



Back The Team Focused On The Path To A Self-funded Explorer

Investor Presentation
February 2026

ASX:GA8

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These statements reflect current expectations, intentions or strategies regarding the future and assumptions based on currently available information. Should one or more risks or uncertainties materialise, or should underlying assumptions prove incorrect, actual results may vary from the expectations, intentions and strategies described in this announcement. The forward-looking statements are made as at the date of this announcement and the Company disclaims any intent or obligation to update publicly such forward looking statements, whether as the result of new information, future events or results or otherwise.

Competent Persons Statement

The information in this report as it relates to exploration results and geology is based on and fairly represents, information and supporting documentation that was compiled by Mr. Ziggy Lubieniecki, who is a director and shareholder of the Company has sufficient experience which is relevant to the styles of mineralisation and types of deposit under consideration and to the activities which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Lubieniecki consents to the inclusion in the report of the matters based on the information in the form and context in which it appears..

The information in this announcement that relates to the Orion-Sapphire Mineral Resources is contained in the ASX announcements released on 28 May 2024. The information in this announcement that relates to the gold Mineral Resources for the Mt Stirling Project is contained in the ASX announcements released on 25 February 2019, 29 January 2020 and 5 September 2022. The Company confirms that it is not aware of any new information or data that materially affects the information in the relevant market announcements, and that all material assumptions and technical parameters underpinning the estimates in the relevant announcement continue to apply and have not materially changed. that the Company confirms that the form and context in which the Competent Persons findings are presented have not been materially modified from the original announcements.

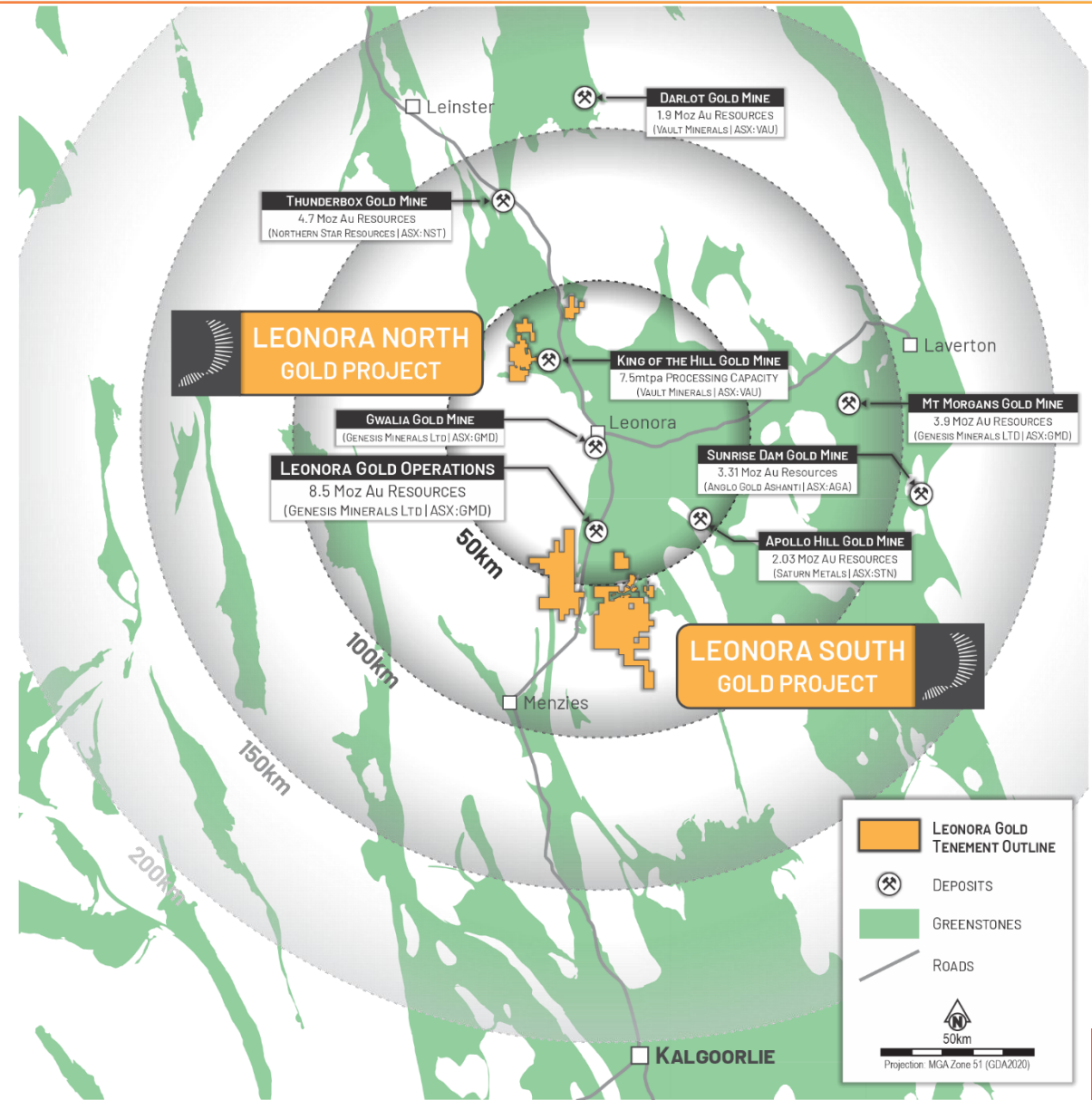
Where the Company refers to exploration results in this announcement (referencing previous releases made to the ASX), the Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

LEONORA GOLD PROJECT A Premier Gold Region



GoldArc's Leonora Gold Projects share key geological settings with several nearby operating gold mines and major deposits.

- **GENESIS MINERALS (ASX:GMD): \$7.04B MC***
Leonora Operations (8.5 Moz Au Resources)¹
- **VAULT MINERALS (ASX:VAU): \$4.97B MC***
Darlot Gold Mine (1.9 Moz Au Resources)²
King of the Hills mine (7.5 Mtpa Processing Capacity)³
- **NORTHERN STAR RESOURCES (ASX:NST): \$35.38B MC***
Thunderbox Mine (4.7Moz Au Resources)⁴

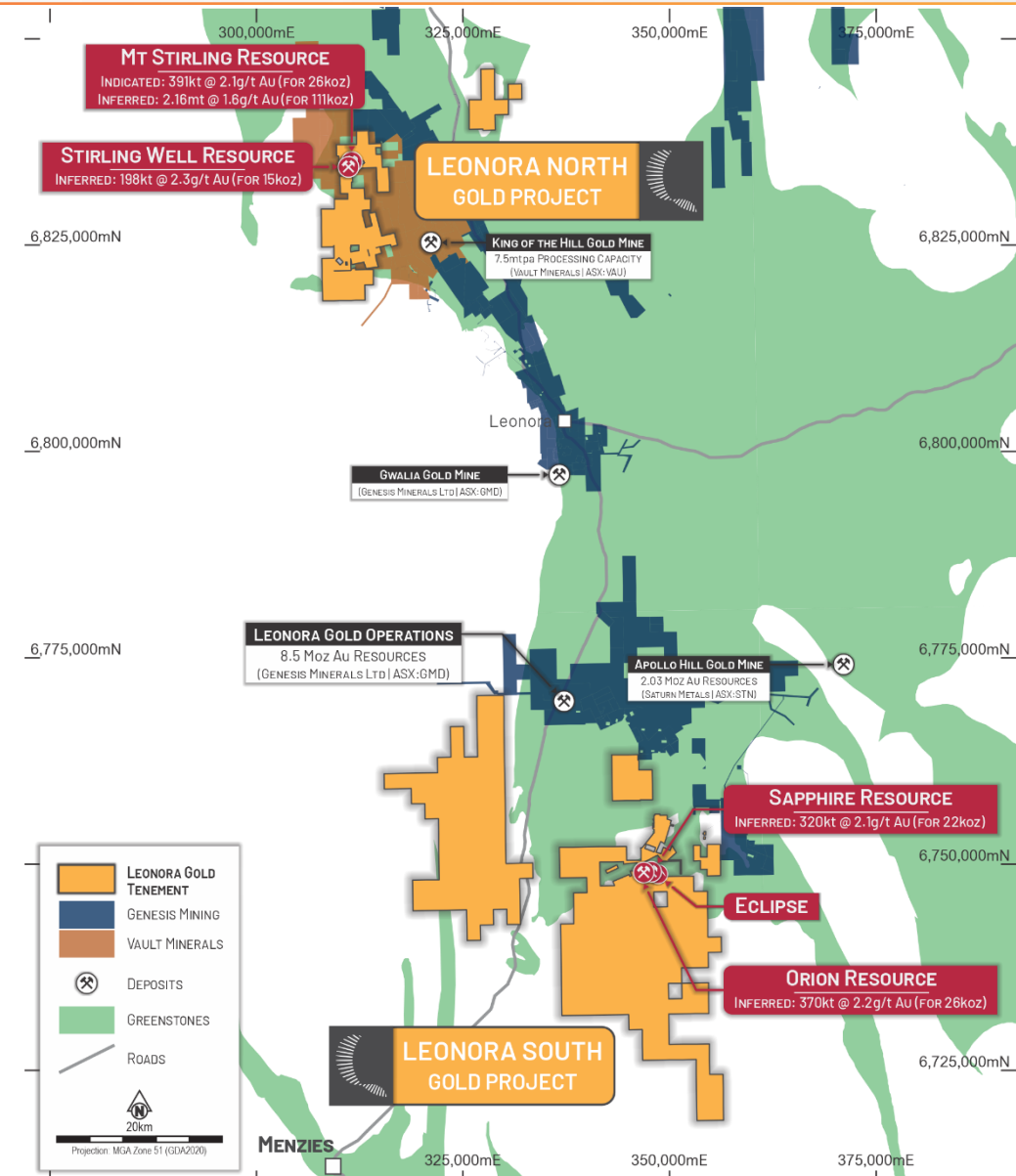


1. Genesis Minerals Ltd (ASX:GMD) ASX announcement 21 August 2025 "Annual Report"
 2. Vault Minerals Ltd (ASX:VAU) ASX announcement 15 September 2025 "Resource and Reserve Statement"
 3. Vault Minerals Ltd (ASX:VAU) ASX announcement 26 May 2025 "KoTH open pit Ore Reserve growth underpins Stage 2 plant upgrade"
 4. Northern Star Resources Ltd (ASX:NST) ASX announcement 21 August 2025 "Annual Report to shareholders"
 * Market Capitalisation as at 8 October 2025

LEONORA GOLD PROJECT Belt-scale Potential

- 1,200km² covering two large project area (Leonora North and Leonora South)+75km of underexplored prospective strike.
- Existing JORC Mineral Resource of **200koz at 1.8 g/t Au**, including high-grade zones.
 - Leonora North hosts a combined JORC MRE of **152koz @1.7 g/t Au**.
 - Near-surface Inferred JORC MRE of **48koz @ 2.2 g/t Au** at Leonora South.
- Massive volume of historic workings across both projects, with areas of limited to no modern exploration.
- Significant potential for new discoveries, ounces around known resources and resource growth.
- Licences
 - 12 granted exploration
 - 14 granted mining
 - 71 granted prospecting
 - 17 applications

See Slide 29 for JORC Mineral Resource Table



LEONORA NORTH PROJECT



Mining Partnerships





Strategic Partnership with BML Ventures²

- **Profit Share Mining Agreement** to develop and mine the Mt Stirling and Stirling Well Resources (combines 152koz Au JORC Mineral Resource¹).
- BMLs expertise and owner/operator model, significantly de-risks GA8's pathway to self funded cashflow.
- BML as Mine Operator, is responsible for all mining activities and approvals, incl. CAPEX & OPEX.
- GA8 will retain 50% share of Net Profit.
- **A\$2.5M Profit Cash Advance Facility.**
- Diamond drilling completed February 2026.
- Grade control drilling to commence February 2026.



