

ASX Announcement

19 February 2026

TREASURY INFORMATION - JANUARY 2026

DigitalX Limited (ASX:DCC, OTCQB: DGGXF) ("DigitalX", "the Company") provides the following monthly update on its treasury holdings and fund information as at 31 January 2026.

Treasury Holdings

Treasury Holdings	Quantity	Value (A\$)	Percentage of Total
Spot Bitcoin ¹	309	\$34,729,550	50.9%
DigitalX Bitcoin ETF Units ²	891,591	\$23,059,111	33.8%
Other Digital Assets ³	20,467	\$3,078,053	4.5%
Digital Asset Investment - Lime Street Capital SPC	12.8565	\$4,625,604	6.8%
Cash		\$2,709,268	4.0%
Total Treasury Holdings		\$68,201,585	100%

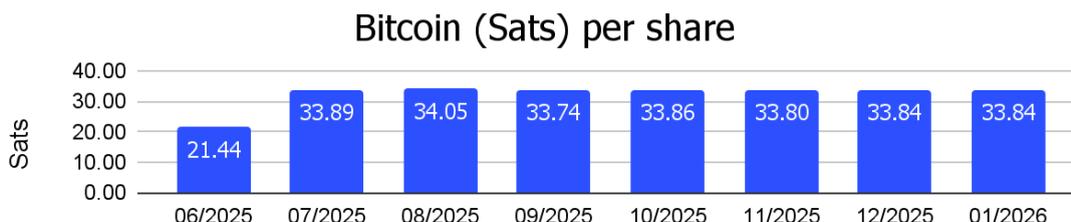
Note: Treasury holdings are reported as at 31 January 2026. DigitalX Bitcoin ETF Units are equivalent to 194.62 BTC, bringing DigitalX's total Bitcoin exposure to 503.7 BTC.

Treasury Commentary

The digital asset market experienced heightened volatility in January 2026 amid macroeconomic uncertainty and shifts in U.S. monetary policy expectations. Bitcoin experienced significant intra-month price swings, reaching a high of US\$97,000 (AU\$138,000) mid-month and falling to a low near US\$81,000 (AU\$116,000) before recovering to close near US\$84,000 (AU\$120,000) at month end. Strength in the U.S. dollar and changing interest rate expectations following Kevin Warsh's nomination as Federal Reserve Chair, contributed to the short-term price fluctuations across digital asset markets.

DigitalX maintained total Bitcoin exposure of 503.7 BTC at month end, comprising 309 BTC held directly and approximately 194.6 BTC held via the DigitalX Bitcoin ETF (ASX:BTXX). During the month, the Company incrementally increased direct BTC exposure through the rotation of 150 SOL derived from staking income.

The Company's Satoshis (Sats) per share metric remained stable at 33.84 during January. The modest increase in direct BTC holdings was offset by the minor decrease in BTC exposure via BTXX due to fund management fees.



¹ Bitcoin price was US\$78,725.9 (A\$112,377.2) as at 31 January 2026.

² DigitalX Bitcoin ETF Units are held via the DigitalX Bitcoin Fund.

³ Other digital assets include 20,467.35 SOL. SOL price was US\$105.4 (A\$150.4) as at 31 January 2026.



The Company's cash balance decreased modestly from approximately A\$2.8 million in December to A\$2.7 million in January.

The Company's investment in the Lime Street Capital SPC - Digital Opportunities SP Fund delivered a +0.17% return for January, bringing the total investment value to US\$3,240,467, while the BTC CF benchmark declined 5.6% in USD. This strategy is designed to generate market-neutral returns, providing incremental returns while reducing directional exposure to digital asset price volatility. January performance reflected lower trading volumes during seasonal holiday periods.

DigitalX continues to evaluate additional market-neutral and risk-managed strategies designed to utilise balance sheet assets efficiently while preserving capital flexibility in volatile market conditions.

Risk disclaimer:

Digital Assets are subject to market price fluctuations, liquidity considerations and evolving regulatory settings, which may influence the value of these holdings.

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About DigitalX

DigitalX Ltd (ASX:DCC) is a leading Australian digital investment manager and the only ASX-listed crypto fund manager. We are the longest standing publicly listed digital asset company in Australia.

Our track record of digital asset management covers more than six years and we've delivered strong results in that time: The DigitalX Bitcoin Fund was rated by Morningstar as the #1 Performing Fund in Australia across all categories for 2023 returns (source: AFR).

DigitalX implements institutional grade custody and insurance working exclusively with reputable, independent partners.

We manage Australia's first ASX-listed spot Bitcoin ETF (ASX:BTXX) and our Treasury strategy includes earning yields through staking of digital assets - leveraging blockchain technologies to create additional value for our investors.

www.digitalx.com | www.opendrawbridge.io | www.sellmyshares.com.au
