



A Low-Cost, Low-Carbon Cement Solution

For Australia's Infrastructure Industry

March 2026 Capital Raising Presentation

ASX:GT3

g360tech.au

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GT3 is Leading the Development of A Lower-Carbon Cement Solution

Urgent Market Demand Driven by Government Policy

Australia's Safeguard Mechanism requires the highest carbon emitters, including cement producers, to reduce emissions to reduction targets of 43% below 2005 levels by 2030 and net zero by 2050¹

First Mover Advantage

GT3 expects to be the first large scale supplier of a low-carbon cement alternative to the Australian market at a price comparable to traditional Portland cement

Eco-Clay is A National Solution

Kaolin resources exceeding 90Mt² situated close to major cities on east and west coast provide ability to provide a national solution to Australia's carbon reduction targets

Revenue Generation

Revenue generating business with established blue chip customer base for high margin Kaolin products supporting development of Eco-Clay and future low carbon cement products.

Cement and Concrete

Cement and concrete are essential building materials for modern construction

Cement

Traditional primary binder in concrete, produced through an energy-intensive, high-emissions process

Concrete

Durable construction material that hardens over time, made from cement, coarse aggregate, sand and water



Coarse Aggregate

+



Sand

+



Water

+



Cement

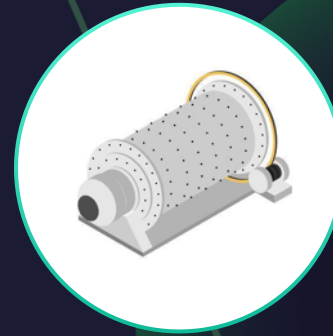
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Concrete

The Problem – Traditional Cement is a Polluter

Worldwide production of cement results in 3.2 billion tonnes of CO₂ per year, representing 8% of global emissions¹



Production Process

Mining and grinding of raw material to a powder

Powder is heated in a kiln at ~1,400°C to make clinker

Clinker is ground with gypsum to create cement

Cement is mixed with other inputs to create concrete

CO₂ Generation

~5%

Mining and grinding

~90%

Burning Limestone using fossil fuels

~0%

Mixing with gypsum

~5%

Transportation/logistics

Australia's First Producer of Kaolin

First mover advantage for Metakaolin

Green360's low-carbon cement is an alternative and partial replacement for the traditional cement binder in concrete, providing the ability to reduce emissions in finished concrete by ~25%¹

Green360's formulations use Metakaolin (calcinated Kaolin) derived from its existing Kaolin operations to create a low-carbon cement, rather than the traditional Portland cement production process

These key inputs have lower emission profiles than traditional cement, displacing the key polluter in the concrete production



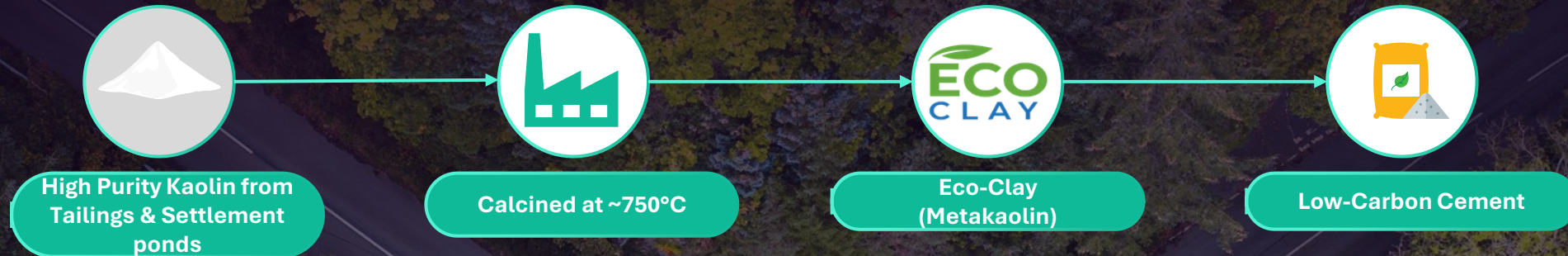
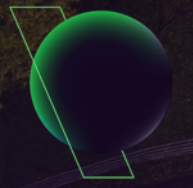
Low-Carbon Cement

