



17 FEBRUARY 2026
ASX RELEASE

COSMO METALS TO PRESENT AT THE RIU EXPLORERS CONFERENCE

Cosmo Metals Ltd (“Cosmo” or the “Company”) (ASX: CMO) is pleased to advise shareholders and investors that Managing Director Ian Prentice will present at the RIU Explorers Conference, being held in Fremantle at the Esplanade Hotel on Tuesday 17th February 2026. Ian will be presenting at 4.40pm WST.

Ian will provide an update on the Company’s high-grade gold, antimony and copper project portfolio.

The Company invites shareholders and investors to visit Ian at the RIU Explorers Conference to discuss the Company’s activities. He will be located at booth 66.

This announcement is authorised for release to the ASX by the Managing Director of Cosmo Metals Ltd.

For further information please contact:

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This announcement contains ‘forward-looking information’ that is based on the Company’s expectations, estimates and projections as of the date on which the statements were made. This forward-looking information includes, among other things, statements with respect to the Company’s business strategy, plans, development, objectives, performance, outlook, growth, cash flow, projections, targets and expectations, mineral reserves and resources, results of exploration and related expenses. Generally, this forward-looking information can be identified by the use of forward-looking terminology such as ‘outlook’, ‘anticipate’, ‘project’, ‘target’, ‘potential’, ‘likely’, ‘believe’, ‘estimate’, ‘expect’, ‘intend’, ‘may’, ‘would’, ‘could’, ‘should’, ‘scheduled’, ‘will’, ‘plan’, ‘forecast’, ‘evolve’ and similar expressions. Persons reading this announcement are cautioned that such statements are only predictions, and that the Company’s actual future results or performance may be materially different. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company’s actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking information.

About Cosmo Metals Ltd

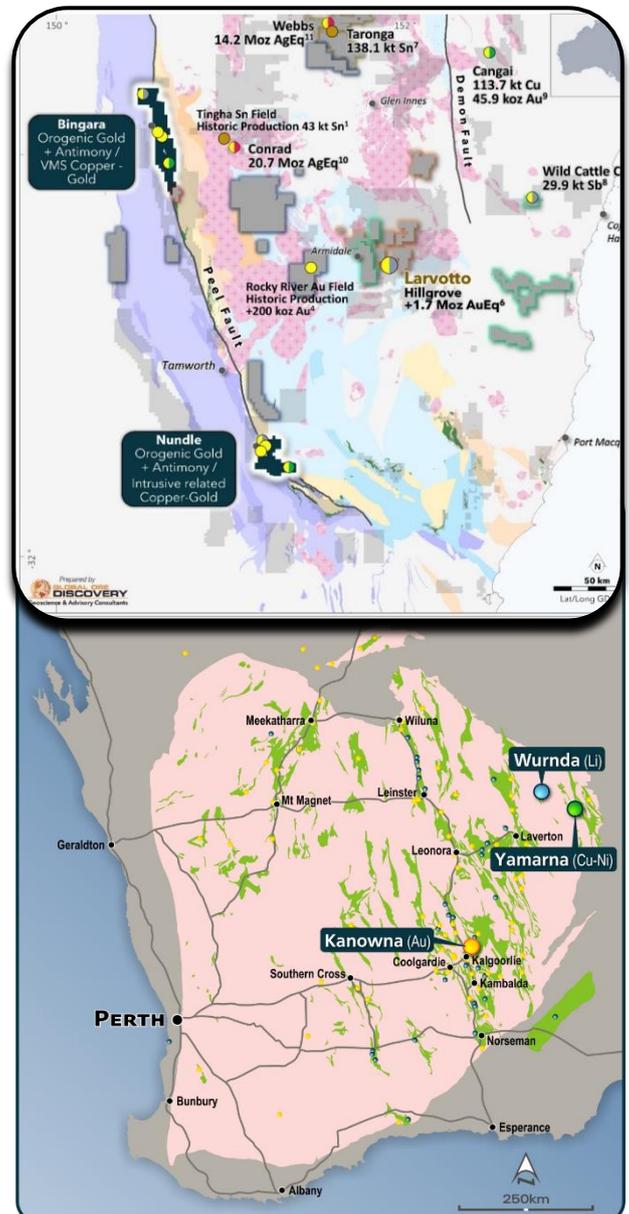
Cosmo Metals Ltd (Cosmo; ASX: CMO) is an ASX-listed gold and base metals exploration company with key projects located in WA and NSW.

Cosmo is advancing the underexplored and highly prospective Bingara and Nundle gold-antimony and copper projects which cover an area of ~743km² in the New England Orogen of northern NSW.

While several high-grade gold, antimony, copper and gold deposits have historically been discovered and mined across the Bingara and Nundle Projects, there has been only sporadic exploration since the 1970’s with no drilling in ~30 years.

Cosmo is also advancing work on the Kanowna Gold Project (KGP) located about 13 km north of Kalgoorlie and adjacent to the 7moz Au Kanowna Belle gold mine. Cosmo also owns the advanced Yamarna Project in the Eastern Goldfields region which contains significant intrusive-hosted base metal mineralisation, including the Mt Venn Cu-Ni-Co deposit.

Cosmo is supported by a strong technical team who are advancing exploration on multiple fronts.





HIGH-GRADE GOLD, ANTIMONY & COPPER PROJECT PORTFOLIO

District scale discovery opportunities in tier 1 jurisdictions

INVESTOR PRESENTATION FEBRUARY 2026

[COSMOMETALS.COM.AU](https://cosmometals.com.au)

ASX:CMO

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Competent Persons Statement: The information in this report that relates to Exploration Results is based upon and fairly represents information compiled by Mr Ian Prentice, a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Prentice is a director of the Company. Mr Prentice has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Prentice consents to the inclusion in the report of the matter based on his information in the form and context in which it appears.

Compliance statement: This presentation contains information on the Bingara and Nundle Projects extracted from the ASX market announcement dated 12 February 2025, 11 March 2025, 3 April 2025, 22 April 2025, 19 June 2025, 2 July 2025, 17 July 2025, 27 August 2025, 9 September 2025, 23 October 2025, 27 October 2025, 11 November 2025, 9 December 2025, 18 December 2025 and 28 January 2026 and reported by the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (2012 JORC Code) and available for viewing at www.cosmometals.com.au. This presentation contains references to historic exploration results on the Bingara and Nundle projects that was not performed by the company.

