

27 February 2026

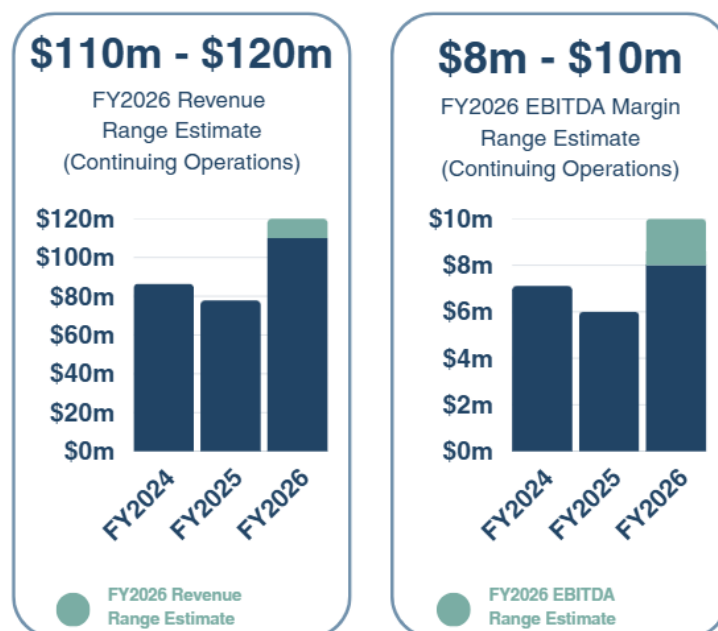
Verbrec FY2026 Revenue & Earnings Guidance

Verbrec Limited (ASX : VBC) (**Verbrec** or the **Company**) today provides revenue and earnings guidance to the market for the full year ending 30 June 2026.

Verbrec expects to produce **continuing operations** revenues of between \$110 million and \$120 million, an increase of at least 41% year on year (FY2025: \$77.9 million).

Verbrec expects a **continuing operations** EBITDA of \$8 million to \$10 million.

The impact of discontinued operations and gain on the sale of Competency Training added \$7.3 million EBITDA in H1 FY2026, thus Verbrec expects a **total group EBITDA** of between \$15.3 million and \$17.3 million for the full year ending 30 June 2026.



Authorised for release by the Board of Directors of Verbrec Limited.



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Investor Relations

[Verbrec's Investor Hub](#)

Investors@verbrec.com

Company Enquiries

Mark Read

Chief Executive Officer

Mark.Read@verbrec.com

Media / Investor Enquiries

Joel Voss

Company Secretary

Investors@verbrec.com

About Verbrec

Verbrec is an engineering business providing a comprehensive range of integrated services from design, through construction to ongoing asset management operations and maintenance. We serve the mining, energy, water and defence markets across Australia and the Pacific. Verbrec is an Australian Securities Exchange listed company (ASX:VBC).

Verbrec Limited

ASX : VBC

ACN: 127 897 689

Verbrec.com

Share Registry

Computershare Investor Services Pty Ltd

Computershare.com

+61 3 9415 4000

Note regarding forward looking statements

This announcement contains forward looking statements. Forward-looking statements can generally be identified by use of words such as "may", "should", "could", "foresee", "plan", "aim", "will", "expect", "intend", "project", "estimate", "anticipate", "believe", "forecast", "target", "outlook", "guidance" or "continue" or similar expressions. Forward looking statements in this announcement include statements about Verbrec's financial condition and performance.

Such statements represent Verbrec's current views with respect to future events and are necessarily based upon a number of assumptions and estimates that, while considered reasonable by the Company, are inherently subject to significant technical, business, economic, competitive, political and social risks, contingencies and uncertainties.

These forward-looking statements are based on assumptions and contingencies that are subject to change without notice and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of Verbrec and its related bodies corporate and affiliates (and each of their respective directors, securityholders, officers, employees, partners, agents, advisers and management), and could cause actual results, performance or achievements to be materially different from the results, performance or achievements that are or may be expressed or implied by such forward-looking statements or any projections and assumptions on which those statements are based.

Forward-looking statements are provided as a general guide only and should not be relied on as an indication or guarantee of future performance.

There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Verbrec disclaims any intent or obligation to update any forward-looking statements, whether as a result of new information, future events or results or otherwise. All forward-looking statements made in this announcement are qualified by the foregoing cautionary statements. Investors are cautioned that forward-looking statements are not predictions or guarantees of future performance and accordingly investors are cautioned not to put undue reliance on forward-looking statements due to the inherent uncertainty therein.