

2026: YEAR OF THE HORSE



 **GOLDEN
HORSE
MINERALS**

**RIU
Explorers
Conference**

DISCLAIMER

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All dollar values are in Australian dollars (A\$ or AUD) unless otherwise stated

Forward looking information

This investor presentation contains forward-looking statements. Wherever possible, words such as "intends", "expects", "scheduled", "estimates", "anticipates", "believes", and similar expressions or statements that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved, have been used to identify these forward-looking statements. Although the forward-looking statements contained in this document reflect management's current beliefs based upon information currently available to management and based upon what management believes to be reasonable assumptions, the Company cannot be certain that actual results will be consistent with these forward-looking statements. A number of factors could cause events and achievements to differ materially from the results expressed or implied in the forward-looking statements. These factors should be considered carefully and prospective investors should not place undue reliance on the forward-looking statements. Forward-looking statements necessarily involve significant known and unknown risks, assumptions and uncertainties that may cause the Company's actual results, events, prospects and opportunities to differ materially from those expressed or implied by such forward-looking statements. Although the Company has attempted to identify important risks and factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements (refer in particular to the "Risk Factors" section of the Company's prospectus lodged with ASX on 12 December 2024), there may be other factors and risks that cause actions, events or results not to be anticipated, estimated or intended, including those risk factors discussed in the Company's public filings. There can be no assurance that the forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, prospective investors should not place undue reliance on forward looking statements. Any forward-looking statements are made as of the date of this document, and the Company assumes no obligation to update or revise them to reflect new events or circumstances, unless otherwise required by law.

This document may contain certain forward-looking statements and projections regarding timing of receipt of exploration results, planned capital requirements and planned strategies and corporate objectives. Such forward-looking statements/projections are estimates for discussion purposes only and should not be relied upon. They are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of the Company. The forward-looking statements/projections are inherently uncertain and may therefore differ materially from results ultimately achieved. The Company does not make any representations and provides no warranties concerning the accuracy of the projections and disclaims any obligation to update or revise any forward-looking statements/projections based on new information, future events or otherwise except to the extent required by applicable laws.

Competent Person Statement

The information in this document relating to exploration results for the Company's Southern Cross Project was previously announced to the ASX by the Company in the prospectus issued in connection with Golden Horse's ASX listing released to ASX on 12 December 2024 (Prospectus) and in announcements made to ASX on 10 February 2025, 14 February 2025, 18 February 2025, 6 March 2025, 24 March 2025, 31 March 2025, 10 April 2025, 5 May 2025, 28 May 2025, 10 June 2025, 23 June 2025, 11 July 2025, 23 July 2025, 28 August 2025, 5 September 2025, 11 September 2025, 23 September 2025, 23 October 2025, 4 November 2025, 25 November 2025, 9 December 2025, 18 December 2025, 19 January 2026 and 17 February 2026 (Original Announcements). The Company confirms that it is not aware of any new information or data that materially affects the information included in the Prospectus or the Original Announcements.

Exploration results and the MRE for the Sorrel Copper Project were previously reported to the ASX by the Company in an announcement dated 5 September 2025. The Company confirms that it is not aware of any new information or data that materially affects the information included in the 5 September 2025 announcement.

The information in this presentation relating to historical exploration results was previously announced to the ASX by the Company in the prospectus issued in connection with its ASX listing dated 12 December 2024 (**Prospectus**) and as periodic updates to the ASX. The Company confirms that it is not aware of any new information or data that materially affects the information included in the Prospectus.

Qualified Person's Statement

Mr Travis Vernon, a member of the Australian Institute of Mining and Metallurgy (AusIMM) and a Qualified Person as defined by National Instrument 43-101, is responsible for the preparation of the technical content regarding the Southern Cross Project contained in this announcement. Mr. Vernon is the Geology Manager for Golden Horse Minerals and also holds securities in Golden Horse Minerals. Mr Vernon has reviewed and approved the technical disclosure in this announcement.

Investment Thesis: Active Explorer, Future Gold Developer

- Portfolio of high growth, advanced gold projects in an underexplored and well-endowed greenstone belt.
- Fully-funded aggressive **+125km** RC & DD drill program generating value via the drill bit.

