

27 February 2026

Additional Investment from Sichuan Hebang Biotechnology

Highlights

- **Avenira Limited** (ASX: AEV) (“**Avenira**” or “**the Company**”) has secured an additional investment from its largest shareholder, Hebang Biotechnology (Hong Kong) Investment Limited (“**Hebang**”), being a wholly-owned subsidiary of Sichuan Hebang Biotechnology Corporation Limited (SHSE: 603077) (“**Sichuan Hebang**”).
- The Strategic Investment comprises a placement of A\$8,785,842 at an issue price of A\$0.0075 per new share.
- The investment reflects Hebang’s continued strategic support for the Company and is subject to shareholder approval in accordance with regulatory requirements.

Strategic Investment

- **Placement:** will raise A\$8,785,842 through the issue of shares at an issue price of A\$0.0075 per share.
 - The issue of the shares will require shareholder approval pursuant to Item 7 of Section 611 of the Corporations Act 2001(Cth) and any other required regulatory approvals
 - The issue price reflects prevailing market conditions and was determined with reference to recent trading
- Funds raised from the Placement will be applied toward advancing project readiness activities at the Wonarah Project, ongoing exploration at Jundee South, and general working capital.

Commenting on the further investment, Avenira Deputy Chairman, Brett Clark stated:

“We welcome the continued support of Hebang, our largest shareholder, including its increased investment in Avenira. This continued support strengthens the Company’s ability to progress the Wonarah Project. The Board remains focused on advancing the project in a way that aligns with the interests of all shareholders.

This funding allows the Company to maintain momentum across critical development milestones as we progress toward key development milestones in 2026.”

Comment from Mr Zhenggang He, Actual Controller - Sichuan Hebang Biotechnology Co., Ltd.:

“We are fully supportive of the Avenira team on the development of the Wonarah project and the Jundee South exploration project. We look forward to continuing our collaboration with Avenira to ensure the successful journey to first ore on ship.

Our involvement reflects our confidence in the project’s fundamentals and our intention to work alongside Avenira and its shareholders to support successful project execution.”

This announcement was authorised for release by the Board of Directors.

For further information, contact:

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