



ONE CLICK GROUP LIMITED (ASX:ICG)

Investor Presentation

5 MARCH 2026

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ONE CLICK GROUP CORPORATE OVERVIEW

CAPITAL STRUCTURE*

Ordinary shares on issue	1,307 million
Share Price**	\$0.009
Cash*	~\$1.5 million
Enterprise Value	~\$10 million
Unlisted options \$0.025	16 million
Listed options \$0.03	51 million
Unlisted options \$0.01	453 million
Performance Rights	68 million

SHAREHOLDER COMPOSITION (DILUTED)

Directors	21%
Institutional holding	26%

*31 Dec 2025

**3 Mar 2026



Consumer fintech platform providing users the ability to complete an online tax return and various other finance and life admin products.

www.oneclicklife.com.au

Non-Executive Chairman Russell Baskerville

Managing Director Mark Waller

Executive Director and CTO Nathan Kerr

Non-Executive Director Winton Willesee

ONE CLICK LIFE PLATFORM

One Click Life enables Aussies to manage their financial life in a **simple**, low cost, mobile first platform.

Our **Tax** products are integrated with the ATO allowing simple tax returns to be completed from a mobile phone in under 10 minutes.

One Click Life **Lending** provides small cash advances and acts as a mortgage broker with simple online lending applications.

One Click Life **Wealth** products are being developed to come to market this year and will allow a simple format for managing retirement wealth.



One Click LIFE

Financial Products
MADE SIMPLE

Rapidly growing user base
230,000 Registered Users
\$6 million Revenue 2025
Generating small profit⁽¹⁾

TAX

- Online Tax

- Refund Cash Advances

INSURANCE

- AIA Health Insurance

LENDING

- Mortgage Broking

- Little Money Cash Advances
Launched 2025 (end)

WEALTH

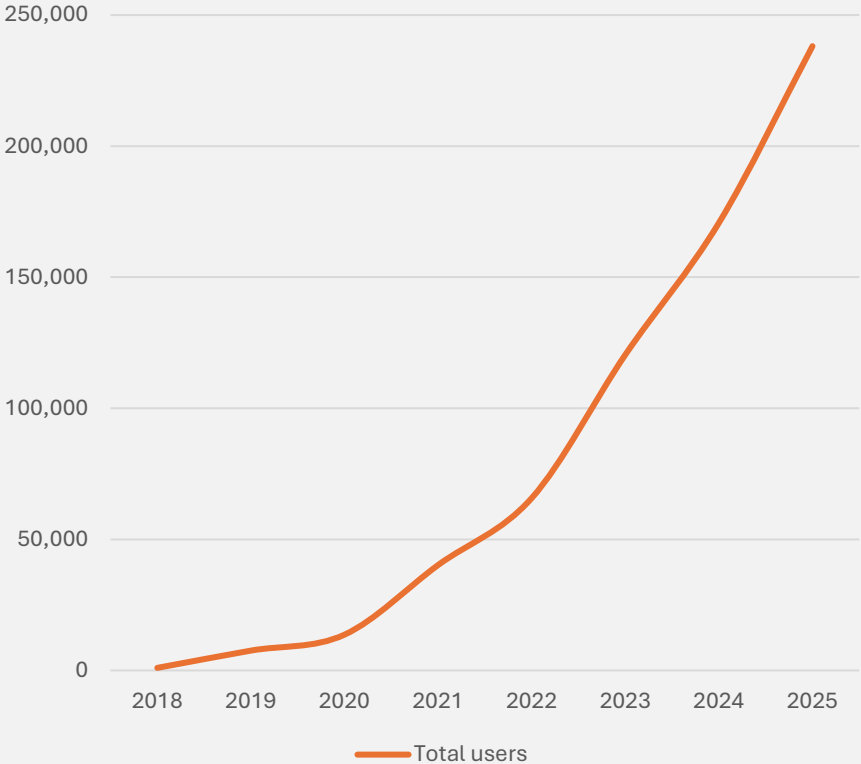
- One Click Super
Launching 2026

⁽¹⁾ Profit is EBITDA adjusted for share-based payments.

