

## ASX ANNOUNCEMENT

### Thursday 19 February 2026

#### 1H-FY26 HIGHLIGHTS

- Revenue from ordinary activities and other income of \$71,646, representing an increase of 95.2% compared to the prior corresponding period.
- Deferred income increased to \$225,176 as at 31 December 2026, reflecting customer receipts received in advance of service delivery.
- Successful integration of YCDI! operations, including customer communications, operational handover, and systems consolidation following the June 2025 acquisition.
- Customer re-engagement campaign launched across more than 16,000 existing contacts, generating renewed engagement, new sales leads, and reactivated subscriptions.
- Migration of YCDI!'s digital courses to the CANVAS Learning Management System (LMS) completed, enhancing digital delivery, reporting capability, and user experience.
- Strategic education and wellbeing partnerships formalised with School of Play and Destination Happiness, expanding YCDI!'s reach across schools.
- Operating expenditure remained disciplined, with low operating cash burn maintained across both quarters, consistent with prior guidance.

#### OPERATIONS AND STRATEGY

During the half year, the Company continued to progress its strategy focused on scaling its education and digital health platforms. This included ongoing integration and development activities following the acquisition of You Can Do It! Education (YCDI!), supporting the Company's focus on whole-of-school engagement and national and international scale.

#### LOOKING AHEAD AND 2026 PRIORITIES

YCDI! enters 2026 with a clear strategic roadmap and strong operational foundation. Priorities for the year ahead include:

- Drive Sales Growth: Implement targeted marketing campaigns, improved onboarding processes, and expanded use of webinars, previews, and free resources to convert leads and increase subscription uptake.
- Strengthen Customer Retention: Provide ongoing implementation support through free webinars, partner benefits, and regular communication, including structured mid- and end-of-subscription feedback and evaluation reports.
- Expand Strategic Partnerships: Scale the integration of partner programs, including School of Play and Destination Happiness, and pursue additional collaboration opportunities to broaden the Company's offering.

- **Scale Nationwide Training:** Launch a nationwide face-to-face training program, leveraging experienced trainers to deliver workshops in all Australian capital cities and strengthen local market presence.
- **Enhance Digital Capability and Impact Reporting:** Continue refining the CANVAS platform, video integration, and survey tools to improve user experience and provide measurable outcomes for schools.
- **Incorporating Ready Attention Go** as an additional module onto the YCDI! platform focusing on assisting children with attention difficulties.

Financially, the Company remains well-positioned. Subscription sales during the half year were slightly below expectations due to new process implementation and technology upgrades. Trading income remained consistent, cost management remained prudent, and operating cash burn stayed low and in line with guidance. Flexible subscription terms and new partnership-driven offerings are expected to support revenue growth in 2026, alongside a planned price increase aligned with the launch of the refreshed 2026 program suite.

Overall, YCDI! is well-positioned for sustainable growth, supported by a trusted brand, loyal customer base, innovative program development, and a robust digital and partnership strategy. The Company enters its next phase with a clear focus on whole-school impact, national scale, and measurable outcomes for the education community.

**Release authorised by:**

The Board of TALi Digital Limited.

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Chair

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**About TALi Digital**

TALi Digital Limited (ASX: TD1) is a digital health company delivering diagnostic and therapeutic solutions to enhance attention cognitive function. The Company has built a patented platform technology with our first programs targeting cognitive attention skills during early childhood via an evidence-based screening tool (DETECT®) and training modules (TRAIN® and ReadyAttentionGo!).

These programs are designed to be play-based interactions and can be complementary to existing therapy, placing TALi at the forefront of improving early intervention for childhood attention and

concentration performance, which supports our vision to deliver a personalised digital experience to enhance cognitive care.

In June 2025, TALi Digital expanded its portfolio with the acquisition of You Can Do It! Education (YCDI!), a leading Australian social-emotional learning program. YCDI! has reached over one million students and is aligned with the ACARA national curriculum. Recognised by Beyond Blue's Be You initiative, it provides evidence-based programs for children aged 3 to 18, self-paced tertiary online courses, professional development for educators, and parent education micro courses. These programs focus on five essential social-emotional skills: confidence, persistence, organisation, getting along, and resilience. This acquisition enhances TALi's presence in the education sector and underscores its dedication to delivering innovative and accessible solutions.

Learn more at [talidigital.com](https://talidigital.com) and [youcandoiteducation.com.au](https://youcandoiteducation.com.au).