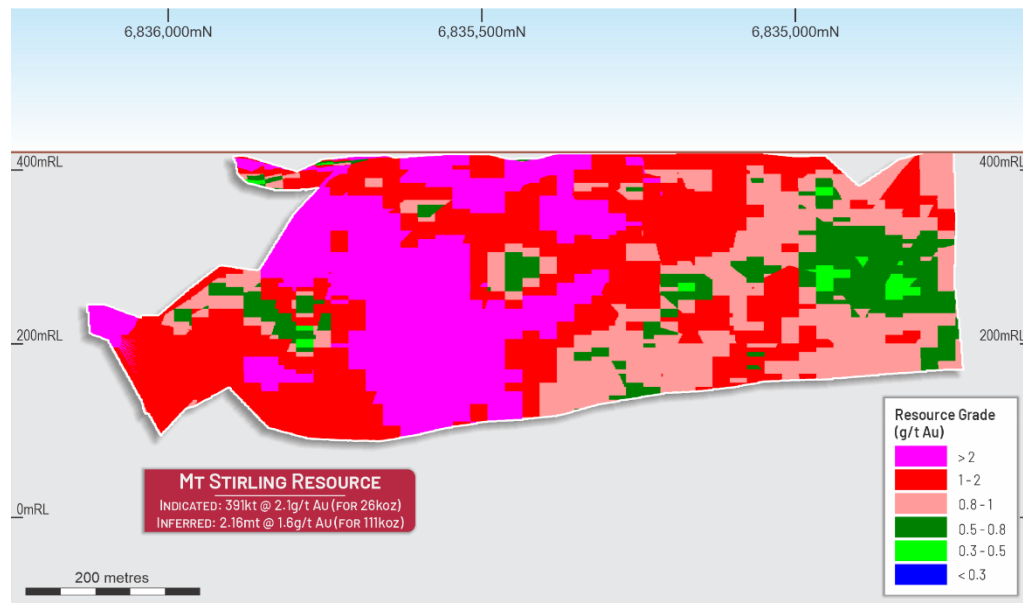
1. See Slide 29 for JORC Mineral Resource Table

2. ASX announcement 8th December 2025 "GoldArc Accelerates Mt Stirling Development"

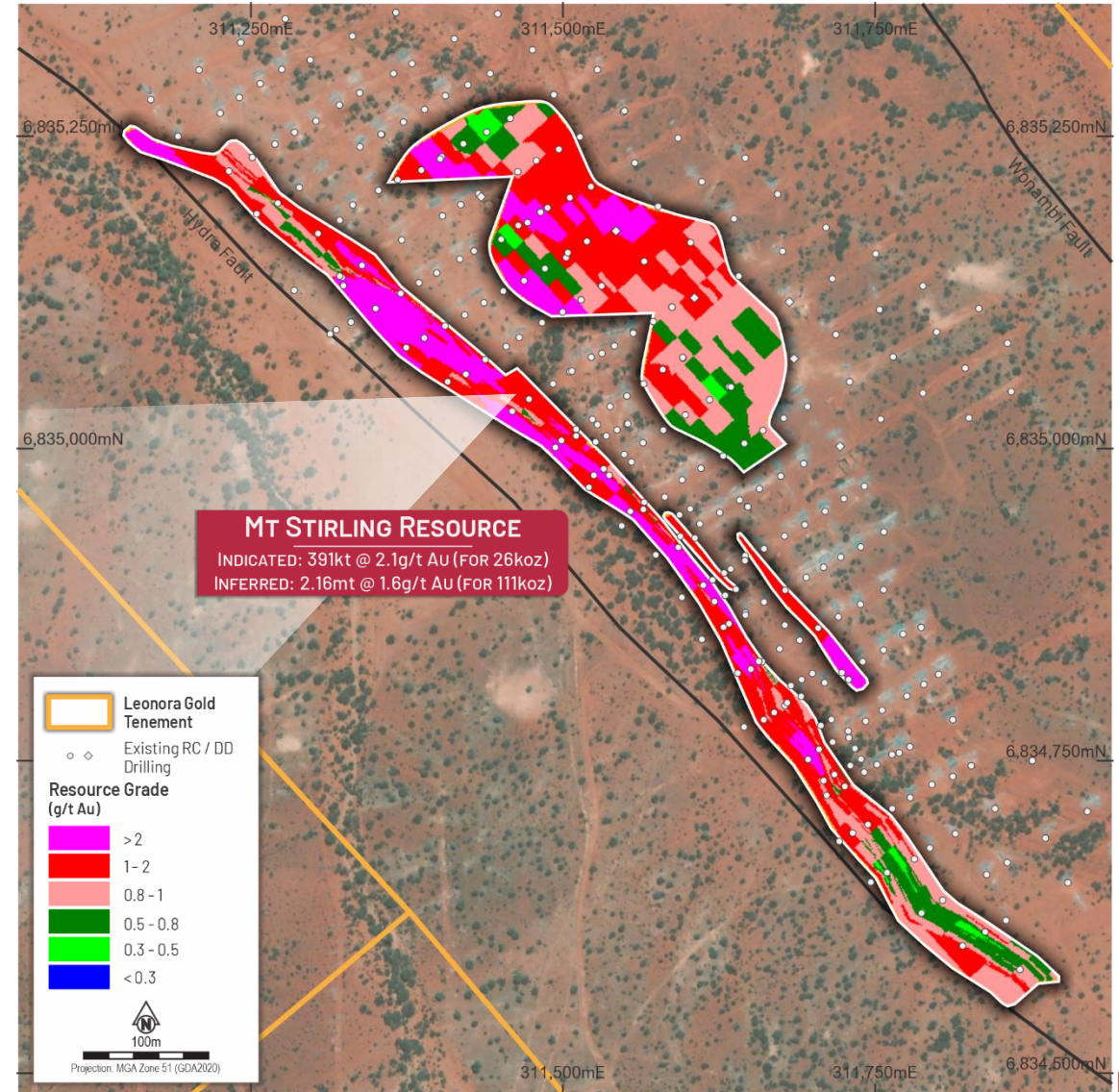
3. Subject to the repayment waterfall and recourse provisions of the Facility, repayment is limited to GoldArc's 50% share of Net Profit actually received from the MSP Profit Sharing Mining Agreement.

Mt Stirling Resource

- Hosts a JORC 2012 Mineral Resource of ¹**137,000oz**:
 - **26,000oz @ 2.1g/t Au** (Indicated).
 - **111,000oz @ 1.6g/t Au** (Inferred)
- Remains open at depth and to the north with high-grade shoots identified.

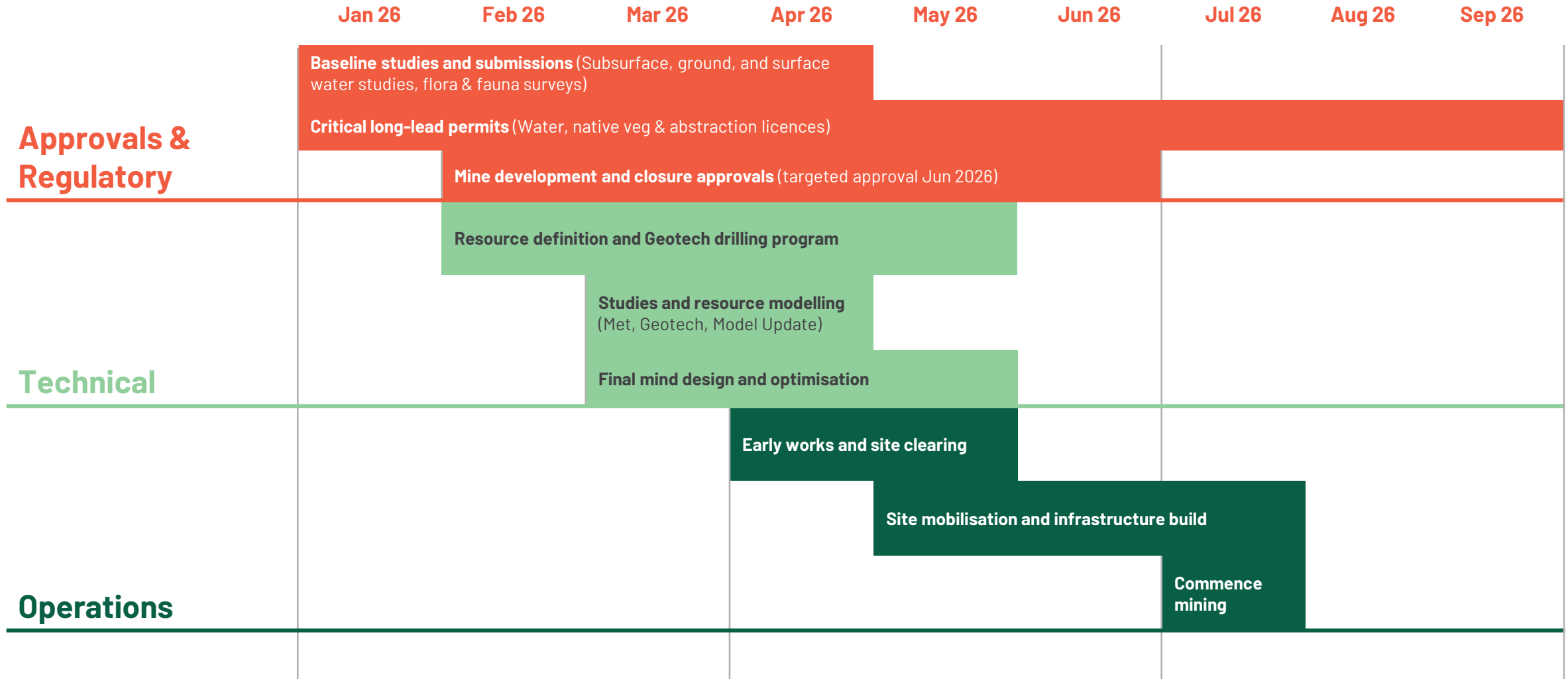


1. See Slide 29 for JORC Mineral Resource Table



ASX announcement 27 October 2025 "Multiple New, Untested Gold Targets Defined at Leonora North Project"

