



Company update

February 2026

 **Explorers
Conference**

ASX:LAT



Red Dog historic open pit

Disclaimer

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Competent Person's Statement

The information in this report that relates to Exploration Results is based on and fairly represents information and supporting documentation compiled by Mr Toby Wellman who is a Member of The Australasian Institute of Mining and Metallurgy and who has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the "JORC Code"). Mr Wellman is an Executive Director of the Company and consents to the inclusion in the report of the Exploration Results in the form and context in which they appear.

Exploration Targets

This presentation may comment on and discuss the Company's exploration in terms of target size and type. The information relating to Exploration Targets should not be misunderstood or misconstrued as an estimate of Mineral Resources or Ore Reserves. The potential quantity and quality of material discussed as Exploration Targets is conceptual in nature since there has been insufficient work completed to define them as Mineral Resources or Ore Reserves. It is uncertain if further exploration work will result in the determination of a Mineral Resource or Ore Reserve.



Corporate Snapshot

\$0.15

Share Price (18 February 2026)

181.7m

Shares on Issue

\$27.2m

Market Cap

\$4.2m

Cash*

\$23m

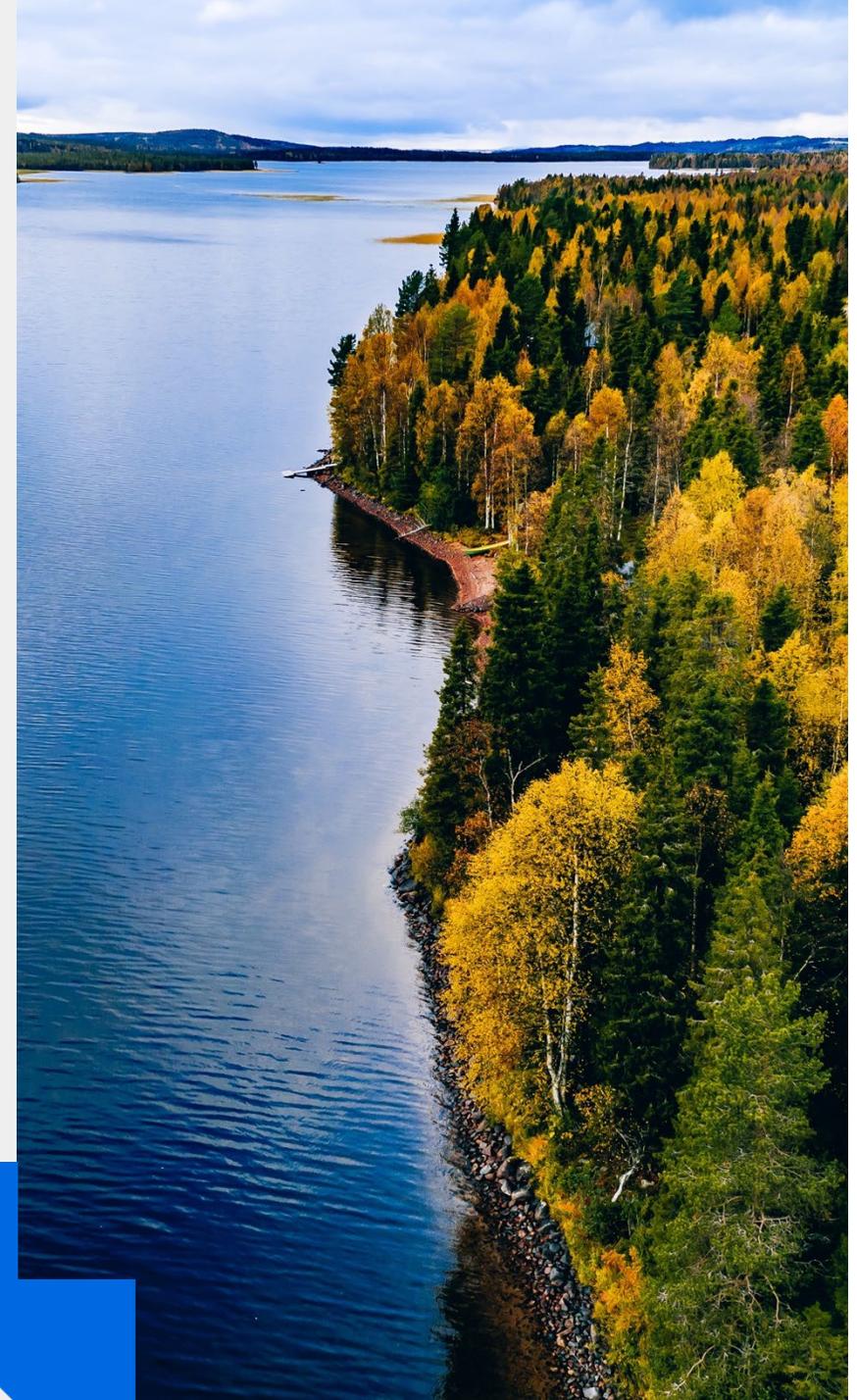
Enterprise Value

11.9m

Unlisted Options

*Cash plus CNB shares (closing price), both at 13 February 2026

Share Price Performance



Balanced portfolio in Tier 1 jurisdictions

Exposure to Gold and Critical Minerals in Finland and Western Australia

KSB Project

- Mineral Resource - K1, K2 & K3 deposits
- Scoping Study completed March 2025
- Permitting resolution via Finnish mining legislation update in progress
- Encouraging Regional Exploration