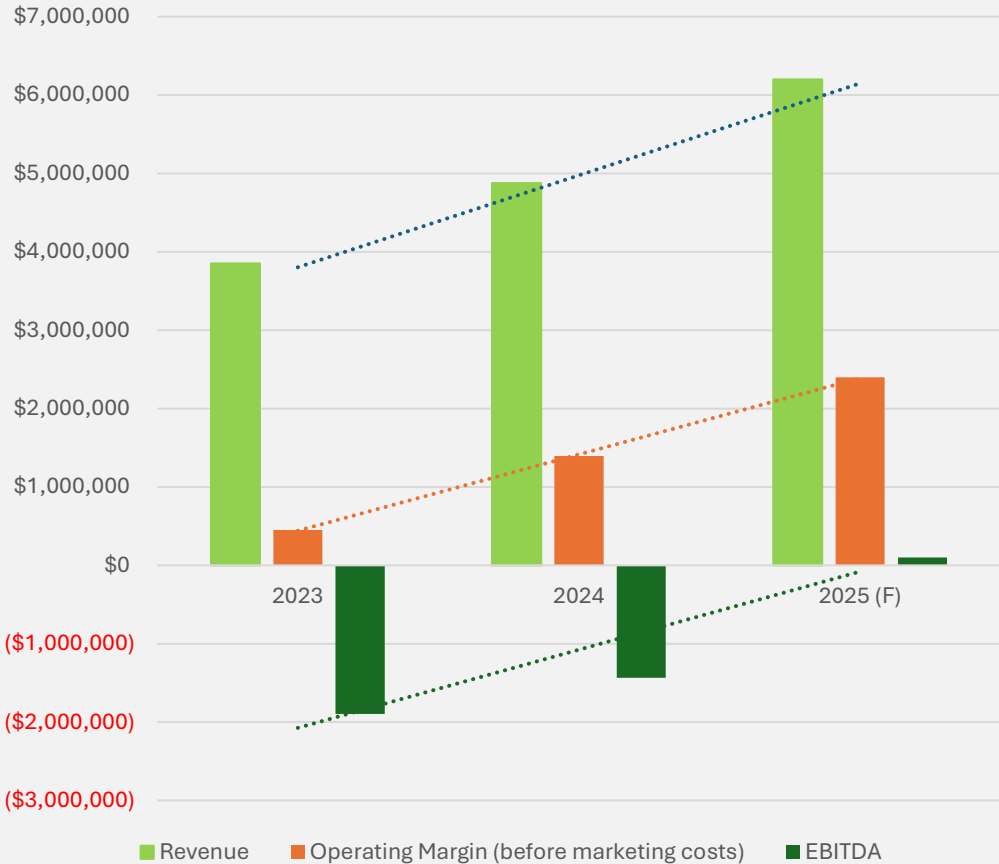
RESULTS HIGHLIGHTS

QUICK GLANCE

Total Registered Users



Growth Trajectory to EBITDA*



*EBITDA excludes share-based payments

RESULTS HIGHLIGHTS

HIGHLIGHTS FROM LAST 6 MONTHS ASX ANNOUNCEMENTS

July 2025 Revenue \$3 million

July 2025 EBITDA \$1.4 million

2025 Revenue exceeded 2024 full year in under 8 months

2025 Revenue exceeded \$6 million

2025 H2 operating cash flow \$0.7 million

User Acquisition costs reduced 38% on pcp

Over 60,000 new user growth in 2025

Over 230,000 users at end of 2025

Little Money cash advance product released in 2025



TAX MADE SIMPLE

Multiple data integrations from account creation to completion make the process of lodging a tax return on One Click Life a simple ten-minute task.

One Click Life AI assists customers in maximising refunds.



CUSTOMER JOURNEY

1
Sign up

One Click LIFE
Register
NAME:
EMAIL:
ADDRESS:
PHONE:
TFN:

3
Pre-filled
return!

PERSONAL DETAILS
INCOME
DEDUCTIONS
RESULTS
Your estimated refund
\$1143.16

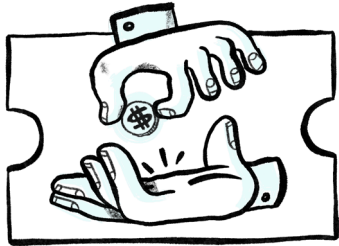
2
Verify your ID

One Click LIFE
Verify ID
EXPRESS PASSPORT CHECK
STANDARD DOCUMENT CHECK
MANUAL PHOTO UPLOAD

4
Add deductions
or link your bank

One Click LIFE
LODGE
PERSONAL DETAILS
INCOME
DEDUCTIONS
RESULTS
Your estimated refund
\$2814.42

CASH ADVANCES MADE SIMPLE



<h2>Cash</h2> <p>Cash Advance when you need it</p>	<h2>28 Days</h2> <p>Repay in either 4 weekly payments or 2 fortnightly payments</p>	<h2>5%</h2> <p>Establishment Fee</p>
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New product in 2025.

Product roll out continuing progressively.

Little money V2 released in December 2025.

Further product updates scheduled for 2026.

Strong source of new user acquisition.



Check

Understand your Super balances and Funds

Find

Find any lost or unclaimed Super

Consolidate

Create a new One Click Super member account and consolidate all your Super

Engage

Manage your Super, track investments, engage with your future

Average age of a One Click Life user is 33.

