

ASX Announcement

25 February 2026

Energy One financial results for half year ended 31 December 2025

Energy One growth strategy delivers positive operating leverage

25 February – Sydney, Australia: Energy One Ltd (ASX: EOL), a leading global provider of wholesale energy trading software and services, today announced its financial results for the 6 months ended 31 December 2025 (H1 FY26).

FY25 financial snapshot relative to prior corresponding period (pcp)¹

- Total revenue of \$34.8m up 21%
- ARR of \$64.0m, up 20%
- Underlying cash EBITDA of \$7.3m, up 63% and underlying cash EBITDA margin of 21%, up 3 percent points v H2 FY 2026
- Underlying NPAT of \$4.5m (statutory NPAT of \$4.0mil), up 56%
- Net debt of \$5.8m, a reduction of \$7.2m

Commenting on the results, Energy One CEO Shaun Ankers said: “The Energy One team has successfully delivered growth in revenues and ARR in-line with our expectations, accompanied by further improvements in cash EBITDA margins as we continue our trajectory towards 30%.

In addition, we generated strong cashflows and reduced our net debt, providing the stability and flexibility to support future growth.

This is my final results announcement as CEO, and I would like to thank all EOL employees for their hard work and dedication in building the company into what it is today. I would also like to thank the EOL Board for their guidance during my tenure, and our shareholders for their trust and support.

I look forward to continuing to support EOL in a different capacity and to handing over the baton to Ben, in whom I have the utmost confidence.”

Ben Tranier, CEO Designate commented: “I am thrilled to be taking on the role of CEO of Energy One. Shaun and the EOL team have built a high-quality company with significant growth opportunities ahead. I am honoured to be entrusted with leading EOL and the team into the future.

¹ All comparisons are with 1H FY25, unless stated otherwise.

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EOL has a well-established strategy and growth trajectory, and I am committed to continuing on that path. I look forward to helping take the business to the next level.”

EOL will today at 10:00am hold an investor briefing (via teleconference) to discuss the half year FY26 results.

To attend via Microsoft Teams (can view video and presentation)

Click on the link [here](#).

With Microsoft Teams, there are 3 ways to join the meeting:

1. Via your browser only (easiest)
2. Via loading the plug-in (takes 1 – 2 minutes) but provides a better experience
3. Via your Microsoft Teams application

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