

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Pantera Minerals Limited
ABN	646 792 949

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Timothy Goldsmith
Date of last notice	8 November 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (j) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Tim Goldsmith & Lorraine Goldsmith <Goldsmith Family A/C>
Date of change	28 February 2026
No. of securities held prior to change	
Tim Goldsmith & Lorraine Goldsmith <Goldsmith Family A/C>	9,863,094 Ordinary Shares 2,142,857 Options ex \$0.10 on or before 15 March 2027 986,310 options at \$0.05 on or before 1/11/2027 3,000,000 Class D Performance Rights 3,000,000 Class F Performance Rights
Mollygold Superannuation Pty Ltd <Mollygold Super A/C>	4,773,194 Ordinary Shares 477,320 options at \$0.05 on or before 1/11/2027

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Class	1) Class D and F performance rights 2) Shares
Number acquired	2) 6,000,000 shares
Number disposed	1) 3,000,000 of Class D and F rights
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil, performance rights conversion following hurdle
No. of securities held after change Tim Goldsmith & Lorraine Goldsmith <Goldsmith Family A/C> Mollygold Superannuation Pty Ltd <Mollygold Super A/C>	15,863,094 Ordinary Shares 2,142,857 Options ex \$0.10 on or before 15 March 2027 986,310 options at \$0.05 on or before 1/11/2027 4,773,194 Ordinary Shares 477,320 options at \$0.05 on or before 1/11/2027
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Conversion following hurdles being met.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	

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Appendix 3Y
Change of Director's Interest Notice

Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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