



27 February 2026

## Notice of Proposed Share Consolidation

### Highlights

- **Consolidation ratio 20:1**
- **Consolidation to provide a more appropriate and effective capital structure for the Company**
- **Subject to Shareholder approval at the Extraordinary General Meeting on 30 March 2026**

Ovanti Limited (ASX: OVT, Ovanti, Company) is please to advise of its intention to undertake a consolidation of capital of the Company at a ratio of 20:1 (**Consolidation**)

The Consolidation is subject to the Company receiving the approval of its Shareholders of the resolution in relation to this matter at the Extraordinary General Meeting schedule for 30 March 2026.

The Consolidation will result in a more appropriate and effective capital structure for the Company.

In accordance with ASX Listing Rule 7.22.1, all Options currently on issue by the Company will be consolidated in the same ration as Shares, and the exercise price of the Options will be amended in accordance with the ASX Listing Rules.

Where the Consolidation would result in a fractional entitlement to a Share or Option, that fractional entitlement will be rounded up to the nearest whole Share or Option as applicable.

The Consolidation will take effect in accordance with the following proposed timetable.

Event	Date
Company sends out the Notice of Meeting	27 February 2026
Company announces the Consolidation	27 February 2026
Shareholder pass Resolution 5 to approve the Consolidation	30 March 2026
Company announces that Shareholders have approved Consolidation and announces effective date of Consolidation	30 March 2026
Effective date of the Consolidation	30 March 2026
Last day for pre-Consolidation trading	31 March 2026
Post-Consolidation trading commences on a deferred settlement basis	1 April 2026
Record Date	2 April 2026
First day for the Company to update its register and to send holding statements to security holders reflecting the change in the number of securities they hold	7 April 2026
Last day for the Company to update its register, to send holding statements to security holders and notify ASX this has occurred	13 April 2026
Commencement of normal settlement trading of securities on a consolidated basis	14 April 2026

The above timetable is indicative only and all dates are subject to change.



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Further details on the Consolidation, including the information required to be provided to Shareholders of the Company under the Corporations Act 2001 (Cth) and the Listing Rules is set out in the Extraordinary Statement in the Notice of Meeting for the Extraordinary General Meeting.

The release of this announcement was authorised by Joshua Quinn, Non-Executive Director and Company Secretary.

ENDS

**About Ovanti Limited (ASX:OVT):**

Ovanti Limited (ASX:OVT) provides fintech and digital commerce software solutions and services that enable its institutional customers to securely authenticate end-user customers and process banking, purchase and payment transactions.

The Company's core technology platform enables large customer communities to connect to end user customers using any mobile device and integrate mobile technology throughout their existing business and customer product offerings. The Company's business divisions consist of Mobile Banking and Digital Payments which service leading banks in Malaysia and large telcos and corporates in Malaysia & Indonesia. Ovanti also works with telecommunication network providers to provided mobile OTT (over-the-top) services that leverage their subscriber base to build active communities. In addition to the Malaysian operations, the Company is expanding operations for buy now, pay later services (BNPL) into the United States of America (USA). The Company's technology solutions and expertise across fintech and digital commerce solutions and services, including years of servicing numerous large banking clients, give it distinct advantages as it enters the USA market.