

3 March 2026

ASX Announcement

Regener8 Secures Silver-Lead-Zinc Project in Historic European Mining District

Highlights

- Regener8 Resources NL (ASX:R8R) has entered into a binding agreement to acquire 100% of the Srebrenica North Project (Ag-Cu-Sb-Zn-Pb) in Bosnia and Herzegovina.
- The Project is situated in the heart of the Tethyan Metallogenic Belt, a prolific district hosting major deposits. The tenure is strategically located between two operating mines owned by Mineco:
 - Sase Mine (Gross): A long-life, high-grade lead-zinc-silver operation.
 - Veliki Majdan Mine: A producing lead-zinc mine.
- The district is witnessing aggressive exploration and corporate success:
 - Dundee Precious Metals (TSX:DPM): Recently consolidated the region by acquiring the Vareš Silver Operation (formerly Adriatic Metals), validating Bosnia and Herzegovina as a global production hub.
 - Direct neighbour: Terra Balcanica (CSE:TERA) reported intercepts include:
 - 824g/t AgEq over 4m including 1,634g/t AgEq over 2m (Čumavići)
 - 436g/t AgEq over 19.6m including 1.42% Sb with 746g/t AgEq over 9.8m (Brežani).
 - Middle Island Resources (ASX:MDI): The Project is located just ~5km west of MDI's Bobija Project (Market Cap ~\$56m).
- The Project hosts numerous medieval workings and was subject to sporadic historical exploration in the 1970s. No modern exploration has been undertaken in over 50 years.
- Regener8 to remain in Trading Halt pending completion of a capital raising

Regener8 Managing Director, Stephen Foley, comments:

"This acquisition represents a pivotal moment for Regener8. We are securing a foothold in one of Europe's premier polymetallic belts, sandwiched between operating mines and exciting new discoveries. The Srebrenica district has been mined since medieval times, yet our Project area has seen no modern exploration for half a century. We believe the application of modern exploration methods will unlock significant value in this high grade district."

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Bosnia & Herzegovina: An Emerging Mining Destination

The Srebrenica North Project is located in the Republika Srpska entity of Bosnia and Herzegovina ("BiH"), a jurisdiction that has rapidly emerged as one of Europe's most attractive mining destinations. The country hosts the Tethyan Metallogenic Belt, a massive geological structure that hosts some of the world's largest copper-gold and polymetallic deposits. In recent years, BiH has seen a surge in foreign investment due to its pro-mining government, established mining code, and excellent infrastructure (grid power, paved roads, and skilled local workforce).

Major Players in the Region

The region's Tier-1 potential is underscored by significant recent corporate activity, most notably Dundee Precious Metals' (TSX:DPM) acquisition of Adriatic Metals and its world-class Vareš Silver Operation in late 2025. This major transaction highlighted the global significance of Bosnian polymetallic assets and demonstrated a clear pathway to value realization for investors. Complementing this M&A success is the long-term operational presence of the Mineco Group, one of the largest private mining investors in the Balkans. Mineco currently operates three active mines in Bosnia and Herzegovina, including the Sase (Gross) and Olovo mines processing over 330ktpa producing high grade lead-zinc concentrates, providing strong validation of the jurisdiction's operational stability and mining-friendly regulatory environment.