Replaces Cement in Concrete

Concrete with
Reduced Emissions

The Solution - A Low-Carbon, Low-Cost Concrete Innovation

Repurposing Our Established Kaolin Production into a Sustainable, High-Performance Product



- Utilisation of tailings and dams of existing Kaolin operations provide a cost effective product with a lower emission profile
- Eco-Clay can replace up to 40% of Portland cement saving up to ~25%¹ of emitted CO₂ in finished concrete
- Performance equivalent to, or better than, international metakaolins²
- Cost effective pathway to meeting emission reduction targets of major infrastructure projects

The international concrete industry is already utilising calcined clay as a cement alternative



Heidelberg materials has recently completed a 400,000 tonne p.a. calcining facility in Ghana to reduce reliance on imported clinker¹



‘Calcined clay-based cement is already available to customers from nine plants across Europe, Latin America and North Africa, and we are ramping up production further’²

‘We launched Europe’s first dedicated calcined clay cement production line at our plant in Saint-Pierre-la-Cour, France in 2023. The plant will enable Holcim in France to produce 500,000 tons of calcined clay per year by 2030’.²



Eco-Clay commercialisation

Green360 is ready to commercialise Eco-Clay in 2026

Urgent Market Demand

Cement and concrete industries facing emission reduction requirements under the Safeguard Mechanism and supply shortages of other SCM's

Existing Operations

No mining approvals or development required to enter market with material sourced from existing Kaolin operations at Pittong

Independently Verified

Testing conducted by the University of Melbourne confirmed suitability as a Grade 1 pozzolan under AS 3582.4:2022¹

Demonstrated Ability to Produce Commercial Quantities

~500T of calcined Metakaolin (Eco-Clay) has been produced and distributed to industry participants²

Compatible With Existing Cement Supply Chain

Successfully loaded, transported and delivered Eco-Clay to two commercial batching plants in Melbourne using standard pneumatic tanker logistics for a National concrete supplier³

Strategically Located

Strategically positioned close to Melbourne to supply Victorian Infrastructure projects

Eco-Clay Expansion

Capital efficient approach to establishing a new market

Stage 1 Toll Treatment

- Well progressed negotiations to utilise third party calcining facilities in Victoria commencing 1H 2026
- Provides low capex (<\$300k) entry into market before mid 2026
- Opportunity to develop customer base prior to major capex commitment
- Utilisation of by-product of existing Kaolin plant provides cost effective solution

Stage 2 Pittong (Vic)

- Construction of calcining facility at existing Pittong site utilising existing infrastructure
- 5Mt Kaolin resource¹
- Existing mining operations (no mining startup costs or approvals required)
- Opportunity to access government funding via green grants

Stage 3 Trawalla (Vic)

- Approved mining license ready for development
- 12Mt Kaolin resource¹
- Greenfield operation to develop in addition to Pittong facility

Stage 4 Gabbin (WA)

- Development of Gabbin resource to supply west coast concrete market
- ~72Mt Kaolin resource¹
- Commercial opportunities via JV with PERMAcast to supply large scale infrastructure projects
- Scoping study NPV \$705m² as a DSO operation

The above information is for illustrative purposes to demonstrate opportunities and pathways available to the Company which it intends to explore to expand the market for Eco-Clay. Projects are subject to investment decisions, government and regulatory approval (where applicable) and access to funding (where applicable).

1. Refer to Resource Statement in Appendix 1 of this presentation.

2. Refer to ASX announcement 27 May 2021. Refer to cautionary statement contained in ASX announcement 27 May 2021 in relation to this study.

Significant Market Opportunity

Australia uses 10 million tonnes of cement per annum³

An immediate supply opportunity for GT3's Eco-Clay market-ready product.

Immediate requirement for low carbon options

Federal and State governments are demanding lower carbon options in major infrastructure projects however there are currently no large scale, cost effective options to meet this demand.

