



Announcement Summary

Entity name

PMET RESOURCES INC.

Announcement Type

New announcement

Date of this announcement

Friday February 20, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PMT	CHESS DEPOSITARY INTERESTS 10:1	69,922,550	20/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PMET RESOURCES INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

659040669

1.3 ASX issuer code

PMT

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/2/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Feb-2026 08:18	New - Proposed issue of securities - PMT	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PMT : CHESS DEPOSITARY INTERESTS 10:1

Issue date

20/2/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

69,922,550

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.59000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer ASX release dated 10 February 2026 and Prospectus dated 20 February 2026 for further information.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PMT : CHESS DEPOSITARY INTERESTS 10:1	615,252,020

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PMTAZ : DEFERRED SHARE UNITS	327,966
PMTAX : OPTION EXPIRING 24-JAN-2029 EX CAD 9.78	658,016
PMTAY : OPTION EXPIRING 24-JAN-2029 EX CAD 8.48	690,000
PMTAK : OPTION EXPIRING 12-SEP-2026 EX CAD 9.00	250,000
PMTAI : OPTION EXPIRING 22-AUG-2026 EX CAD 7.00	1,000,000
PMTAC : OPTION EXPIRING 09-DEC-2028 EX \$4.6725	150,000
PMTAB : OPTION EXPIRING 09-DEC-2030 EX CAD 4.6725	3,190,000
PMTAAE : OPTION EXPIRING 16-NOV-2029 EX CAD 3.6871	250,000
PMTAAC : OPTION EXPIRING 14-APR-2029 EX CAD 1.93	500,000
PMTAA : ORDINARY FULLY PAID	109,251,963
PMTAAD : OPTION EXPIRING 29-AUG-2028 EX CAD 4.5971	400,000
PMTAV : RESTRICTED SHARE UNITS	1,465,002
PMTAW : PERFORMANCE SHARE UNITS	1,465,002
PMTAJ : OPTION EXPIRING 22-AUG-2026 EX CAD 9.20	1,000,000



PMTAAB : 10:1 CDI EQUIVALENT TO PMTAA

1,092,519,630