



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

DPM METALS INC.

**1.2 Registered Number Type**

ARBN

**Registration Number**

689370894

**1.3 ASX issuer code**

DPM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/3/2026



## Part 2 - Details of +CDIs and other +securities on issue

**2.1 Statement for month and year**

February-2026

**2.2a Number and class of all +CDIs issued over quoted +securities**

<b>ASX Security Code and Description</b>		<b>+CDI Ratio</b>
DPM : CDI 1:1 FOREIGN EXEMPT TSX		1:1
<b>Total number of +CDIs issued over quoted +securities at end of statement month (A):</b>	<b>Total number of +CDIs issued over quoted +securities at end of previous month (B):</b>	<b>Net Difference (A-B)</b>
18,214,679	20,808,093	-2,593,414

**Reason for change:**

**Net transfers of securities between CDIs and** Common share

**as quoted / held on**

The Toronto Stock Exchange

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

**2.2b Number and class of all +securities on issue over which +CDIs have not been issued****ASX Security Code and Description**

DPMAA : COMMON STOCK

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
221,851,040	201,120,722	20,730,318

**Reason for change:**

Net conversion of CDIs to Common Shares and exercise of options, offset by repurchases of securities pursuant to normal course issuer bid.

**ASX Security Code and Description**

DPMAB : STOCK OPTIONS

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
912,783	968,308	-55,525

**Reason for change:**

Exercise of options