



DESPATCH OF ENTITLEMENT OFFER PROSPECTUS

Cosmo Metals Ltd (“Cosmo” or the “Company”) (ASX: CMO) is pleased to confirm that in accordance with the indicative timetable, the Non-Renounceable Entitlement Offer Prospectus (**Prospectus**) has been despatched today, Wednesday, 18 February 2026.

Shareholders are advised that the offer under the Prospectus is open for subscription from Wednesday, 18 February 2026 and the proposed closing date is 5.00pm (Perth time) on Monday, 9 March 2026.

Eligible Shareholders can access their personalised Entitlement and Acceptance Form online from 18 February 2026 at <https://investor.automic.com.au/#/home>

ENTITLEMENT OFFER TIMETABLE

The timetable below remains subject to change at the Company’s discretion, subject to compliance with applicable laws and the ASX Listing Rules.

Event	Date (AWST)
Announcement of Entitlement Offer Lodgement of Appendix 3B notices with ASX	Friday, 6 February 2026
Lodgement of Prospectus with ASIC and ASX – Date of this Prospectus	Tuesday, 10 February 2026
Ex date Shares acquired from this date are ex-entitlement	Friday, 13 February 2026
Record Date (4.00pm AWST)	Monday, 16 February 2026
Despatch date Issue and despatch Prospectus	Wednesday, 18 February 2026
Entitlement Offer Opening Date	Wednesday, 18 February 2026
Closing Date	Monday, 9 March 2026
Shortfall notification date	Thursday, 12 March 2026
Entitlement Offer issue date	Monday, 16 March 2026

Cosmo Metals

Level 1, 51 Colin St West Perth
WA 6005
cosmometals.com.au

Telephone: +61 (8) 6400 5301
Email: admin@cosmometals.com.au
ASX: CMO



Event	Date (AWST)
Allotment and issue of Entitlement Offer New Securities	
Entitlement Offer Shares issued commence trading on ASX	Tuesday, 17 March 2026
Settlement of Shortfall	Thursday, 19 March 2026
Issue of Shortfall Shares and New Options	Friday, 20 March 2026
Shareholder meeting to approve the issue of Sub-underwriter Options and Lead Manager Options	Late March 2026
Issue of Sub-underwriter Options and Lead Manager Options	Late March 2026

**The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Securities are expected to commence trading on ASX may vary.*

Please refer to the Prospectus and ASX announcements released on 6 and 11 February 2026.

Shareholders should fully consider the Prospectus in deciding whether to acquire the securities. Anyone interested in acquiring securities will need to complete the application form that accompanies the Prospectus.

If you have any queries concerning the Entitlement Offer or the action you are required to take to subscribe for the new shares, please contact your financial advisor, or the Share Registry "Automatic" on 1300 288 664 or Ms Melanie Ross, the Company Secretary, on admin@cosmometals.com.au.

This announcement is authorised for release to the ASX by the Board of Cosmo Metals Ltd.

For further information please contact:

Ian Prentice (Managing Director)

Lucas Robinson

Cosmo Metals

Corporate Storytime

Phone +61 8 6400 5301

Mobile +61 408 228 889

Email: admin@cosmometals.com.au

Email: lucas@corporatetorytime.com

Website: cosmometals.com.au

 [Follow CMO on LinkedIn](#)

 [Follow CMO on X](#)



About Cosmo Metals Ltd

Cosmo Metals Ltd (Cosmo; ASX: CMO) is an ASX-listed gold and base metals exploration company with key projects located in WA and NSW.

Cosmo is advancing the underexplored and highly prospective Bingara and Nundle gold-antimony and copper projects which cover an area of ~743km² in the New England Orogen of northern NSW. Cosmo Metals Ltd (Cosmo; ASX: CMO) is an ASX-listed gold and base metals exploration company with key projects located in WA and NSW.

While several high-grade gold, antimony, copper and gold deposits have historically been discovered and mined across the Bingara and Nundle Projects, there has been only sporadic exploration since the 1970’s with no drilling in ~30 years.

Cosmo is also advancing work on the Kanowna Gold Project (KGP) located about 13 km north of Kalgoorlie and adjacent to the 7moz Au Kanowna Belle gold mine. Cosmo also owns the advanced Yamarna Project in the Eastern Goldfields region which contains significant intrusive-hosted base metal mineralisation, including the Mt Venn Cu-Ni-Co deposit.

Cosmo is supported by a strong technical team who are advancing exploration on multiple fronts.

