



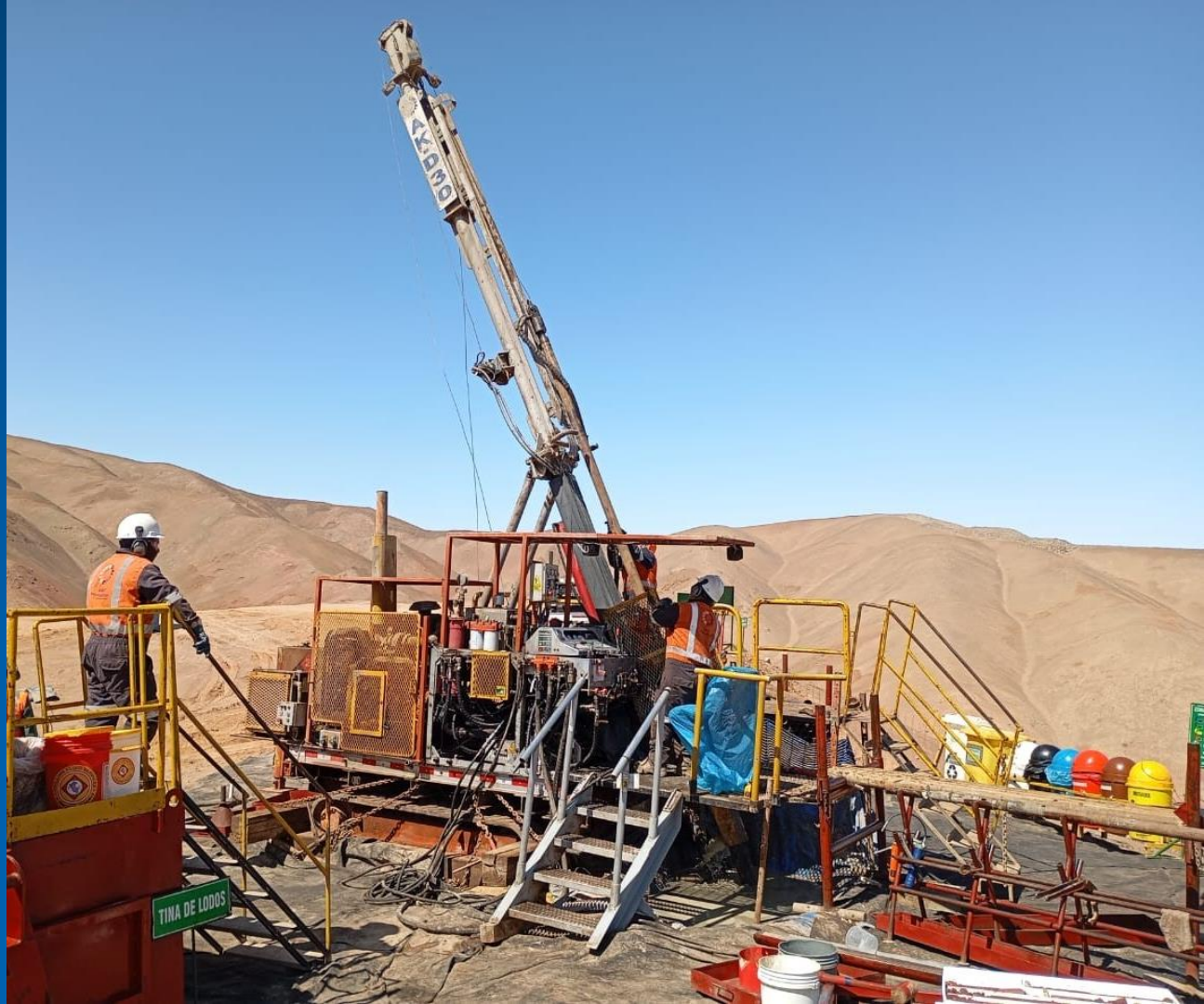
Exploring for **Copper-Gold** in **South America**

RIU Explorers Conference

February 2026

ASX : **SLM**

OTCQB : **SLMFF**



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No new information or data

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Competent Person

The information in this release concerning Geological Information and Exploration Results is based on and fairly represents information compiled by Dr Paul Pearson, a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy. Mr Pearson is Head of Exploration of Solis Minerals Ltd. and has sufficient experience which is relevant to the style of mineralisation and types of deposit under consideration and to the exploration activities undertaken to qualify as a Competent Person as defined in the 2012 Edition of the "Australian Code for Reporting of Mineral Resources and Ore Reserves". Mr Pearson consents to the inclusion in this report of the matters based on information in the form and context in which it appears. Mr Pearson has provided his prior written consent regarding the form and context in which the Geological Information and Exploration Results and supporting information are presented in this Announcement.

