



ION Video Limited

ABN 84 149 796 332

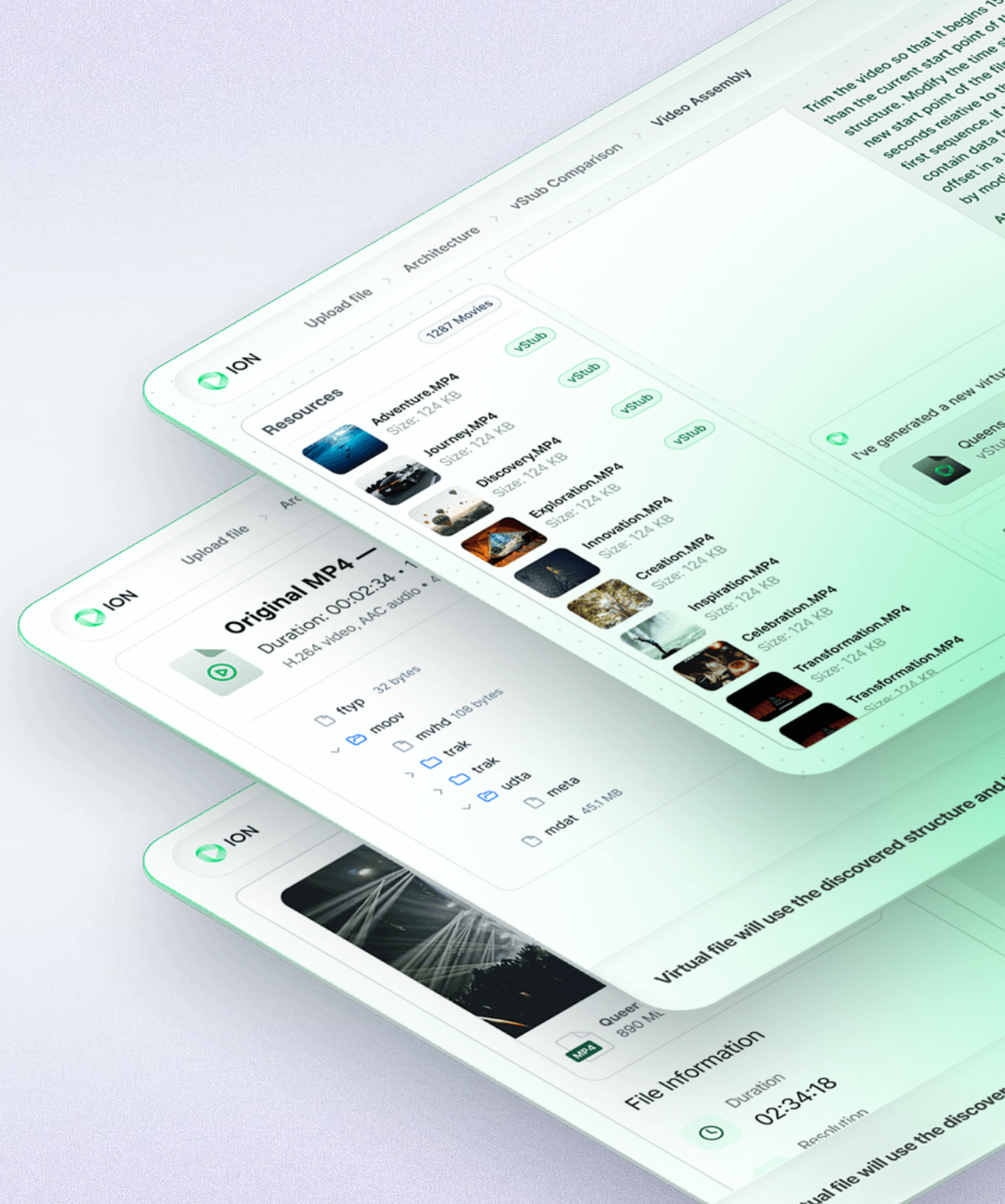
ASX CODE: IOV

Financial Presentation - 1H26



ION

The Reset



Financial Highlights

1

Net Asset **positive position** for the first time since December 2023

2

Total liabilities reduced from **\$2.8m** (30 Jun 25) to **\$561k** as of 31 Dec 25

