



Announcement Summary

---

**Entity name**

WELLNEX LIFE LIMITED

**Date of this announcement**

Monday March 02, 2026

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unquoted Options Exercisable at \$0.65, expiring 27 Feb 2029.	1,732,283	27/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

WELLNEX LIFE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

77150759363

**1.3 ASX issuer code**

WNX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

2/3/2026



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issue of options as approved by shareholders at the AGM held on 27 Nov 2025 (Resolution 12).

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted Options Exercisable at \$0.65, expiring 27 Feb 2029.

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

27/2/2026

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03015035-3A679966&v=undefined>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.65000000

**Expiry date**

27/2/2029

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

WNX : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue of options as approved by shareholders at the AGM held on 27 Nov 2025 (Resolution 12).



Issue details

---

**Number of +securities**

1,732,283

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

As part of the UK IPO and as described in the Notice of Annual General Meeting released to the ASX on 28 Oct 2025.

**Purpose of the issue**

To pay for services rendered

**Additional Details**

For more details, refer to the Notice of Annual General Meeting released to the ASX on 28 Oct 2025

---



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WNX : ORDINARY FULLY PAID	69,955,476

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WNXAQ : OPTION EXPIRING 30-MAR-2026 EX \$1.40	847,826
WNXAB : OPTION EXPIRING 06-FEB-2026 EX \$7.50	146,316
WNXAP : OPTION EXPIRING 07-FEB-2027 EX \$2.50	820,000
New class - code to be confirmed : Unquoted Options Exercisable at \$0.65, expiring 27 Feb 2029.	1,732,283



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

27/11/2025