PSB Project

- Analogous to KSB geology
- Significant gold & copper prospects to follow up



Laverton Gold Project

- 17 licences, incl 2 granted MLs, Indicated & Inferred MRE of **231Kt @ 1.82g/t Au for 13,500oz¹**, clear Resource extension upside and regional exploration potential
- Strategic Gold District location near significant infrastructure including multiple operating plants and established haul road network
- Binding Option and JV Agreements to acquire 80% interest with immediate high-impact work programs to unlock value

Edjudina Project

- Along strike from tier 1 gold operations
- Bottom-of-hole gold mineralisation confirmed at Colossus Prospect
- In discussions with potential funding / JV partners

Piastri Project

- 15.2km² Exploration Licence 200m from historical mining operations of 1.96 Moz Aueq¹ Riccardo gold-antimony deposit

(1) LAT ASX Announcement 27 November 2025 "Latitude66 executes binding agreements on Laverton Gold Project"

(2) Previously released by Capricorn Metals Ltd (ASX:CMM) on the 24th July 2025 – "Acquisition of Warriedar Resources Limited".



KSB Project

Highly Economic Gold-Cobalt Development

Scoping Study	<ul style="list-style-type: none">▪ Highly economic operation▪ Cobalt a strategic credit▪ Resource growth upside
Permit	<ul style="list-style-type: none">▪ Government/Mine Department assisting on solution▪ On track to be resolved in early 2026
Environmental Process	<ul style="list-style-type: none">▪ Underway with initial submission H1 2026▪ Working with key groups including local Municipality and Water Corp to minimise environmental impact/permitting
Optimisation Study	<ul style="list-style-type: none">▪ Underground mining being studied, significant drop in strip ratio (cost and permitting benefits)
Resource Expansion	<ul style="list-style-type: none">▪ Resource growth potential with pit expansion and near mine drill targets
Pre-feasibility Study	<ul style="list-style-type: none">▪ Study to commence in early 2026



Laverton Gold Project

Advanced Gold Tenement Package

Located in Laverton heartland within 100km of 5 gold processing plants¹

Red Dog – Granted ML

- Historic open pit production of **12,704oz Au @ 2.30g/t Au**²
- Remnant MRE of **231Kt @ 1.82 g/t Au for 13,500oz Au**³
(Indicated - 89%, Inferred - 11%)

Tin Dog – Granted ML

- Significant historical drill results³:
- **6m @ 13.8g/t Au** from 20m
- **16m @ 2.9g/t Au** from 55m
- **23m @ 1.9g/t Au** from 37m

Exploration Target – Combined Red Dog and Tin Dog

- **6.5-11 million tonnes at 1.0 – 1.3 g/t Au**⁴ (**200,000 – 450,000 oz Au**)
- Target extends from surface to 200m depth and remains open

Regional – Exploration tenure

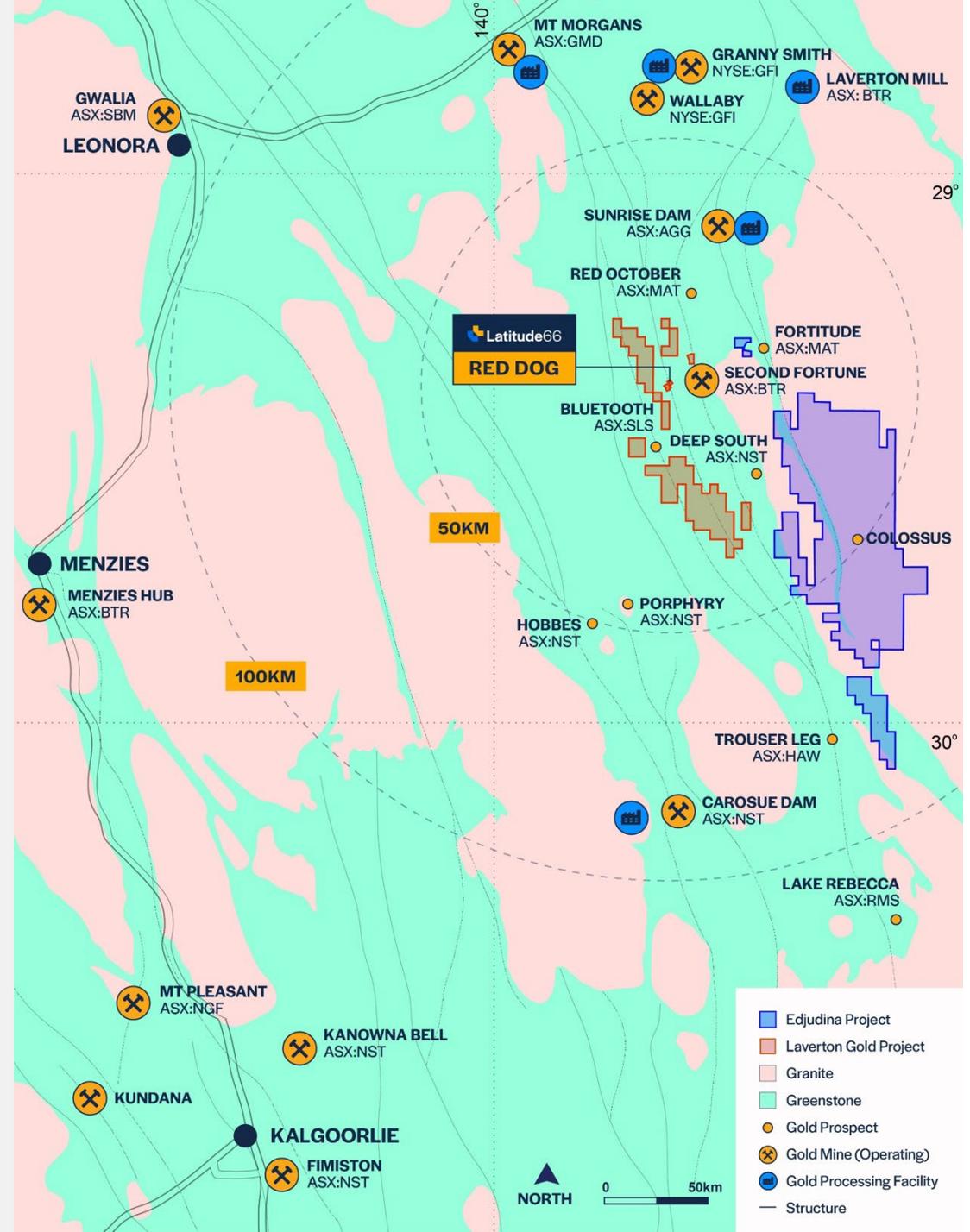
- Along strike from known gold prospects (Bluetooth, Edjudina Range and Butchers Well)