Safeguard Mechanism

The Australian government has set annual emissions limits on industrial facilities, including those in concrete and cement, requiring a reduction in emissions year-on-year to 2030¹

Strained Domestic Supply

Australia has experienced impactful closures of cement plants in recent years, causing local production shortages and necessitating imports of cement to fill the gap in the market²

Low-Carbon, Low-Cost Cement Solution

Low-Carbon, Green Alternative

Significantly lower CO₂ emissions than traditional cement

Delivering Cost Efficiency

Utilising cost-effective key input materials to deliver a product at a competitive price

Repurposing Waste

Uses **industrial by-products** contributing to the **recycling of waste materials**

Utilising Kaolin

Incorporating high purity calcined **kaolin** (Metakaolin) to **improve the performance of concrete products**

1. DCCEEW, Safeguard Mechanism
2. <https://oec.world/en/profile/bilateral-product/cement/reporter/aus>
3. ASX:GT3 Announcement 31 October 2025

Pittong Kaolin Operation

Australia's only wet kaolin processing facility operating since 1972, located 40km west of Ballarat in Victoria

Multi-decade mine life

Combined with the Trawalla Deposit, supported by over 18Mt total of Inferred and Indicated JORC Compliant Kaolin Resources¹

Revenue generating asset

\$13.3m revenue generated in FY25 from the sale of circa 22kt of product,² with recent plant upgrades allowing for scale up to 60kt per annum³

Established customer base

Established sales contracts with recognisable brands, supplying into premium, high-margin industries, including Dulux, Sherwin Williams, Nippon Paint, and Estee Lauder



**VERTICALLY INTEGRATED
BUSINESS**

High purity Kaolin is a key input in Green360's low-carbon cement formulations allowing for further facility growth and expansion

Western Australia Supply Solution

White Cloud Project - 100% owned - 215km northeast of Perth, WA

Turning Industrial Waste into Revenue

Reducing emissions, developing a commercial product & solving industrial waste challenges

Strategic Location with Rail Access

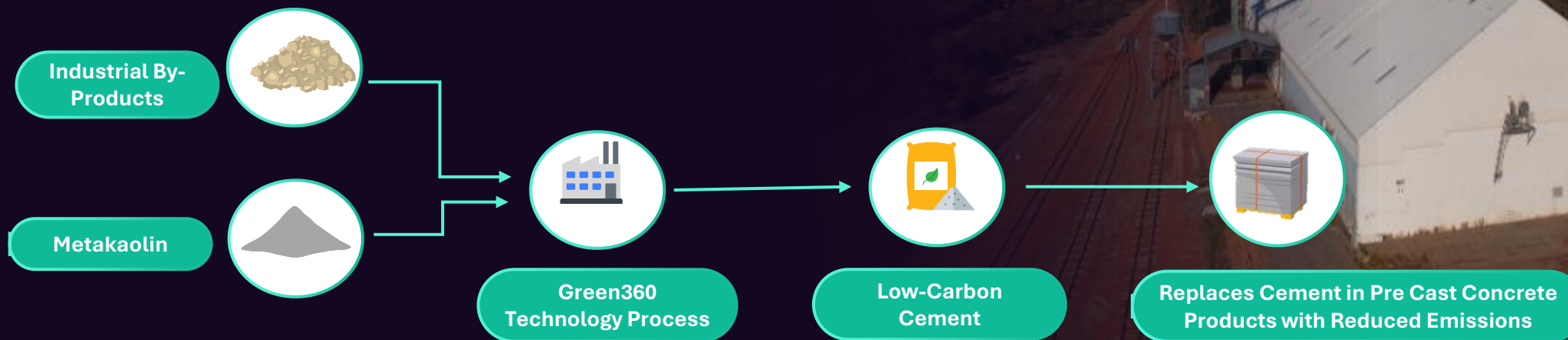
One granted exploration licence centred around the town and rail siding of Gabbin

Low Impact, High Potential

Located on cleared farming land with minimal environmental constraints, the Project has a mining access agreement in place, supporting a clear pathway to development

Large-Scale, High-Quality Kaolin Resource

The Project hosts a JORC 2012 Mineral Resource of 72.5Mt of bright white kaolinised granite with strong ISO Brightness (80.5%) and a 41.2% <45µm yield, delivering 29.9Mt of contained kaolin¹



Beyond Eco-Clay – industrial byproducts

GT3 is developing several low carbon cement alternatives utilising industrial byproducts with JV partner PERMAcast

Circular economy

GT3 has developed technology that uses waste product from alumina (red mud) and nickel (nickel slag) production processes to create low carbon cement alternatives

Commercially attractive

The disposal of waste products and maintenance of tailings facilities is a significant financial cost to the mining industry. Industry is actively looking for a solution.