No new information that is considered material is included in this document. All information relating to exploration results has been previously released and is available on the ASX at <https://www.asx.com.au/markets/trade-our-cash-market/announcements.slm>. The Company confirms that it is not aware of any new information or data that materially affects the information in the relevant announcement.

The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Authorisation

This presentation has been approved for issue by, and enquiries regarding this presentation may be directed Mitch Thomas, Solis Minerals CEO. Email: info@solisminerals.com.au

Company Summary

Exploring for **Copper-Gold** in **South America**

1. **Peru:** world's third largest copper producer¹. Solis Minerals is actively exploring its advanced Cu-Au projects in Peru

Copper target drilling H1 2026²:

- **Cinto** (drilling Q1 26) (100% Solis Minerals)
- **Cucho** (drilling Q2 26) (up to 100% Solis Minerals)

2. **Management:** ex **Rio Tinto** and **Teck**, including directors and management from **Latin Resources** following **A\$0.6 billion takeover by PLS** (ASX:PLS)³

3. **Corporate:** tightly held 259M issued shares, **PLS largest shareholder** at 5 per cent. A\$4.2M cash at 31 December 2026

**** Active H1 2026 of drilling – large copper discovery potential ****

Note 1: Nasdaq (source: <https://www.nasdaq.com/articles/top-10-copper-producers-country>)

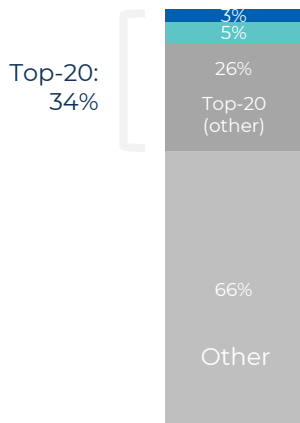
Note 2: subject to award of drilling permits

Note 3: refer to LRS:ASX announcement dated 14 August 2024



Tight Register and Funded for Growth

Share registry (ASX | 16 February 2026)



Board & management PLS (Pilbara Minerals Limited)



- World's largest independent producer of spodumene concentrate (ASX:PLS)
- Recently purchased Latin Resources (Salinas project) in Brazil for A\$0.6B

SLM:ASX price (A\$)



Volume (millions)

Volume Price

A\$0.04

Share price
(ASX, 16/02/26)

A\$10M

Market Cap
(ASX, 16/02/26)

259M

Issued shares

34%

Top-20 s/holders

A\$4.2M

31 December 2025

Highly Credentialed Team

Track record of resource discovery and realising commercial value in South America



Christopher Gale

Non-Executive Chairman

25-year career in commercial and financial roles in public and private companies, and a **track record of commercial outcomes with the sale of Latin Resources (ASX:LRS) to Pilbara Minerals (ASX:PLS) for A\$0.6B**. He is the founding director of boutique corporate advisory firm Allegra Capital and is a member of the Australian Institute of Company Directors (AICD).



Chafika Eddine

Non-Executive Director

Over 20 years of experience leading and advising mining companies in business strategy, ESG risk management, M&A due diligence, and corporate development, Chafika has lived and worked across South, Central, and North America, as well as Europe, including extensive time in Peru. She has held roles including Chief Sustainability Officer at **Orla Mining**, VP Corporate Affairs at **Bear Creek Mining**, and Director of Corporate Social Responsibility at **Hudbay Minerals**. Chafika holds a Law Degree and a Master's in Community Development.



Kevin Wilson

Non-Executive Director

Geologist with over 30 years' experience in the minerals and finance industries. Most recently, Mr. Wilson was instrumental in the re-structuring and financing of Colombian gold explorer **Los Cerros Limited**, which has gone on to make the **Tesorito porphyry gold discovery**.



Anthony Greenaway

Non-Executive Director

Geologist with over three decades of international mining and exploration experience in Australia, Latin America (Chile & Mexico), Southeast Asia (Indonesia) and Africa.

He has extensive experience across exploration, development and production of copper, gold, PGE, iron-ore and lithium projects, including most recently rapidly de-risking the world class Salinas Lithium Deposit for **Latin Resources (ASX:LRS)** from discovery through to the company's sale for A\$0.6B.



