



Announcement Summary

Entity name

ODYSSEY GOLD LTD

Date of this announcement

Friday February 27, 2026

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	2,650,000	27/02/2026
New class - code to be confirmed	Unlisted Options - Expiring 30-JUN-29 EX \$0.05	2,650,000	27/02/2026
New class - code to be confirmed	Unlisted Options - Expiring 30-JUN-29 EX \$0.07	2,650,000	27/02/2026
New class - code to be confirmed	Unlisted Options - Expiring 30-JUN-29 EX \$0.09	2,650,000	27/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ODYSSEY GOLD LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

73116151636

1.3 ASX issuer code

ODY

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/2/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

27/2/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02966359-6A1272501&v=undefined>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Grant of unlisted performance rights to key employees and consultants which are subject to various performance conditions to be satisfied prior to the relevant expiry date of 30 June 2029.

Issue details

Number of +securities

2,650,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options - Expiring 30-JUN-29 EX \$0.05

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

27/2/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?



No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.05000000	30/6/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ODY : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02966359-6A1272501&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Grant of unlisted incentive options to key employees and consultants which are exercisable at \$0.05 each, expiring 30 June 2029.

Issue details

Number of +securities

2,650,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options - Expiring 30-JUN-29 EX \$0.07

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

27/2/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being



issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.07000000	30/6/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ODY : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02966359-6A1272501&v=undefined>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Grant of unlisted incentive options to key employees and consultants which are exercisable at \$0.07 each, expiring 30 June 2029.

Issue details

Number of +securities

2,650,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options - Expiring 30-JUN-29 EX \$0.09

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

27/2/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.09000000	30/6/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ODY : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02966359-6A1272501&v=undefined>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Grant of unlisted incentive options to key employees and consultants which are exercisable at \$0.09 each, expiring 30 June 2029.

Issue details

Number of +securities2,650,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ODY : ORDINARY FULLY PAID	1,400,466,694
ODYOA : OPTION EXPIRING 10-SEP-2027	121,111,104

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
New class - code to be confirmed : Performance Rights	2,650,000
New class - code to be confirmed : Unlisted Options - Expiring 30-JUN-29 EX \$0.05	2,650,000
New class - code to be confirmed : Unlisted Options - Expiring 30-JUN-29 EX \$0.07	2,650,000
New class - code to be confirmed : Unlisted Options - Expiring 30-JUN-29 EX \$0.09	2,650,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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