BACKING THE RIGHT HORSE

RIGHT LOCATION



Dominant
+1,800km²
position within
19Moz SX
Greenstone
Belt

RIGHT MOMENT



Advanced
asset building
to MRE status

+\$7,000/oz
Gold Price

RIGHT ASSETS



Access to Key
Infrastructure

Situated on
granted
Mining Leases

RIGHT PEOPLE



Experienced
Board &
Management
with proven
track record in
WA Gold

RIGHT STRATEGY



Focusing on
delivering
growth with
consistent
news flow



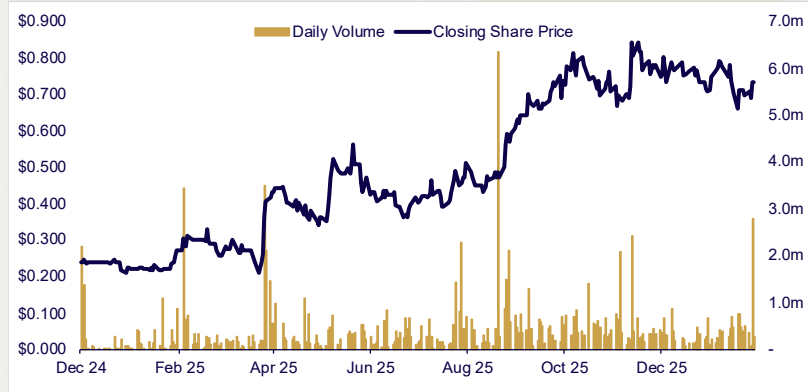
Corporate Summary

Fully Funded Exploration Program – set for execution in 2026

Tight Capital Structure

Share Price ¹	A\$0.73
Total Shares & CDIs on Issue ²	254M
Market Capitalisation	A\$186M
Off-Market Instruments on Issue ³	22M
Cash on Hand (31 Dec 2025)	A\$42M

Strong Share Price performance (since IPO)



Quality Broker Coverage

EUROZ HARTLEYS

Shaw and Partners
Financial Services

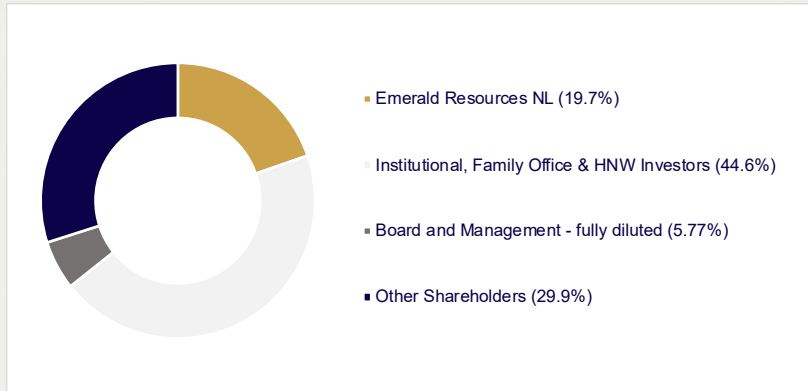
cg/ Capital Markets
Canaccord Genuity

PETRA
CAPITAL

Experienced Board & Management Team

Graeme Sloan	Non-executive Chairman
Nicholas Anderson	Managing Director & CEO
Brett Dunnachie	Non-executive Director
James Harris	Non-executive Director
Dean Vallve	Chief Operating Officer

Supportive Shareholder Register



Note 1: Closing price of GHM Shares on the ASX on 12 Feb 2026.

Note 2: Total CDIs on issue ~207 million.

Note 3: Off market instruments: Refer to ASX release 29 Jan 2026 for further details.

REFLECTION ON 2025: The Vision

“To build a significant gold resource base within 18 months following ASX listing and develop production-ready assets”

