



ASX ANNOUNCEMENT

For Release: 9/03/26

US OTC Markets Listing

US1 Critical Minerals Limited (**ASX:USC**) (**USC** or the **Company**) advises that OTC Markets has determined that, effective 9 March 2026, the Company securities, as quoted on that market, will be moved from OTCQB to OTCID. Shareholders are advised that this determination has no impact on the Company's primary listing on the ASX.

Authorisation

This announcement has been authorised for release by the board of US1 Critical Minerals Ltd.

Investor and Media Enquiries: US1 Critical Minerals Ltd: Matthew Boysen, Non-executive Chairman matthew@us1cm.com

About US1 Critical Minerals Ltd

US1 Critical Minerals Ltd (ASX: USC) is an Australian-listed exploration company advancing a portfolio of critical minerals opportunities with a strategic focus on the United States. In addition to its U.S. rare earths strategy, the Company maintains a substantial uranium and critical minerals project base in Tanzania, including the Mkuju Project (incorporating the Likuyu North deposit, Likuyu South target and the Mtonya-SWC corridor) and additional exploration assets such as the Eland and Foxy projects. USC's strategy is to develop a high-quality portfolio positioned to support U.S. supply-chain security and long-term development pathways through disciplined technical work, strategic partnerships, and access to international capital markets.

For more information, please visit: <https://us1cm.com>