Environmentally responsible

Testing has demonstrated a 95% reduction in chromium leachate and complete immobilisation of uranium and thorium in red mud following treatment of red mud with kaolin meeting stringent inert waste and drinking water standards.¹

Industry standard performance

A mix design replacing 35% of Portland cement with industrial by-product demonstrated a 28day strength of 64MPa exceeding that required for noise panel wall applications.²

Commercially Ready

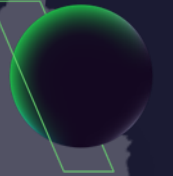
Continuing discussions with major contractors and government bodies to utilise products in major infrastructure projects

PERMAcast
Engineered for Efficiency



Noise panels manufactured using the JV's proprietary low carbon cement formulation which replaced 35% of traditional Portland cement with an Industrial byproduct

Commercial Pathways to Supply Low Carbon Cement Australia Wide



STAGE 1

Distribute low carbon cement in South Eastern Australia

Commercialisation of Eco-Clay utilising Victorian Kaolin deposits to support the decarbonisation of Australia's largest cement market

STAGE 2

Expansion of low-carbon cement products

Solving industrial waste challenges by repurposing by-products into a commercially viable, low carbon cement

STAGE 3

Scale-up Eco-Clay Production for a National solution

Initiation of development of White Cloud Kaolin project in Western Australia to supply the WA concrete industry

Investment Summary

A scalable, low-cost, low-carbon cement solution underpinned by revenue-generating kaolin operations

Urgent Market Demand

Cement and concrete industry facing emission reduction requirements under the Safeguard Mechanism and supply shortages

Low-Carbon, Low-Cost Solution

An innovative process using calcined kaolin and industrial by-products to partially replace traditional cement in concrete

Proven Kaolin Operations

Pittong Kaolin facility in Victoria: multi-decade mine life, 18Mt JORC resource, \$13.3M FY25 revenue, supplying into premium industries with established blue-chip customers¹

Eco-Clay is Market Ready

Eco-Clay supplied to major cement suppliers in commercial quantities for testing and utilised in commercial applications

Revenue Generation

Existing kaolin revenues from Pittong Kaolin facility + future growth through Eco-Clay low-carbon cement and further industrial by-product partnerships

Nationwide Solution

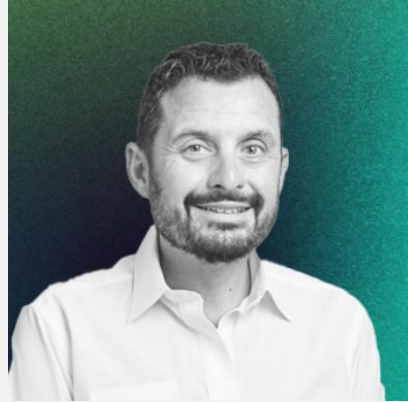
Strategically positioned to scale nationally, with two vertical supply chains in Western Australia and Victoria (to supply VIC, NSW, SA)

Board



Aaron Banks
Executive Chairman

Professor of Practice in Environmental Engineering specialising in commercialising kaolin-based, low-carbon cement technologies and building supply chains that enable large-scale decarbonisation in the construction sector.



Mark Pensabene
Non-Executive Director

20 years of operation and management experience in engineering and construction, including 18 years at ASX-200 Monadelphous Group



Peter Trinder
Non-Executive Director

Over 45 years of experience in concrete technology, specialising in durability and performance of concrete structures, most recently independent advisor for major infrastructure projects.



