

9 March 2026

Ms Claudia Cardaci
Australian Securities Exchange Limited
Level 40, Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

Dear Ms Cardaci

ASX Appendix 3Y – Change of Director’s Interest Notice

In relation to the lodgement of the Appendix 3Y for Mr Zane Lewis on 9 March 2026, Odessa Minerals Limited (ASX:ODE) advises as follows.

1. The Appendix 3Y was late due to an administrative oversight. Each Director has confirmed they are aware of their obligations in this respect.
2. The Company has procedures in place under which Directors are obliged to advise the Company Secretary when a change takes place in relation to a notifiable interest. These procedures are in accordance with the Company’s Continuous Disclosure Policy and Securities Trading Policy.
3. Whilst the Company considers its arrangements are adequate for ensuring timely notification, and that failure to do so on this one occasion was due to an administrative error, it has nevertheless reviewed its procedures to ensure that it meets its disclosure obligations.

Yours sincerely

Alexandra Hughes
Company Secretary
Odessa Minerals Limited

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Odessa Minerals Limited
ABN	99 000 031 292

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Zane Lewis
Date of last notice	24 November 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Golden Triangle Capital Pty Ltd of which Mr Lewis is a Director
Date of change	11 January 2026
No. of securities held prior to change	
Mr Zane Robert Lewis <RLZ A/C>	102,774,427 fully paid ordinary shares
Golden Triangle Capital Pty Ltd	782,946 options exercisable at \$0.040 each, expiry 31 December 2026
Odds On Pty Ltd <Odds On Super Fund A/C>	7,500,000 options exercisable at \$0.040 each, expiry 11 January 2026
Small Punt Pty Ltd <Small Punt SF A/C>	10,000,000 options exercisable at \$0.010 each, expiry 14 April 2030
	10,000,000 options exercisable at \$0.015 each, expiry 14 April 2030
	10,000,000 options exercisable at \$0.020 each, expiry 14 April 2030
Class	Options (Expiry 11 January 2026)
Number acquired	-
Number disposed	7,500,000
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil – expiry of options

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

No. of securities held after change	
Mr Zane Robert Lewis <RLZ A/C>	102,774,427 fully paid ordinary shares
Golden Triangle Capital Pty Ltd	782,946 options exercisable at \$0.040 each, expiry 31 December 2026
Odds On Pty Ltd <Odds On Super Fund A/C>	10,000,000 options exercisable at \$0.010 each, expiry 14 April 2030
Small Punt Pty Ltd <Small Punt SF A/C>	10,000,000 options exercisable at \$0.015 each, expiry 14 April 2030
	10,000,000 options exercisable at \$0.020 each, expiry 14 April 2030
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Expiry of unexercised options

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.