

27 February 2026

Notice under section 708A(5)(e) of the Corporations Act 2001

This notice is given by Morella Corporation Limited (ABN 39 093 391 774) (ASX:1MC “Morella” or “the Company”) pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company issued 39,375,000 fully paid ordinary shares (Shares) at an issue price of A\$0.04 per Share to institutional, sophisticated and professional investors. The shares were issued pursuant to the company’s capacity under Listing Rules 7.1A and 7.1 and are detailed in the Appendix 2A dated 27 February 2026.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) section 674 and section 674A of the Act; and
- (e) as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Act which is required to be disclosed by the Company.

Contact for further information

[Investors | Shareholders](#)

John Lewis

Company Secretary

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This announcement has been authorised for release by the Board of Morella Corporation Limited.