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## Section 708A Notice – Share Issue

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FortifAI Limited (ASX: FTI) (“**FTI**” or the “**Company**”) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) that it has issued 17,666,667 fully paid ordinary shares in the Company (**Shares**) without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth).

The Company states that as at the date of this notice it:

- has complied with the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to the Company;
- has complied with sections 674 and 674A of the *Corporations Act 2001* (Cth); and
- is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act* (Cth).

An Appendix 2A with respect to the issue of Shares was lodged by the Company with the ASX on 27 February 2026.

This announcement is authorised by the Chair of FortifAI Limited.

### **For enquiries, please contact**

Investor Relations

[Investor@fortifai.com.ai](mailto:Investor@fortifai.com.ai)

### **About FortifAI Limited (ASX: FTI)**

FortifAI Ltd is an AI infrastructure company developing and commercialising technology with a focus on AI. FortifAI has the Nol8 AI Data Plane Technology. Nol8 (as in ‘no latency’) builds the foundational AI Data Plane (or pipeline) for the era of Autonomous Agents. By combining Neural-Network-Based Algorithms with FPGA hardware acceleration, Nol8 delivers unprecedented speed, efficiency, and scale for the world’s most demanding AI environments. FortifAI also owns the Mighty Kingdom Games Studio which has developed a broad portfolio of video games and uses AI to target efficiencies and expansion opportunities in technology.