



Announcement Summary

Entity name

IMUGENE LIMITED

Date of this announcement

Friday February 20, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 30-JUN-2028 EX \$0.86	400	16/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMUGENE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

99009179551

1.3 ASX issuer code

IMU

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/2/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

16-Jul-2025 10:36

Announcement Title

New - Proposed issue of securities - IMU

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Remaining quoted options (IMUO).



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

16/2/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

400

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

400 Piggyback Options (with an exercise price of \$0.86 and expiry date of 30 June 2028) issued upon the exercise of 400 quoted options (IMUO).



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 30-JUN-2028 EX \$0.86

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

16/2/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02968003-3A671732&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.86000000

Expiry date

30/6/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

IMU : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

400





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMU : ORDINARY FULLY PAID	321,516,015
IMUOE : OPTION EXPIRING 31-AUG-2026	21,698,915
IMUO : OPTION EXPIRING 30-MAR-2026	56,678,780

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMUAAT : NEW CONVERTIBLE NOTES	10
IMUAAK : OPTION EXPIRING 30-SEP-2026 EX \$8.16	235,306
IMUAA : WARRANTS	7,812,500
IMUAAF : OPTION EXPIRING 31-MAR-2026 EX \$11.22	5,882,353
IMUAAD : OPTION EXPIRING 30-JUN-2026 EX \$6.12	44,118
IMUAAE : OPTION EXPIRING 01-JUL-2026 EX \$6.392	45,294
IMUAAM : OPTION EXPIRING 09-JAN-2027 EX \$5.236	17,779
IMUAAG : OPTION EXPIRING 30-JUN-2026 EX \$10.404	810,951
IMUAAH : OPTION EXPIRING 29-SEP-2026 EX \$6.256	50,001
IMUAAI : OPTION EXPIRING 14-DEC-2026 EX \$13.60	88,235
IMUAAN : RESTRICTED STOCK UNITS	3,245,028
IMUA AO : PERFORMANCE RIGHTS AWARD	1,974,813
IMUAAP : OPTION EXPIRING 13-SEP-2028 EX \$2.278	235,295



IMUAAQ : OPTION EXPIRING 13-SEP-2028 EX \$3.094	352,942
IMUAAR : CONVERTIBLE NOTES	175
IMUAAS : WARRANTS EXPIRING 24-JAN-2030 EX \$0.33	15,479,877
New class - code to be confirmed : OPTION EXPIRING 30-JUN-2028 EX \$0.86	400