



ASX Announcement

4 MARCH 2026

Updated Appendix 5B – Quarter Ended 31 December 2025

DGR Global Ltd (ASX: DGR) ("**DGR**" or "**the Company**") provides this updated Appendix 5B for the quarter ended 31 December 2025 following correspondence with ASX pursuant to Listing Rule 18.8.

SUMMARY OF UPDATES

This updated Appendix 5B includes the following amendments:

- **Sections 7.1 and 7.4** – Under the column "Total facility amount at quarter end (\$A'000)", the total loan facility at quarter end has been disclosed as **\$30,141** in Section 7.1. The same amount, **\$30,141**, has been disclosed in Section 7.4 as the total financing facilities available at quarter end, ensuring consistency across both sections.
- **Section 7.6 (Loan 1)** – The loan agreement date and repayment date have been updated. The applicable exchange rate and AUD equivalent of the GBP-denominated loan have been disclosed.
- **Loan 2** – This loan has been removed, as it was repaid through the Samuel loan facility and is now incorporated within that facility.
- **Loan 3** – The loan agreement date and repayment date have been updated.
- **Loan 4** – The loan agreement date and repayment date have been updated.
- **Loan 5** – The loan agreement terms and repayment date have been updated.
- **Loan 6** – A new loan facility agreement is added.

These amendments are intended to enhance clarity and ensure full compliance with the ASX Listing Rules and Guidance Note 23.

Investors should refer in particular to **Sections 7.1 to 7.6** of the updated Appendix 5B for the revised disclosures.

The Company confirms that, to the best of its knowledge, the attached updated Appendix 5B complies with the ASX Listing Rules and accurately reflects the Company's cash flows for the relevant period

This ASX Announcement has been authorised for release by the Board of DGR Global Ltd.

Geoff Walker
Company Secretary

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FORWARD LOOKING STATEMENT Statements & material contained in this ASX Release, particularly those regarding possible or assumed future performance, production levels or rates, commodity prices, resources or potential growth of DGR, industry growth or other trend projections are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Although reasonable care has been taken to ensure facts stated in this Release are accurate and/or that the opinions expressed are fair and reasonable, no reliance can be placed for any purpose whatsoever on the information contained in this document or on its completeness. Actual results & developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors. Nothing in this Release should be construed as either an offer to sell or a solicitation of an offer to buy or sell shares in any jurisdiction.

ABOUT DGR GLOBAL LIMITED

DGR Global's business involves the creation of resource exploration development and mining companies. The business uses the skills of a core team of talented geoscientists to identify resource projects capable of yielding world class discoveries of attractive commodities.

This is achieved through:

- The identification of commodities with a favourable 20-year price outlook.
- Geological terranes with:
 - A demonstrated strong endowment for that commodity.
 - An under-explored history.
 - Opportunity for the application of recently developed exploration techniques.
 - Jurisdictions with improving socio-economic and regulatory frameworks.
 - Extensive available tenures.

Get Regular News from DGR Global on Social Media

As a valued shareholder, you can now stay up to date of forces influencing the value of your investment in DGR Global by following us on LinkedIn. We regularly post information about the operations and the DGR companies as well as what is happening in our sectors around Australia and around the world – with links to documents in the media, brokers, and other authoritative sources so you can stay up to date. Our LinkedIn posts will also alert you to our latest ASX announcements. Join the thousands who follow us on LinkedIn @DGRGlobal. We've also added a "News Articles" page to our website which contains any news about DGR and the DGR sponsored companies and is located under the investor section on the DGR website: www.dgrglobal.com.au

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

DGR Global Ltd

ABN

67 052 354 837

Quarter ended ("current quarter")

31 December 2025

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
1.	Cash flows from operating activities		
1.1	Receipts from customers	-	2
1.2	Payments for		
	(a) exploration & evaluation	-	-
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(255)	(544)
	(e) administration and corporate costs	(458)	(1,730)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	3	16
1.5	Interest and other costs of finance paid	(57)	(114)
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other – BAS refund received.	87	237
1.9	Net cash from / (used in) operating activities	(680)	(2,133)
2.	Cash flows from investing activities		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) exploration & evaluation	(241)	(787)
	(e) investments - Armour Energy Shares	-	-
	(f) investments - Lakes Oil Shares	-	-
	(g) investments – Clara Resources	-	-
	(h) investments – Challenger Energy	-	-