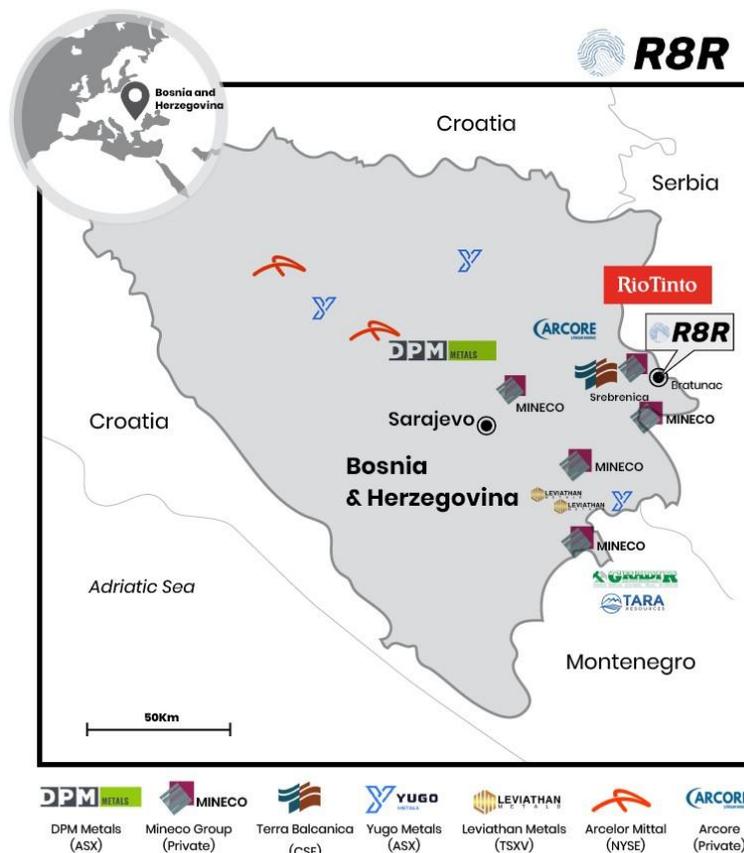


Figure 1: Bosnia and Herzegovina exploration and mining



About the Srebrenica North Project

The Project consists of two exploration licences, Vagan and Dolovi, covering approximately 80km² within the historic Srebrenica Mining District (Figure 2). The tenure covers prospective volcanic and intrusive lithologies of the Srebrenica Volcanic Complex, which hosts the region's major polymetallic deposits.

Historical Summary

The Srebrenica district has a rich mining history dating back to the 14th Century (medieval period). The Project area itself hosts numerous historical adits, shafts, and slag heaps from this era, with indications of near-surface mineralization. During the 1970s, Yugoslav state agencies conducted sporadic exploration, including geological mapping, trenching, and stream sediment sampling. While this was indicative of polymetallic anomalism (Ag, Cu, Sb, Pb, Zn), no modern systematic exploration or drilling has been undertaken since that time. Investigation of available historical datasets will form part of due diligence and the Company looks forward to updating the market accordingly.

Strategic Location & Regional Activity

The Project is located in a highly active and proven mining jurisdiction, surrounded by substantial infrastructure and successful exploration peers.

1. Mineco Group (Operating Mines): The Project is strategically positioned between two flagship operations owned by the Mineco Group, a leading private mining investor in the Balkans:
 - Sase Mine (Gross): Located immediately east of the Project, the Sase Mine is the region's largest lead-zinc producer. Since acquiring the mine in 2005, Mineco has expanded the operation to process approximately 330,000 tonnes of lead-zinc ore per annum. The mine currently supports a workforce of over 530 people and holds substantial reserves estimated at 6.7 million tonnes, with additional inferred resources (C2) of 20 million tonnes (Source: Mineco Sase¹).
 - Veliki Majdan Mine: Situated just 10km to the north, this underground operation processes ~50,000 tonnes per annum of lead-zinc sulphide ore. While smaller in volume than Sase, Veliki Majdan is noted for its very high silver grades, which have supported continuous investment since production restarted in 2010 (Source: Mineco Veliki Majdan²).
2. Terra Balcanica (High-Grade Discovery): Immediately adjacent to the Project, Terra Balcanica Resources Corp. (CSE:TERA) is actively defining a large-scale polymetallic system at their Viogor-Zanik Project. Recent drilling has yielded significant results across multiple targets:
 - Čumavići Target: Terra recently extended the mineralized footprint of this high-grade epithermal vein system, with historical results including **824g/t AgEq over 4m** (Terra Balcanica News Release 08.09.2022), **505g/t AgEq over 11m including 3,075g/t AgEq over 1.7m** (Terra Balcanica News Release 27.02.2023).

¹ <https://www.minecogroup.com/gross>

² <https://www.minecogroup.com/veliki-majdan>



- Brežani Target: Drilling has identified a significant gold-skarn system alongside deeper silver-antimony mineralization. Notable results include **436g/t AgEq over 19.6m including 1.42% Sb and 746g/t AgEq over 9.8m** (Terra Balcanica News Release 20.01.2025).
3. Middle Island Resources (Bobija Project): Approximately 5km to the east, Middle Island Resources (ASX:MDI) is advancing the Bobija Project. This under-explored, high-grade polymetallic deposit shares significant geological similarities with the region’s major operations, with recent rock chips reporting up to **5.24g/t Au & 89g/t Ag**, (MDI ASX Announcement 02.09.2025). MDI’s market capitalisation of ~\$56m (as of 26 Feb 2026) provides a strong valuation benchmark for the district's prospectivity.