¹ Includes Brightstar (ASX: BTR) Laverton processing plant, targeted for construction commencement in Q1 2026 (BTR ASX announcement dated 22 September 2025)

² Original Resource reported by ASX: MAT on 18 January 2018 “Maiden Gold Resource of 26,300oz Au – Red Dog Gold project” and 11 January 2019 “Successful Mining Completed at Red Dog” and subsequently depleted post mining (Appendix D)

³ LAT ASX Announcement 27 November 2025 “Latitude66 executes binding agreements on Laverton Gold Project.”

⁴ LAT ASX Announcement 1 December 2025 “Maiden drilling underway at Laverton Gold Project”



Laverton Gold Project

Near Term Gold Development Opportunity

4 granted Mining Leases - located ~7km from Second Fortune mine (ASX: BTR) and surrounded by AngloGold Ashanti mining leases

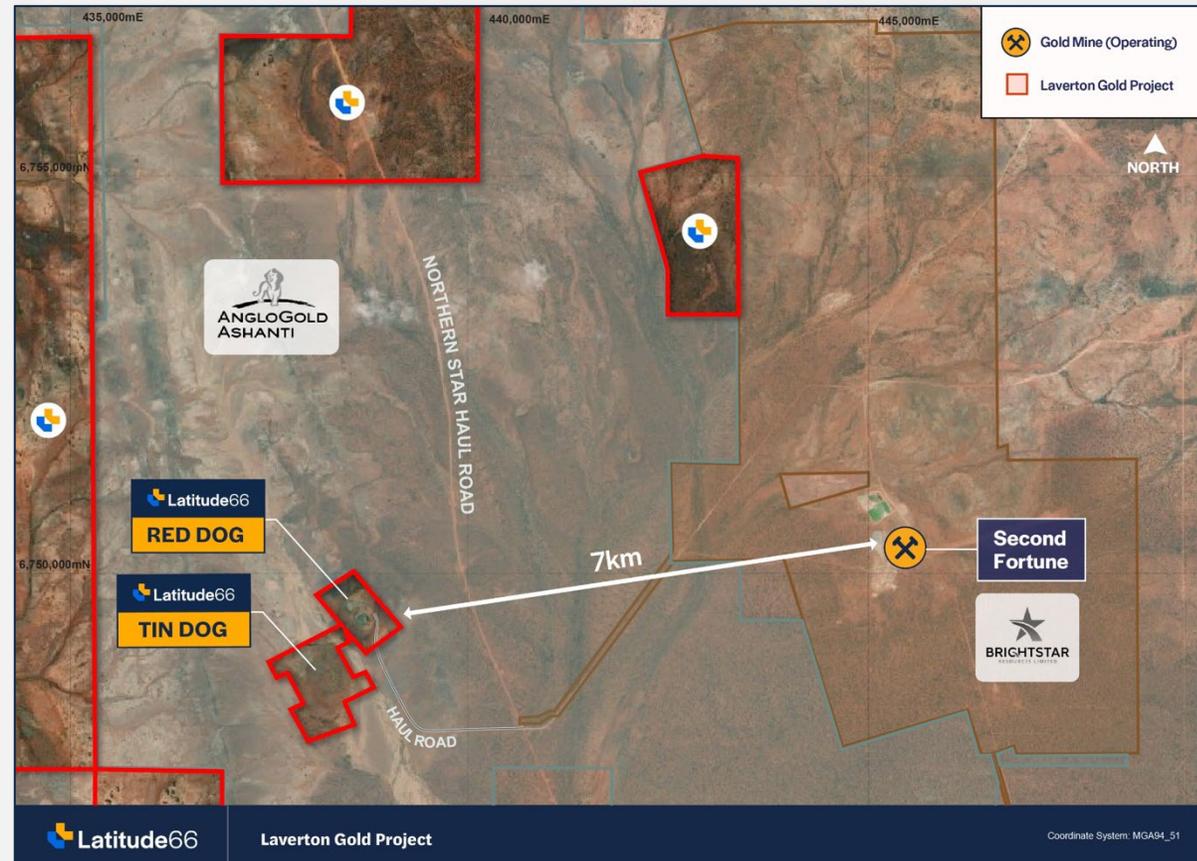
Substantial historical drilling - underpins near-term Resource estimate and expansion potential with mineralisation open in all directions