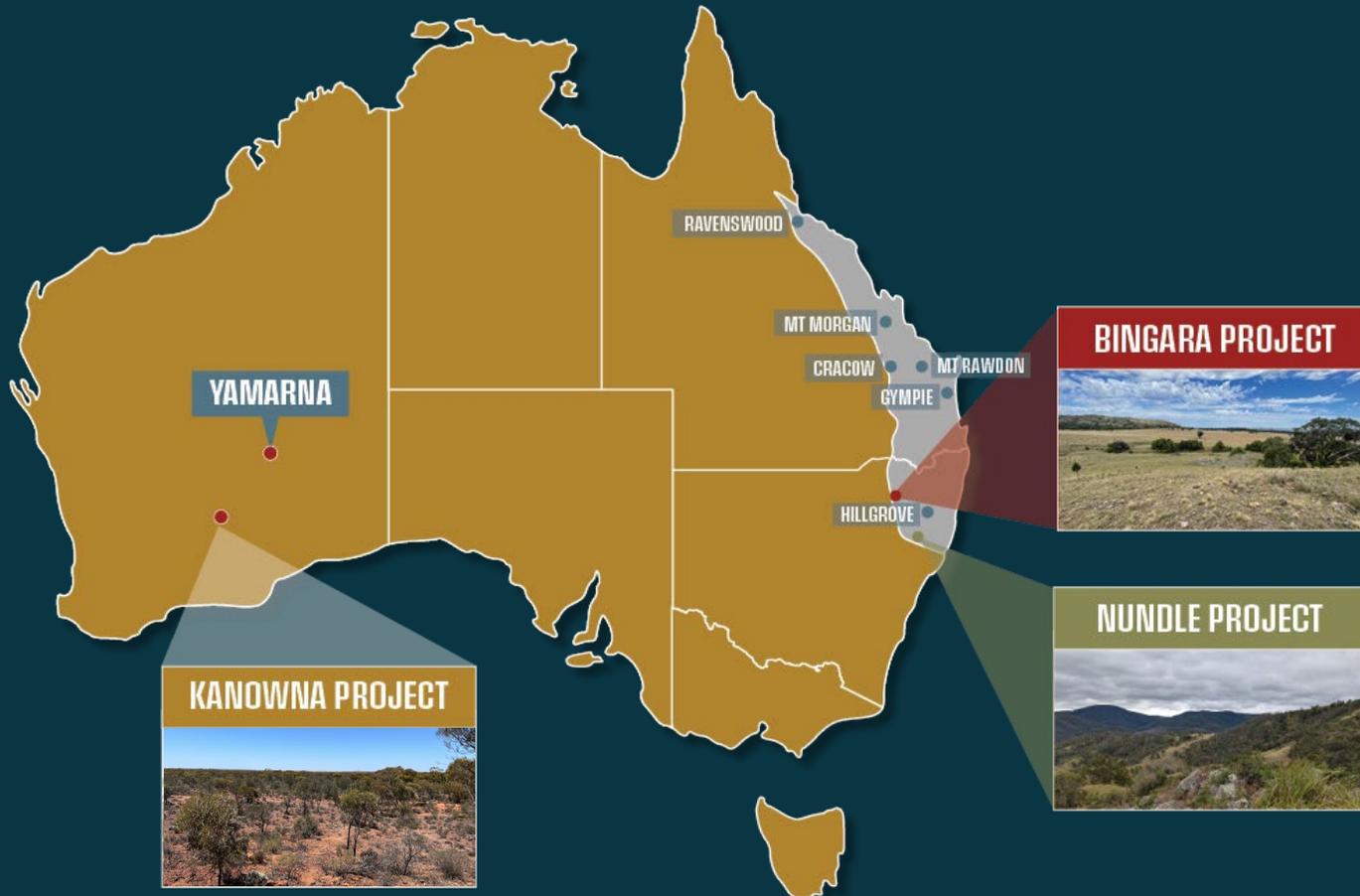
The Company confirms that it is not aware of any new information or data that materially affects the information in the original reports and that the form and context in which the Competent Person's findings are presented have not been materially modified from the original reports (referencing historic and new company announcements).

Cautionary statement: According to Listing Rule 3.1, the Company informs investors that visual estimates of mineral abundance included in this release should never be considered a proxy or substitute for laboratory analysis where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations.

Authorised for release by the Managing Director Ian Prentice.

MULTI-COMMODITY PROJECT PORTFOLIO

FISHING WHERE THE FISH ARE



KANOWNA GOLD PROJECT

Sediment hosted Invincible style +1.0Moz gold target on the doorstep of Kalgoorlie, one of the World's premier gold mining districts.

NSW GOLD-ANTIMONY & COPPER

Large scale (743km²) NSW projects – larger land area than Singapore

DISTRICT SCALE LANDHOLDING

New England Orogen covering over 40km cumulative strike of historic goldfields – to the west of Larvotto's Hillgrove mine

ACTIVE EXPLORATION

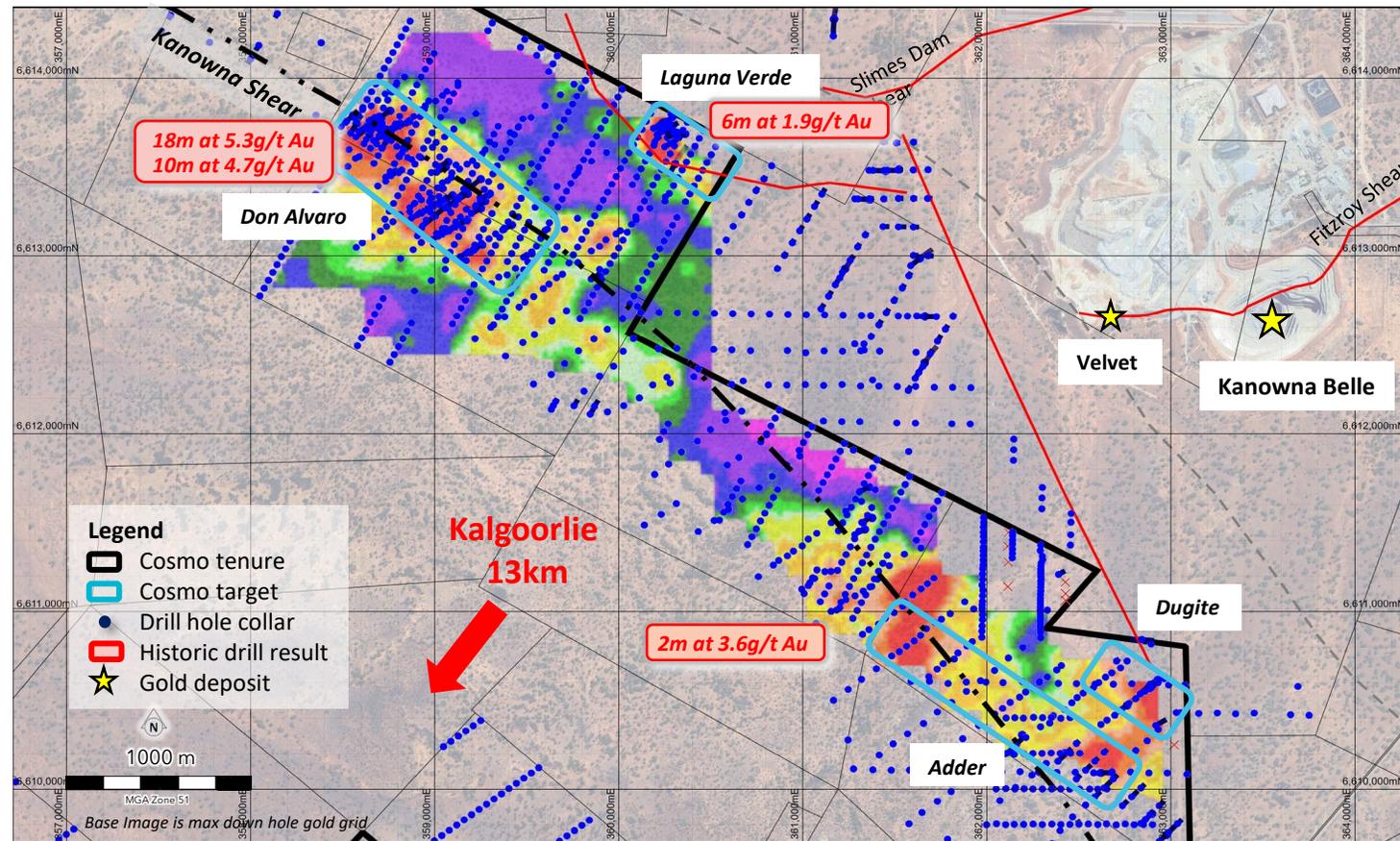
First drilling in >30 years completed at Bingara. Drilling at Kanowna scheduled for Q2 CY26

