

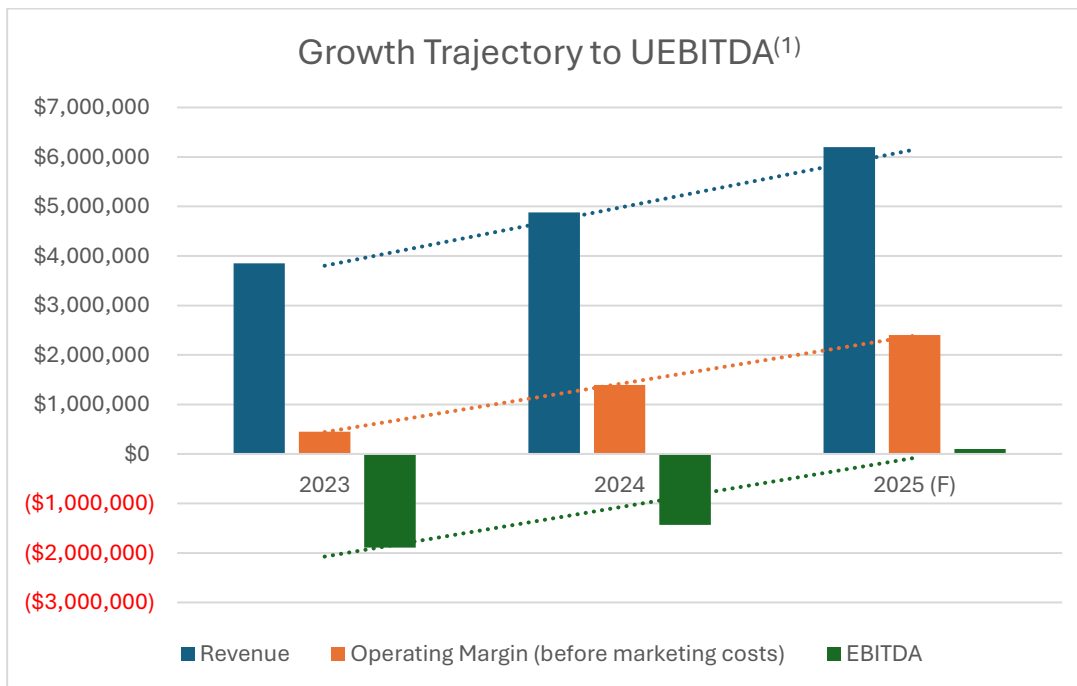
**ASX / MEDIA RELEASE**  
**27 February 2026**

## FY2025 Results Announcement

### Key Highlights:

- Record Revenue of \$6.1m, up 26% on 2024
- Underlying EBITDA<sup>(1)</sup> positive in 2025
- User acquisition of over 60,000 new users in 2025
- Acquisition costs per new user reduced 38% on prior period
- Over 230,000 users registered on the One Click Life Platform at the end of Dec 2025
- New product release during the year; Little Money Cash Advance
- Capital raise of \$1 million (net of costs) completed

One Click Group Limited is pleased to release its 2025 Annual Report. The company continues to grow at a rapid rate growing revenue 26% and achieving a first underlying EBITDA<sup>(1)</sup> in the Company's history.



With revenue growing and operational expenses excluding marketing close to static the operating margin nearly doubled from 2024 to 2025 to over \$2.3 million. This left a small Underlying EBITDA<sup>(1)</sup> profit (excluding net share based payment costs).

<sup>(1)</sup>Underlying EBITDA excludes share based payments

During the year there was also a significant focus on growing our user base. We are experiencing a great opportunity to continue to grow our user base at record levels. With the Company now generating a positive EBITDA in future, this high level of growth is now funded from the operating margin the business generates.

The Company was able to reduce cost of customer acquisition by 38% on prior period. This marks a significant milestone for the Company where the historic investment in organic growth strategies is now contributing to the overall growth in the user base.

During 2025 the Company released it's Little Money Cash Advance product. This product is designed to assist customers with short-term cash requirements with a 28-day advance. The product has been tested during the year and has demonstrated a high demand for the cash advance. The Company continues to take a conservative approach to the rollout of the product.

In 2026 the Company expects online tax revenues to continue to grow while continuing to accelerate growth in new user acquisition. This is anticipated to have a positive impact to profit generation in 2026. The Company also expects to commence generating revenue from the introduction of the Little Money cash advance product and One Click Super from it's growing user base.

**Managing Director Mark Waller** commented *"2025 marked a significant and positive turning point for the Company with another high growth year and generating a first positive EBITDA. The EBITDA excludes impacts of share-based payments where performance rights were both cancelled and issued.*

*We are seeing a huge opportunity to grow our user numbers with our current product suite. We added over 60,000 users in 2025 and finished the year with over 230,000 users registered on the platform.*

*We are still seeing strong user growth into 2026 which is setting us up for another record year. This is expected to be accelerated with the introduction of revenue from both the Little Money cash advance product and One Click Super.*

*The Little Money cash advance product has seen high demand since release and we will continue to take a conservative approach to the rollout of this product throughout the user base.*

*The next major product release is our One Click Super Fund. This product is built and awaiting the necessary approvals to release this year."*

The Company would like to thank all the shareholders who have supported the Company through commercialising its fintech platforms. The Board looks forward to continuing to keep you updated regularly with news in the year ahead.

This ASX Announcement has been authorised for release by the Board.

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**About One Click Group**

One Click Life is a fast growing Australian based financial technology platform positioned to disrupt and capitalise on the increasing market demand for online self-directed financial and life admin services.



The platform's primary competency and revenue stream at the moment is online tax. The One Click Life platform now contains a cash advance and lending competency as well as a number of other products for users, with online wills and private health insurance already available with more new products to come in the future. The One Click Life platform aims to be the one stop shop for everyday Australians who want to manage their financial life admin across, tax, wills, insurance, mortgages, investing and more.

One Click Verify is a digital identity verification platform allowing businesses to digitally identify their customers as part of an onboarding or transaction process.