Red Dog - potential for near term Resource expansion and development activities

- Historical open pit produced **12,704 @ 2.3g/t Au¹** (ASX: MAT) at ~US\$1,300/oz gold price environment

Tin Dog - Near-term Maiden MRE potential guided by significant historic drill results

Nearby infrastructure – 5 gold processing plants² within 100km and haul road network provide potential for fast-tracked development



¹ Original Resource reported by ASX: MAT on 18 January 2018 “Maiden Gold Resource of 26,300oz Au – Red Dog Gold project” and 11 January 2019 “Successful Mining Completed at Red Dog” and subsequently depleted post mining (Appendix D)

² Includes Brightstar (ASX: BTR) Laverton processing plant, targeted for construction commencement in Q1 2026 (BTR ASX announcement dated 22 September 2025)



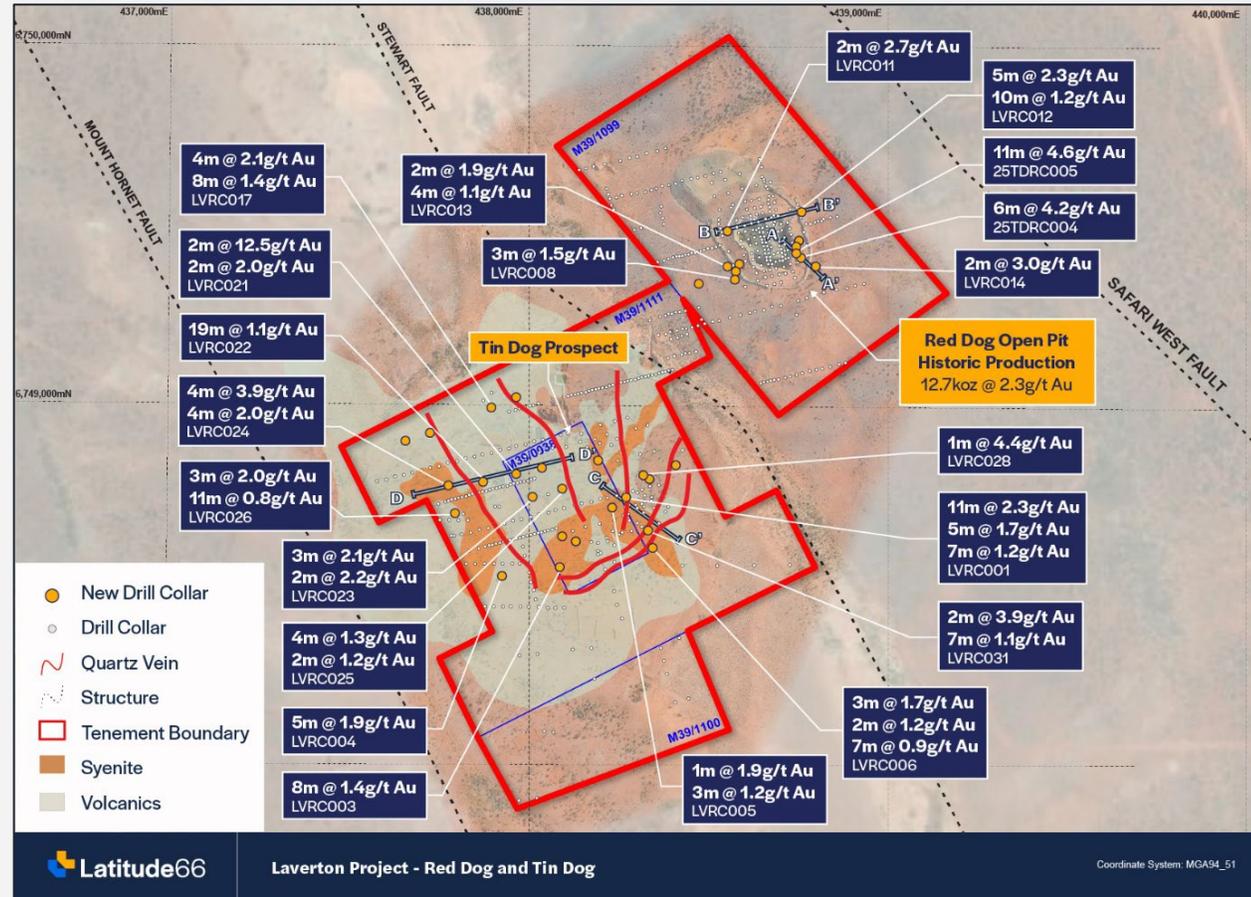
Red Dog

Historic Gold Production

Mt Hornet Fault - structure interpreted as major control of Butcher Well deposit (2.7Mt @ 3.84g/t Au for 0.33Moz)¹

