



Announcement Summary

Entity name

TINYBEANS GROUP LTD

Date of this announcement

Wednesday February 25, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Consideration performance rights to value of \$1.5m USD	1,500,000	25/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TINYBEANS GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

168481614

1.3 ASX issuer code

TNY

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/2/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

03-Nov-2025 08:29

Announcement Title

New - Proposed issue of securities - TNY

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

25/2/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Resolution 2, Schedule 1 and Schedule 2 of the General Meeting Notice released on 14 January 2026: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03046025-2A1648247&v=undefined>

Issue details

Number of +securities

1,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The consideration performance rights are granted as part of the consideration to acquire Qeepsake assets under a binding asset purchase agreement announced on 3 November 2025.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Consideration performance rights to value of \$1.5m USD

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

25/2/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Schedule 2 of the General Meeting Notice released on 14 January 2026: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03046025-2A1648247&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Consideration performance rights to value of \$1.5m USD convertible for up to 25,252,523 ordinary class shares

Issue details

Number of +securities

1,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TNY : ORDINARY FULLY PAID	183,340,218

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TNYAB : AU EMPLOYEE OPTIONS EX VAR DATES EX VAR PRICES	679,500
TNYAX : OPTION EXPIRING 30-JUN-2027 EX \$0.15	9,666,667
TNYAW : OPTION EXPIRING 30-JUN-2027 EX \$0.095	3,333,333
TNYAY : OPTION EXPIRING 06-AUG-2028 EX \$0.095	750,000
TNYAZ : OPTION EXPIRING 06-AUG-2028 EX \$0.15	750,000
TNYAP : OPTION EXPIRING 01-MAR-2026 EX \$0.22	100,000
TNYAC : US EMPLOYEE OPTIONS EX VAR DATES EX VAR PRICES	891,500
New class - code to be confirmed : Consideration performance rights to value of \$1.5m USD	1,500,000