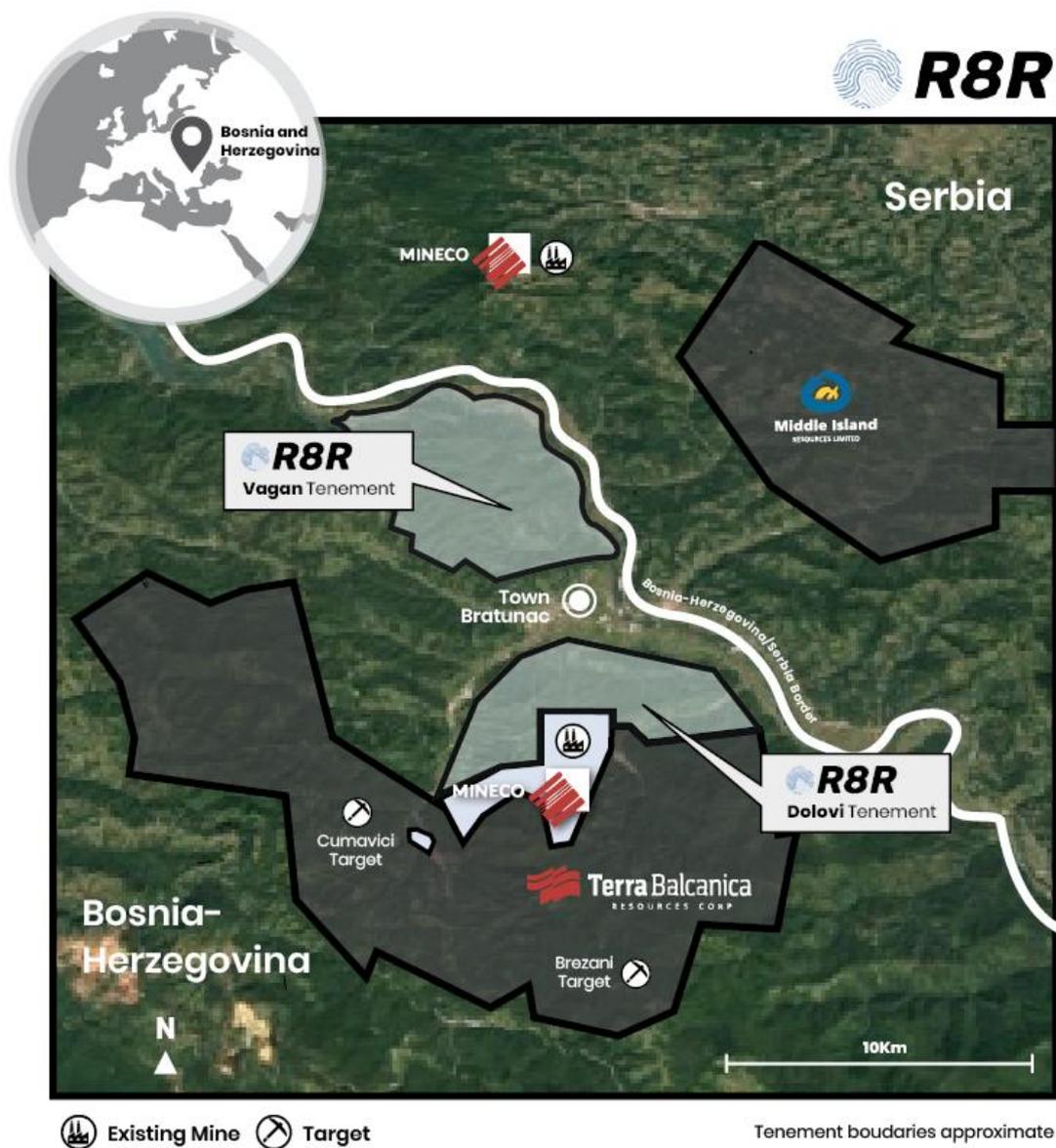


Figure 2: Srebrenica North Project – neighbouring operating mines and explorers



Proposed Deal Terms

Regener8 has entered into a binding agreement (**Agreement**) with the shareholders of Orichalcum d.o.o. who are unrelated parties (**Vendors**), to acquire 100% of the issued capital of Orichalcum d.o.o for the following consideration:

- Deposit: a non-refundable cash deposit of \$25,000 upon execution of the Agreement.
- Completion Consideration of \$50,000 cash and the issue of 8 million ordinary shares in R8R (**Consideration Shares**) to the Vendors (or their nominees) subject to shareholder approval.

The Agreement is subject to standard conditions precedent including completion of due diligence by the Company.

Next Steps

Regener8 has commenced legal and technical due diligence. Upon completion and 100% transfer of shares in Orichalcum d.o.o, the Company will commence landholder and access engagement, whilst planning for an initial on ground exploration programs.

The Company will remain in trading halt pending completion of a capital raising. The Company anticipates the trading halt in its securities will be released no later than the opening of trade on Thursday, 5 March 2026.

This ASX Announcement has been authorised for release by the Board.

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