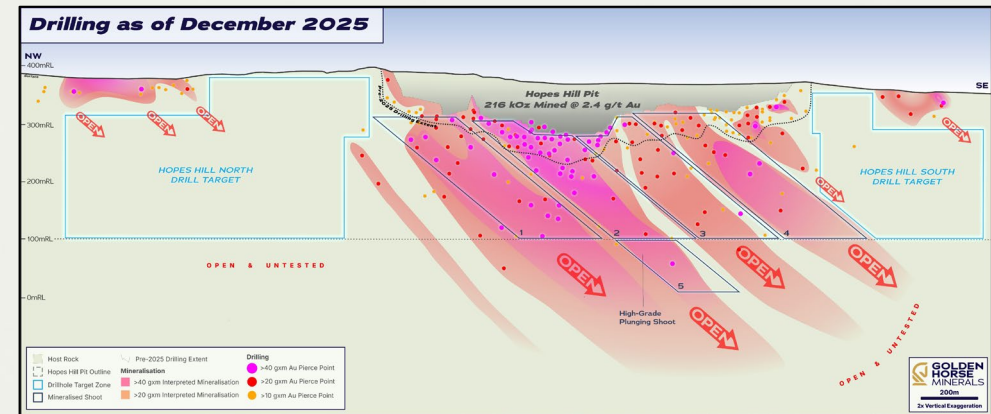
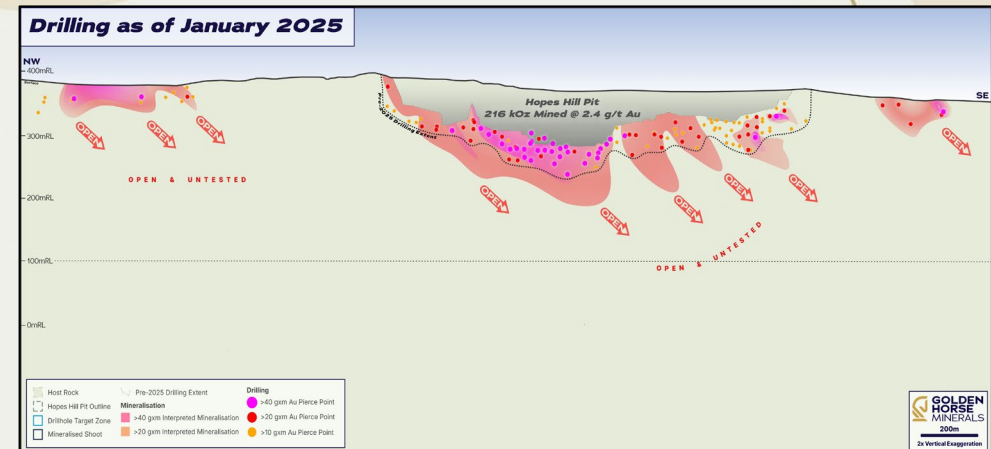
Exploration delivers more hits than Slim Dusty

- **+41.5km of drilling completed** from 220 holes since Jan 2025.
- **Consistent broad, high-grade gold intercepts¹** encountered at the flagship Hopes Hill project, including:

- GHHHRC0019: 83m @ 2.5 g/t Au from 103m **(+200 gram-metres)**
- GHHHRC0001: 61m @ 2.5 g/t Au from 91m **(+150 gram-metres)**
- GHHHRC0031: 24m @ 2.8 g/t Au from 95m **(+50 gram-metres)**
- GHHHRC0088: 3m @ 23.8 g/t Au from 193m **(+50 gram-metres)**
- GHHHRC0059: 30m @ 2.2 g/t Au from 157m **(+50 gram-metres)**

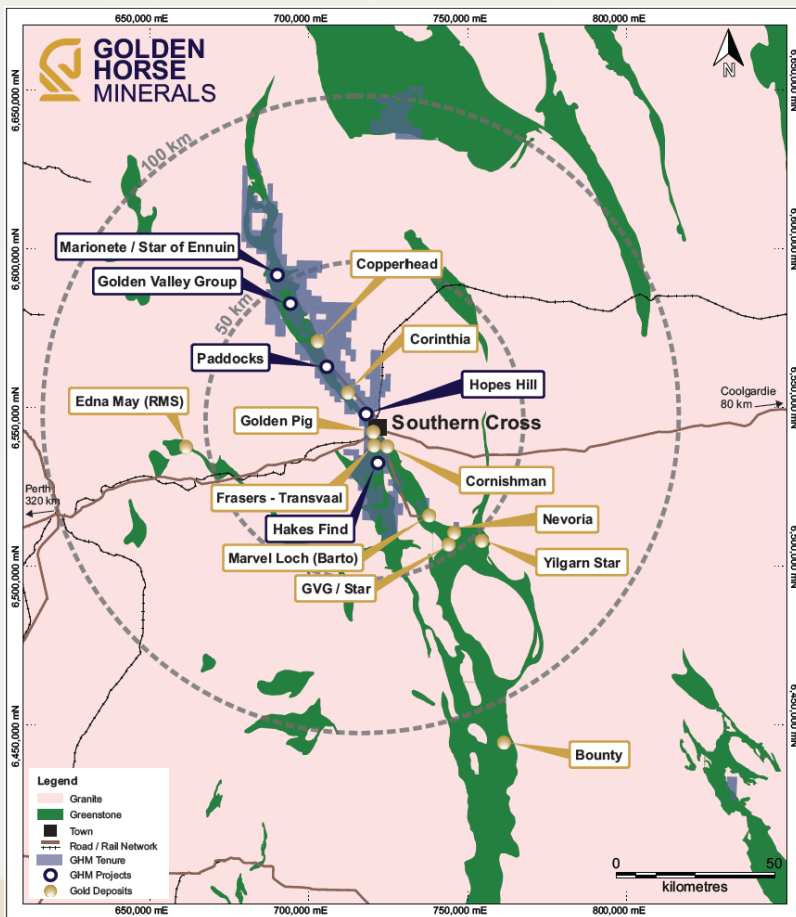
- **Success at regional projects with gold intercepts including¹**

- GHMARC013: 10m @ 6.82g/t Au from 5m **(+50 gram-metres)**
- GHMARC017R: 5m @ 5.56g/t Au from 5m **(+25 gram-metres)**



Note 1: Refer to the ASX announcements on 18 February 2025, 10 April 2025, 5 May 2025, 23 July 2025, 11 September 2025, 25 November 2025, and 18 December 2025 for exploration results on this slide.