LEONORA NORTH Strategic Timeline



LEONORA SOUTH PROJECT



Mining Partnerships





Strategic LOI with Mineral Mining Services¹

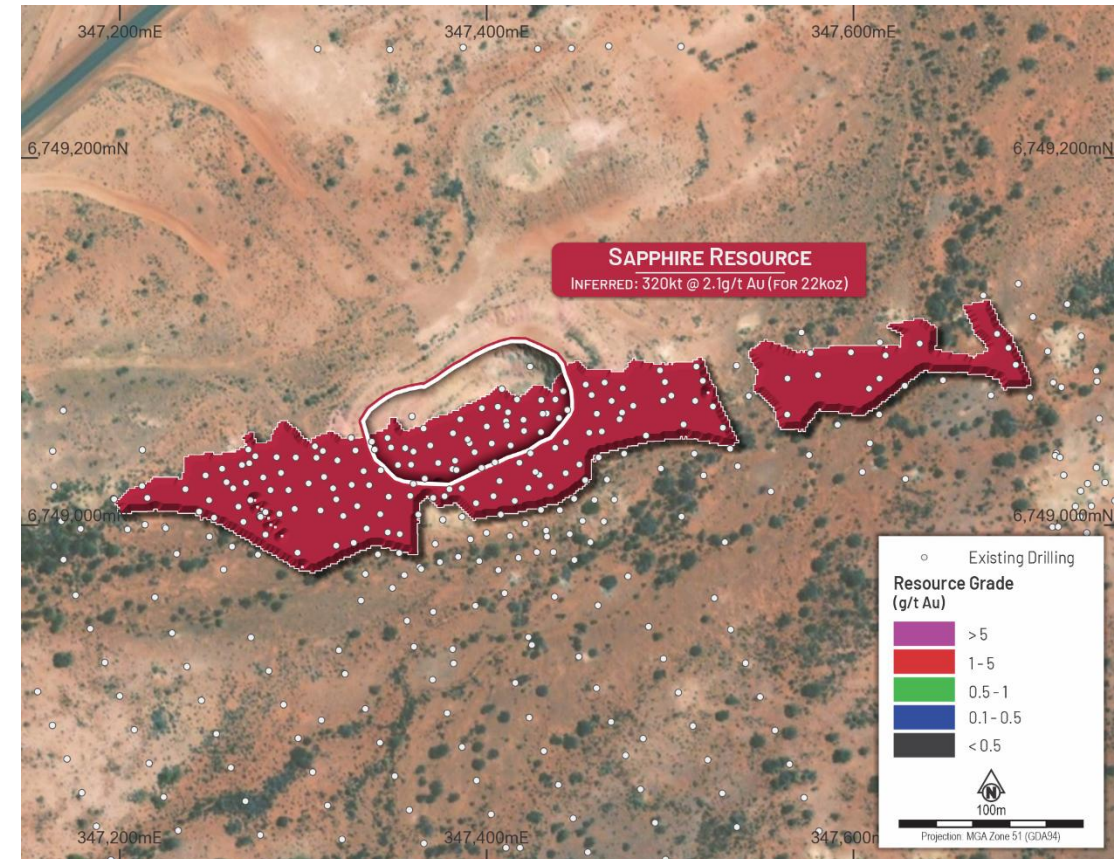
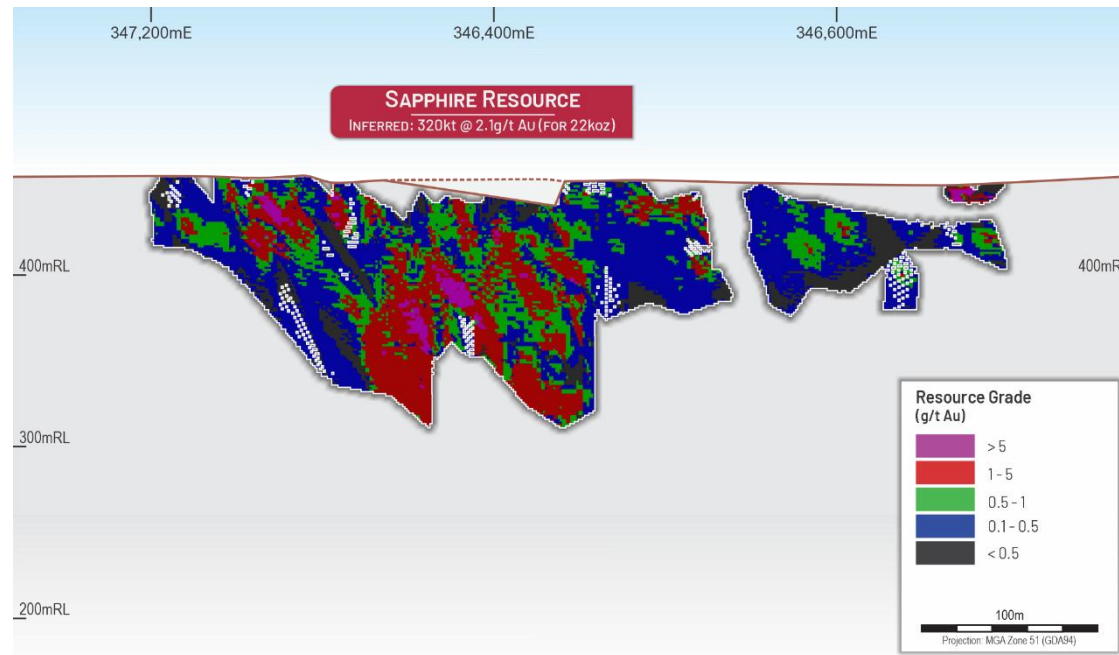
- Campaign mining of Orion, Sapphire, Eclipse & Gladstone resources at a time of record gold prices.
- GoldArc to focus efforts on the larger, high-priority exploration opportunities across its portfolio.
- Commence drilling at Orion, Sapphire & Eclipse to develop resource definition – February 2026.



1. ASX announcement 28th October 2025 "Strategic Letter of Intent Signed with MMS to Unlock Value at Leonora South"

Sapphire Existing Resource

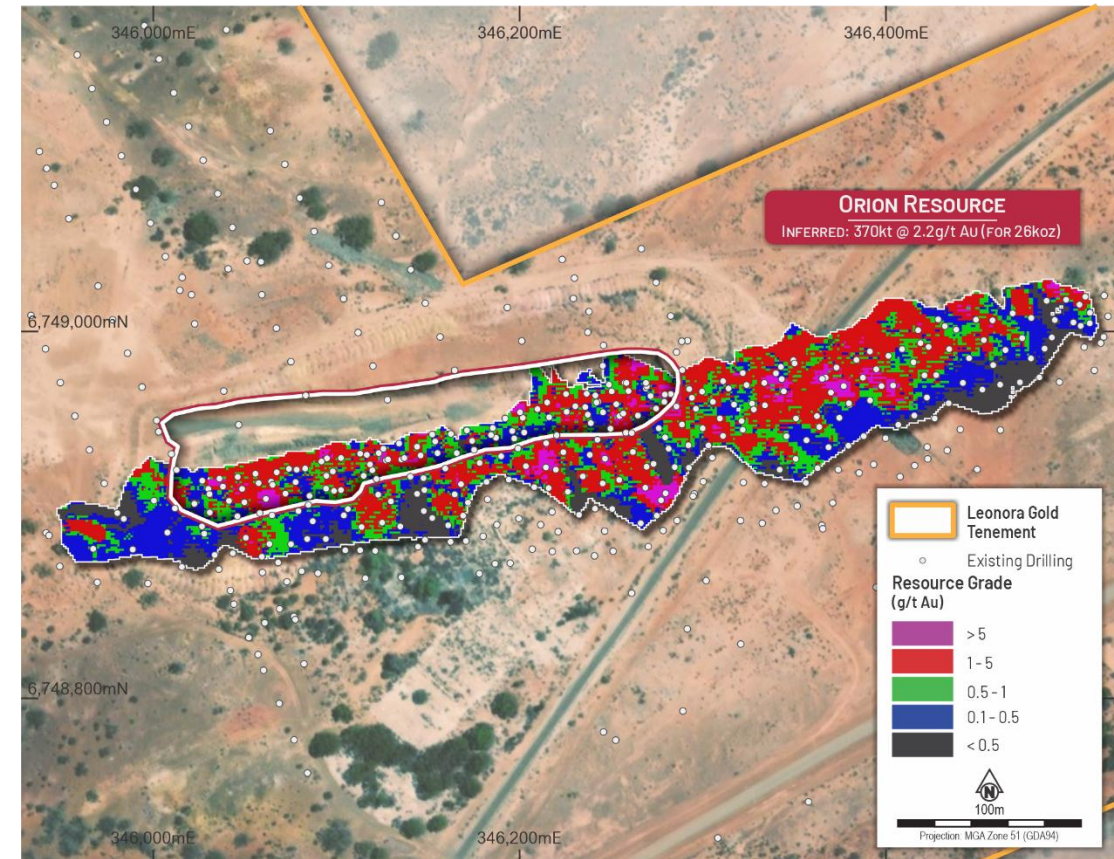
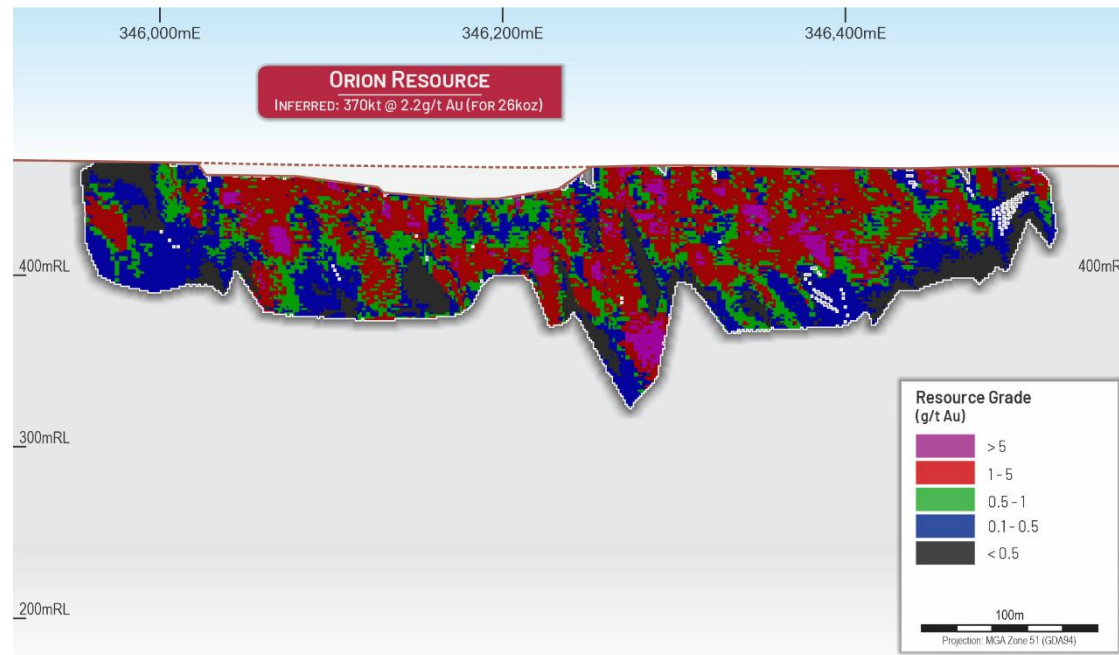
- JORC 2012 Mineral Resource of **21,605oz @ 2.1g/t Au¹**(Inferred)
- Significant intercepts include²:
 - **6m @ 166g/t Au from 135m inc 4m @ 248.8g/t Au** (Sapphire)
 - **5m @ 21.5g/t Au from 19m** (Sapphire)