Mitch Thomas

Chief Executive Officer

Experienced leader in the resources sector. Broad exposure across commodities and geographies, including over three years in Peru working for **Rio Tinto**. Previously Rio Tinto's CFO of Battery Materials based in Los Angeles, USA and CFO of **Latin Resources (ASX:LRS)** leading execution of the A\$0.6B PLS transaction. Former member of Rio Tinto's copper M&A team in London focussed on the Andean copper belt. Fluent Spanish speaker.



Rachel Kogiopoulos

Chief Financial Officer

Over 25 years' experience in the mining and mineral processing sectors. Her most recent experience includes serving as Finance and Business Services Manager at gold-developer **De Grey Mining Ltd** (recently acquired by Northern Star Resources (ASX:NST) for ~\$6 billion).

Peru – 3rd Largest Copper Producer Globally



PERU

- **Population:** 34M
- **GDP % of mining:** 8.5%¹
- **Mining % of exports:** 64%¹
- **Hydro as a % of grid:** 60%²
- **Cu production:** 2.7Mt (2024)¹
- **FTA with the USA (2006)**

EY Mining & Metals Investment Guide 2025/2026: “USD\$40 billion is expected to be allocated to mining projects in Peru, with copper projects accounting for 73% of the total. Gold projects represent 13% and iron ore projects 9%.”

ANTAMINA

- Owners: Teck, BHP, Glencore, Mitsubishi
- Production: 400ktpa
- Resource: 226M @ 0.94% Cu

TOROMOCHO

- Owners: Chinalco
- Production: 200ktpa
- Resource: 1.5Bt @ 0.48% Cu

MINA JUSTA

- Owners: Marcobre
- Production: 150ktpa
- Resource: 627Mt @ 0.59% Cu

ZAFRANAL (US\$1.5B PROJECT)

- Owners: Teck, Mitsubishi
- Production: 120ktpa
- Resource: 401Mt @ 0.40% Cu

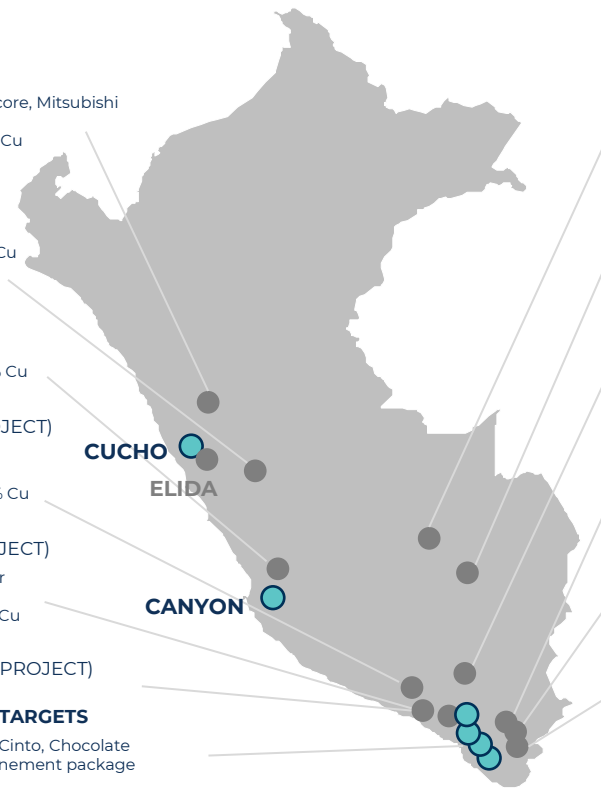
TIA MARIA (US\$1.4B PROJECT)

- Owners: Southern Copper
- Production: 120ktpa
- Resource: 711Mt @ 0.36% Cu

AUSQUEST, CANGALLO (PROJECT)

SOLIS TENEMENTS AND TARGETS

- Ilo Este, Chancho al Palo, Cinto, Chocolate
- Multiple targets across tenement package



LAS BAMBAS

- Owners: MMG
- Production: 300ktpa
- Resource: 740Mt @ 0.66% Cu

ANTAPACCAI

- Owners: Glencore
- Production: 150ktpa
- Reserve: 459Mt @ 0.38%Cu

CERRO VERDE:

- Owners: Freeport, Sumitomo, MB
- Production: 466ktpa
- Resource: 4.6Bt @ 0.4% Cu

QUELLAVECO:

- Owners: Anglo American, Mitsubishi
- Production: 300ktpa
- Resource: 1.1Bt @ 0.55% Cu

TOQUEPALA

- Owners: Southern Copper
- Production: 200ktpa
- Reserve (conc.): 2.1Bt @ 0.47% Cu