2026: THE YEAR OF THE HORSE



- Fully Funded exploration program (\$42m¹).
- 3x more drill metres than 2025.

Exploration across the SXG Belt

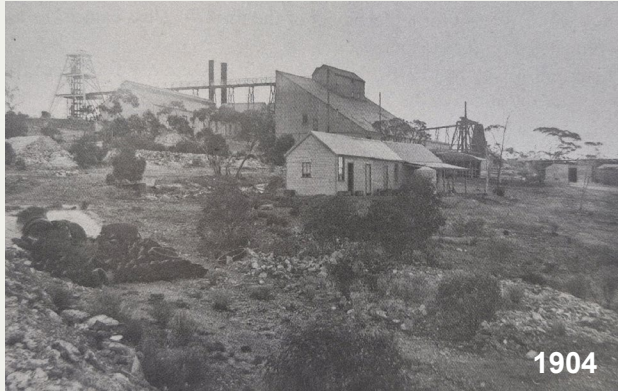
- +23km DD Drilling – Hopes Hill
- +95km RC Drilling – Hopes Hill
- +10km RC Drilling – Regional
- +16km Aircore – Regional
- +\$1M on Geophysics, Soils/Auger

Development Studies Commenced

- Hopes Hill – the Main Game
 - Flora/Fauna & Heritage Surveys
- Hakes Find – shallow high-grade gold & silver
 - Actively drilling for metallurgical testwork

Note 1: Refer to the Company's December Quarterly Activities & Cashflow Reports dated 30 January 2026.
 Note 2: Refer to ASX announcement dated 19 January 2026 for further details on exploration strategy

