



ASX/AIM Announcement

27 February 2026

Half-year financial report - 31 December 2025

Key Highlights

- Significant improvements in H1 FY25 as revenue increased 8% to \$12.9 million
- Gross margin improved 9.4 percentage points on corresponding prior period to 32.1%
- Business reached operating breakeven in Q2 FY26

Wellnex Life Limited (ASX/AIM: WNX) ("Wellnex Life" or the "Company") Executive Chairman, Ash Vesali is pleased to provide the following update along with Wellnex Life's half-year financial report for the six months ended 31 December 2025 (unaudited).

During the period, the Company began a strategic turnaround focused on transitioning to a leaner and more efficient operation with stronger management processes and tighter capital management. As a result, gross margin during the period increased to 32.1%, reflecting improved cost control and operational efficiency. Importantly, the Group finished Q2 FY26 operating at breakeven, providing positive momentum heading into the second half of FY26.

Following the period end, the Company is reviewing funding options to raise capital, including towards settlement of related parties loans.

In H2 FY26, the Company remains focused on delivering consistent performance with a goal of building long-term shareholder value.

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To learn more, please visit: <https://wellnexlife.com.au/>

The information contained within this announcement is deemed by the Company to constitute inside information pursuant to article 7 of EU Regulation 596/2014 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 as amended.