



## Update Summary

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**Entity name**

SRJ TECHNOLOGIES GROUP PLC

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Wednesday February 25, 2026

**Reason for the update**

Amendment of exercise price of 7m 2025 Director Options (George Gourlay) from 0.01 to 0.00 as approved at 2025 AGM.  
Typographical error in original appendix.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SRJ TECHNOLOGIES GROUP PLC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

642229856

**1.3 ASX issuer code**

SRJ

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Amendment of exercise price of 7m 2025 Director Options (George Gourlay) from 0.01 to 0.00 as approved at 2025 AGM.  
Typographical error in original appendix.

**1.4b Date of previous announcement to this update**

22/12/2025

**1.5 Date of this announcement**

25/2/2026



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issue of options to Directors as approved at 2025 AGM.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

2025 Director Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

19/12/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03025429>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00000000

**Expiry date**

19/12/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

SRJ : CHESS DEPOSITARY INTERESTS 1:1

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to resolutions 15 and 16 of 2025 AGM

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Shareholder approval required to issue securities



## Issue details

**Number of +securities**

8,800,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Refer to resolutions 15 and 16 of 2025 AGM

**Purpose of the issue**

Other

**Additional Details**

Refer to resolutions 15 and 16 of 2025 AGM

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

2025 Director Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

19/12/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03025429>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.02000000

**Expiry date**

19/12/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

SRJ : CHESS DEPOSITARY INTERESTS 1:1

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to resolution 14 of 2025 AGM

**Please provide any further information needed to understand the circumstances in which you are notifying the**

**issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Shareholder approval required to issue securities

## Issue details

**Number of +securities**

7,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Refer to resolution 14 of 2025 AGM

**Purpose of the issue**

Other

**Additional Details**

Refer to resolution 14 of 2025 AGM

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

2025 Director Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

19/12/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03025429>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.03000000

**Expiry date**

19/12/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

SRJ : CHESS DEPOSITARY INTERESTS 1:1

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to resolution 14 of 2025 AGM

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Shareholder approval required to issue securities

## Issue details

**Number of +securities**

9,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Refer to resolution 14 of 2025 AGM

**Purpose of the issue**

Other

**Additional Details**

Refer to resolution 14 of 2025 AGM

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

2025 Director Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

19/12/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03025429>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.04000000

**Expiry date**

19/12/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

SRJ : CHESS DEPOSITARY INTERESTS 1:1

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to resolution 14 of 2025 AGM

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Shareholder approval required to issue securities

## Issue details

**Number of +securities**

12,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Refer to resolution 14 of 2025 AGM

**Purpose of the issue**

Other

**Additional Details**

Refer to resolution 14 of 2025 AGM

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

2025 Director Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

12/12/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03025429>



Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.01000000	19/12/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

SRJ : CHESS DEPOSITARY INTERESTS 1:1

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to resolution 14 of 2025 AGM

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Shareholder approval required to issue securities

Issue details

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**Number of +securities**

7,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Refer to resolution 14 of 2025 AGM

**Purpose of the issue**

Other

**Additional Details**

Refer to resolution 14 of 2025 AGM

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SRJ : CHESS DEPOSITARY INTERESTS 1:1	1,393,099,091

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SRJAW : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	66,999,000
SRJAR : OPTION EXPIRING 19-DEC-2028 EX NIL	8,800,000
SRJAS : OPTION EXPIRING 19-DEC-2028 EX \$0.02	7,000,000
SRJAT : OPTION EXPIRING 19-DEC-2028 EX \$0.03	9,000,000
SRJAU : OPTION EXPIRING 19-DEC-2028 EX \$0.04	12,000,000
SRJAV : OPTION EXPIRING 19-DEC-2028 EX \$0.01	55,000,000
SRJAK : OPTION EXPIRING 30-MAR-2026 EX \$0.168	9,001,775
SRJAI : OPTION EXPIRING 24-MAR-2026 EX \$0.168	1,398,463
SRJAO : OPTION EXPIRING 12-NOV-2026 EX \$0.115	9,750,000
SRJAA : ORDINARY FULLY PAID	17,782,618
SRJAM : OPTION EXPIRING 19-AUG-2027 EX \$0.066	7,000,000
SRJAN : OPTION EXPIRING 19-AUG-2026 EX \$0.066	10,000,000
New class - code to be confirmed : 2025 Director Options	8,800,000
New class - code to be confirmed : 2025 Director Options	7,000,000
New class - code to be confirmed : 2025 Director Options	9,000,000



New class - code to be confirmed : 2025 Director Options	12,000,000
New class - code to be confirmed : 2025 Director Options	7,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

4/12/2025