3

Exit from legacy bespoke contracts not aligned with strategy, providing a **net annual saving of \$1.3m**

4

Cash burn is currently **\$180k** per month

5

Fully Funded until **Apr – Jun 2027**

6

Further cost controls and balance sheet enhancements being undertaken

7

100 – 1 share consolidation completed

What Has Been Achieved In Seven Months



Strategic Reset
& Repositioning



Leadership &
Governance
Transformation



Technology
Stabilisation



Market Narrative
& Positioning



Relaunch, Rebrand
& Technology
Showcase



Corporate
Restructuring &
Cost Discipline



Shareholder
Communication &
Transparency

The Relaunch

MISSION STATEMENT

Building the foundation for Video Superintelligence in the AI era

CORE MANAGEMENT VALUES

Discipline, Transparency, Execution

Managements

Four Pillars for Growth

Develop and
Enhance the IP

Technology
Evolution

Build Awareness
Through Validation

Commercialisation

Pillar One

Develop and
Enhance the IP

1

Perform a thorough strategic evaluation of the existing patent portfolio to uncover opportunities for improvement in line with current market conditions

2

Develop patents that will allow ION to own the access control layer for resolving references to virtual video.

3

Consolidate the directives regarding data sovereignty and the security of transactions.

4

Safeguard the Intellectual Property for a minimum of 15 years

Pillar Two

Technology
Evolution

Our Technology is not a product. It is an **enabling Infrastructure**.

The technology will continue to evolve in direct response to three critical inputs:

- Feedback from validation partners,
- Requirements from independent testing bodies, and
- Insights from commercial conversations with global players.

Stage 1 is to transform ION from a compelling prototype into an online-accessible, production-grade virtualised video intelligence platform with a dynamic, commercially relevant showcase.

Pillar Three

Build Awareness
Through Validation

1

Legal validation of the patents

2

Freedom to operate

3

Commercial viability

4

Technical and real-world scalability test of Patents

5

Independent testing by globally recognised bodies

Pillar

Four

Commercialisation

Engagement with Global Partners and Institutions

Entered discussions with global technology platforms and hyperscalers about the role of virtual video enabling infrastructure in their AI strategies

Independent Lab Trials with Agreed Licensing Terms

ION's licensing model is based on enablement value: the measurable economic benefit that our enabling infrastructure provides to the partner



Infrastructure

A Formula for Success

INFRASTRUCTURE EXAMPLES

Dolby

Psychoacoustic signal processing

Lesson

A narrow technical innovation can become a global mandatory standard.

Spatial audio encoding

Qualcomm

CDMA radio technology

Lesson

A single protocol can underpin entire industries when protected, licensed, and evangelised.

Protocol became the backbone of 2G, 3G

Stripe

Developer-first payments API

Lesson

One clean enabling surface (API) can power thousands of customer use cases.

One API that made accepting payments absurdly simple

INFRASTRUCTURE EXAMPLES

AWS

Elastic cloud infrastructure

Lesson

When you nail the foundational layer, the entire digital economy builds on top.

Elastic compute and storage as a utility

INFRASTRUCTURE EXAMPLES

Shopify

Simple merchant storefronts

Lesson

Win a niche with focus before expanding.

Frictionless online store builder for small merchants.

The Connection

Each of these companies succeeded because they:

Identified a tiny but transformational enabling technology

A protocol, a codec, an API, an architecture, a kernel.

Refused to dilute focus

They avoided custom builds for every potential customer.

Evangelised the value of the underlying innovation

They positioned themselves as the infrastructure others build on.

Let the ecosystem do the scaling

Partners and customers created the use cases. The company protected and advanced the core.

Turned their IP into a non-negotiable standard

Once central to the industry, the rest of the value falls into place.

