Bonus Issue of Options Completed

US1 Critical Minerals Limited (**ASX:USC OTCQB:GLARF**) (**USC** or the **Company**) refers to its announcement dated 5 February 2026 (Announcement) and is pleased to advise that it has today completed the issue of the bonus options to shareholders.

As mentioned in the Announcement, the issue was made as a bonus issue of one (1) New Option for every five (5) Shares held by Eligible Shareholders with a registered address in Australia, New Zealand, China, Israel, Tanzania and the United States[1] at the Record Date, to be issued for nil consideration. Fractional Entitlements were rounded up to the nearest whole number. The Company has issued 191,491,386 New Options pursuant to the Bonus Offer. No funds were raised as a result of the Bonus Offer. The ASX has allocated an ASX code of USCO in relation to the options.

Authorisation

This announcement has been authorised for release by the board of US1 Critical Minerals Ltd.

Investor and Media Enquiries: US1 Critical Minerals Ltd: Matthew Boysen, Non-executive Chairman matthew@us1cm.com

About US1 Critical Minerals Ltd

US1 Critical Minerals Ltd (ASX: USC) is an Australian-listed exploration company advancing a portfolio of critical minerals opportunities with a strategic focus on the United States. In addition to its U.S. rare earths strategy, the Company maintains a substantial uranium and critical minerals project base in Tanzania, including the Mkuju Project (incorporating the Likuyu North deposit, Likuyu South target and the Mtonya-SWC corridor) and additional exploration assets such as the Eland and Foxy projects. USC's strategy is to develop a high-quality portfolio positioned to support U.S. supply-chain security and long-term development pathways through disciplined technical work, strategic partnerships, and access to international capital markets.

For more information, please visit: https://us1cm.com

[1] The New Options have not been, and will not be, registered under the US Securities Act of 1933 or the securities laws of any state or other jurisdiction of the United States. Accordingly, the New Options may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and applicable US state securities laws. The New Options may be offered and sold in the United States only to existing shareholders of the Company who are institutional accredited investors within the meaning of Rule 501(a)(1), (2), (3), (7), (8), (9) and (12) under the US Securities Act.