TEAM & FUNDING

In place to execute discovery strategy

KANOWNNA GOLD PROJECT

A large scale structural & sediment hosted gold discovery opportunity adjacent to Kanownna Belle and only 13km from Kalgoorlie



Similar setting to the +1Moz Invincible at St Ives, within 2km of +7Moz Kanownna Belle

>8 km of the Kanownna Shear, widespread supergene gold and pathfinder elements

Invincible discovery holes included 14m at 3.9g/t Au from 26m and 12m at 5.5g/t from 25m¹

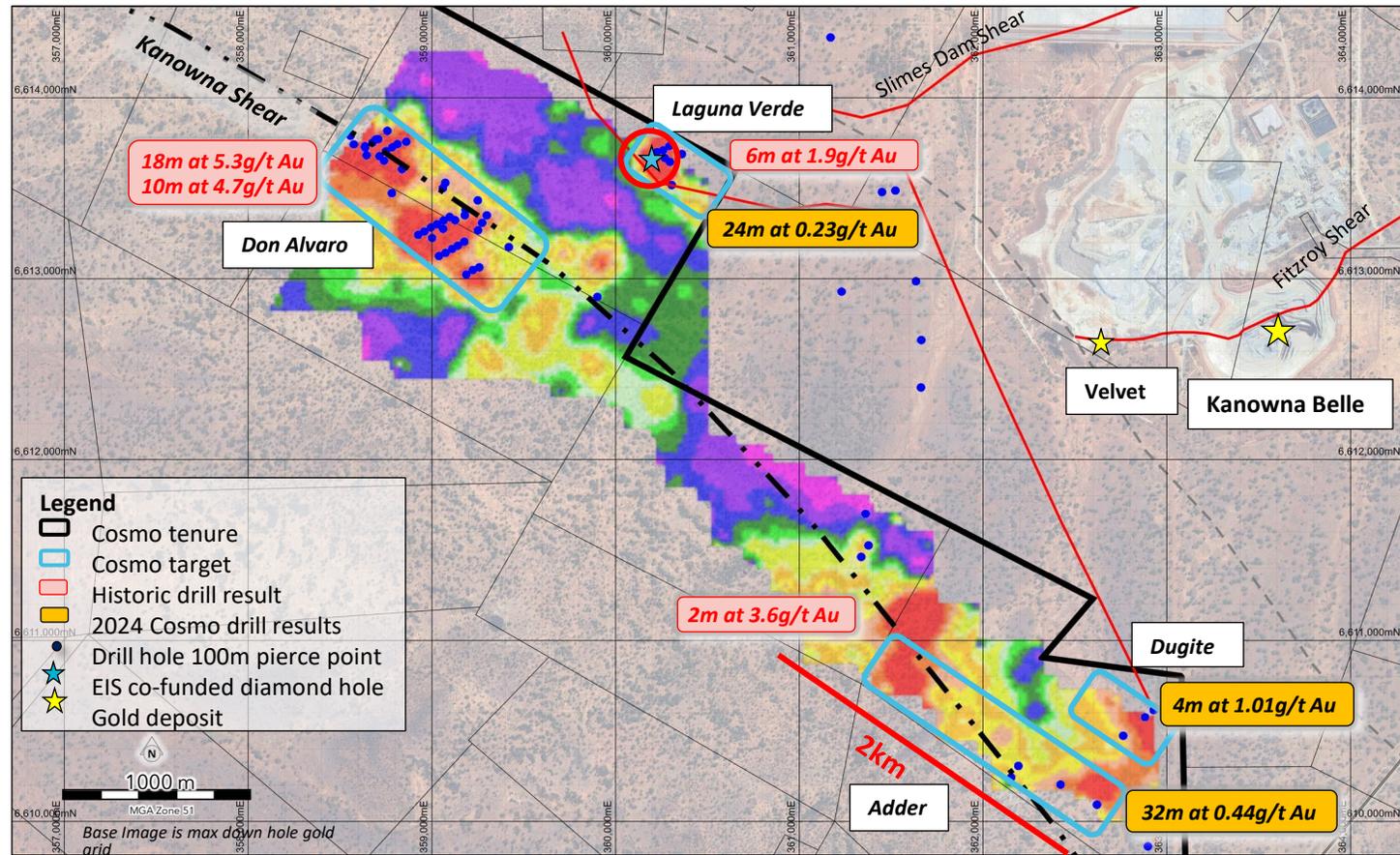
Previous drilling at Don Alvaro returned up to²:

- 18m at 5.3 g/t Au from 24m and
- 10m at 4.7 g/t Au from 32m

1. Refer Gold Fields Australia, Diggers and Dealers Presentation, August 2014
 2. Refer CMO ASX announcement dated 17/01/2024

KANOWNNA GOLD PROJECT

A large scale structural & sediment hosted gold discovery opportunity adjacent to Kanownna Belle and only 13km from Kalgoorlie



Large scale saprolite target with minimal drilling below 100m vertical

Kanownna Belle developed beyond 1,000m; Velvet starts ~600m below surface

+2km long gold in saprolite target at Adder – Dugite untested below 100m

CMO has received a grant under the WA Government Exploration Incentive Scheme (EIS) to co-fund a 400m diamond drill hole at Laguna Verde

Aiming to drill EIS hole plus ~6-hole RC program Q2 CY26

NSW GOLD, ANTIMONY & COPPER



NEW ENGLAND OROGEN

Tier 1 deposits; includes Hillgrove gold-antimony deposit and Mt Morgan gold-copper deposit¹