Darren Hedley
Non-Executive Director

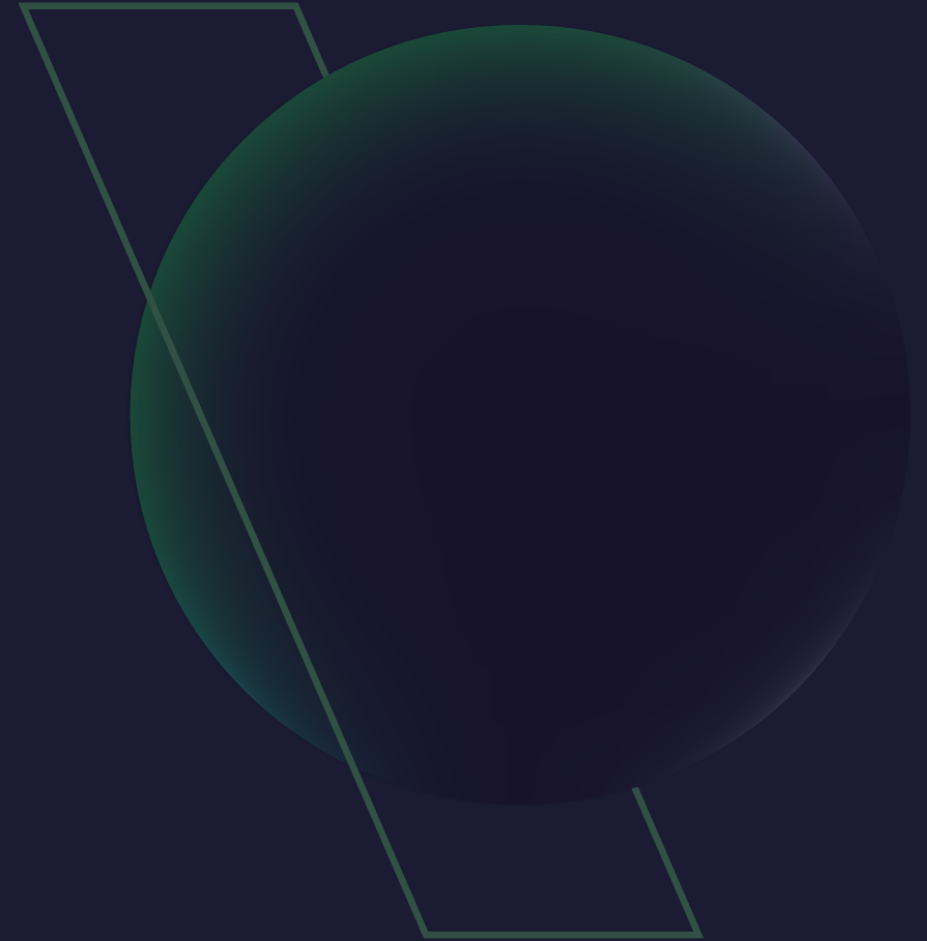
Over 35 years of leadership in infrastructure management and construction. Currently serving as CEO of Permacast, a joint venture partner with GT3, with deep expertise in concrete solutions and large-scale construction projects.



Nicholas Anderson
Non-Executive Director

Extensive experience in capital markets and mergers and acquisitions. Mr Anderson is a graduate of the Australian Institute of Company Directors and is currently Managing Director and CEO of Golden Horse Minerals Ltd (ASX: GHM)