Average Super balance of a 33 year-old Aussie \$51,190.

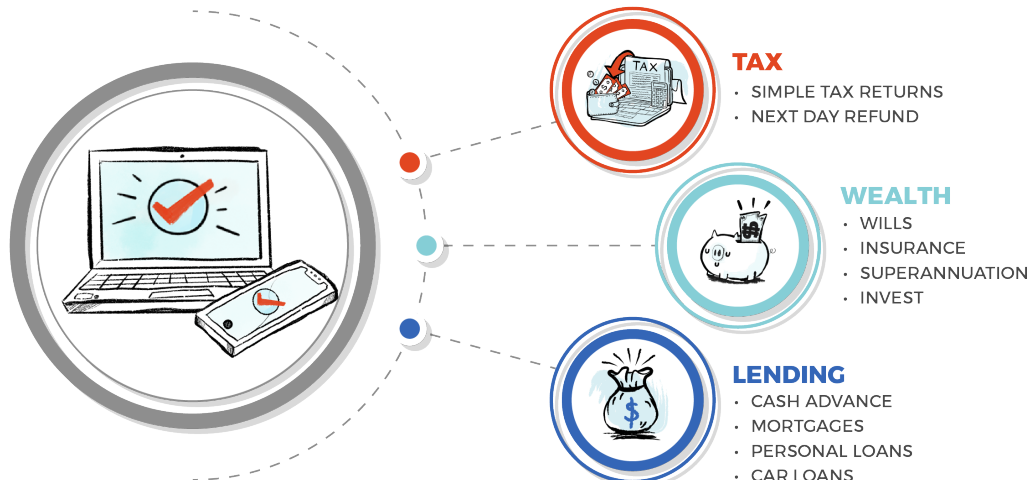
One Click Super provides our customers the ability to check where their Super is, find any lost or unclaimed Super and consolidate into a One Click Super Fund.

Tools and calculators available for customer to engage with their Super.

The screenshot displays the One Click LIFE Super account dashboard. On the left is a navigation menu with options: Dashboard, Tax, Wills, Insurance, Super (highlighted), Lending, ATO Docs, and Little Money. The main content area is titled "We found other super linked to you" and lists "ATO-held Super Balances": Super Guarantee (\$1,000.00), Co-Contributions (\$200.00), Super Holding Account (Active) (\$150.00), Super Holding Account (Inactive) (\$50.00), and Unclaimed Super Money (Residen). Below this, it shows "Current Balance(s)": Australian Super (\$12,062.00) and Aware Super (\$976.42), and "Unclaimed Balance(s)": Col Super (\$305.27). A "Member number: 24240069" is displayed. The "Your account balance" is \$203,123.00 as of 07 Aug 2025. The "Investment Return" section shows a "Total Return" of \$8,545.60, calculated based on the portfolio from the start of the financial year. A line chart shows the account balance over time from 2021 to 2026, with values ranging from \$1,500 to \$116,274.22. A "25/26 Summary" table shows: Opening balance \$13,332.97, Money in + \$1,873.17, Movement in investment value + \$251.08, Withdrawals & rollovers -\$0.00, and Fees, taxes & premiums -\$17.56.

YOUR FINANCIAL LIFE MADE SIMPLE

Once the initial product or service is complete our customers can get on with simplifying other parts of their financial life.



OTHER PRODUCTS AND SERVICES AVAILABLE

- ✓ Next Day Refund Cash Advance
- ✓ Download / view Notice of Assessment
- ✓ Check HECS debt
- ✓ Use Receipt Tracker all year to track tax deductions
- ✓ Complete online Will
- ✓ Purchase Private Health Insurance (provided by AIA)
- ✓ Lending solutions