GHM'S FLAGSHIP: HOPES HILL GOLD PROJECT

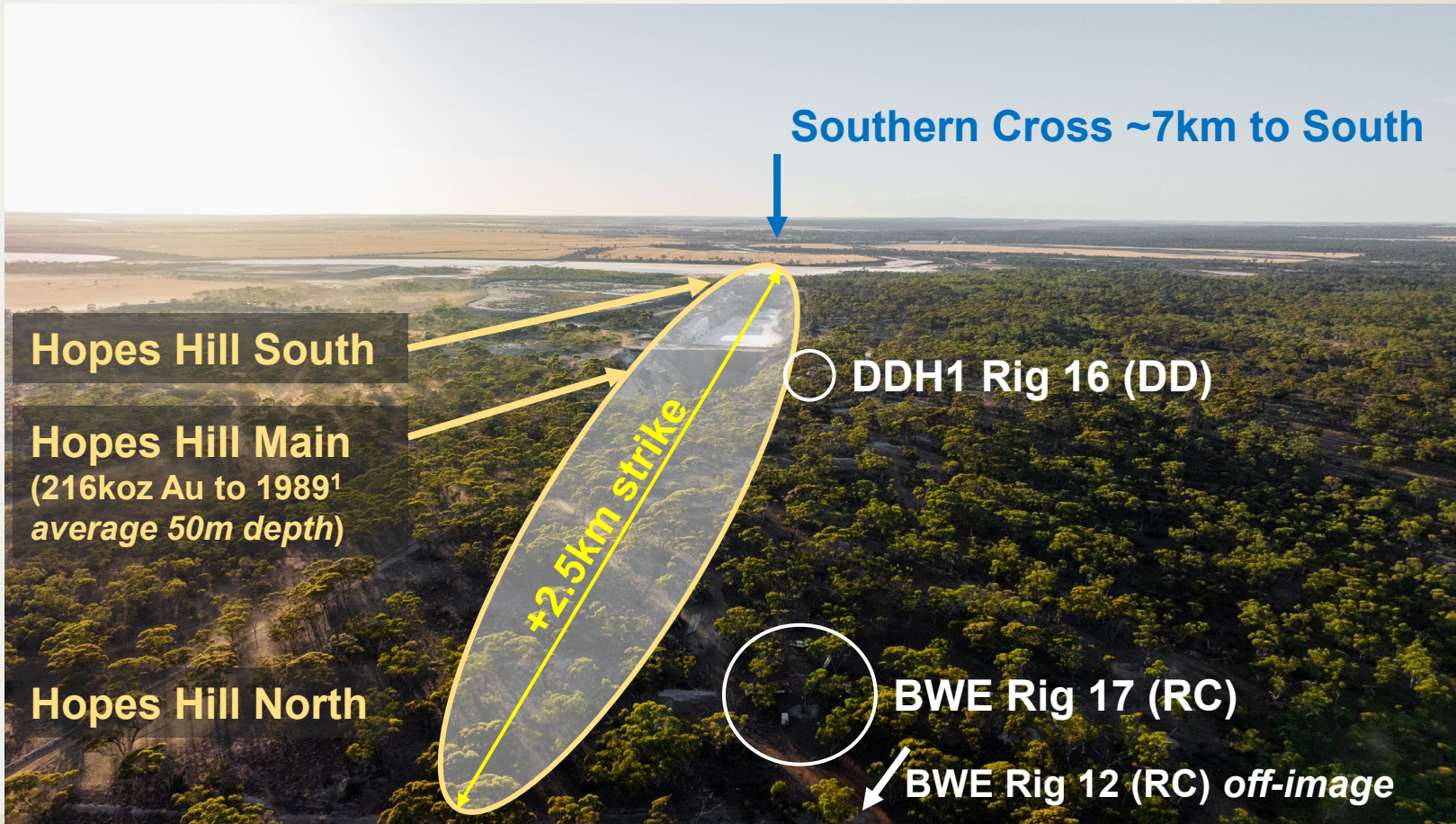


- Gold found at Hopes Hill in 1895, with a well established mine & plant producing 31,671 oz Au¹.
- 1.2Mtpa CIL plant built in 1988, with ~80m deep pit (50m ave.) producing 186koz¹ Au.
- GHM first owner to have consolidated tenure package on granted mining leases.
- Four rigs on site (2 RC & 2 Diamond) plus fifth rig (RC) drilling regionally in 2026.
- Broad, high-grade mineralisation that remains open in all directions.
- Historic consolidation of 19Moz Au belt from 7 to 1 process plant since 1995² provides disruption opportunity for GHM.

Note 1: Refer to the Independent Technical Assessment report annexed to the replacement prospectus lodged with the ASX on 12 December 2024.

Note 2: Refer to Appendices 1, 2 & 3 for historic gold production (WA Govt. records) and current mineral endowments totalling 19Moz for the Yilgarn Mineral Field.

HOPES HILL: LOCATION & SCALE



Hopes Hill North²:

Shallow intercepts +1.2km from the pit crest:

- GHHNRC0007: 8m @ 1.8 g/t Au from 25m
- GHHNRC010: 13m @ 1.0 g/t Au from 16m

Hopes Hill South²:

Numerous shallow intercepts to <100m depth:

- GHHSRC009: 4m @ 3.8 g/t Au from 112m
- GHHSRC010: 4m @ 2.1 g/t Au from 60m

Hopes Hill Main^{2,3}:

High grade, thick mineralisation under and around the 216koz¹ mined pit:

- GHHHRC0019: 83m @ 2.5 g/t Au from 103m
- GHHHRC0001: 61m @ 2.5 g/t Au from 91m
- GHHHRC0031: 24m @ 2.8 g/t Au from 95m
- GHHHRC0088: 3m @ 24 g/t Au from 193m
- GHHHRC0054: 4.4m @ 9.3 g/t Au from 339m
- GHHHRC0101: 3.5m @ 9.2g/t Au from 309.5m
- GHHHRC0092: 11m @ 2.4g/t Au from 154m

Note 1: Refer to the Independent Technical Assessment report annexed to the replacement prospectus lodged with the ASX on 12 December 2024

