



20 February 2026

SECTION 708A(5)(E) CORPORATIONS ACT NOTICE ISSUE OF SECURITIES WITHOUT A DISCLOSURE DOCUMENT

PVW Resources Limited ('Company') refers to the Application for Quotation of Securities lodgment dated 19 February 2026 regarding the issue of Ordinary Fully Paid Shares and the Appendix 3G – Notification of Issue of Unquoted Options in connection with the separately announced acquisition of Southern Prospecting Pty Ltd.

SECTION 708A(5)(E) NOTICE

The Company gives the following notice under section 708A(5)(e) of the Corporations Act 2001 ("the Act"):

On 19 February 2026, the Company issued the following fully paid ordinary shares in the capital of the Company ("Shares"):

Type:	Shares
Class/Description:	Ordinary (fully paid)
ASX Code:	PVW
Date of Issue:	19 February 2026
Number Issued:	220,000,000
Issue Price per Security	\$0.02 (AUD)

The Company has also issued 125,000,000 unquoted Options on 19 February 2026, in connection with the acquisition of Southern Prospecting Pty Ltd.

- 1) The Company issued the securities without disclosure to investors in accordance with Part 6D.2 of the Act;
- 2) As at the date of this notice the Company has complied with:
 - The provisions of Chapter 2M of the Act as they apply to the Company; and
 - Sections 674 and 674A of the Act;
- 3) As at the date of this notice, other than as noted below, there is no information which is "excluded information" requiring disclosure for the purposes of sections 708A(7) and 708A(8) of the Act, other than as specified below.

The Company continues to review opportunities in the resource sector in line with the objective criteria set out by the Board. The Company advises that as at the date of this notice, it is undertaking due diligence investigations into several such potential project acquisition and disposal opportunities. These investigations are incomplete and confidential and there can be no certainty that any binding agreement or agreements can be reached or that any transaction will eventuate. No detailed commercial terms have been agreed between the parties either on a non-binding or binding basis. Accordingly, no investment decision should be made on the basis of this information. The Company will provide updates in accordance with its continuous disclosure obligations.



Authorisation

This announcement has been authorised for release by the Board of PVW Resources Limited.

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