



Announcement Summary

Entity name

STRATA MINERALS LIMITED.

Announcement Type

New announcement

Date of this announcement

Friday February 27, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|---------------------------|-----------------------------|---|-------------------|
| SMX | ORDINARY FULLY PAID | 6,986,238 | 26/02/2026 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STRATA MINERALS LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

52631513696

1.3 ASX issuer code

SMX

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/2/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|-----------------------------------|--|---|
| 12-Dec-2025 10:24 | New - Proposed issue of securities - SMX | <input type="text" value="A placement or other type of issue"/> |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SMX : ORDINARY FULLY PAID

Issue date

26/2/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held For example, to enter a value of 50% please input as 50.00 |
|-----------------------------------|--------------------------|--|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

3,500,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer ASX announcement 12 December 2025 for further details

Number of +securities to be quoted

3,486,238

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as part of consideration for Zelica South Project.
Refer ASX announcement 12 December 2025 for further details

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.022950

Any other information the entity wishes to provide about the +securities to be quoted

1,743,119 shares are subject to 6 Months voluntary escrow
1,743,119 shares are subject to 12 Months voluntary escrow



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| SMX : ORDINARY FULLY PAID | 319,963,419 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| SMXAS : OPTION EXPIRING 28 MAY 2029 EX \$0.03 | 2,500,000 |
| SMXAU : OPTION EXPIRING 28 MAY 2029 EX \$0.06 | 2,500,000 |
| SMXABL : OPTION EXPIRING 09-APR-2028 EX \$0.045 | 7,500,000 |
| SMXAT : OPTION EXPIRING 28 MAY 2029 EX \$0.04 | 2,500,000 |
| SMXAV : OPTION EXPIRING 16-SEP-2027 EX \$0.03 | 10,000,000 |
| SMXABJ : OPTION EXPIRING 02-DEC-2027 EX \$0.04 | 4,750,000 |
| SMXABK : OPTION EXPIRING 02-DEC-2027 EX \$0.06 | 4,750,000 |
| SMXAF : OPTION EXPIRING 29-APR-2026 EX \$0.25 | 2,250,000 |
| SMXAG : OPTION EXPIRING 29-APR-2026 EX \$0.30 | 2,250,000 |
| SMXAH : OPTION EXPIRING 29-APR-2026 EX \$0.40 | 2,250,000 |
| SMXABM : OPTION EXPIRING 05-NOV-2028 EX \$0.03 | 2,000,000 |