



Announcement Summary

Entity name

US1 CRITICAL MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday March 09, 2026

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

As per Appendix 3B lodged 5 February 2026

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
USCO	OPTION EXPIRING 31-MAR-2029	150,000,000	09/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

US1 CRITICAL MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

58101026859

1.3 ASX issuer code

USC

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/3/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

5/2/2026

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As per Appendix 3B lodged 5 February 2026



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

USCO : OPTION EXPIRING 31-MAR-2029

Issue date

9/3/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

150,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching option. See ASX announcement dated 19 December 2025 and notice of general meeting dated 5 February 2026

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1,428,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

None

The purpose(s) for which the entity is issuing the securities

To raise additional working capital



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
USC : ORDINARY FULLY PAID	963,852,383
USCO : OPTION EXPIRING 31-MAR-2029	341,491,386

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
USCAD : OPTION EXPIRING 31-DEC-2026 EX \$0.05	16,500,000
USCAR : OPTION EXPIRING 31-AUG-2027 EX \$0.02	3,000,000
USCAA : OPTION EXPIRING 30-SEP-2027 EX \$0.012	200,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

9/3/2026