BELT SCALE LANDHOLDING

Over 40 strike kms of the under explored historic Bingara and Nundle goldfields with >2000 old pits and shafts from mining dating back to 1850's

ANTIMONY

Projects cover areas of the highest antimony-gold prospectivity in NSW^{2,3}

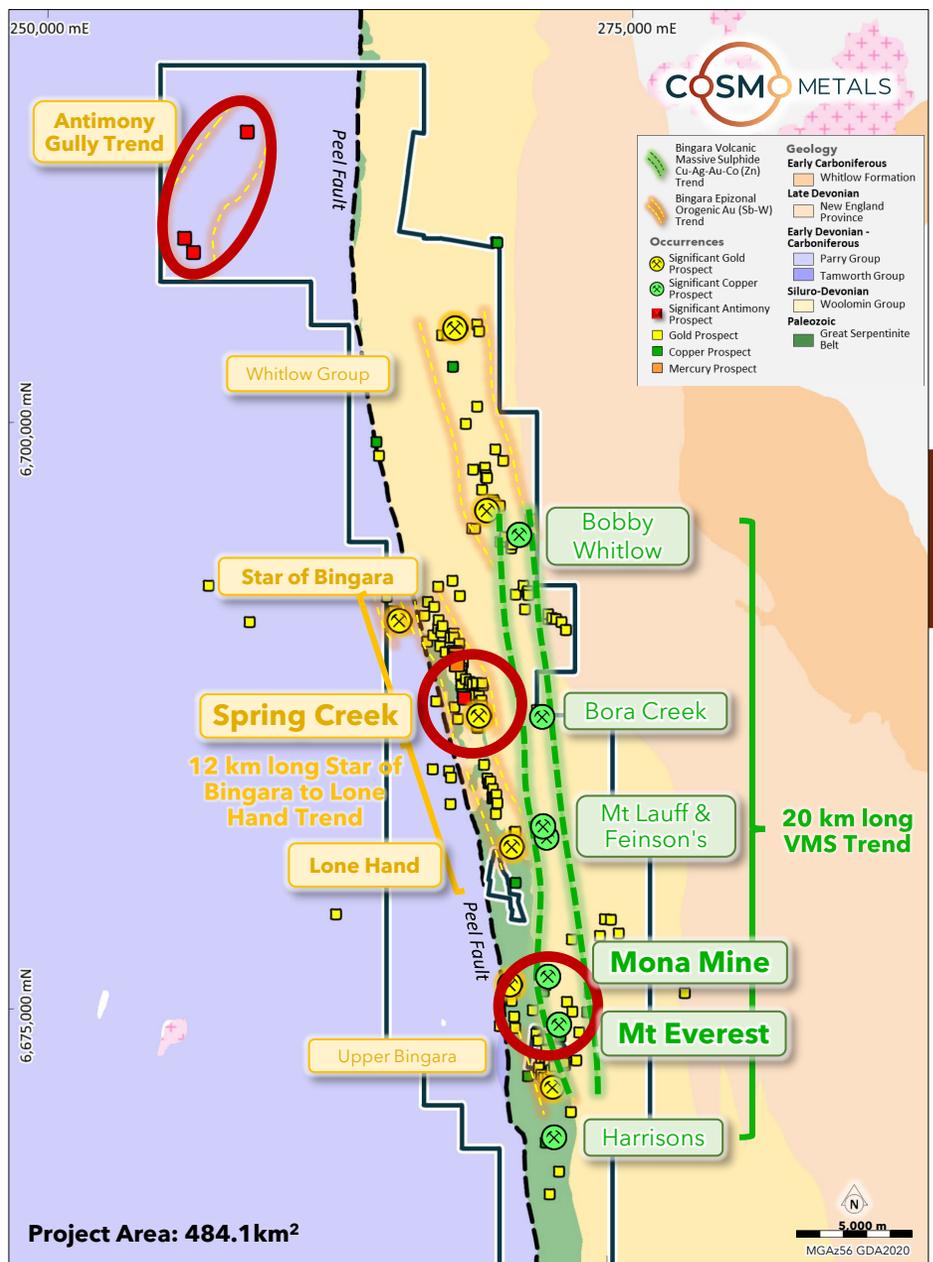
COPPER -GOLD

High conviction targets with 20km trend of past VMS mines at Bingara and large Mt Morgan style target at Nundle

1. Refer CMO ASX announcement dated 03/04/2025
 2. Refer CMO ASX announcement dated 12/02/2025
 3. As mapped by the NSW Mines Department

BINGARA

High-grade historical gold, copper and antimony production combined with modern exploration aims to deliver



HISTORICAL HIGH-GRADE GOLD-ANTIMONY AND COPPER MINING

- **Gold-antimony:** +30km long orogenic gold trend hosts the Bingara goldfield – mined for Au & Sb from 1850's
- **Star of Bingara to Lone Hand** 12km long zone of intense historical gold mining centred on Spring Creek

FIRST DRILLING IN >30 YEARS JUST COMPLETED AT SPRING CREEK DELIVERED UP TO 6M @ 9.99G/T AU¹

- **VMS copper-gold-zinc:** 20km-long Cyprus style VMS trend with 6 deposits mined in early 1900's
- **Mt Everest - Mona area;** 4.0km long belt of copper pits & mines; rock chip results up to 24.2% Cu – never drilled
- **Antimony Gully;** 8km-long trend with historical mining & up to 5.8% Sb in rock-chips

1. See ASX announcement dated 9 December 2025

BINGARA: Star of Bingara to Lone Hand

12 km long zone of high intensity historic workings largely untested by modern exploration

Zone of high intensity historic mining activity with >1,180 pits / shafts¹

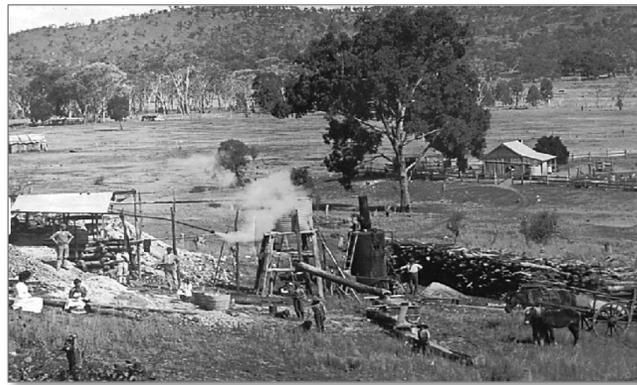
1.4km long soil anomaly in Spring Creek area outlines known gold mineralisation

Spring Creek drilling returned shallow high-grade intercepts including 6m at 9.99g/t Au from 11m (SCRC016)

- Followed up 1980's to 1990's drill results;
- 6.0m at 6.43 g/t Au from 8.0m (SC17)
 - 8.0m at 2.83 g/t Au from 1.0m (SC26)

