



Announcement Summary

Entity name

AUMEGA METALS LTD

Date of this announcement

Monday March 09, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|-----------------------------|---|-------------------|
| New class - code to be confirmed | Warrants | 98,376,589 | 06/03/2026 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUMEGA METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

612912393

1.3 ASX issuer code

AAM

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/3/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

25-Feb-2026 08:08

Announcement Title

Update - Update - Proposed issue of securities - AAM

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 2 shares subject to shareholder approval (10 April 2026)



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

6/3/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Warrants

Issue details

Number of +securities

98,376,589

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Each Warrant entitles the holder to acquire one non-flow-through common share at a price of C\$0.055 for a period of 30 months from today's closing.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Warrants

+Security type

Other

ISIN code

AU0000457293

Date the +securities the subject of this notification were issued

6/3/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://api.investi.com.au/api/announcements/aam/23e26b9b-b4e.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

98,376,589



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| AAM : ORDINARY FULLY PAID | 789,562,451 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| AAMAP : OPTION EXPIRING 26-APR-2031 EX \$0.044 | 1,507,113 |
| AAMAJ : OPTION EXPIRING 01-MAY-2029 EX \$0.26 | 2,750,000 |
| AAMAK : OPTION EXPIRING 01-AUG-2029 EX NIL | 824,175 |
| AAMAO : OPTION EXPIRING 22-DEC-2030 EX \$0.045 | 1,792,810 |
| AAMAN : OPTION EXPIRING 01-MAR-2029 EX NIL | 569,620 |
| AAMAM : OPTION EXPIRING 01-OCT-2027 EX NIL | 60,000 |
| AAMAA : OPTION EXPIRING 01-JAN-2027 EX NIL | 167,259 |
| AAMAB : PERFORMANCE RIGHTS | 8,530,499 |
| AAMAC : OPTION EXPIRING 01-JAN 2030 EX \$0.136 | 6,019,982 |
| AAMAF : OPTION EXPIRING 01-JAN-2031 EX \$0.05 | 8,017,262 |
| AAMAQ : OPTION EXPIRING 05-JUN-2031 EX \$0.05 | 13,359,138 |
| New class - code to be confirmed : Warrants | 98,376,589 |