



23 February 2026

### **Infratil IFT300 Infrastructure Bonds Maturing 15 March 2026**

Infratil Limited (“Infratil”) advises that the IFT300 Infrastructure Bonds (“IFT300 Bonds”) will mature on 15 March 2026. Infratil confirms that no Exchange Offer will be made available for these bonds.

Following the announcement of Infratil’s inaugural BBB+ credit rating by S&P in December 2025, Infratil is undertaking a review of its overall debt structure. This review includes assessing the mix and format of future funding sources, which will inform any subsequent issuance.

The IFT300 Bonds will cease trading ahead of maturity in line with NZX Debt Market rules. Key dates are set out below:

<b>Event</b>	<b>Date</b>
Final day of trading	Tuesday, 3 March 2026
Ex-coupon date	Wednesday, 4 March 2026
Record date	Thursday, 5 March 2026
Payment date – principal and final coupon	Friday, 13 March 2026 (the business day immediately preceding Sunday, 15 March 2026)
Final quotation date	Sunday, 15 March 2026
Maturity date	Sunday, 15 March 2026

Infratil remains committed to the New Zealand bond market as a core component of its long-term capital structure and looks forward to offering further investment opportunities in the future.

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