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
	(i) investments - McArthur Oil & Gas Ltd	-	-
	(j) other non-current assets – Auburn Resources	(5)	(10)
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments - Armour Notes (amortisation repayments)	-	-
	(e) investments – Challenger Energy Shares	-	338
	(f) other non-current assets	-	-
2.3	Cash flows from loans to other entities – Armour Energy Ltd	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (security deposits)	-	-
2.6	Net cash from / (used in) investing activities	(246)	(459)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings - Equities First Holdings	-	-
3.6	Proceeds from borrowings - Choice/Samuel Loan Facility	500	500
3.7	Proceeds from borrowings - Samuel Loan Facility (Interest Reserve Ledger)	-	-
3.8	Repayment of borrowings - Choice Loan Facility	-	-
3.9	Repayment of borrowings - Samuel Loan interest from Interest Reserve Ledger	(870)	(1,740)
3.10	Transaction costs related to loans and borrowings	-	-
3.11	Dividends paid	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
3.12	Other (provide details if material)	-	-
3.13	Net cash from / (used in) financing activities	(370)	(1,240)

4.	Net increase / (decrease) in cash and cash equivalents for the period	(1,296)	(3,832)
4.1	Cash and cash equivalents at beginning of period	5,338	7,874
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(680)	(2,133)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(246)	(459)
4.4	Net cash from / (used in) financing activities (item 3.11 above)	(370)	(1,240)
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	4,042	4,042

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	4,042	5,338
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	4,042	5,338

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	104
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

7. Financing facilities	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1 Loan facilities	30,141	30,141
7.2 Credit standby arrangements	-	-
7.3 Other (please specify)	-	-
7.4 Total financing facilities	30,141	30,141
7.5 Unused financing facilities available at quarter end		-
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

Loan 1:

On 26 September 2023, DGR Global Limited (DGR) entered into a loan agreement with Equities First Holdings LLC (EFH). EFH advanced £911,121 (GBP) to DGR. The loan was received in 2 tranches (GBP 600,000 @ 0.5260 exchange rate Aud equivalent \$1,140,684.41 and GBP 311,121 @ 0.5243 exchange rate AUD equivalent \$593,402.63).

The total loan amount was AUD \$1,734,087.04. The loan is secured by 15,000,000 ordinary shares held by DGR in SolGold plc. The loan bears interest at 3.75% per annum and is repayable on 6 October 2025. During August 2025, DGR obtained an extension for the repayment of the loan to 6 October 2026

Loan 3:

On 19 September 2024, DGR Global Limited (DGR) entered into a loan agreement with Equities First Holdings LLC (EFH). EFH advanced \$2,261,070 to DGR. The loan is secured by 20,000,000 ordinary shares held by DGR in SolGold plc. The loan bears interest at 3.50% per annum and is repayable on 8 October 2026.

Loan 4:

On 23 October 2024, DGR Global Limited (DGR) entered into a loan agreement with Equities First Holdings LLC (EFH). EFH advanced \$2,041,074 to DGR. The loan is secured by 20,000,000 ordinary shares held by DGR in SolGold plc. The loan bears interest at 3.50% per annum and is repayable on 11 November 2026.

Loan 5:

DGR has executed a loan facility agreement with Samuel for a total amount of \$23.5 million. The facility is secured by 149,151,800 SolGold shares, together with all assets and undertakings of DGR's subsidiaries: DGR Energy Pty Ltd, Coolgarra Minerals Pty Ltd, Hartz Rare Earths Pty Ltd, Tinco Australia Pty Ltd, and DGR Bolivia Pty Ltd.

The loan bears interest at a rate of 14.60% per annum. In addition, a security and arranger fee accrues at a rate of 5% per annum. The facility is repayable on 18 November 2026.

Loan 6:

DGR has executed a variation letter to its existing Loan Facility Agreement with Samuel Holdings Pty Ltd. The variation provides for an additional \$500,000 (Tranche 1), which is subject to obtaining the requisite shareholder and ASX approvals.

The additional amount bears interest at a rate of 12% per annum and is repayable on 18 November 2026.

A further \$1,000,000, in addition to Tranche 1, will be made available in three separate tranches, also subject to obtaining the necessary shareholder and ASX approvals.

Of this additional \$1,000,000, Samuel has advanced \$200,000 (Tranche 2) on 30th January 2026, which will remain unsecured until shareholder approval is obtained.

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(680)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(241)
8.3 Total relevant outgoings (item 8.1 + item 8.2)	(921)
8.4 Cash and cash equivalents at quarter end (item 4.6)	4,042
8.5 Unused finance facilities available at quarter end (item 7.5)	-
8.6 Total available funding (item 8.4 + item 8.5)	4,042
8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)	4.39
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer: N/A	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer: N/A	
8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
Answer: N/A	
<i>Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.</i>	

Compliance statement

- This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- This statement gives a true and fair view of the matters disclosed.

Date: 31 January 2026

Authorised by: *The Company Secretary*

(Name of body or officer authorising release – see note 4)

Notes

- This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
- If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
- Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.