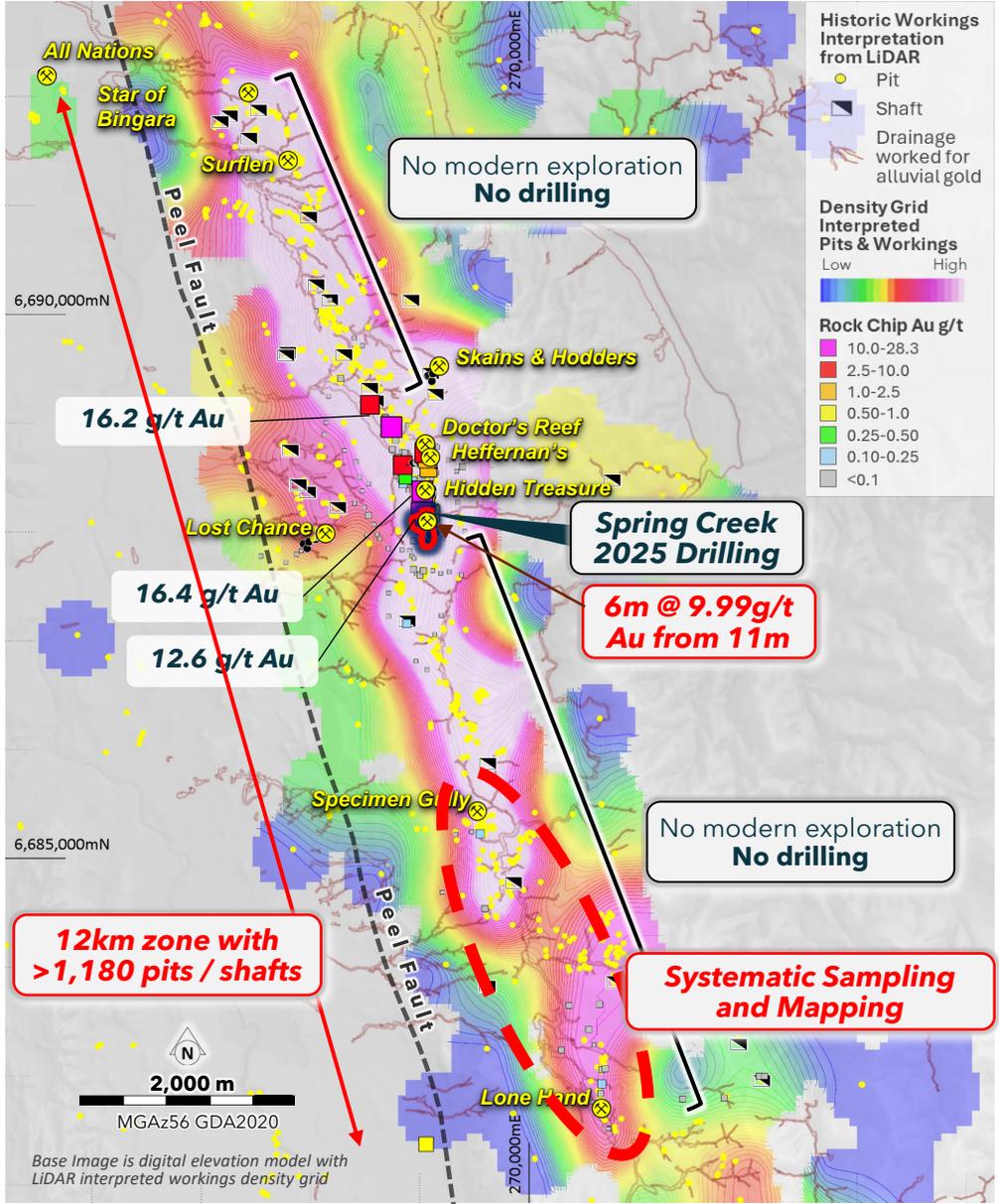
Lone Hand systematic sampling and mapping just completed

Compelling gold targets with potential for large scale discovery



The Lone Hand Mine, Bora. In operation. Early 1900's.

1. Refer CMO ASX announcement dated 27/08/2025



Base Image is digital elevation model with LiDAR interpreted workings density grid

BINGARA: Mt Everest To Mona

Copper mining
early 1900's.
No systematic
exploration –
until now

Mt Everest to Mona trend – 4.0km
section of 20km long Cu-Au-Ag-Co
mineralised belt

Rock chip sampling from Mt Everest¹:

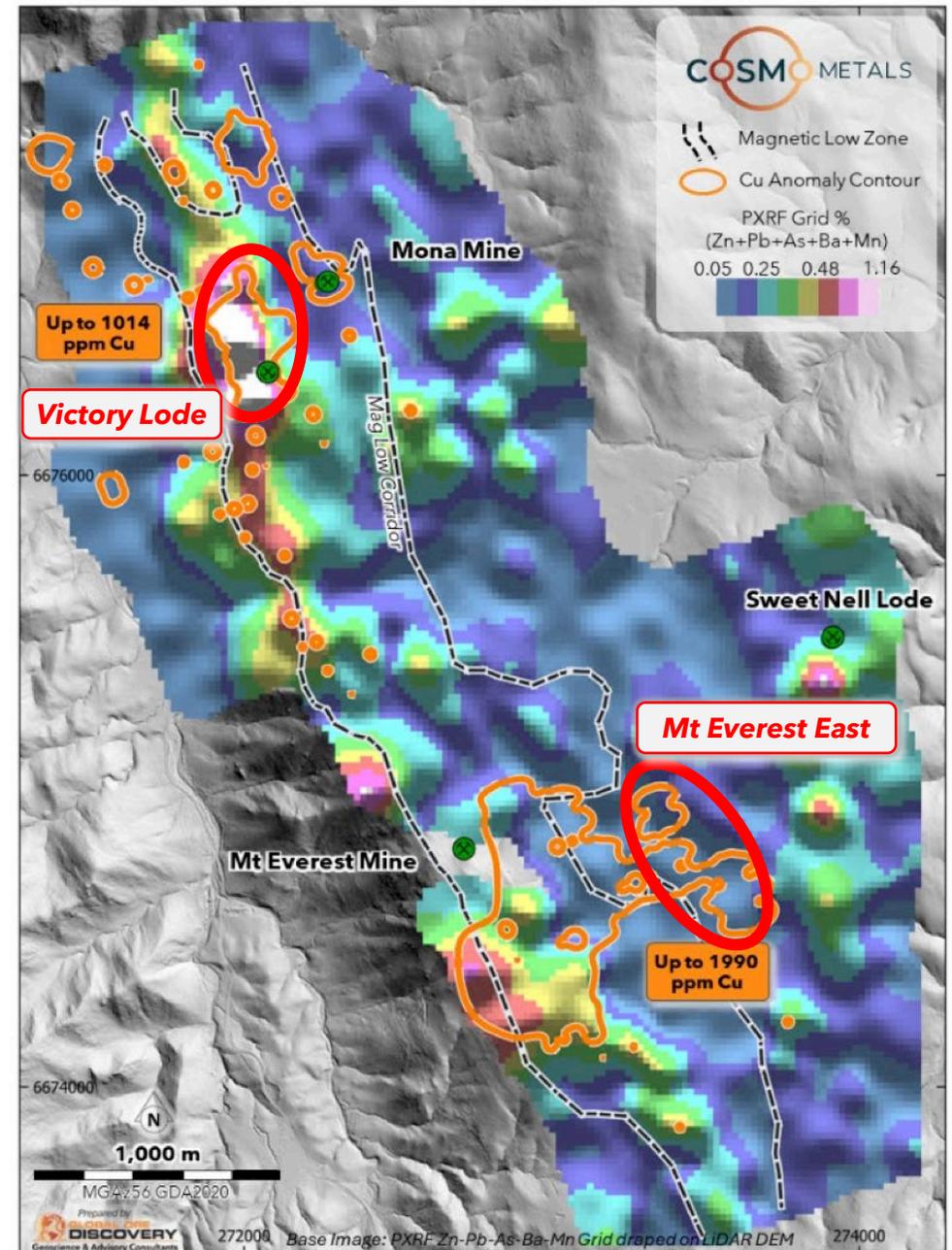
- up to 8.19% Cu from sulphide material
- up to 24.2% Cu from supergene, plus
- up to 0.95g/t Au and 29.1g/t Ag