1. See Slide 29 for JORC Mineral Resource Table
2. ASX announcement 23rd October 2024 "Drilling Confirms High Grade Gold at Kookynie East"

Orion Existing Resource

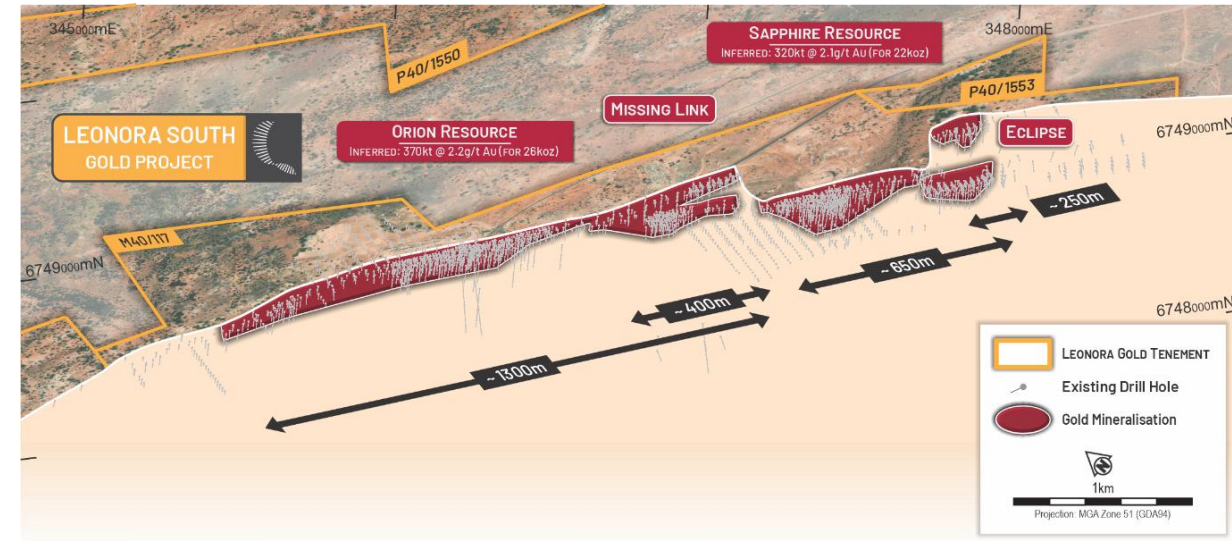
- Hosts a JORC 2012 Mineral Resource of **26,409oz @ 2.2g/t Au¹** (Inferred)
- Significant intercepts include²:
 - **7m @ 20.5g/t Au from 10m** (Orion)
 - **4m @ 46.4g/t Au from 3m** (Orion)



1. See Slide 29 for JORC Mineral Resource Table
 2. ASX announcement 23rd October 2024 "Drilling Confirms High Grade Gold at Kookynie East"

Eclipse New Discovery

- Results demonstrate a robust mineralised system at Eclipse with standout results including¹:
 - 14m @ 7.49g/t Au from 12m
 - 9m @ 2.84g/t Au from 34m
 - 2m @ 7.50g/t Au from 88m
 - 6m @ 3.14g/t Au from 60m
 - 4m @ 5.20g/t Au from 78m