Capital Raising



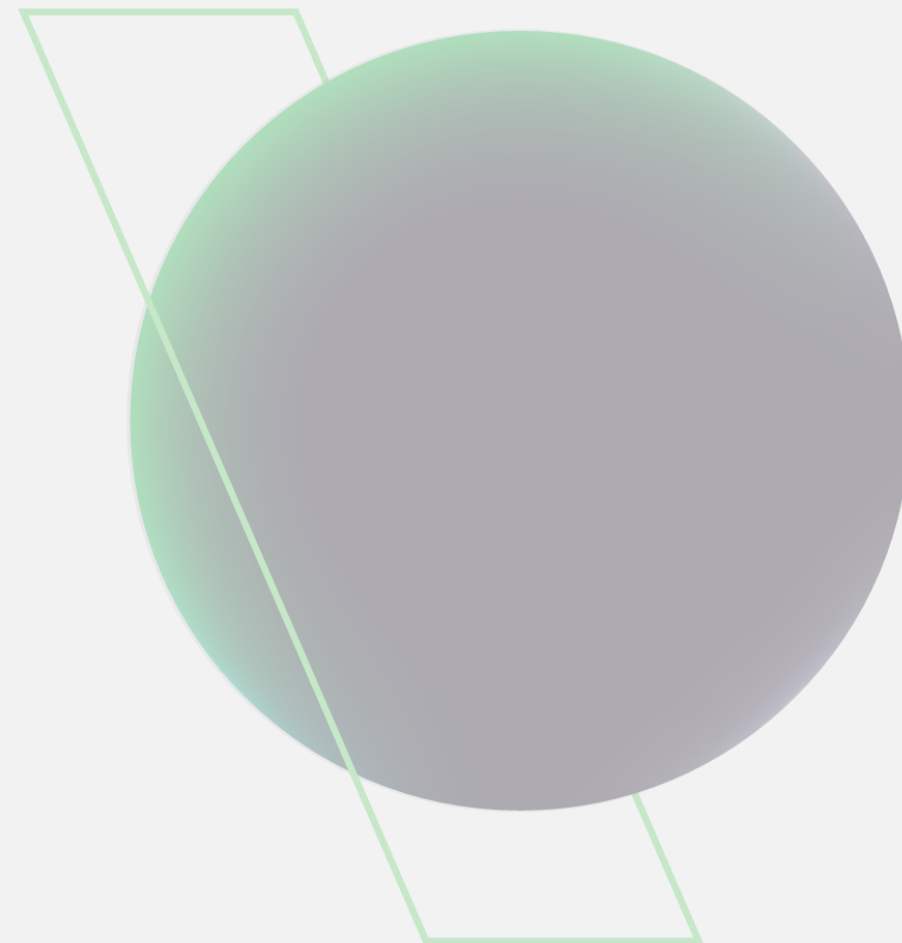
Corporate Overview

CORPORATE SNAPSHOT: 3 MARCH 2026

Shares on Issue	~1,211.3m
Options & Performance Rights	~133.3m
Share price	\$0.044
Market capitalisation	\$53.30m
52-week high	\$0.050
52-week low	\$0.023
Cash & Cash Equivalents (31 Dec 25) ¹	\$3.0m

TOP SHAREHOLDERS: 3 MARCH 2026

Shareholder	Shares (m)	%
Melbourne Securities Corporation Ltd	126.7	10.6
Mr Aaron Banks	75.6	6.2
Mr Christopher Weed & Mrs Janet Brockman	57.3	4.7
Mr Peter Mark Lewis	30.0	2.5
Mr Robert Kingsley Fitzgerald	17.0	1.4
Ratdog Pty Ltd	16.1	1.3
ICON Equities Pty Ltd	16.0	1.3
Total	338.7	28.0



Capital Raising

TRANSACTION OVERVIEW

Offer Type	<p>Capital Raising to raise A\$3.0m (the Offer) (before costs), comprising:</p> <ul style="list-style-type: none"> Placement to raise A\$3.0m by the issue of 75,000,000 new shares (New Shares) under the Company's LR 7.1 placement capacity. The Company reserves the right to accept oversubscriptions. 	Transaction Type	Placement – Single Tranche
		Ranking	All New Shares issued under the Offer will rank equally with existing GT3 shares from the date of issue
		Lead Manager	CPS Capital
		Offer Pricing	<p>\$0.040 per New Share represents a:</p> <ul style="list-style-type: none"> 9.1% discount to the last traded price of \$0.044; 10.5% discount to the 5 Day VWAP of \$0.0447;

USES OF FUNDS & INDICATIVE TIMETABLE

Uses of Funds	<p>The Company intends to apply the funds from the Offer as below:</p> <ul style="list-style-type: none"> Capex and operating costs associated with the anticipated commercialisation of Eco-Clay Development of low carbon cement formulations Pittong operations working capital General working capital and costs of the Offer 	Trading Halt	Wednesday, 4th March 2026
		Company Recommences Trading	Friday, 6th March 2026
		Settlement of New Shares	Thursday, 12th March 2026
		Allotment of New Shares	Friday, 13th March 2026

