

Findi Limited

ACN 057 335 672

SUPPLEMENTARY PROSPECTUS

1. Important Information

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read together with the prospectus dated 12 February 2026 (**Prospectus**) issued by Findi Limited ACN 057 335 672 (**Company**) which was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date.

This Supplementary Prospectus is dated 27 February 2026 and was lodged with ASIC on that date under section 719 of the Corporations Act. ASIC and ASX, and their respective officers take no responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. All references to “the Prospectus” in this Supplementary Prospectus are references to the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus prevails. Terms and abbreviations defined in the Prospectus have the same meanings in this Supplementary Prospectus.

The Company has issued an electronic version of this Supplementary Prospectus and the Prospectus which may be accessed at <https://investors.findi.co/>.

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

2. Purpose

The Company has issued this Supplementary Prospectus for the purposes of:

- (a) extending the Offer period; and
- (b) updating the disclosure relating to the copies of documents.

3. Changes to Prospectus

The Prospectus is amended as below:

Extension of Closing Date

- (a) The Closing Date of the Offer is amended to Monday, 16 March 2026. All references to the Closing Date of the Offer as “Friday, 27 February 2026” are amended to “Monday, 16 March 2026”.

- (b) The indicative timetable in section 2 of the Prospectus is amended as follows:

The indicative timetable for the Offer is as follows:

Event	Date*
<i>Lodgement of Prospectus with ASIC and ASX</i>	<i>Thursday, 12 February 2026</i>
<i>Opening Date</i>	<i>Thursday, 12 February 2026</i>
<i>Closing Date of Offer</i>	<i>Monday, 16 March 2026</i>
<i>Issue of Shares pursuant to the Offer</i>	<i>Monday, 16 March 2026</i>

**Subject to the Corporations Act and ASX Listing Rules, the Company reserves the right to vary these times and dates (other than in respect of events that have already occurred) in its absolute discretion by sending a revised timetable to ASX. All times are references to time in Melbourne, Victoria.*

The Directors, subject to the requirements of the ASX Listing Rules and the Corporations Act, reserve the right to:

- a. withdraw the Offer without prior notice; or*
- b. vary any of the key dates set out in this Prospectus, including extending or closing the Offer.*

Copies of documents

- (c) The following documents are added to the details of documents lodged by the Company with ASX since the date of lodgement of the Company's annual financial report lodged on 1 July 2025, as set out in the table in Section 7.2 of the Prospectus:

Date	Description of announcement
26 February 2026	Trading Halt [*]
25 February 2026	Notice of Extraordinary General Meeting/Proxy Form
25 February 2026	Letter to Shareholders re EGM
25 February 2026	FND seeks Nova approval as cash trends support growth
13 February 2026	Cleansing Prospectus
12 February 2026	Notification regarding unquoted securities – FND
12 February 2026	Change of Director's Interest Notices
12 February 2026	Application for quotation of securities – FND
12 February 2026	Findi Completes Acquisition of Sphere

** As disclosed in the Company's announcement on 26 February 2026, the Company has requested a trading halt while it undertakes a proposed capital raising. The Company will provide further details in due course.*

4. Consents

The Company confirms that as at the date of this Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent.

5. Authorisation

This Supplementary Prospectus is issued by the Company. In accordance with section 720 of the Corporations Act, each Director has authorised and consented to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement. The Directors of the Company who authorised the issue of this Supplementary Prospectus accept responsibility for the information contained in this Supplementary Prospectus.

Signed for and behalf of the Company by:



Nicholas Smedley
Executive Chair

Dated: 27 February 2026