CUAJONE

- Owners: Southern Copper
- Production: 170ktpa
- Resource: 1.2Bt @ 0.48% Cu

Source: operation data from mine operator and / or other web sources; values should be considered indicative only
 Note 1: EY Mining and Metals Guide, 2025 / 2026 (https://www.ey.com/es_pe/insights/mining-metals/mining-metals-investment-guide)
 Note 2: Renewable Energy World, 2021 (<https://www.renewableenergyworld.com/hydro-power/peru-has-70000-mw-of-hydroelectric-potential/>)

Cinto Project

Excellent Porphyry Copper Target – Drilling Q1 2026

1

Project overview

- **At surface**, Cu-Au project near Tacna, Peru
- 13kms SE of Toquepala operation (200ktpa)
- Incaquipiuo Fault; synonymous with Cu porphyries
- **100% ownership**

2

Work to-date

- **Channel sampling highlights¹:**
 - 23.4m @ 0.88% Cu (Channel 1)
 - 7.0m @ 0.82% Cu (Channel 2)
 - 16.83m @ 0.52% Cu (Channel 6)
 - 3.5m @ 0.95% Cu (Channel 6)
- Access agreement with local community

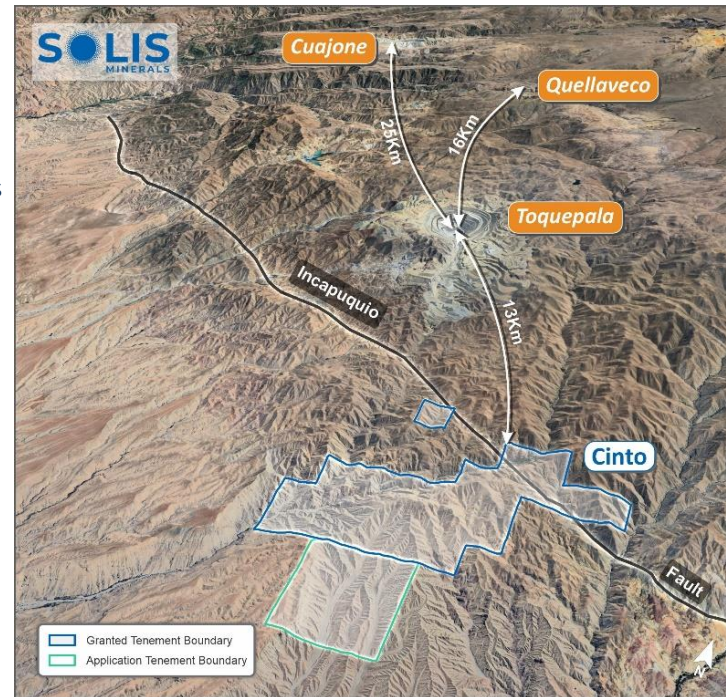
3

Upside

- **Near-term drilling**
- **Attractive untested anomalies**
- **Initial 2.5kms of planned diamond drilling**
- Proximate to Toquepala, Cuajone and Quellaveco

Attractive project in corridor of Peru's largest copper porphyries

Note 1: source: <https://api.investi.com.au/api/announcements/slm/69e9f8a0-cf5.pdf>
Note 2: source: <https://api.investi.com.au/api/announcements/slm/a6cb1fba-b82.pdf>
Note 3: mine production values from respective company websites



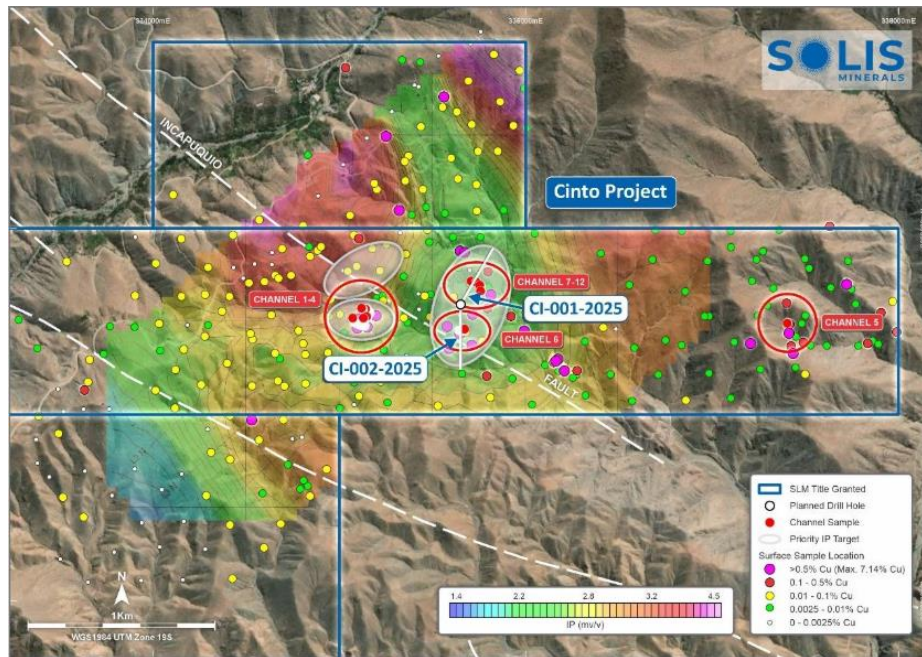
Cuajone (450ktpa Cu)
Toquepala (200ktpa Cu)