1. ASX announcement 3rd October 2025 "Gold System Confirmed at Eclipse & Challenge Prospects".

LEONORA GOLD PROJECT



Leonora North Exploration

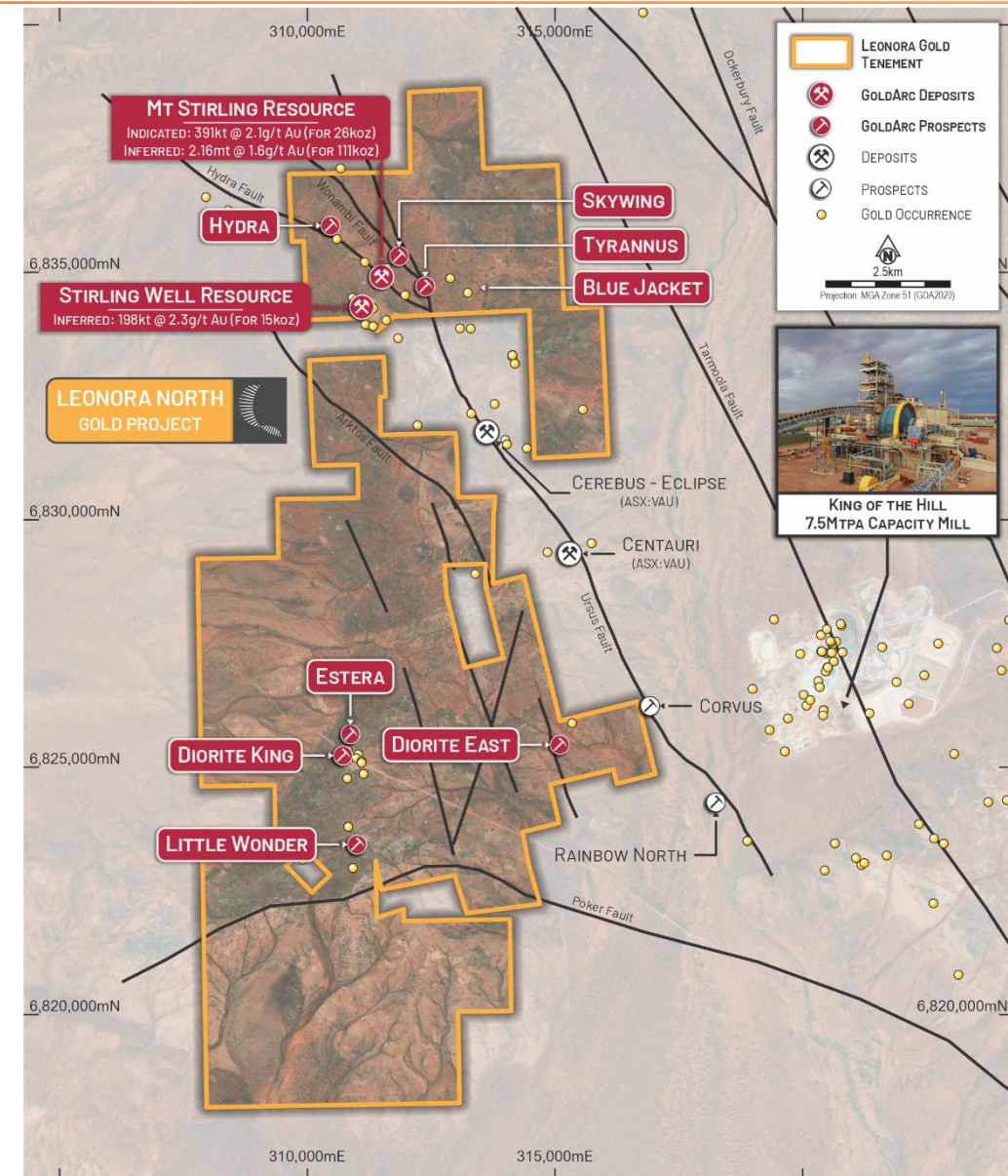


LEONORA NORTH A Renewed Resource Growth Strategy



Leonora North Gold Project

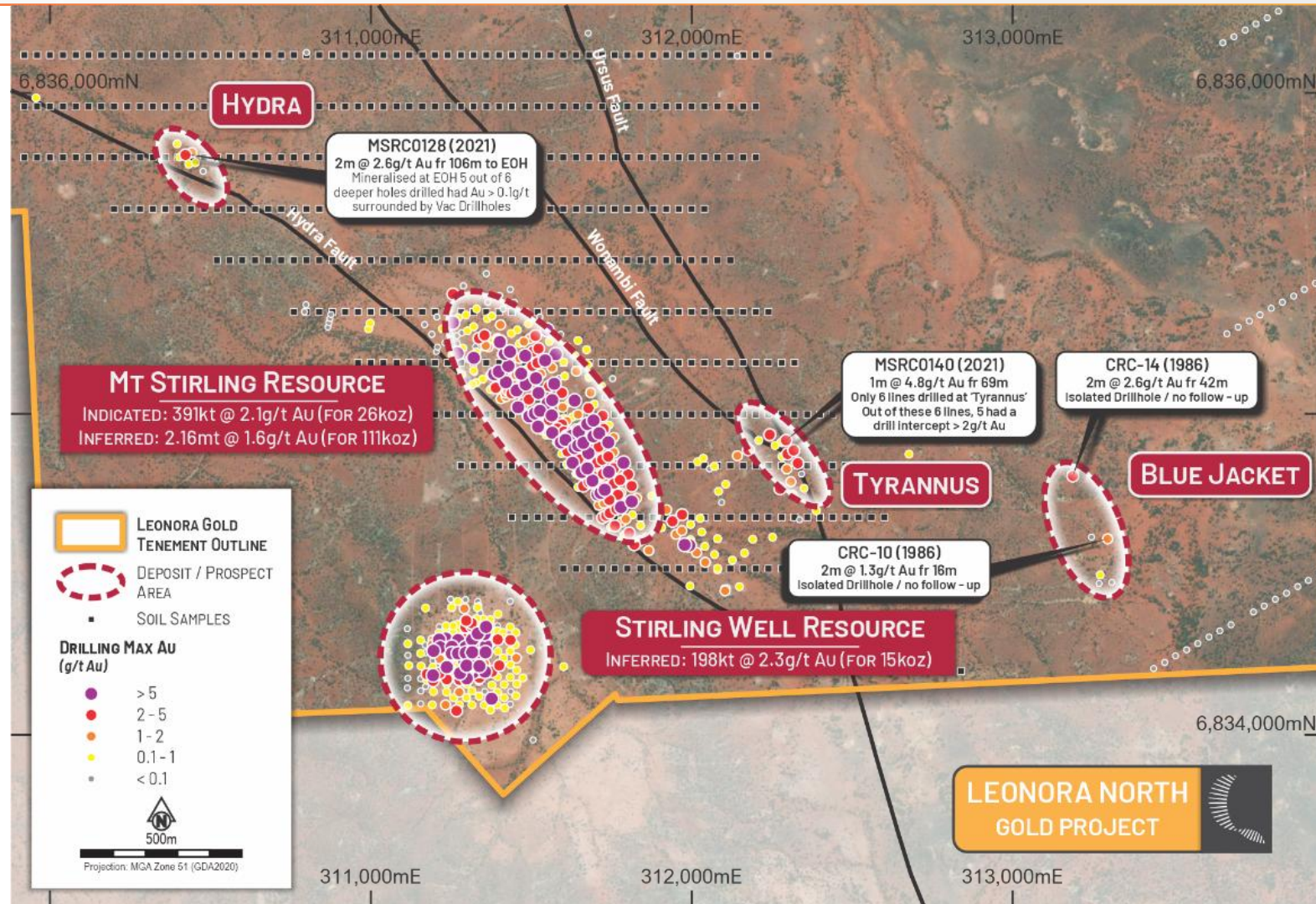
- Located 40km NE of Leonora, and 3km from 7.5mt King of the Hills gold mine¹.
- Existing a combined gold JORC Mineral Resource of **152,000oz @ 1.7g/t Au²**.
- ~12km of fertile ground along the fertile Ursus Fault Line, with ~9km of this area still to be drill tested.
- Ursus-Hydra Fault and associated splays currently contain >300k Oz Au (Mt Stirling, Centauri and Cerebus Deposits).



1. Vault Minerals Ltd (ASX:VAU) ASX announcement 15 September 2025 "Resource and Reserve Statement"
2. See Slide 29 for JORC Mineral Resource Table

LEONORA NORTH Untested, Parallel Mineralised Structures

- Parallel structures identified at depth and along strike from existing resources.
- Hydra Prospect along a connecting Fault - significant 1km untested structural corridor.
- Tyrannus Prospect situated on the parallel mineralised system 500m from Mt Stirling.
- Immediate drill target prioritisation underway.



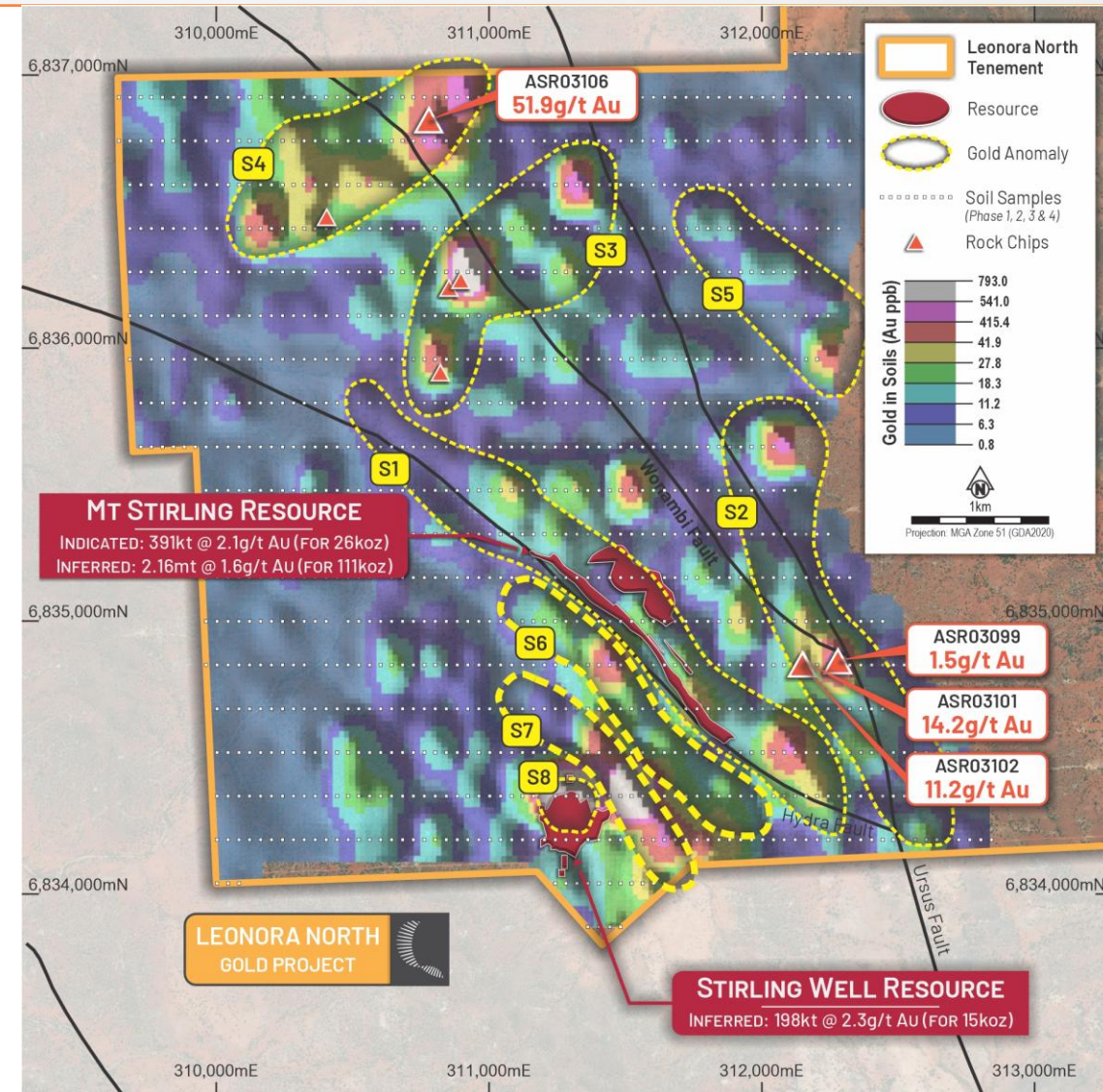
1. ASX announcement 9 September 2025 "Review at Leonora North provides clear focus for future work"

See Slide 29 for JORC Resource Table

LEONORA NORTH Multiple New Gold Anomalies

Ongoing sampling program defines further high-priority targets ¹

- Multiple rock chip samples from recently delineated soil anomalies emphasise the high-grade.
- Significant results include:
 - **51.9g/t Au** (ASR03106)
 - **11.2g/t Au** (ASR03102)
 - **14.2g/t Au** (ASR03101)
 - **1.5g/t Au** (ASR03099)
- A new, high-priority ~1.1 km long S6 anomaly defined, located ~150 m SW of (and parallel to) the Mt Stirling Gold Deposit.
- S7 anomaly ~700 m long identified with maximum grade over 793 ppb Au.
- Ongoing soil program continues to add additional targets.



1. ASX announcement 9 February 2026 "GoldArc Makes a Strong Start to 2026 with Aggressive Exploration at the Leonora North Gold Project"