Historic Open Pit Mine

- Historic production of **12,704oz Au @ 2.30g/t Au**²
 - Open pit mining
 - Toll treated at AngloGold Ashanti's Sunrise Dam Gold Mine
 - US\$1,300/oz gold price environment
- Remnant (depleted) MRE:
 - 231Kt @ 1.82 g/t Au for 13,500oz Au**³



¹ Previously reported by JSE: ANG "Mineral Resource and Mineral Reserve at 31 December 2024"

² Original Resource reported by ASX: MAT on 18 January 2018 "Maiden Gold Resource of 26,300oz Au – Red Dog Gold project" and 11 January 2019 "Successful Mining Completed at Red Dog" and subsequently depleted post mining (Appendix D)

³ LAT ASX Announcement 27 November 2025 "Latitude66 executes binding agreements on Laverton Gold Project"



Red Dog

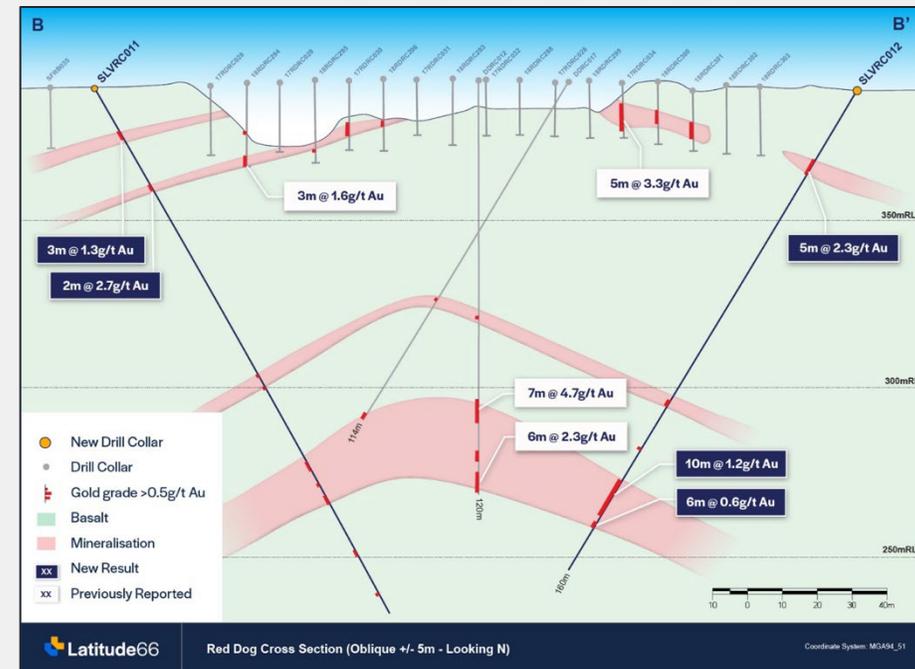
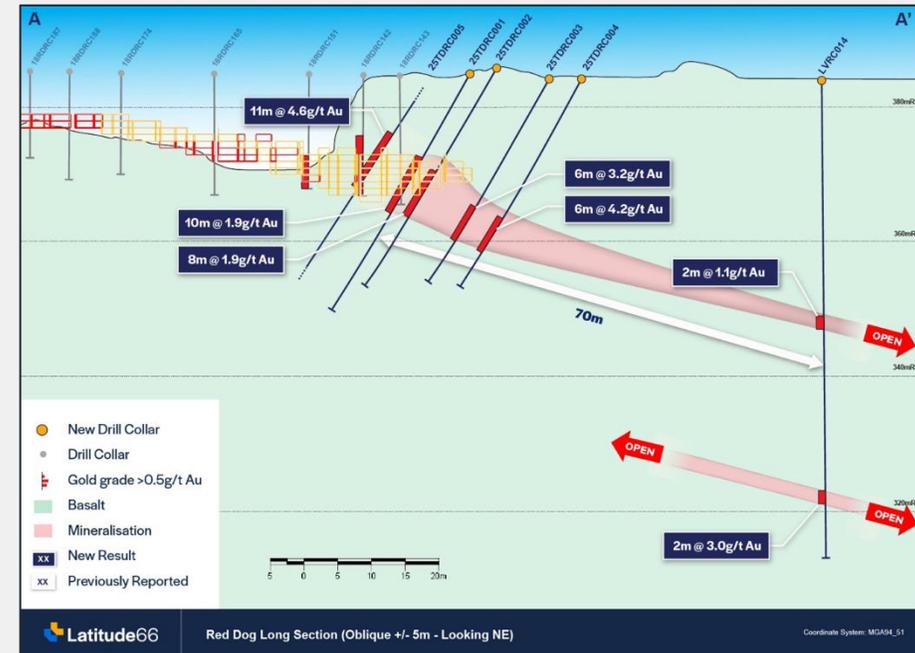
Successful Phase 1 Drill Program

Significant shallow, high-grade Phase 1 drill intercepts outside of the remnant Mineral Resource Estimate¹:

- **11m @ 4.6g/t Au** from 10m
- **6m @ 4.2g/t Au** from 24m
- **6m @ 3.2g/t Au** from 22m
- **5m @ 2.3g/t Au** from 22m

New intersections confirm continuity of mineralisation both along strike and within deeper repetitions.

Phase 2 drilling underway, targeting further extensions that will inform an updated Mineral Resource Estimate



¹ LAT ASX Announcement 27 November 2025 "Latitude66 executes binding agreements on Laverton Gold Project."