Quellaveco
(300ktpa Cu)

Cinto Project

Strong copper mineralisation at surface¹, IP defined targets and drilling strategy defined



Note 1: refer to ASX announcement 11 February 2025 "Copper Porphyry Mineralisation Confirmed at Cinto" – samples above are representative of those disclosed in the 2025 announcement

Left and center image: representative split of sample 18112. Coordinate position 335111E, 8079480N (Channel 1). Cu 1.86%, Au 0.036g/t. Right hand image: Position of sample 18369. Coordinate position 335698E, 8079712N (Channel 7). Cu 8.70%, Au 0.535 g/t.

Minerals occurrence: oxide, minerals observed: malachite, azurite, timing of assays: Q2 – Q3 2025

Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations

Cucho Project

Advanced Porphyry Copper Project – Drilling Q2 2026

1

Project overview

- **At surface**, large-scale Cu-Mo-Ag project in Ancash, Peru
- Located **44kms to the coast** with excellent infrastructure
- **Low-cost, staged entry** for up to **100% ownership**

2

Work to-date¹

- **2,000m drilling completed in 2014** focused on oxides
- **All drillholes intersected mineralisation, including:**
 - #05: 52.7m @ 0.35% Cu, 0.016% Mo and 1.0 g/t Ag (from 82.5m)
 - #06: 91.2m @ 0.33% Cu and 0.8 g/t Ag (from surface)
- Extensive geophysics, geochemistry, mapping and trenching

3

Upside

- **Untested geophysical and geochemical anomalies**
- Planning underway for a 5km diamond drilling programme
- **40kms from Elida** (Element 29 (TSXV:ECU); CAD\$177M²):
 - Inferred resource: 321Mt @ 0.32% Cu 0.03% Mo 2.61 gt/t Ag²

Attractive project with significant potential to host a very large Cu resource



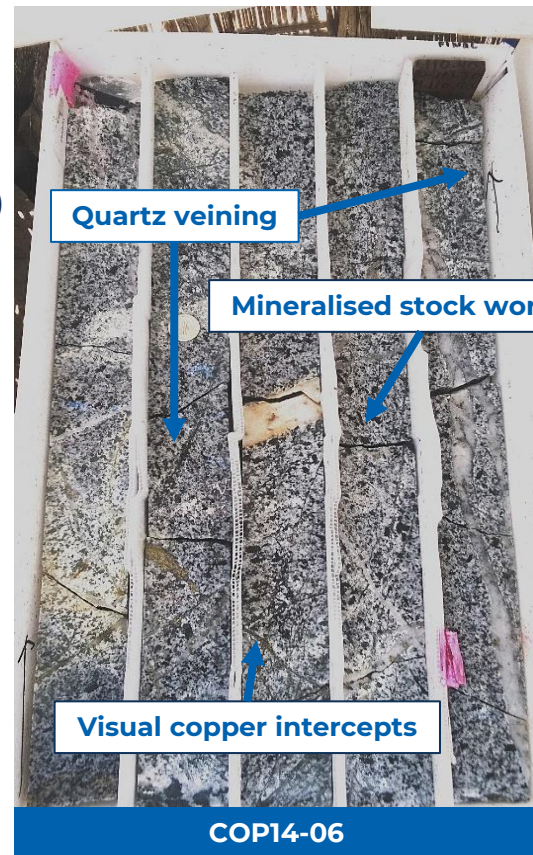
Note 1: refer to ASX:SLM announcement 21 October 2025, Note 2: Sourced from Google Finance (<https://www.google.com/finance/quote/ECU:CVE>) (16/02/2026), Note 3: Element 29 website, October 2025 (link: <https://www.e29copper.com/projects/elida/>)