LEONORA GOLD PROJECT

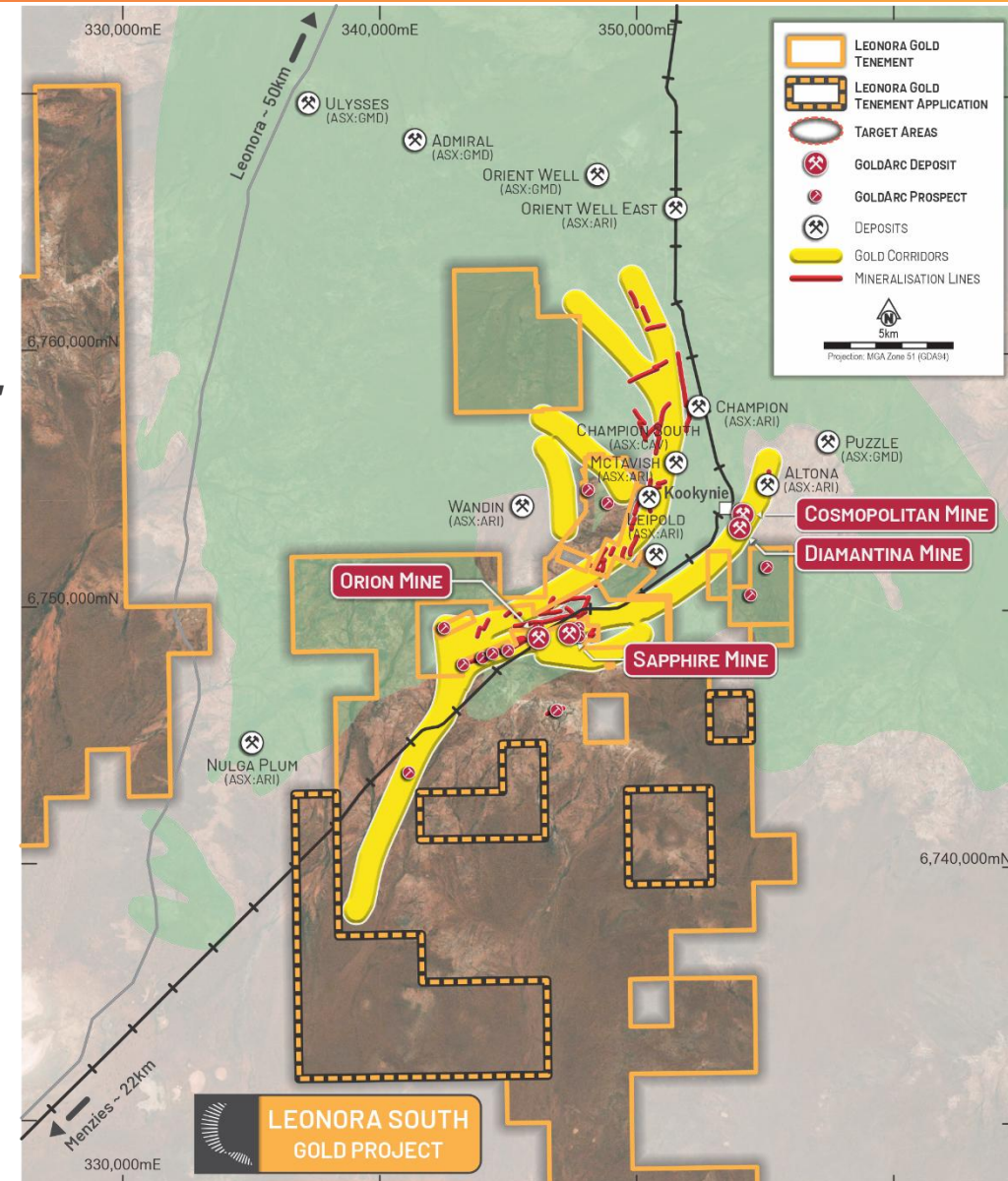


Leonora South



LEONORA SOUTH Known Mineralised Trends

- Gold mineralisation is hosted within a major structural corridor of the Norseman-Wiluna Greenstone belt.
- Mineralisation primarily associated with mafic rocks which have favourable chemical and physical host for gold deposition.
- Nearby major gold deposits - **Genesis (ASX:GMD) 0.85Moz Ulysses, 0.58Moz Admiral and 0.30Moz Orient Well deposits**¹.
- Mineralisation structurally controlled, nearby major deposits situated within structural dilations or intersections ('structural traps').



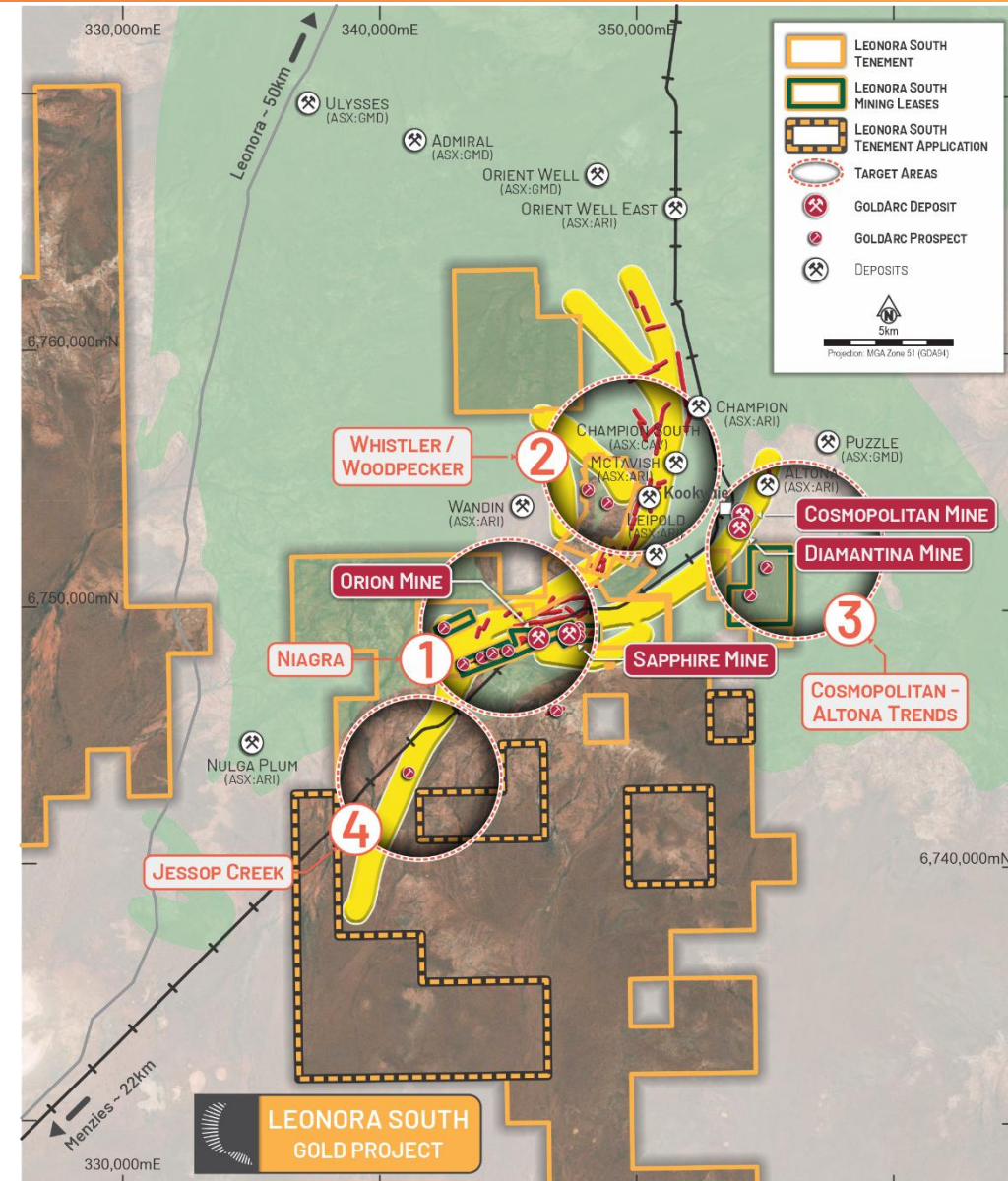
1. Genesis Minerals Ltd (ASX:GMD) ASX announcement 21 August 2025 "Annual Report"

LEONORA SOUTH Targeting Multiple, Underexplored Areas



Leonora South Gold Project

- > 8 granted mining licenses ~50km south of Leonora Archean Granite-Greenstone belt.
- > Four priority target areas identified:
 1. Niagara
 2. Whistler/Woodpecker
 3. Cosmopolitan
 4. Jessop's Creek

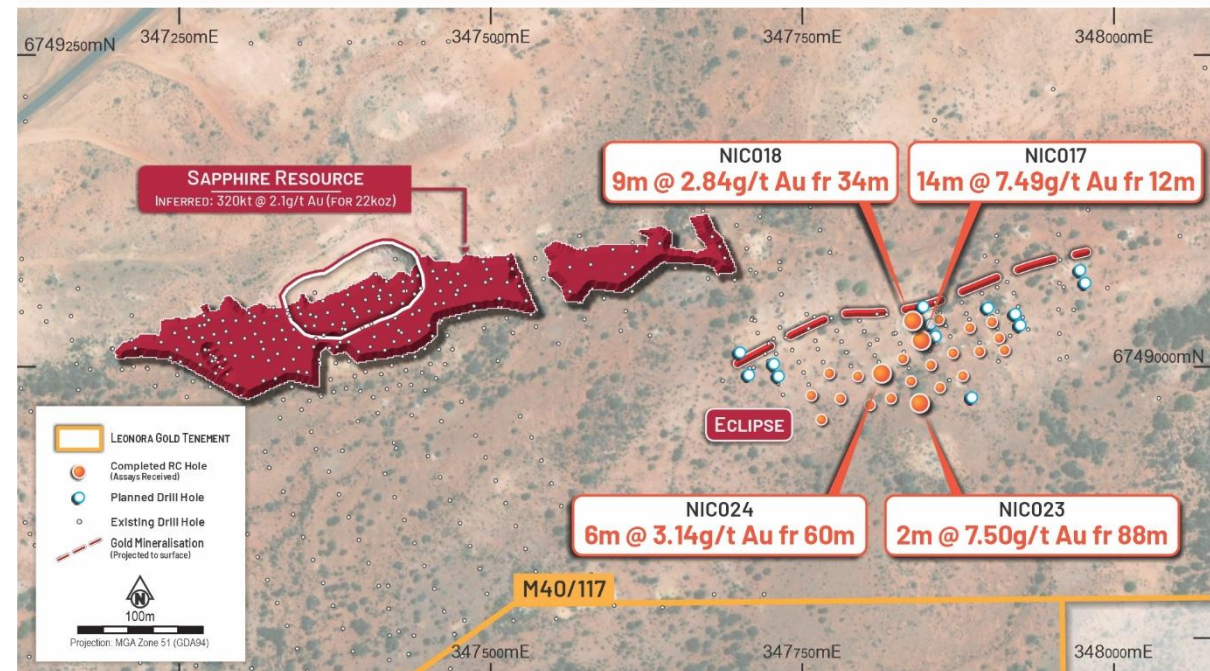
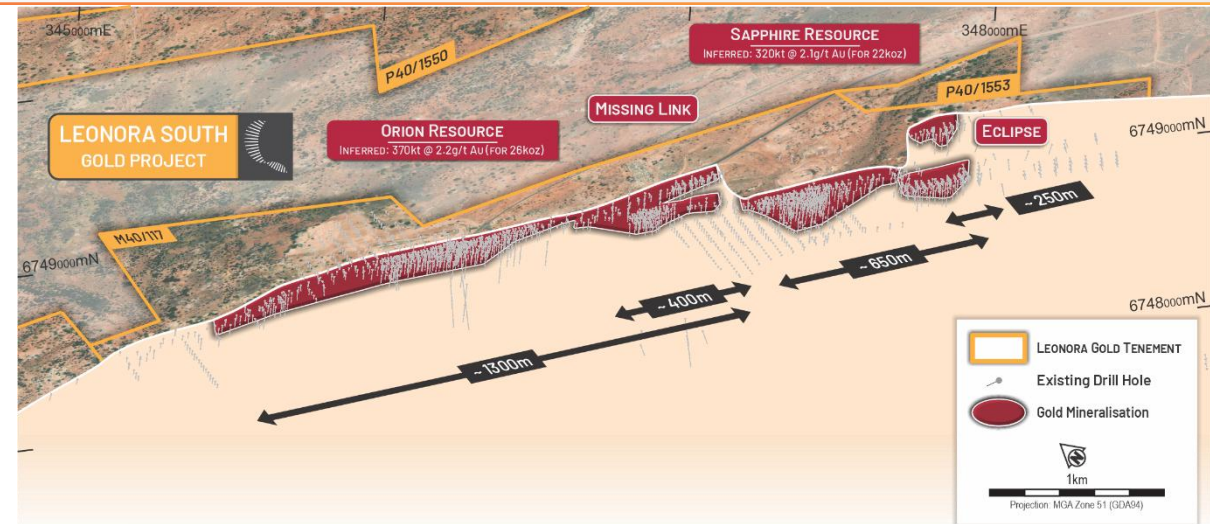


Eclipse Discovery 2025

- Oct 2025 3,000m RC drilling program tested newly identified, near-surface gold targets.
- Along strike from JORC 2012 MRE of **21,600oz at 2.1g/t¹** Au at Sapphire.
- High-grade, near-surface gold intersections including²:
 - **14m at 7.49 g/t Au from 12m** in hole NIC017
 - **9m at 2.84 g/t Au from 34m** in hole NIC018
 - **2m at 7.50 g/t Au from 88m** in hole NIC023
 - **6m at 3.14 g/t Au from 60m** in hole NIC024
- Eclipse is a significant high-priority target for immediate follow-up and inclusion in MMS Mining Partnership.