Tin Dog

A Maiden Resource Opportunity

Intrusive-Related Gold System (IRGS)

- gold hosted within and adjacent to a syenite intrusive complex

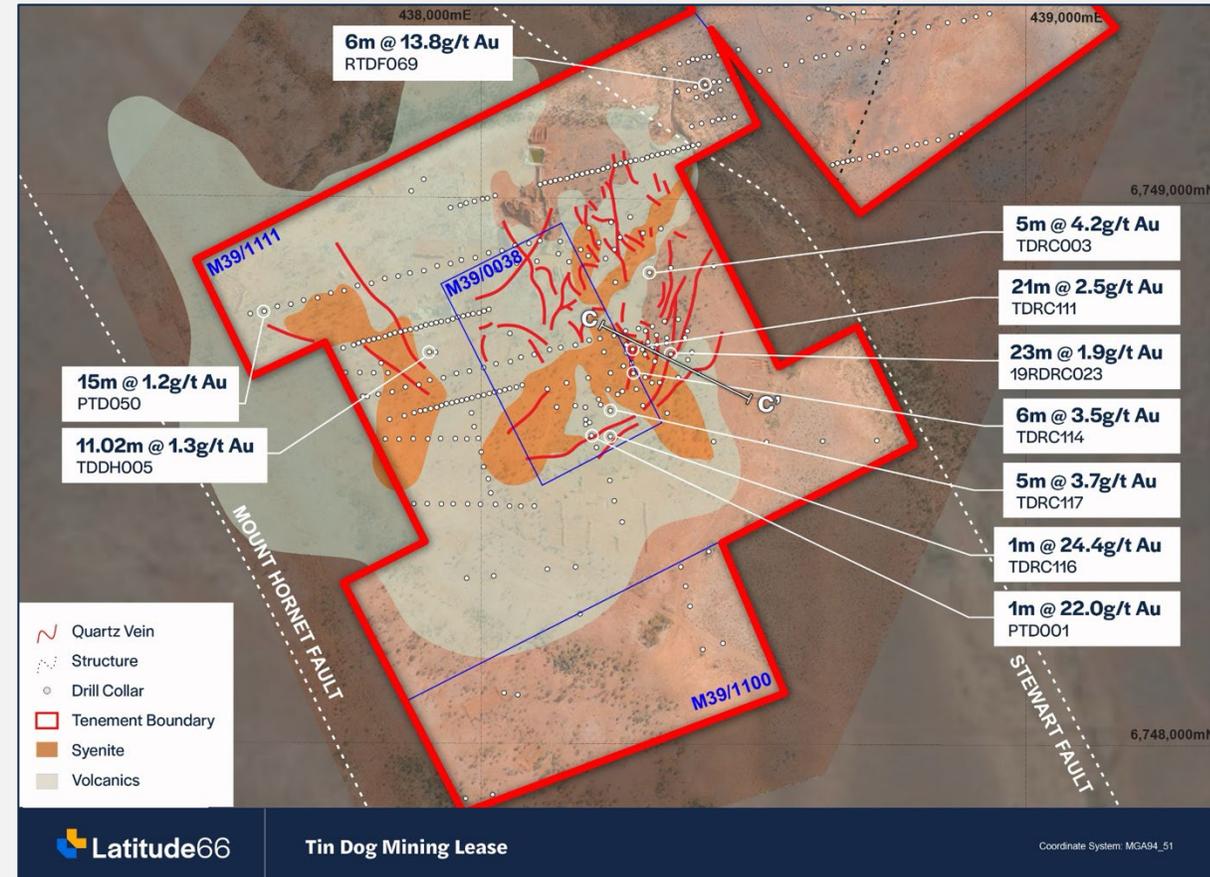
Extensive historical drilling - previous explorers include Billiton, Newcrest, Sons of Gwalia and Saracen

Granted Mining Leases - nearby processing infrastructure and haul road network

Comparable to other Eastern Goldfields syenite-associated gold systems:

- Wallaby - Granny Smith (JSE: GFI, Laverton)
- King of the Hills (ASX: VAU, Leonora)
- Jupiter (ASX: BTR, Laverton)

Along the same structure that hosts the Butcher Well deposit (2.7Mt @ 3.84g/t Au for 0.33Moz - Inferred)¹



¹ Previously reported by JSE: ANG "Mineral Resource and Mineral Reserve at 31 December 2024"



Tin Dog

Phase 1 Drilling Extends Mineralisation

Significant wide, high-grade results¹:

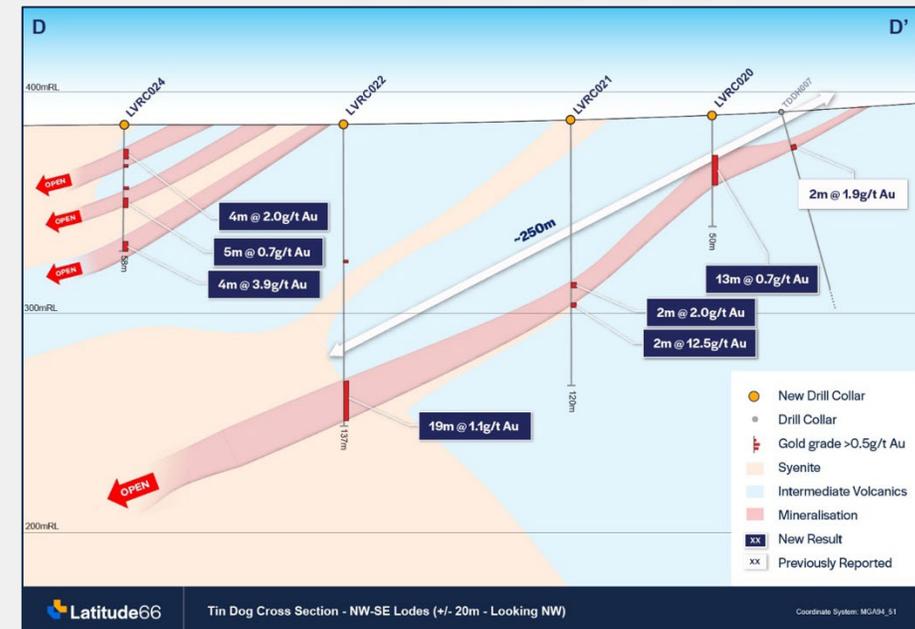
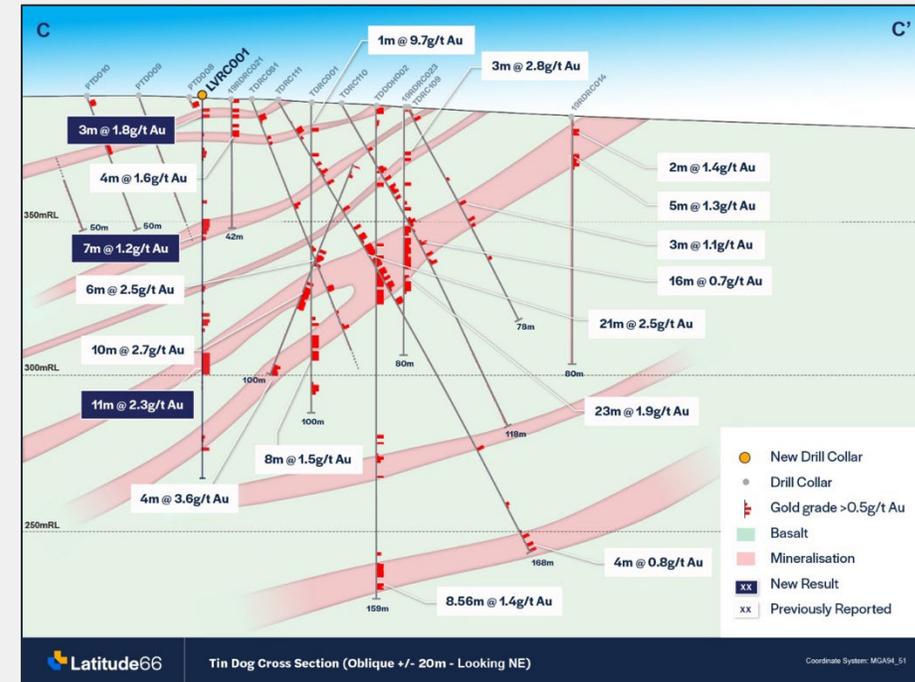
- **2m @ 12.5g/t Au** from 83m
- **4m @ 3.9g/t Au** from 54m incl. **2m @ 7.5g/t Au**
- **11m @ 2.3g/t Au** from 83m incl. **8m @ 3.0g/t Au** from 83m
- **5m @ 1.9g/t Au** from 24m incl. **2m @ 3.1g/t Au** from 27m
- **19m @ 1.1g/t Au** from 117m incl. **4m @ 2.5g/t Au** from 119m

Results confirm mineralisation down dip from previous intersections

Increased confidence to inform more aggressive step out drilling

Additional mineralisation adjacent to and within syenite intrusives generated high-priority follow-up targets

Potential to materially enhance a future Mineral Resource Estimate



¹ LAT ASX Announcement 20 January 2026 - Laverton Gold Project Drilling Delivers Wide High-Grade Au



Regional Exploration

Extensive Land Position In A Proven Gold Region

Proven Gold Region with multiple gold deposits
- Butcher Well (AngloGold Ashanti), Second Fortune (Brightstar Resources), Devon (Matsa Resources)

