

BOARD CHANGES

Dundas Minerals Limited (**ASX: DUN**) (“**Dundas**” or the “**Company**”) wishes to announce the appointment of Mr. Steven Formica in the role of Non-Executive Chairman of Dundas and the resignation of Mr. Mark Chadwick from this position, effective immediately.

The Company wishes to sincerely thank Mr Chadwick for his contributions and professional stewardship towards the progress of the Company, and wishes him all the best in his future endeavours.

The Board will be strengthened by appointing prominent and successful businessman Mr. Steve Formica, to the role of Company’s Chairman. Mr Formica is an experienced mining executive who brings extensive management and business development expertise, with over 35 years’ experience in several privately held companies across various sectors. Mr Formica is currently the Non-Executive Chairman of Kaiser Reef Limited (ASX: KAU), Non-Executive Chairman of Albion Resources Limited (ASX: ALB), Non-Executive Chairman of Ragnar Metals Limited (ASX: RAG), Non-Executive Director of EchoIQ Limited (ASX: EIQ), Non-Executive Director of Bindi Metals Limited (ASX: BIM) and a successful investor in a number of ASX listed entities. Mr Formica will be paid a Non-Executive fee of \$75,000 per annum (plus superannuation). Dundas has also agreed, subject to shareholder approval, to issue 5,000,000 unlisted options exercisable at 8 cents each and 5,000,000 unlisted options exercisable at 12 cents each, expiring four (4) years after the date of issue to Mr Formica.

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This announcement was approved for release by the board of Dundas Minerals Limited.

For further information, please contact:

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About Dundas Minerals Limited

Dundas Minerals Limited (ASX: DUN) is an Australian gold exploration company with a portfolio of projects located in Western Australia. The Company’s strategy is focused on advancing precious metal exploration assets across both established mining districts and under explored frontier regions with demonstrated geological prospectivity.

In the Kalgoorlie region, Dundas holds an option agreement with Horizon Minerals (ASX: HRZ) to acquire an 85% interest in the Capricorn and Baden Powell gold projects, which together host inferred gold resources. These projects provide Dundas with near-term exploration and development optionality within a well understood gold province.

In addition, Dundas has extensive gold exploration holdings north the Gruyere mine (Romano Project) and north of the Garden Well mine and East of the Jundee mine, on the Gerry Well Greenstone Belt. The Company's exploration approach emphasizes disciplined capital deployment, technical rigor and the identification of large-scale mineral systems capable of supporting future development.

Dundas is led by an experienced board and management team with a track record in mineral exploration and project development and is focused on creating long-term shareholder value through systematic exploration and asset growth.