¹ See Slide 29 for JORC Mineral Resource Table

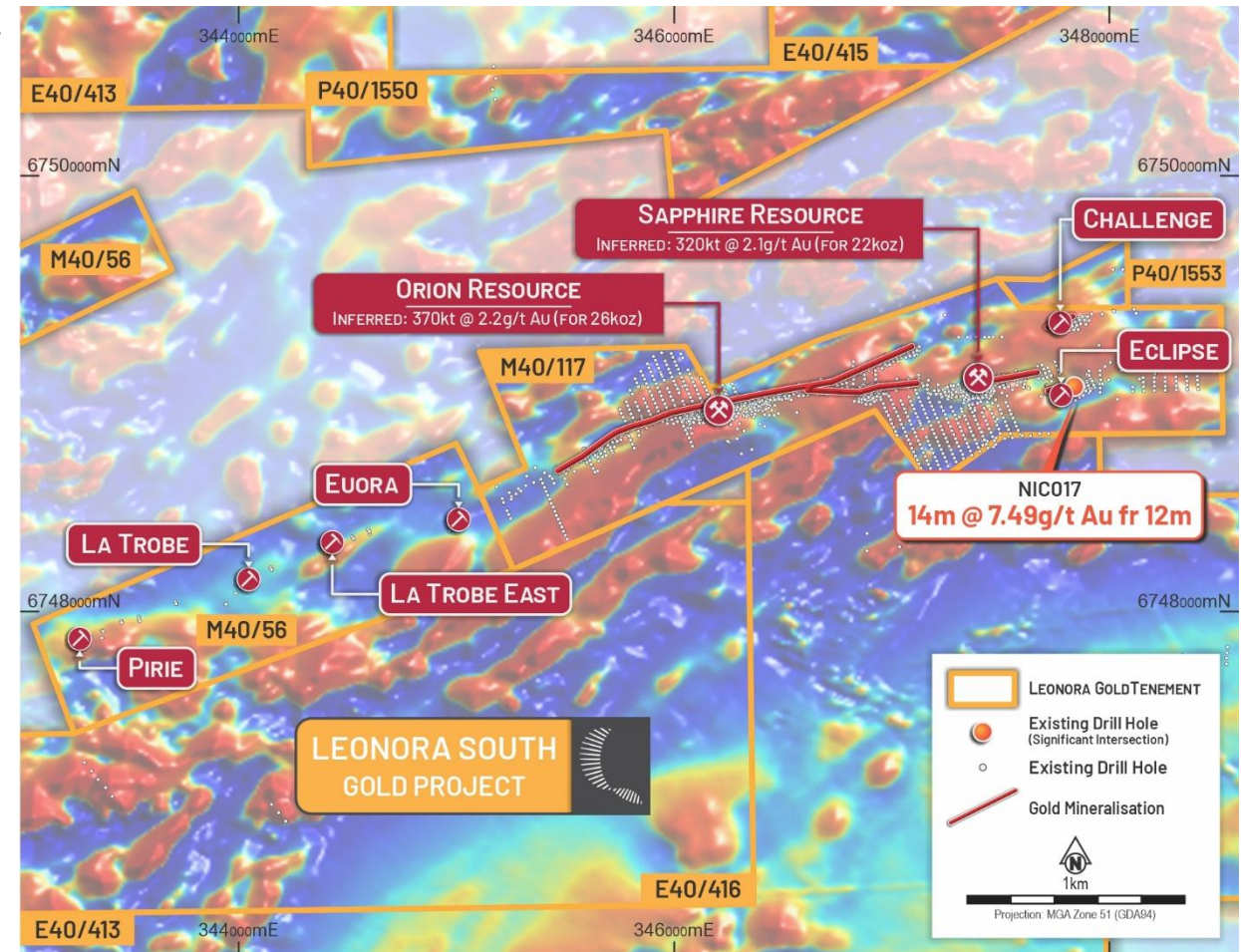
² ASX Announcement 2 October 2025 "Gold System Confirmed at Eclipse & Challenge Prospects"



LEONORA SOUTH 1. Niagara

- 5km of continuous under ground workings mined between 1886 – 1940 with limited historic shallow drilling.
- Magnetic anomaly identified which are associated with mafic host rocks.
- Parallel quartz vein systems trending ENE and dipping south at 50° to 80°.
- Stacked veins indicate potential for gold bearing hydrothermal fluids and broader mineralised zones.
- Targeting based on the stacked offset veining model.
- Underexplored prospects (Euroa, La Trobe and Pirie) including a 5km-long line of historical workings on M40/56 & M40/117.
- Follows up on significant July 2025 intercepts at Eclipse including **14m @ 7.49 g/t Au from 12m (NIC017)**¹.
- Drilling March 2026.

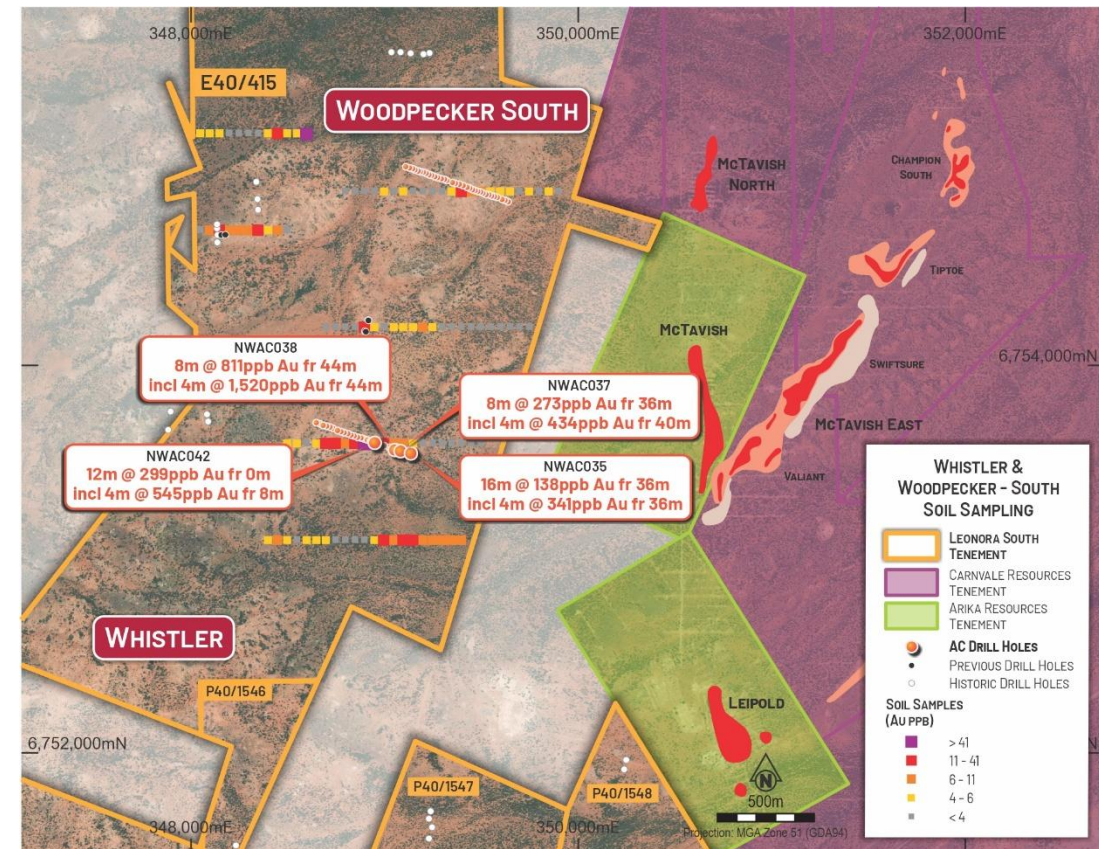
Stacked Offset Veining at Niagara Target Area



1. ASX Announcement 2 October 2025 "Gold System Confirmed at Eclipse & Challenge Prospects"

LEONORA SOUTH 2. Whistler/Woodpecker

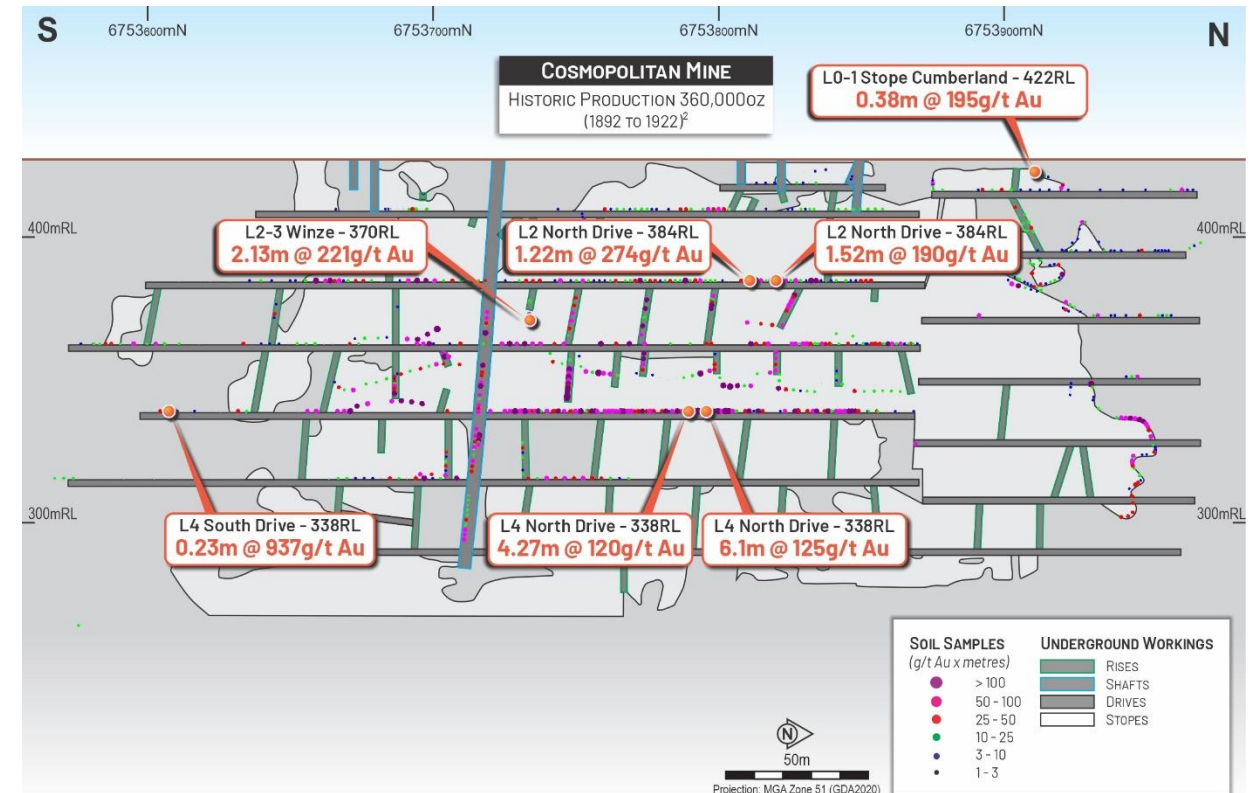
- Maiden AC drilling successfully identified new mineralised systems under cover.
- Four distinct mineralised zones identified, with the easternmost zone open-ended and coinciding with a magnetic low.
- Encouraging shallow, gold intercepts returned include:
 - **16m @ 138 ppb Au** from 36m incl. **4m @ 341ppb Au** from 36m (NWAC035)
 - **8m @ 273 ppb Au** from 36m incl. **4m @ 434ppb Au** from 40m (NWAC037)
 - **8m @ 811ppb Au** from 44m incl. **4m @ 1,520ppb Au** from 44m (NWAC038)
 - **12m @ 299ppb Au** from 0m incl. **4m @ 545ppb Au** from 8m (NWAC042)
- RC and AC drilling programs are scheduled to commence in the coming months.



