
FortifAI Raises \$5M in Strategic Placement

Highlights

- **\$5 million Strategic Placement secured, strengthening the Company's balance sheet and accelerating execution**
- **Leading institutional fund manager participates as the sole investor, providing a high-conviction endorsement of the Company's strategy**
- **Proceeds position the Company to advance key development milestones and drive commercialisation activities**

FortifAI Limited (ASX: FTI) ("**FTI**" or the "**Company**") advises that it has received firm commitments for a strategic placement to raise \$5,000,000 by issue of 16,666,667 fully paid ordinary shares ("**Shares**") at an issue price of \$0.30 per Share ("**Placement**").

One of Australia's leading investment managers has committed to participate as the sole investor in the Placement. The Board views their support as a strong endorsement of the Company's strategy and growth trajectory, with the Placement structured to introduce a high-quality institutional shareholder aligned with the Company's long-term objectives.

The Company anticipates issuing the Placement Shares on 26 February 2026. The Placement Shares are all to be issued using the Company's placement capacity under Listing Rule 7.1. The funds raised under the Placement are intended to be used to advance the Company's business activities, in particular additional funding for key development milestones and driving commercialisation activities, as well as for general working capital.

The Company appointed 708 Capital and Sandton Capital Advisory to act as Joint Lead Managers for the Placement ("**JLM**"). The fees payable to the JLM (or its nominee(s)) include a management fee of 2% and a selling fee of 4% of the gross proceeds raised under the Placement, which may be taken in shares.

An Appendix 3B in relation to the Placement has been lodged with ASX at the same time as this announcement.

This announcement is authorised by the Board of FortifAI Limited.

For enquiries, please contact

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About FortifAI Limited (ASX: FTI)

FortifAI Ltd is an ASX listed AI infrastructure company developing and commercialising technology with a focus on AI. In addition to developing AI forward technologies, FortifAI has developed a broad portfolio of video games. FortifAI uses AI to target efficiencies and expansion opportunities in technology. The FortifAI Group has both the Mighty Kingdom Games Studio and the Nol8 AI Data Plane Technology.

Nol8 builds the foundational AI Data Plane for the era of Autonomous Agents. By combining Neural-Network-Based Algorithms with FPGA hardware acceleration, Nol8 delivers unprecedented speed, efficiency, and scale for the world's most demanding AI environments.