NEW PRODUCTS AND SERVICES UNDER CONSTRUCTION

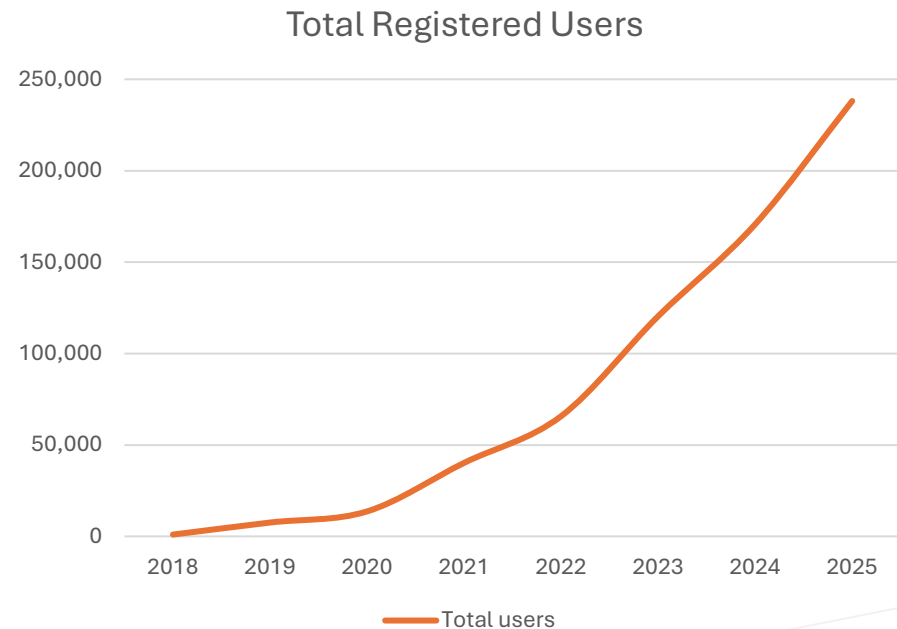
- ✓ Superannuation for release in this half
- ✓ Insurances
- ✓ Much more!

RAPID GROWTH

New user growth comes from a combination of digital advertising and referral from our growing One Click Life community.

Average age of a One Click Life user is 33. The age bracket 20-40 provides maximum value for One Click Life platform, providing a high potential lifetime value of a customer.

Over 60,000 new user growth in 2025.



Google

YouTube

facebook

Instagram

TikTok



ONE CLICK GROUP SUMMARY & OUTLOOK

FAST GROWING FINTECH BUSINESS

2025 A RECORD YEAR

ACHIEVED PROFITABILITY* IN 2025

NEW FINANCIAL PRODUCTS LAUNCHED IN 2025

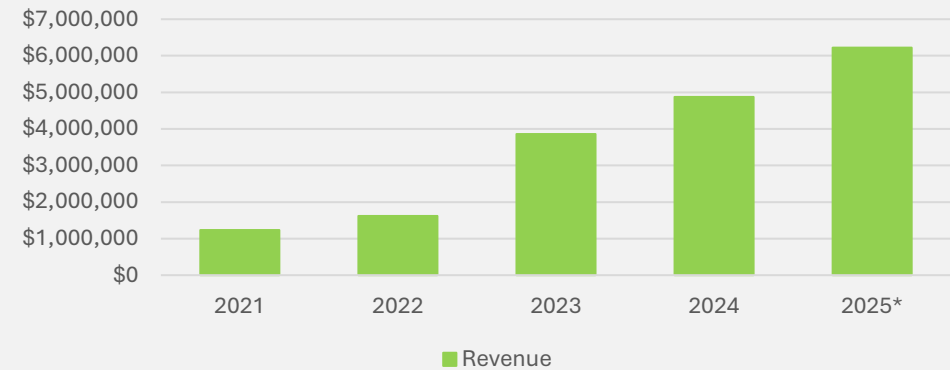
CONTINUED STRONG GROWTH IN USERS, REVENUE
& PROFIT GROWTH EXPECTED IN 2026

NEW PRODUCTS TO BE RELEASED IN 2026

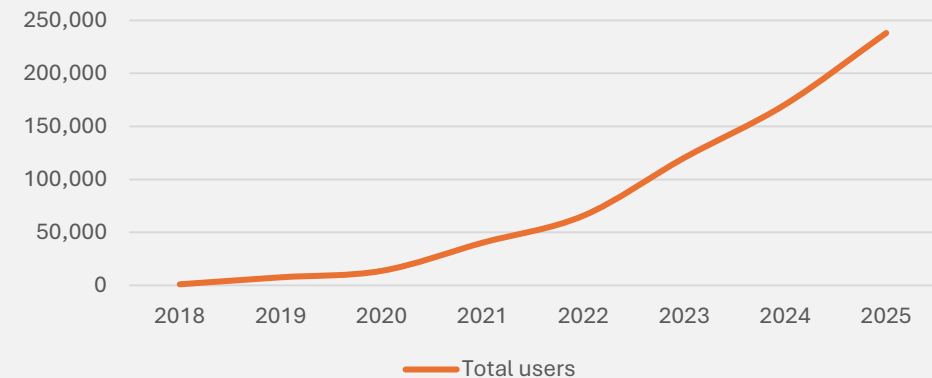


QUICK GLANCE

Revenue



Total users



*EBITDA profit excluding share based payments

COMPANY VALUES

Your Financial Life *MADE SIMPLE*



**DO IT
BETTER**



**HAVE
FUN**



NO BULL



**FOR THE
PEOPLE**



THANK YOU