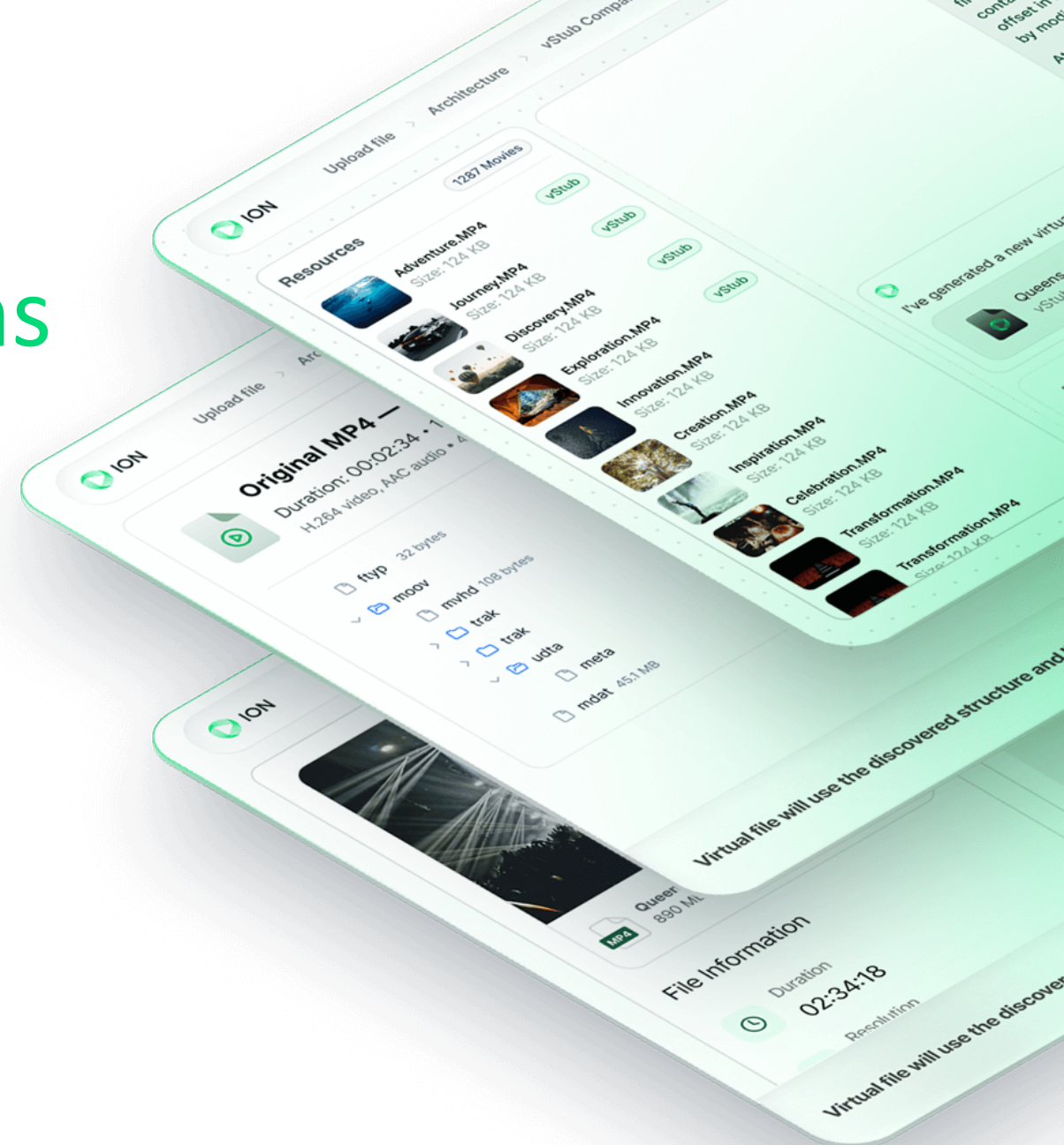
Shareholder Expectations

ION has achieved a great deal in the past seven months.

The relaunch on 9 February 2026 made the technology real for the market.

The next phase marks the beginning of the commercialisation phase.

The Board and management are confident that over the coming months, shareholders will see a significant step forward in ION's journey from transformation to commercialisation.





ION

The Future is Clear

- ✓ The Patents Are Strong
- ✓ The Validation Is Underway
- ✓ The Partnerships Are Within Reach



ION

Video Superintelligence.