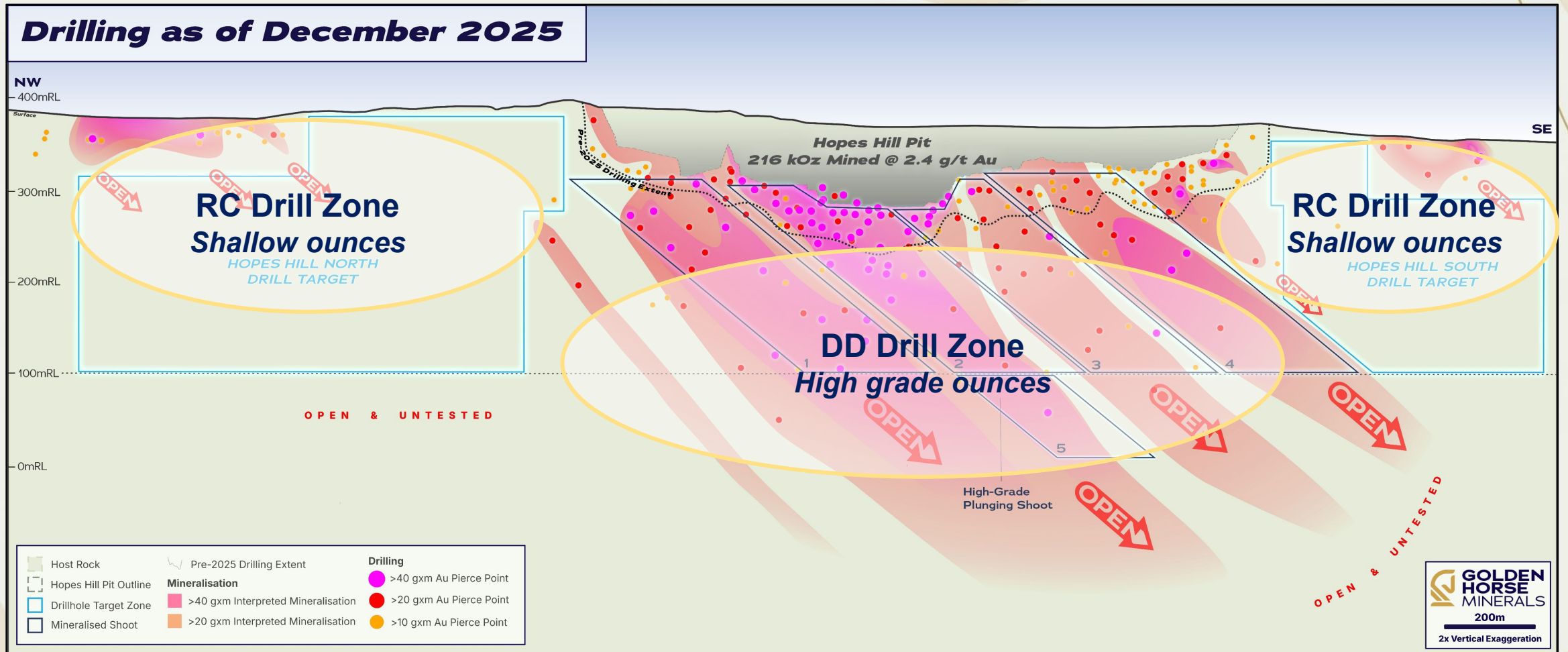
Note 2: Refer to ASX announcement dated 18 December 2025 for exploration results on this slide.

Note 3: Refer to ASX announcements dated 18 February, 6 March, 24 March, 31 March, 10 April, 5 May, 10 June, 23 June, 11 July, 23 July, 10 September and 23 September 2025 for exploration results on this slide.

Note 4: Drone image captured 3 February 2026, DDH1 Rig 33 mobilised 15 February to Hopes Hill Main

+117KM OF DRILLING: BUILDING BLOCKS TO GROWTH

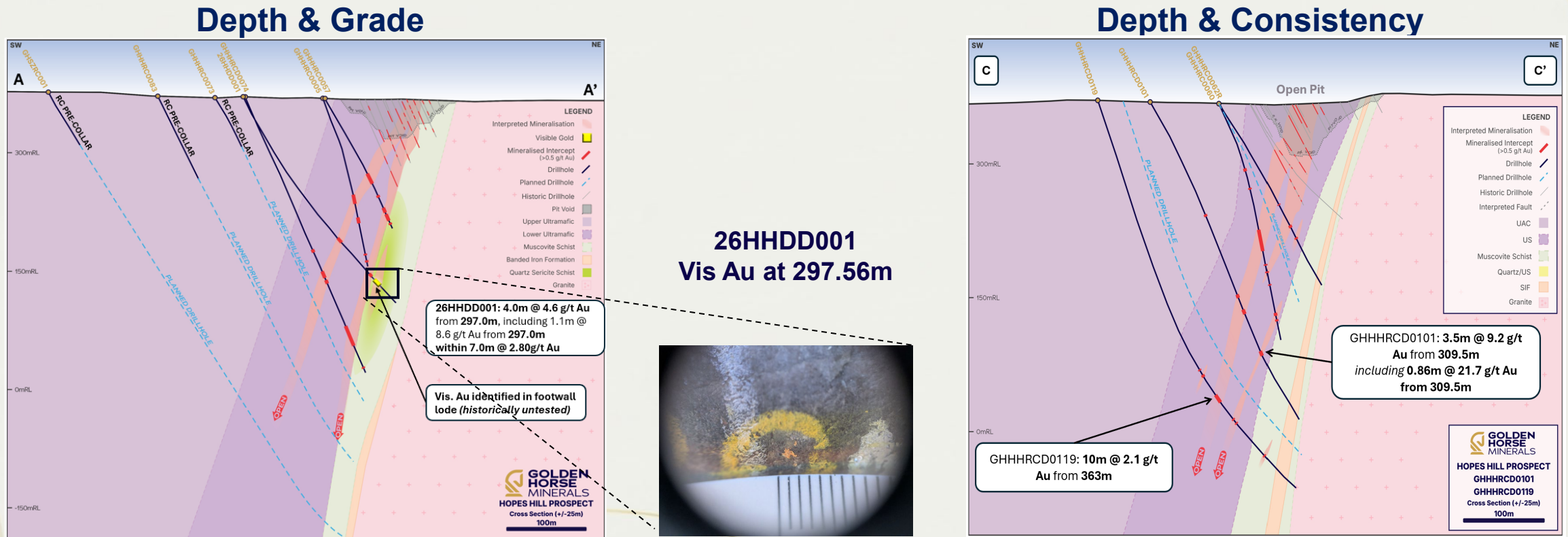
- 2x RC drills targeting near-surface (<200m) strike extents at Hopes Hill North and South Drill Target areas.
- 2x DD drills targeting deeper, high grade plunging shoots at Hopes Hill Main (underneath 216koz Au¹ pit).