Cucho – Exploration to-date

Historical exploration

- 2014 diamond drilling campaign summary (2,000 metres across seven holes)¹:
 - **COP14-01:** 169.7 metres @ 0.24% Cu, 0.012% Mo and 1.0 g/t Ag (from surface)
 - Inc. **39.5 metres @ 0.34% Cu**, 0.014% Mo and 1.1 g/t Ag (from 27.3 metres)
 - **COP14-02:** 178.7 metres @ 0.23% Cu, 0.022% Mo and 0.9 g/t Ag (from 38.6 metres)
 - Inc. **20.0 metres @ 0.32% Cu**, 0.020% Mo and 0.8 g/t Ag (from 135.9 metres)
 - **COP14-05:** 96.7 metres @ 0.28% Cu, 0.018% Mo and 1.4 g/t Ag (from 37.2 metres)
 - Inc. **52.7 metres @ 0.35% Cu**, 0.016% Mo and 1.0 g/t Ag (from 82.5 metres)
 - Inc. **33 metres @ 0.41% Cu**, 0.03% Mo and 1.9 g/t Ag (from 86.5 metres)
 - **COP14-06:** 175.4 metres @ 0.28% Cu, 0.012% Mo and 1.3 g/t Ag (from surface)
 - Inc. **91.2 metres @ 0.33% Cu**, 0.007% Mo and 0.8 g/t Ag (from surface)
 - Inc. **38 metres @ 0.40% Cu**, 0.02% Mo and 1.7 g/t Ag (from 60.4 metres)
 - Inc. **19.9 metres @ 0.36% Cu**, 0.002% Mo and 1.0 g/t Ag (from 13.6 metres)
 - Inc. **11 metres @ 0.41% Cu** and 1.6 g/t Ag (from 13.6 metres)
 - Inc. **18.0 metres @ 0.36% Cu**, 0.020% Mo and 0.6 g/t Ag (from 138.2 metres)
 - Inc. **12 metres @ 0.40% Cu**, 0.02% Mo and 1.3 g/t Ag (from 140 metres)
- Historical drilling had limitations that led to a 2014 Technical Report concluding:
- “...the **main geochemical and geophysical anomalies** were left **without verification by drilling...**”

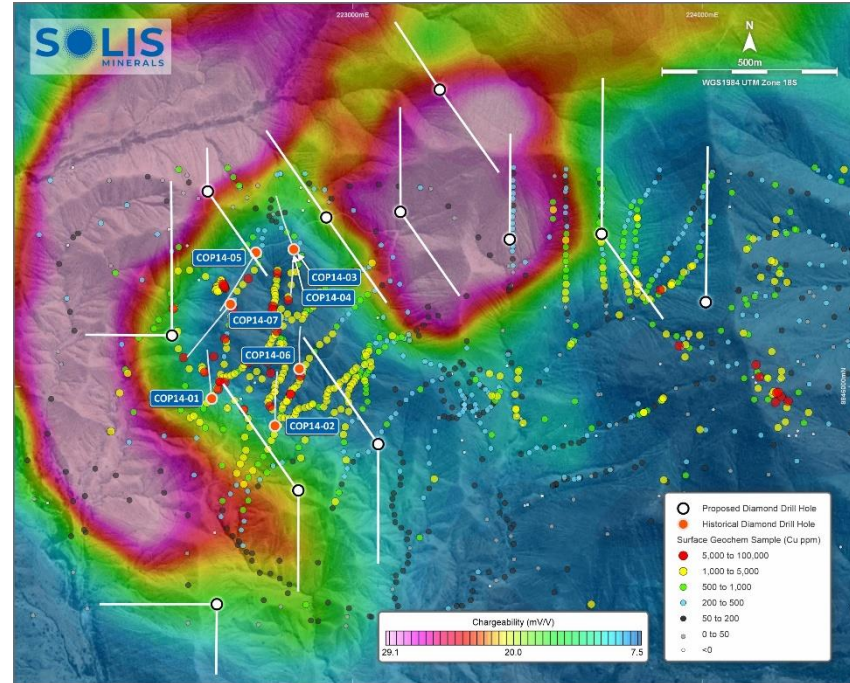
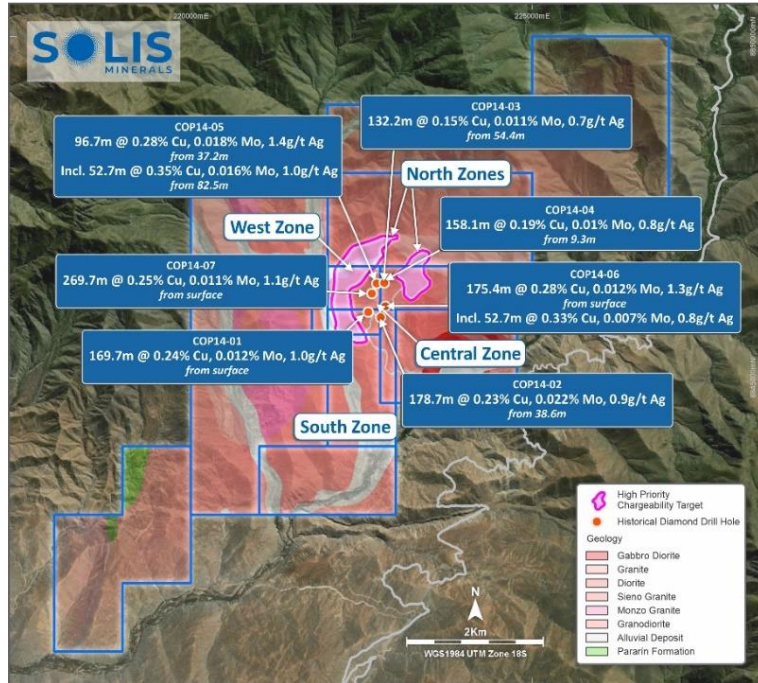
Note 1: refer to ASX:SLM announcement 21 October 2025