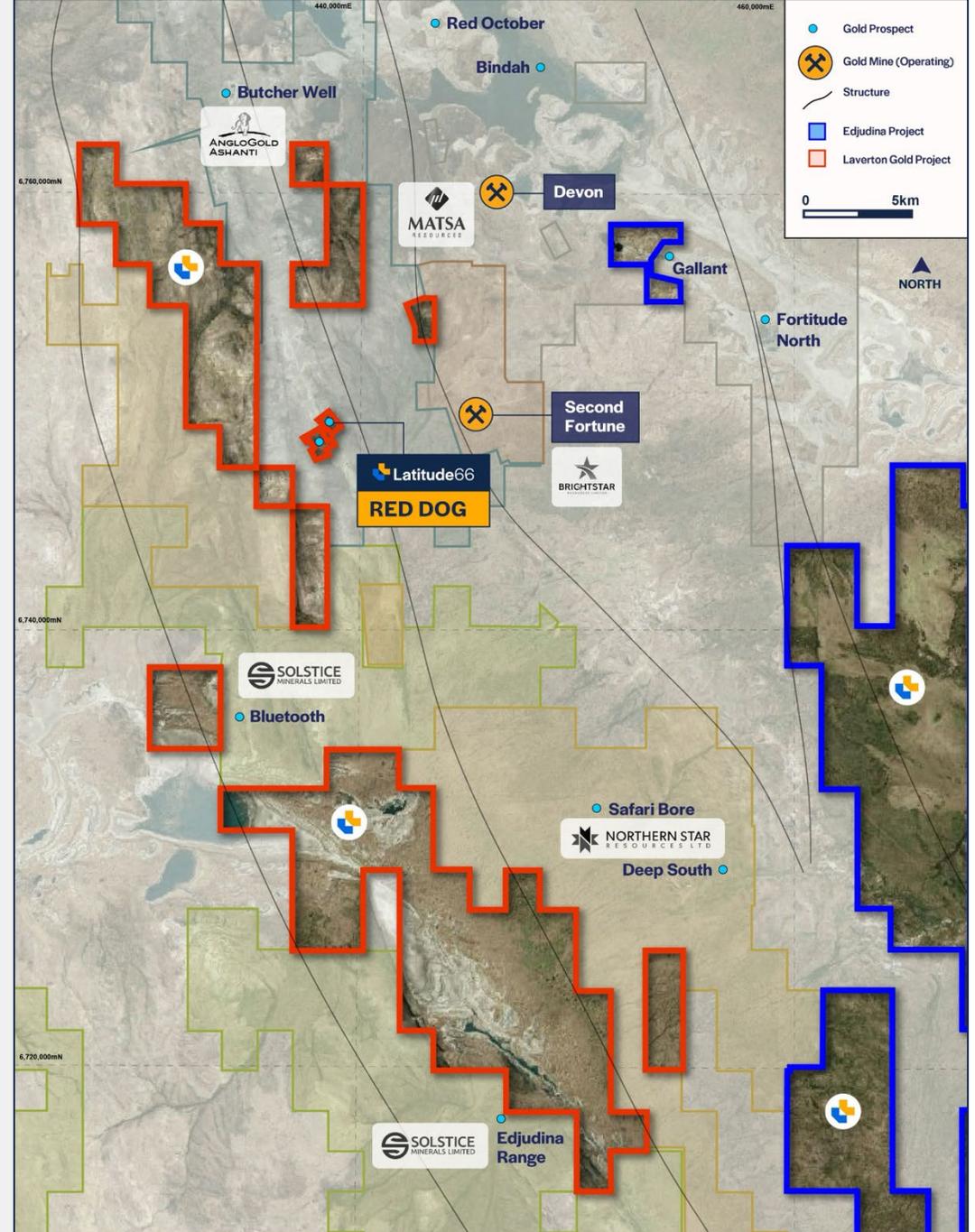
Multiple structural corridors associated with the Laverton Tectonic Zone (LTZ)

Highly prospective ground position along strike from **Solstice Minerals (ASX: SLS)** and recent results of primary mineralisation:

- *Edjudina Range*:¹
16m @ 1.13 g/t Au (EDRRC001)
2m @ 11.1 g/t Au (EDRRC003)
- *Bluetooth*:²
32m @ 1.7 g/t Au (BTHRC045)
20m @ 1.98 g/t Au (BTHRC026)

Pipeline of high-priority regional exploration targets within a proven structural corridor

Complements Latitude66's existing nearby Edjudina Project



¹ SLS ASX Announcement 6 October 2025 - High-grade gold confirmed in fresh rock at Edjudina range.

² SLS ASX Announcement 25 August 2025 - More strong, shallow RC gold hits expand Bluetooth.

Upcoming Activities

Funded To Immediately Undertake Exploration and Development Activities

Drilling at Red Dog and Tin Dog

Progress development activities for both Red Dog and Tin Dog

Continued focus on permitting for the KSB Project

Upcoming Activities	Q1 2026	Q2 2026	Q3 2026
Drilling Red Dog and Tin Dog			
KSB Project permitting			
Laverton Project regional exploration			
Tin Dog development permitting			
Red Dog and Tin Dog Target Goal of Mineral Resource Estimate*			
PFS KSB Project			

* Subject to drill results



Investment Highlights



Diversified Gold and Critical Minerals portfolio in tier-1 jurisdictions of Finland and Western Australia

KSB Gold-Cobalt project

Advanced stage development opportunity with potential permitting resolution imminent

Laverton Gold Project

Phase 2 drilling underway with near term Mineral Resource expansion and development potential



Well-funded for planned high impact work programs



Capital structure and valuation highly leveraged to exploration and development success





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Appendix 2 - JORC Resource Red Dog (0.5g/t cut-off)

Classification	Tonnes	Grade (g/t Au)	Ounces (Au)
Indicated	196,000	1.90	12,000
Inferred	35,000	1.38	1,500
Total	231,000	1.82	13,500

The information that relates to the Mineral Resource Estimate is based on information compiled by Ms Susan Havlin MAusIMM, a full-time employees of Optiro Pty Ltd. Both Competent Persons have sufficient experience relevant to the style of mineralisation and type of deposit under consideration to qualify as Competent Persons as defined in the 2012 Edition of the JORC Code, and both have consented to the inclusion of their respective information in the form and context in which it appears.

Refer to Appendix E, JORC Table 1 in LAT ASX Announcement 27 November 2025 "Latitude66 executes binding agreements on Laverton Gold Project."