Detailed geochem program co-funded
by NSW Government identified two
high-priority target zones²

Targeted rock chip sampling
completed to follow up new target
zones; assays pending

There has been no drill testing along
the entire 4.0km strike; no previous
sampling of the Mona Mine trend

Ground geophysics to support drill
planning – aim to be drilling Q3 CY26



1. Refer CMO ASX announcement dated 17/07/2025
2. Refer CMO ASX announcement dated 28/01/2026

BINGARA: Antimony Gully Trend

+8 km long zone of known antimony mines and historic workings

LiDAR data interpretation has defined a +8km long antimony – gold prospective corridor

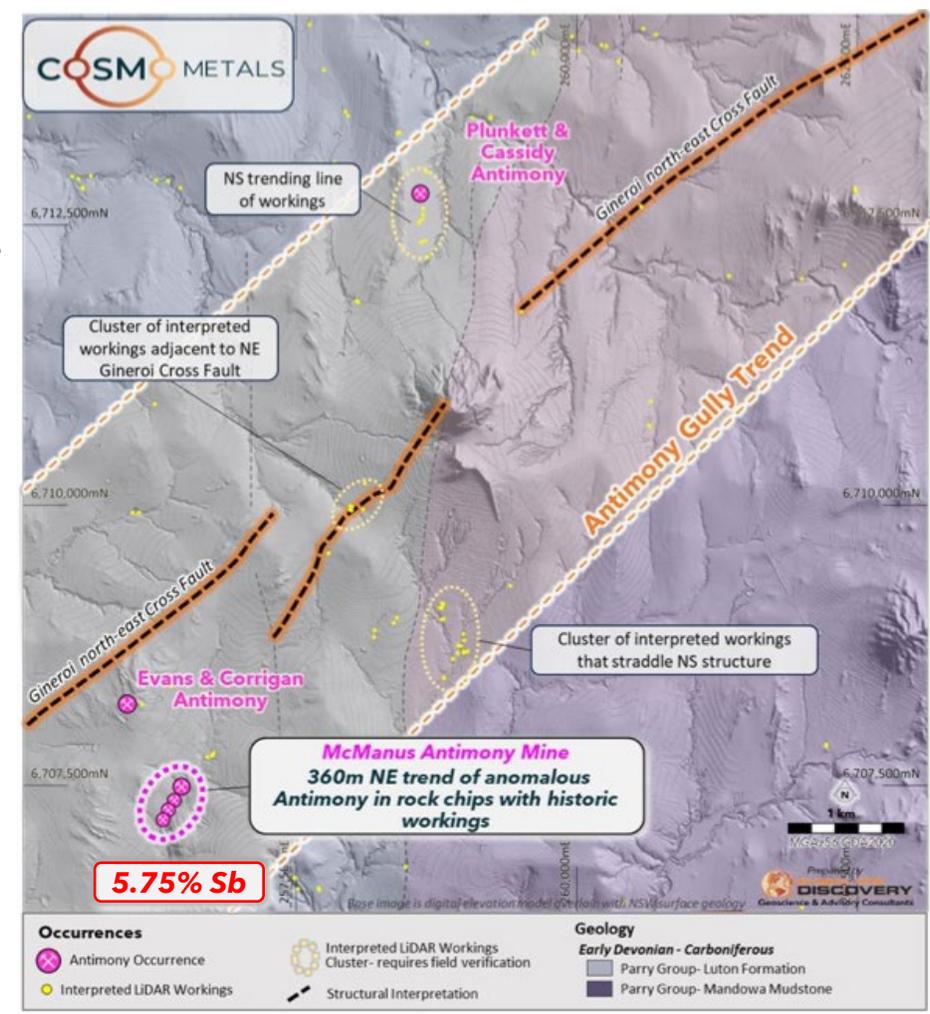
Clusters of historic antimony mines and workings form a halo to the regional scale NE trending Gineroi fault zone

Reconnaissance rock chip sampling at the McManus Mine confirmed visible antimony sulphide in vein breccias assaying up to 5.75% Sb and 0.14g/t Au¹

Detailed surface sampling over the Plunkett & Cassidy and Evans & Corrigan -McManus mine areas scheduled

Reconnaissance mapping and rock chip sampling over balance of prospective corridor

No known previous exploration across the Antimony Gully Trend



1. Refer CMO ASX announcement dated 11/11/2025

NUNDLÉ

Significantly underexplored with at least three large scale discovery opportunities

Nundle Goldfield – historic mining (1849 – 1940's) produced at least 300,000 ounces Au¹ with >1,000 pits and shafts

- Similar geochemical signatures to the Hillgrove gold-antimony mine

No systematic modern exploration – limited drilling ~30 years ago.