Cucho – Geophysical Targets

Historical drilling targeted oxides within a restricted footprint of the project

Proposed drilling strategy presented to the right targeting untested geophysical & geochemical anomalies



Cucho – Proximate to Element 29's Elida

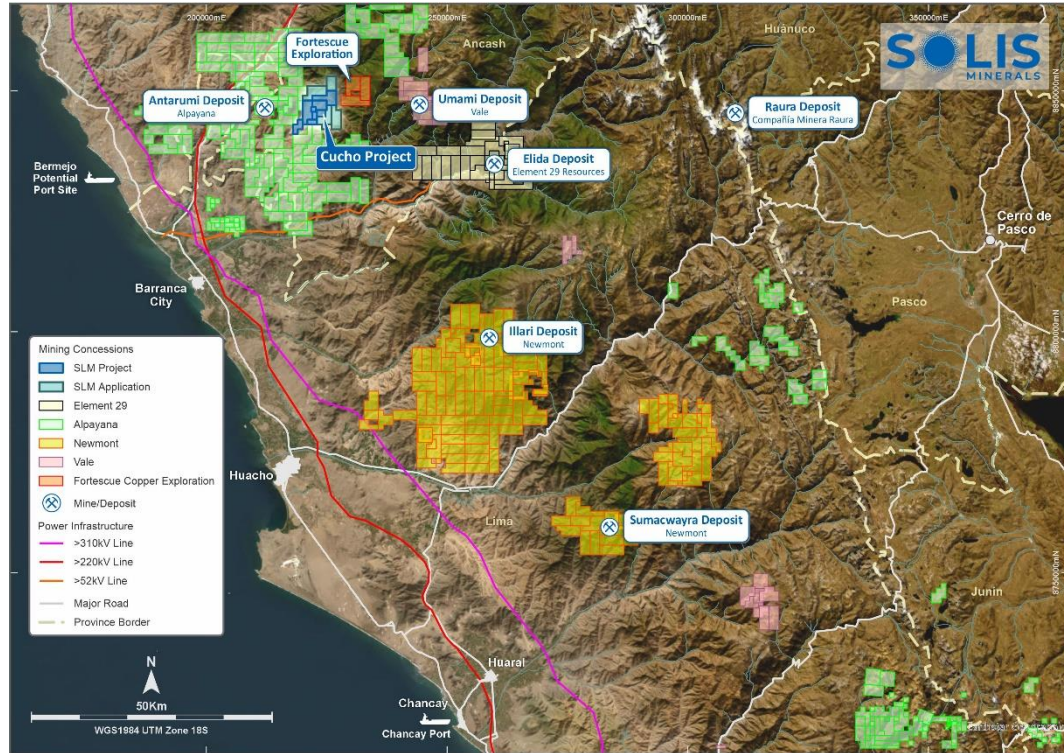
Element 29 Resources

TSXV:ECU

- **Key project:** Elida
- **Location:** Cucho is located approximately 40 kilometres from Element 29 Resources' Elida project
- **Inferred resource:** 321Mt @ 0.32% Cu, 0.03% Mo, 2.61 gt/t Ag
- **Metres drilled:** ~20km (Feb 26)
- **Market cap:** CAD\$177M

