



24 February 2026

## ASX Announcement

### Closing Date for Share Purchase Plan is 3 March 2026

**HighCom Limited (ASX: HCL) (HighCom or the Company)** reminds all eligible shareholders that the Share Purchase Plan (“SPP”) announced on 11 February 2026 will close on 3 March 2026 at 5:00 pm (AEDT).

The SPP provides all eligible shareholders with an opportunity to purchase new shares at the same price as the Placement announced on 11 February 2026.

All eligible shareholders are encouraged to review the SPP Offer Booklet accessible via the Company’s website at <https://highcom.group/announcements/> and, if participating in the SPP, to apply before the SPP closes on Wednesday, 3 March 2026 at 5:00 pm (AEDT).

The SPP provides eligible shareholders with an opportunity to apply for up to A\$30,000 of new fully paid ordinary shares in HighCom at an issue price of \$0.20 per share without incurring brokerage or other transaction costs.

Shareholders who have already applied for shares under the SPP are not required to resubmit their application form unless they wish to apply for additional shares up to the maximum application amount of A\$30,000.

The timetable for the SPP is as follows:

Event	Time (AEDT) / Dates
SPP Record Date	7:00pm Tuesday, 10 February 2026
Announcement Date	Wednesday, 11 February 2026
Despatch of SPP Offer Booklet and SPP opening date	Tuesday, 17 February 2026
Closing Date of the SPP	Tuesday, 3 March 2026
Announcement of SPP results	Tuesday, 10 March 2026
Issue and Allotment of New Shares under the SPP	Tuesday, 10 March 2026
Quotation of New Shares under the SPP	Wednesday, 11 March 2026

The above timetable is indicative only and remains subject to change at HighCom’s discretion, and in compliance with applicable laws and the ASX Listing Rules. HighCom reserves the right to change the timetable or amend, close or cancel the SPP in its sole and absolute discretion, should it be considered necessary to do so, by making an announcement to the ASX. Shareholders are encouraged to read the SPP Offer Booklet in full.

**This ASX announcement has been authorised for release by the Board.**

**ENDS**



**For General & Media Enquiries:**

**Mr Geoff Knox**

Executive Chairman / Group Chief Executive Officer

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**About HighCom Limited**

**HighCom Group (ASX:HCL)** is comprised of HighCom Ltd (Australia), and its two distinct businesses – HighCom Armor & HighCom Technology.

**HighCom Armor** designs, manufactures, and supplies global military, law enforcement, and first responder customers with world-class, advanced personal protection ballistic products and solutions for Body Armour, Ballistic Helmets, and Composite Armour Panels & Platform Structures.

**HighCom Technology** supplies Australian Defence and Security Agencies with world-leading Small Uncrewed Aerial Systems (SUAS) and Sensor Payloads, and provides local Program, Project and Engineering Management, Systems Integration, Maintenance, Composite Repairs, and Logistics Support Services.

**Learn more about HighCom:** [www.highcom.group](http://www.highcom.group)