



Results of 2026 General Meeting

US1 Critical Minerals Limited (**ASX:USC**) (**USC** or the **Company**) advises, in accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act 2001 (Cth) (Corporations Act), the outcome of the resolutions put to a vote of shareholders at the General Meeting (GM) of the Company held today, 9 March 2026 at 11am (Sydney time).

Each resolution put to shareholders at the GM was decided by way of a poll.

In accordance with section 251AA of the Corporations Act, details of the total number of proxies received and the total number of votes cast in respect of each resolution are set out in the attached proxy summary.

For the resolutions, votes were cast by 8 shareholders representing 242,595,000 shares in the Company (25.17% of the Company's issued capital).

Authorisation

This announcement has been authorised for release by the board of US1 Critical Minerals Ltd.

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About US1 Critical Minerals Ltd

US1 Critical Minerals Ltd (ASX: USC) is an Australian-listed exploration company advancing a portfolio of critical minerals opportunities with a strategic focus on the United States. In addition to its U.S. rare earths strategy, the Company maintains a substantial uranium and critical minerals project base in Tanzania, including the Mkuju Project (incorporating the Likuyu North deposit, Likuyu South target and the Mtonya-SWC corridor) and additional exploration assets such as the Eland and Foxy projects. USC's strategy is to develop a high-quality portfolio positioned to support U.S. supply-chain security and long-term development pathways through disciplined technical work, strategic partnerships, and access to international capital markets.

For more information, please visit: <https://us1cm.com>

US1 CRITICAL MINERALS LIMITED**2026 General Meeting, Monday 9 March 2026, Results of Meeting****The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2**

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's discretion	Abstain *	For	Against	Abstain *	Carried/ Not carried
1 Ratification of Prior Issue of Placement Shares under Listing Rule 7.1	Ordinary	137,595,000 100.00%	0 0.00%	0 0.00%	105,000,000	137,595,000 100.00%	0 0.00%	105,000,000	Carried
2 Ratification of Prior Issue of Placement Shares under Listing Rule 7.1A	Ordinary	137,595,000 100.00%	0 0.00%	0 0.00%	105,000,000	137,595,000 100.00%	0 0.00%	105,000,000	Carried
3 Approval to Issue Placement Options	Ordinary	137,595,000 100.00%	0 0.00%	0 0.00%	105,000,000	137,595,000 100.00%	0 0.00%	105,000,000	Carried
4 Approval to Issue Placement Fee Options	Ordinary	242,595,000 100.00%	0 0.00%	0 0.00%	0	242,595,000 100.00%	0 0.00%	0	Carried
5 Approval to Issue Director Performance Options	Ordinary	242,595,000 100.00%	0 0.00%	0 0.00%	0	242,595,000 100.00%	0 0.00%	0	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.