Folly Line 2.2km north-south strike of hard rock gold workings

- 5.0m at 5.86 g/t Au from 51m (NGPD2) from limited drilling in 1990's¹

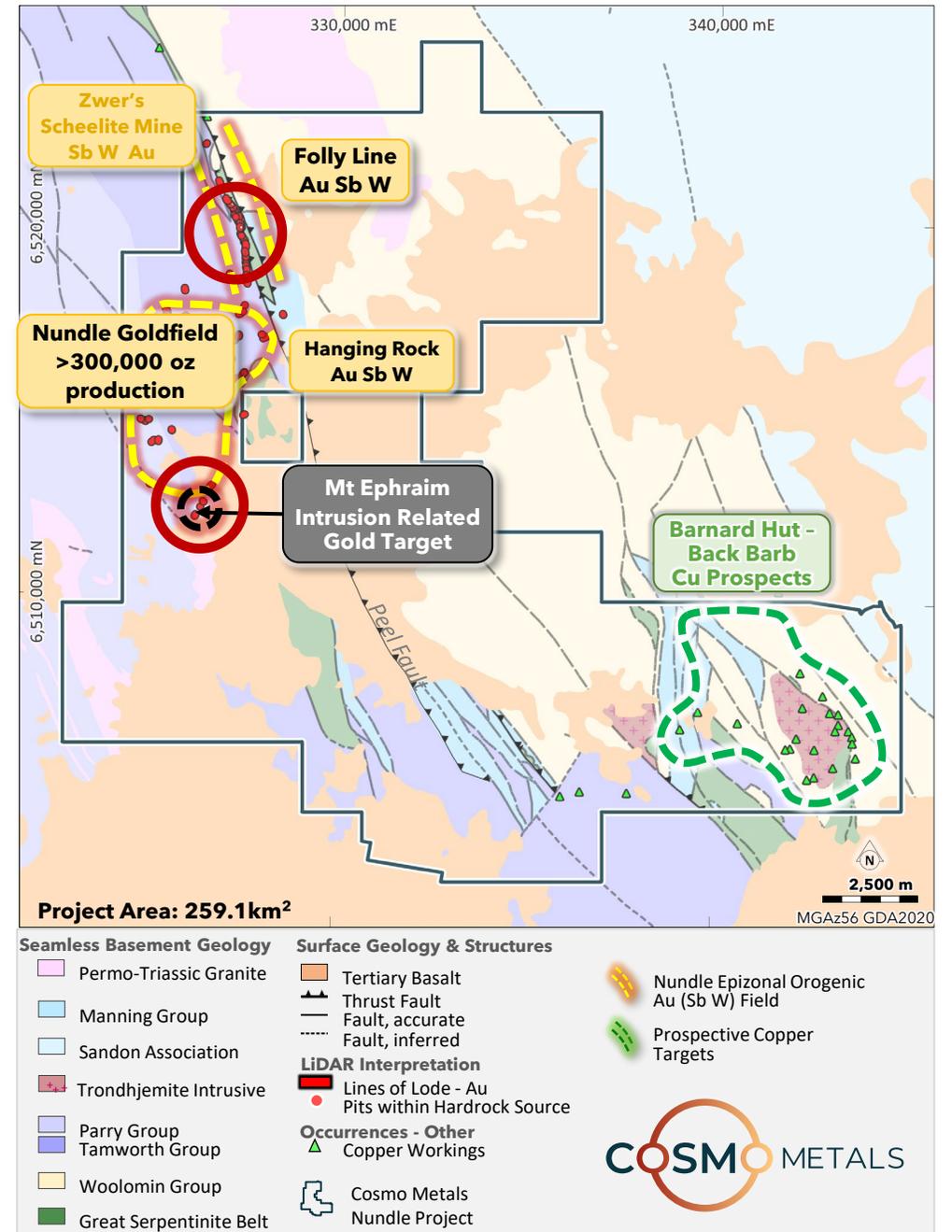
Mt Ephraim large-scale intrusion related Au-Cu target

- Rock chip sampling in 2007 returned up to 39.1 g/t Au and 27.6 g/t Ag²

Barnard Hut / Back Barb intrusion related "Mt Morgan Style" targets

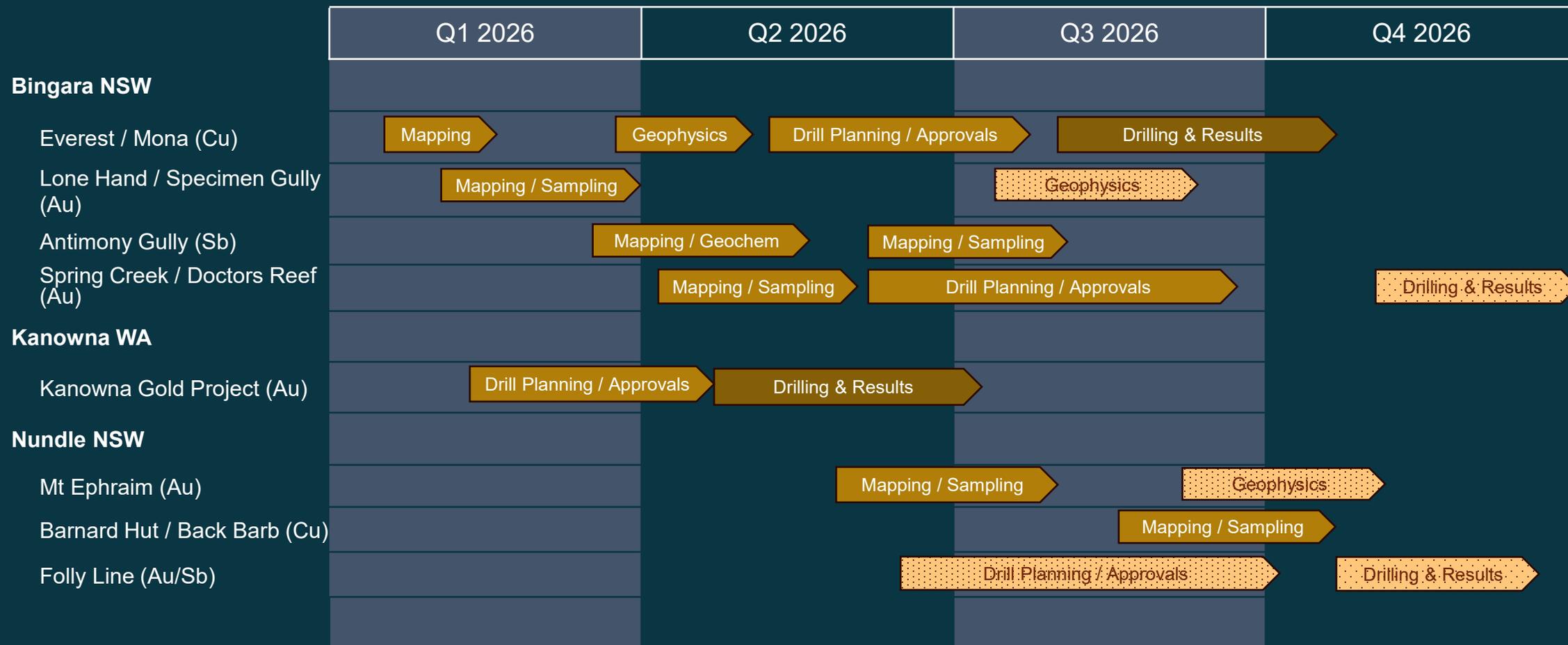
- Evidence of copper mineralisation at surface over +3km strike length

