

Appendix 4D - Half Year Report for six months ended 31 December 2025

Results for announcement to the market

Name of entity	FOS CAPITAL LTD
ACN	637 156 275

Reporting Period

Half Year Ended	31 December 2025
Previous Corresponding period – half year ended	31 December 2024

Results for announcement to the market

Revenue from ordinary activities	Down	11.9%	to	\$12,370,495
Operating loss before tax	Down	NM *	To	\$807,437
Net loss after tax	Down	NM *	to	\$605,931
Underlying operating loss before tax	Down	NM *	to	\$12,151
Underlying net loss after tax	Down	NM *	to	\$9,467

* NM = Not meaningful

The above disclosures are extracted or derived from the financial report for the period ended 31 December 2025, which has been reviewed by Connect National Audit Pty Ltd

No interim dividend has been declared for the half-year ended 31 December 2025.

	Amount per Security	Franked amount per Security
Interim Dividend - Current period	Nil	Nil
- Previous corresponding period	Nil	Nil

Net tangible assets per security

	Current Period	Previous Corresponding Period
Net tangible asset backing per ordinary security	8.4 cents	9.9 cents

Underlying operating loss before tax \$12,151 is excluding one-off Aldrige restructuring costs of \$795,286, and Underlying net loss after tax \$9,467 is excluding one-off Aldrige restructuring costs of \$596,465 net of income tax.

Additional Appendix 4D disclosure requirements can be found in the enclosed half-year financial report of FOS Capital Ltd for the half-year ended 31 December 2025.

This report is also to be read in conjunction with the Annual Report of FOS Capital Ltd for the year ended 30 June 2025 and any public announcements made by FOS Capital Ltd during the reporting period in accordance with the continuous disclosure requirements of the Corporations Act 2001 and the ASX Listing Rules.

This report is based on the consolidated financial statements for the half-year ended 31 December 2025, which Connect National Audit Pty Ltd has reviewed.

The Independent Auditor's Review Report provided by Connect National Audit Pty Ltd is included in the Half-Year Financial Report of FOS Capital Ltd for the half-year period ended 31 December 2025.

The Board of FOS Capital Ltd authorised this announcement.