



Announcement Summary

Entity name

VINYL GROUP LTD

Announcement Type

New announcement

Date of this announcement

Tuesday March 10, 2026

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VNL	ORDINARY FULLY PAID	43,686	06/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VINYL GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

106513580

1.3 ASX issuer code

VNL

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/3/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

VNLAO : OPTION EXPIRING 03-NOV-2028 EX \$0.048

TO (Existing Class)

ASX +security code and description

VNL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

100,000

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

6/3/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

6/3/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

43,686

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of options following the net settlement exercise of options

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.086000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
VNL : ORDINARY FULLY PAID	1,389,936,978

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VNLAF : WARRANTS	8,147,223
VNLAA : OPTION EXPIRING 28-NOV-2032 EX \$0.01	30,000,000
VNLAB : OPTION EXPIRING 04-MAR-2026 EX \$0.083	1,000,000
VNLAC : OPTION EXPIRING 29-NOV-2029 EX \$0.082	7,000,000
VNLAN : OPTION EXPIRING 31-MAY-2033 EX \$0.05	3,000,000
VNLAO : OPTION EXPIRING 03-NOV-2028 EX \$0.048	1,000,000
VNLAP : OPTION EXPIRING 15-JUN-2026 EX \$0.096	1,500,000
VNLAW : OPTION EXPIRING 21-APR-2026 EX \$0.129	3,000,000
VNLAV : OPTION EXPIRING 10-FEB-2027 EX \$0.01	2,000,000
VNLAU : OPTION EXPIRING 10-JAN-2027 EX \$0.098	2,000,000
VNLAT : OPTION EXPIRING 06-DEC-2029 EX NIL	41,400,000
VNLAS : OPTION EXPIRING 06-DEC-2031 EX \$0.20	5,000,000
VNLAR : OPTION EXPIRING 03-JUN-2026 EX NIL	3,600,000
VNLAQ : OPTION EXPIRING 03-JUN-2026 EX \$0.1541	500,000

