

Results of Options Compliance Offer

Terra Critical Minerals Limited (ASX: T92) (**Company**) refers to its compliance offer of options over unissued shares in the Company (each, a **T92AF Option**) for the purpose of facilitating the quotation on ASX of the existing 65,645,500 T92AF Options announced to ASX on 18 February 2026 (**Compliance Offer**).

Under the Compliance Offer, the Company offered a total of 2,500,000 T92AF Options at the offer price of \$0.01 each to raise up to a total of \$25,000 before costs.

The Company confirms the completion of the Compliance Offer and the raising of \$25,000 from the applications totaling 2,500,000 T92AF Options at the offer price of \$0.01 each.

Both the new and existing T92AF Options have an exercise price of \$0.09 and an expiry date of 5pm (Sydney time) on 31 December 2026.

The Company will apply for official quotation of the existing and new T92AF Options upon ASX confirming that spread and listing requirements of the options have been satisfied.

This announcement has been authorised by the Company Secretary.

For more information:

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