

## Top 20 Option holders

The table below sets out the top twenty holders, as at 20 February 2026, of options issued today by US1 Critical Minerals Ltd (ASX: USCO).

Name	Units	% of Units
SNOW LAKE EXPLORATION US LTD	21,000,000	10.97%
CITICORP NOMINEES PTY LIMITED	15,285,845	7.98%
BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT>	11,783,275	6.15%
MR FRANK POUILLAS	9,680,000	5.06%
MR MATTHEW JOHN BOYSEN	8,960,000	4.68%
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	8,551,055	4.47%
MR FRANK POUILLAS <UHORSEMAN SUPER FUND A/C>	6,149,000	3.21%
MARKET PROMOTIONS NM LLC	5,000,000	2.61%
TOMIK NOMINEES PTY LTD	4,061,147	2.12%
MR DAVID SAMUAEL NOUR	3,800,161	2.09%
DW ACCOUNTING & ADVISORY PTY LTD	3,763,318	1.97%
DISTINGTON HOLDINGS PTY LIMITED	2,910,000	1.52%
M&T K PTY LTD <MTK SUPER FUND A/C>	2,573,500	1.34%
STONE INVESTMENTS & HOLDINGS PTY LIMITED	2,470,000	1.29%
MR PETER TSEGAS	2,467,000	1.29%
MRS PNINA PEARL KIMELMAN	2,300,000	1.20%
RS CAPITAL INVESTMENTS PTY LIMITED	2,020,000	1.05%
TONY MAZZOTTA & RITA MAZZOTTA <MAZZOTTA PROPERTY A/C>	1,870,001	0.98%
MR VICENCO ALAC	1,666,667	0.87%
MR JONATHAN GEOFFERY DAVIS	1,600,000	0.84%

### Authorisation

This announcement has been authorised for release by the board of US1 Critical Minerals Ltd.

**Investor and Media Enquiries:** US1 Critical Minerals Ltd: Matthew Boysen, Non-executive Chairman [matthew@us1cm.com](mailto:matthew@us1cm.com)

### About US1 Critical Minerals Ltd

US1 Critical Minerals Ltd (ASX: USC) is an Australian-listed exploration company advancing a portfolio of critical minerals opportunities with a strategic focus on the United States. In addition to its U.S. rare earths strategy, the Company maintains a substantial uranium and critical minerals project base in Tanzania, including the Mkuju Project (incorporating the Likuyu North deposit, Likuyu South target and the Mtonya-SWC corridor) and additional exploration assets such as the Eland and Foxy projects. USC's strategy is to develop a high-quality portfolio positioned to support U.S. supply-chain security and long-term development pathways through disciplined technical work, strategic partnerships, and access to international capital markets.

For more information, please visit: <https://us1cm.com>