1. Refer CMO ASX announcement dated 19/06/2025
2. Refer CMO ASX announcement dated 2/07/2025



ESTIMATED FORWARD WORK PROGRAMS

Strong News Flow & Value Catalysts



WELL FUNDED, COMPELLING LEVERAGE

Fully underwritten entitlements issue to raise \$1.55m pre costs

Shares on Issue, <i>post entitlements issue</i>	589,334,861
Milestone Performance Shares ¹	96,666,667
Performance Rights	11,000,000
Options on Issue, post entitlements issue, including	315,746,577
Unlisted \$0.015 exercise, 3 April 2028 expiry	174,531,145
Unlisted \$0.027 exercise, 29 September 2028 expiry	6,000,000
Unlisted \$0.03 exercise, 27 March 2028 expiry	56,397,230
Listed \$0.06 exercise, 31 March 2027 expiry	39,131,535
Pro forma cash as at 10 February 2026, post issue and after costs	\$1.9 M
Market Cap ² (at entitlement issue price, on post issue basis)	\$5.9 M

1. Milestone Performance Shares linked to acquisition of NSW Projects have been triggered
 2. On conversion of Milestone Performance Shares Market Cap increases to \$6.9 M

Entitlement Offer of 5 New Shares for every 14 Shares held at an issue price of \$0.01 per New Share

- One attaching New \$0.015 exercise Option for every 4 New Shares subscribed

Indicative Timetable	
Record Date (4pm AWST)	16 February 2026
Offer Opening Date	18 February 2026
Closing Date	9 March 2026
Entitlement Offer Issue Date	16 March 2026

Major shareholder Great Boulder Resources (ASX: GBR) has committed to take up its ~14% entitlement

Offer is fully underwritten, Discovery Capital Partners as sole Underwriter. Cumulus Wealth and Discovery Capital Partners acting as Joint Lead Managers

IAN PRENTICE
 Managing Director
 Geologist / Project Development

PETER BIRD
 Non-Executive Chairman
 Geologist / Capital Markets

ANDREW PATERSON
 Non-Executive Director
 Geologist

RANKO MATIĆ
 Non-Executive Director
 Corporate/ Accountant

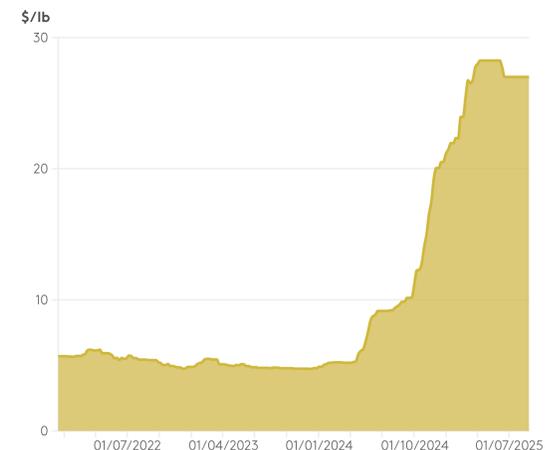
Antimony

A High-Value Critical Mineral Beset by Supply Challenges

- Antimony (Sb) is a strategically important metal used in defence technologies such as munitions, lasers, detonators, night vision equipment and high-performance flame-retardant materials.
- 90% of global Sb supply comes from China, Russia and Tajikistan, prompting US and Australia to list antimony as a priority metal for national stockpiles
- First minerals to be included in the Australian Governments \$1.2b Critical Minerals Strategic Reserve are antimony, gallium and rare earths
- Larvotto Resources (ASX: LRV) is advancing the neighbouring Hillgrove Antimony Project in the New England Orogen and has attracted a market capitalisation of ~\$750M (as at 04/02/2026)

The breakout that stuck

The US line shifts from drift to rise in 2024 and holds the line in 2025
Dec 2021 - Aug 2025



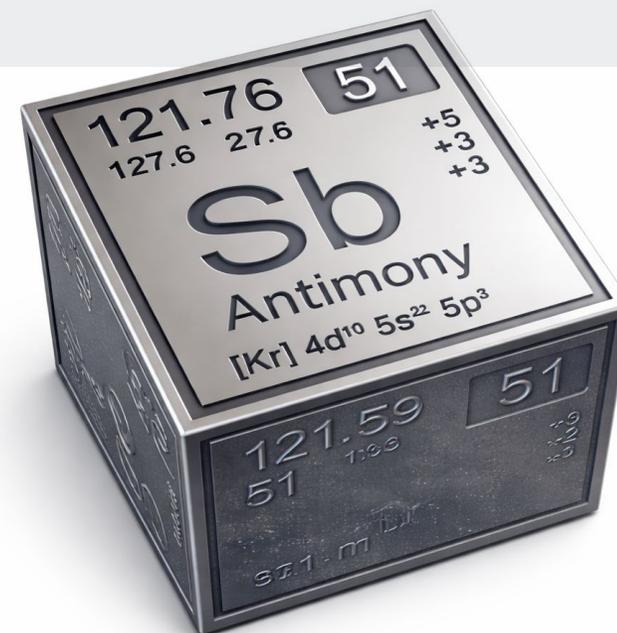
Source: Fastmarkets, Antimony trioxide 99.5% Sb2O3 min. in-whs Baltimore, \$/lb, MB-SB-0010

Pentagon stockpiles critical minerals in \$1.5b buying spree

Critical minerals

Mine windfall takes Larvotto from 'cretinous idiot' to toast of town

Angry investors sold down shares in the resources minnow when it bought the Hillgrove antimony mine in NSW about 18 months ago. Now it's a tenbagger.



LEVERARGE TO LARGE SCALE DISCOVERIES

District-Scale Multi-Commodity Exploration Tenure



MULTIPLE LARGE SCALE MULTI-COMMODITY TARGETS IDENTIFIED

Across large land holdings, Cosmo is exploring for Tier 1 gold, antimony and copper deposits.



NEAR-TERM DRILLING AT KANOWNA GOLD PROJECT

WA Govt co-funded diamond drilling complemented by a 6-hole RC program during 2Q CY26.



MAIDEN EXPLORATION AT BINGARA CONFIRMS POTENTIAL

RC drilling at Spring Creek delivers 6m @ 9.99g/t Au; geochemistry at Everest Mona delivers VMS copper targets



NEGLIGIBLE MODERN EXPLORATION

New England Orogen is Australia's "forgotten" mining district despite extensive mining history. Bingara and Nundle very underexplored.



HIGH GRADE HISTORICAL MINING IN BELT-SCALE PROJECTS

Substantial workings and historic exploration confirm high grade gold, antimony & copper potential across ~743km² NSW package.



ATTRACTIVE RERATE POTENTIAL & LEVERAGE TO EXPLORATION SUCCESS

Supportive shareholder base.
Active exploration strategy = News flow.



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