1 ASX Announcement 27 January 2026 "New Blind Gold Mineralised Zones Discovered at Leonora South"

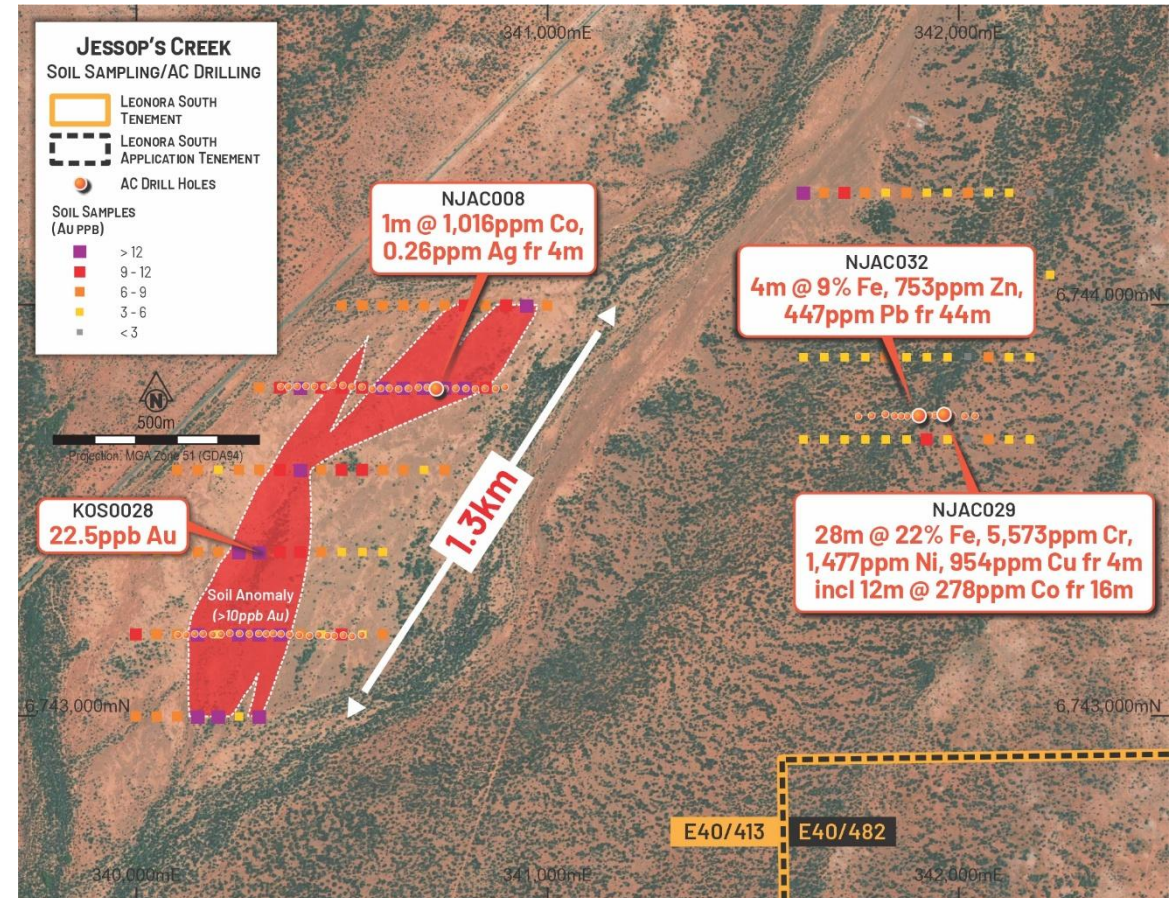
LEONORA SOUTH 3. Cosmopolitan

- Historic channel sampling data identified remnant high-grade mineralisation¹.
- 969 located samples (40%) from mining leases M40/02 and M40/342 returned an **avg grade of 38.38 g/t Au over an avg width of 1.07m** including:
 - 68 samples returned +100 g/t Au
 - 227 returned +50 g/t Au
 - 476 returned +20 g/t Au
- Results highlight significant potential within the mine's developed areas, including:
 - **0.23m at 937 g/t Au** and **6.1m at 125 g/t Au** (L4 South Drive at 338RL)
 - **4.27m at 120 g/t Au** (L4 North Drive at 338RL)
 - **2.13m at 221 g/t Au** (L2-3 Winze at 370mRL)
 - **1.22m at 274 g/t Au** and **1.52m at 189.86 g/t Au** (L2 North Drive at 384RL)
 - **0.38m at 195 g/t Au** (L0-1 Stope Cumberland 422RL)



LEONORA SOUTH 4. Jessop Creek

- > November 2025 soil sampling defined significant **1.3km long gold anomaly** (>10 ppb Au), confirming potential of the structure with peak result of **22.5 ppb Au**¹.
- > First pass AC returned low gold results, however significant polymetallic mineralization was intercepted.
- > Promising cobalt-silver, chromium-nickel-copper and zinc-lead intercepts including:
 - > 28m @ 22% Fe, 5,573ppm Cr, 1,477ppm Ni and 954ppm Cu from 4m incl. 12m @ 278ppm Co from 16m (NJAC029)
 - > 4m @ 9% Fe, 753ppm Zn and 447ppm Pb from 44m (NJAC032)
 - > 1m at 1,016ppm Co and 0.26ppm Ag from 4m (NJAC008)



¹ ASX Announcement 27 January 2026 "New Blind Gold Mineralised Zones Discovered at Leonora South"

\$41.2M
MARKET
CAP

as at 18 Feb 26 @ \$0.072

~\$1.2M
CASH

as at 31 Dec 2025

~572.5M
SHARES
ON ISSUE

52.5M
UNLISTED
OPTIONS

Ex Price: \$0.10, Exp: 2 Sep 2027
Ex Price: \$0.40, Exp: 23 Jun 2026

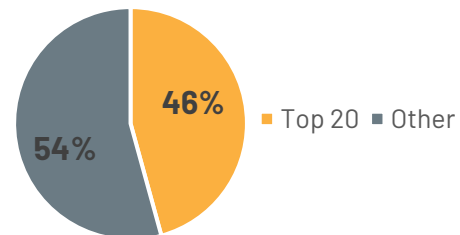
~193M
LISTED
OPTIONS

Ex Price: \$0.04, Exp: 30 Jun 2028

46.25M
PERFORMANCE
RIGHTS

Based on share price milestones

Shareholders



Board & Management

Skilled in taking high grade, economic resources from discovery through to production

Paul Stephen
Managing
Director



- Co-founder & exec Director of Crusader Resources Ltd (2.8Moz Au)
- Strong record of delivering projects from discovery to production
- In-depth experience in commercial and corporate

Paul Summers
Non-Executive
Chairman



- +35 years experience legal practitioner
- Lead Counsel and founder of Summers Legal Pty Ltd
- Advised complex transactions, joint ventures, financing, and more

Ziggy Lubieniecki
Executive
Technical Director



- +30 years exploration and mining experience
- Held senior positions at Plutonic, Australian Platinum Mines and Gold Road Resources
- Successes include discovery of the 6.2Moz Gruyere gold deposit

Leonard Math
Non-Executive
Director, CoSec
& CFO



- +15 years resources experience
- Co-Sec, CFO and Director roles for multiple ASX companies
- Chartered accountant including audit experience with Deloitte

Technical Team

Highly experienced exploration and complimentary specialist skills

Austin Gow
Senior
Geologist



- +6 years experience with ASX-listed explorations and development companies
- Lead greenfields and brownfields exploration programs across gold and base metals



Strategic Location

Positioned in the Leonora Goldfields with high-grade mineralisation trends, proximal to major producers and operating mills.



Dual Value

Existing JORC Mineral Resources provide near-term production optionality via the BMLV & MMS Mining Partnership, balancing risk with discovery upside.



Discovery Pipeline

Two large, strategic land packages with a strong pipeline of high-priority, underexplored targets and known high-grade potential.



Proven Team

Led by an experienced Board and technical team with a track record of major gold discoveries in WA – inc Gold Road's Gruyere deposit.



Upside Leverage

Newly refreshed capital structure provides a low-cost entry and significant leverage to new discovery success and near-term production.





Aggressive Strategy


Executing an aggressive exploration strategy targeting major new gold discoveries, ensuring a consistent, meaningful news flow.

ASX:GA8

General Enquiries

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GoldArc



JORC Mineral Resource Table

GoldArc's Gold Projects	Category	Tonnes	Gold Grade (g/t Au)	Gold Ounces
Leonora North - Viserion	Indicated	391,000	2.1	26,000
	Inferred	2,158,000	1.6	111,000
Leonora North - Stirling Well	Inferred	198,000	2.3	15,000
Leonora South - Niagara - Orion	Inferred	370,000	2.2	26,409
Leonora South - Niagara - Sapphire	Inferred	320,000	2.1	21,605
Total		3,437,000	1.82	200,064