

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Dundas Minerals Limited (“**Dundas**” or the “**Company**”) advises that it has issued 29,907,489 fully paid ordinary shares on 23 February 2026.

The Company gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (‘Corporations Act’). The Company issued the fully paid ordinary shares without disclosure to investors under Part 6D.2 of the Corporations Act. The Company, as at the date of this notice, has complied with:

- the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- section 674 and 674A of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

- ENDS -

This announcement was approved for release by the board of Dundas Minerals Limited.

For further information, please contact:

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About Dundas Minerals Limited

Dundas Minerals Limited (ASX: DUN) is an Australian gold exploration company with a portfolio of projects located in Western Australia. The Company’s strategy is focused on advancing gold exploration assets across both established mining districts and under explored frontier regions with demonstrated geological prospectivity.

In the Kalgoorlie region, Dundas holds an option agreement with Horizon Minerals (ASX: HRZ) to acquire an 85% interest in the Capricorn and Baden Powell gold projects, which together host inferred gold resources. These projects provide Dundas with near-term exploration and development optionality within a well understood gold province.

In addition, Dundas has gold exploration projects north of the Garden Well mine and East of the Jundee mine, on the Gerry Well Greenstone Belt and retains gold exploration interests in the Esperance area, where West Cobar Metals are targeting critical minerals. The Company's exploration approach emphasizes disciplined capital deployment, technical rigor and the identification of large-scale mineral systems capable of supporting future development.

Dundas is led by an experienced board and management team with a track record in mineral exploration and project development and is focused on creating long-term shareholder value through systematic exploration and asset growth.