Other exploration activity

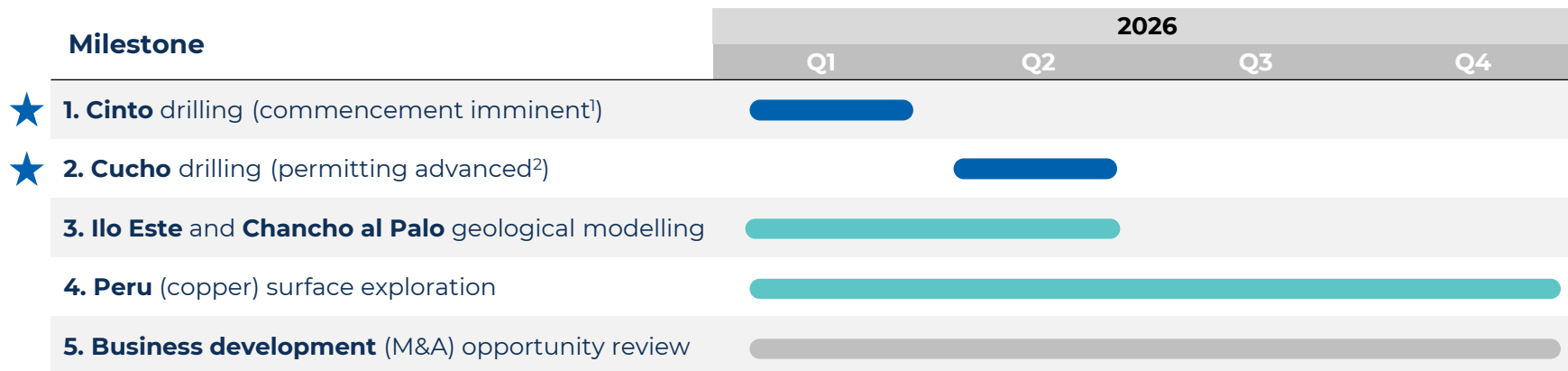
- Newmont (NYSE:NEM), Fortescue (ASX:FMG), Vale (NYSE:VALE) and Alpayana exploring in close proximity to Cucho



Source: Element 29 website, February 2026 (link: <https://www.e29copper.com/projects/elida/>) & <https://e29copper.com/resources/reports/43-10-Elida-Peru-Nov-14-2022.pdf?v=062308>. Note: The Company cautions that any reference to other projects or mines is for illustrative purposes only. Investors are advised that the Cucho Copper Project is at an early stage of exploration and does not currently have a Mineral Resource or Ore Reserve estimate in accordance with the JORC Code (2012 Edition). Comparisons with other projects or mines, including those that are in production or at a more advanced stage of development, are not intended to imply that the Company will achieve similar results, recoveries, or economic outcomes. The potential quantity and grade of any resource at Cucho is conceptual in nature, and there has been insufficient exploration to estimate a Mineral Resource. It is uncertain if further exploration will result in the estimation of a Mineral Resource. Investors should not place undue reliance on such comparisons.

Next steps – drilling copper-gold targets

★ Priority target  Committed drilling  Surface work  Desktop / visits / surface



**** Active drill plan H1 2026 ****
Potential for large Cu discovery

Note 1: reference: <https://api.investi.com.au/api/announcements/slm/942b69e9-5e2.pdf>
 Note 2: reference <https://api.investi.com.au/api/announcements/slm/3c6d8897-42d.pdf>
 Note 3: reference <https://api.investi.com.au/api/announcements/slm/013ff550-fc2.pdf>

Why invest in Solis Minerals?

Investment case for Solis Minerals (ASX:SLM)

- 1. Drilling:** Cinto (Q1 26) & Cucho (Q2 26), high grade copper at surface, located in prolific copper-gold regions, close to coast
- 2. Commodities:** copper and gold focus; both at near all-time highs with strong price outlook¹
- 3. Location:** Andean copper-belt; focused on mature mining jurisdiction of Peru (3rd largest producer globally)²
- 4. Team:** former Rio Tinto, Teck and Latin Resources executives specialised in Peru & South America
- 5. Corporate:** tight shareholder structure with 259 million SOI. A\$4.2M cash at 31 December 2025

**** Active H1 2026 of drilling – large copper discovery potential ****

Note 1: MarketIndex.com.au, sourced February 2026

Note 2: Nasdaq (source: <https://www.nasdaq.com/articles/top-10-copper-producers-country>)

Note 3: refer to ASX:SLM announcements 23 June 2025, 23 April 2025 and 29 April 2025



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Chancho al Palo, Perú (100% SLM)