Contact

REGISTERED OFFICE

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Australia

FURTHER INFORMATION

Aaron Banks – Executive Chairman

EMAIL

info@g360tech.au

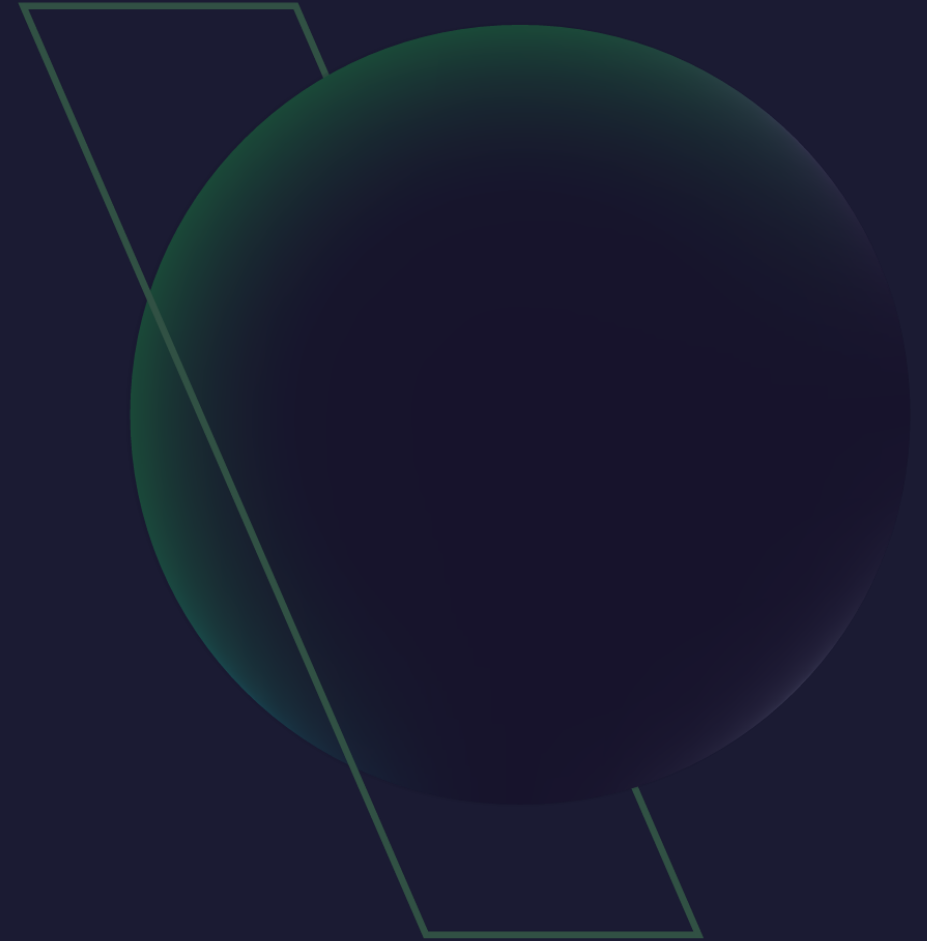
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TECHNOLOGIES



Appendix



Appendix 1

Kaolin Mineral Resources Statement - as at 30 June 2025

Category	White Kaolinised Granite (Mt)	ISO Brightness % (457nm)	Yield <45um %	Kaolin (Mt)
Gabbin Project (White Cloud Kaolin Project)				
Indicated	26.9	80.4	41.3	11.1
Inferred	45.6	80.6	41.1	18.8
Total	72.5	80.5	41.2	29.9
Trawalla Resource				
Indicated	9.9	81.0	27.7	2.8
Inferred	2.8	79.8	28.3	0.8
Total	12.7	80.8	27.8	3.6
Pittong Resource				
Indicated	3.5	81.2	35.4	1.2
Inferred	1.9	79.1	33.0	0.7
Total	5.4	80.5	34.6	2.0

Information on the Mineral Resources presented is contained in the ASX announcement dated 25 September 2025. Green360 confirms that it is not aware of any information or data that materially affects the information included in this announcement and that all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

Joint Venture with PERMAcast

Partnered with WA's leading supplier of precast concrete products to validate our low-carbon cement formulations

Access to target market to validate product

Working with PERMAcast allows Green360 to validate the Company's low-carbon cement in pre-cast concrete products with local WA customers

Leading, reputable supplier

Supplied concrete to major projects such as Chevron's Gorgon Gas Project, Perth Optus Stadium, Elizabeth Quay, BHP's Jumblebar Iron Ore Project and the Mitchell Fwy Expansion

Precast concrete facility

PERMAcast has employed up to approx. 400 people, with in-house precast concrete manufacturing capabilities

PERMAcast
Engineered for Efficiency