Note 1: Refer to the Independent Technical Assessment report annexed to the replacement prospectus lodged with the ASX on 12 December 2024

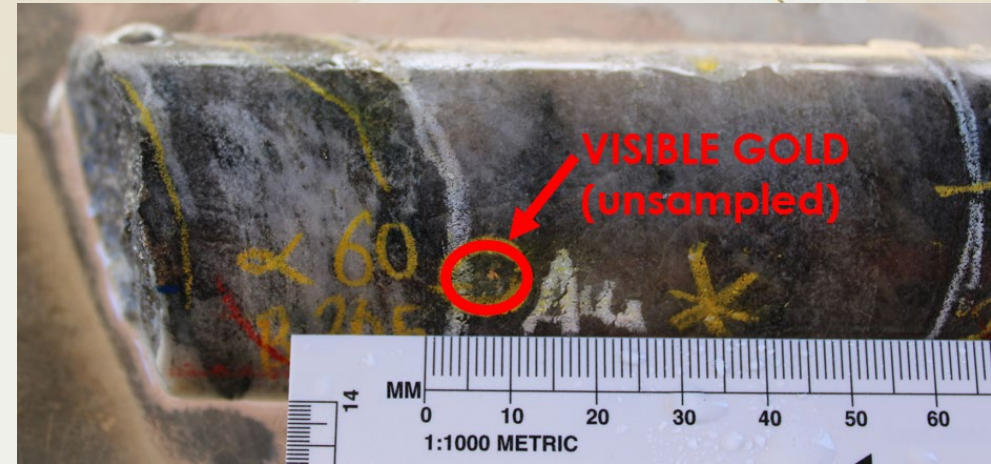
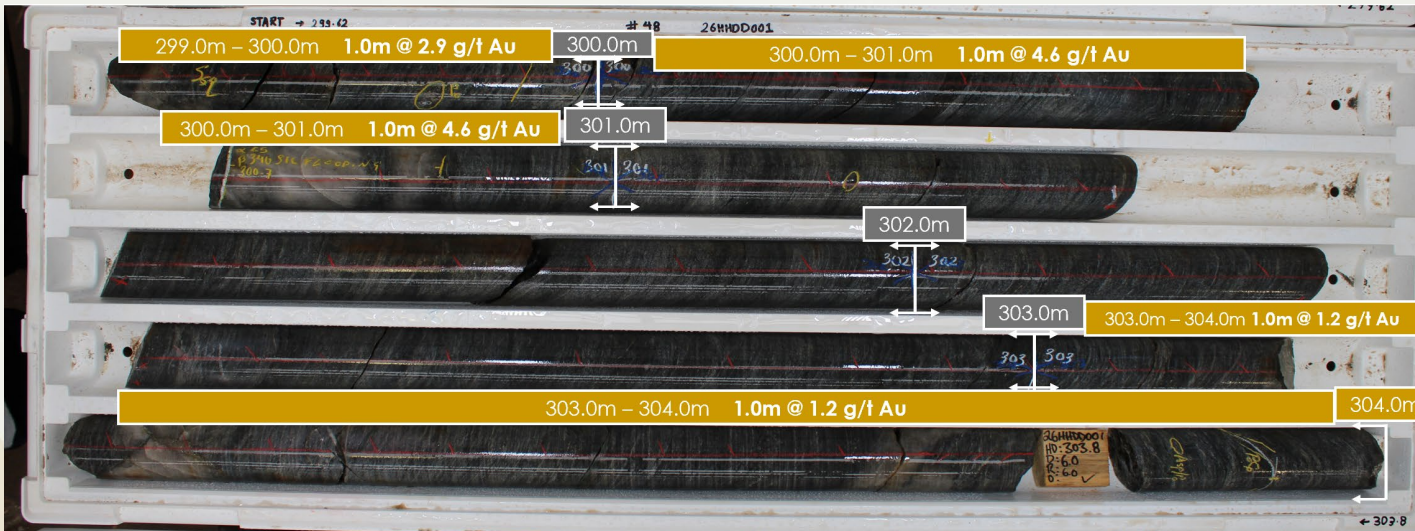
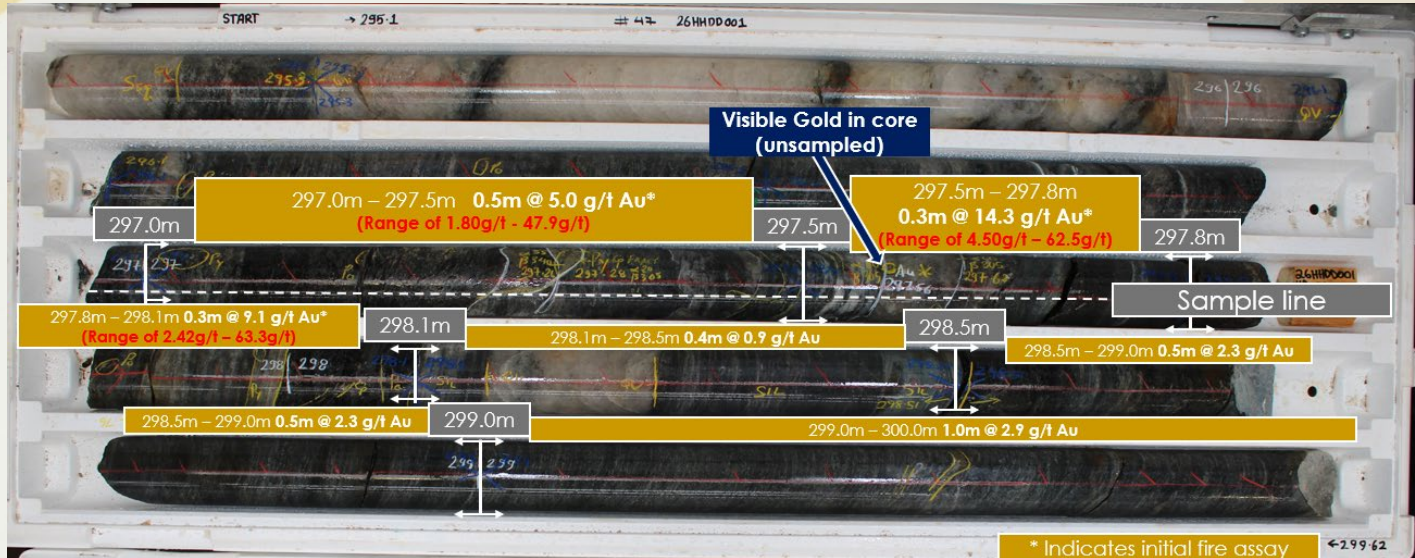
HOPES HILL MAIN: GRADE IS KING

- Diamond drilling encountering mineralisation more than 280m below the base of the historically mined pit.
- Mineralisation remains open within a well-endowed belt proven to host deep, large-scale gold operations.
- Multiple mineralisation styles being identified in diamond core: mineralogical study underway.
- Targeting high-grade plunging shoots at depth: proof of concept working with visible gold intercepted.



Note 1: Refer to ASX announcement dated 17 February 2026 for exploration results on this slide. Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations.

FIRST DIAMOND HOLE OF 2026 HITS VISIBLE GOLD



26HHDD001 Vis Au at 297.56m
(unsampled – above cut line)

26HHDD001 Tray 47
(295.1m – 299.6m)

26HHDD001 Tray 48
(299.6m – 304.0m)

Note 1: Refer to ASX announcement dated 17 February 2026 for exploration results on this slide. Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations.

HOPES HILL: SIMPLE METALLURGY



Proven Production

- 216koz Au recovered to 1989



Exceptional Recoveries

- +95% recovered in 2025 BLEGG testwork



Conventional CIL flowsheet planned

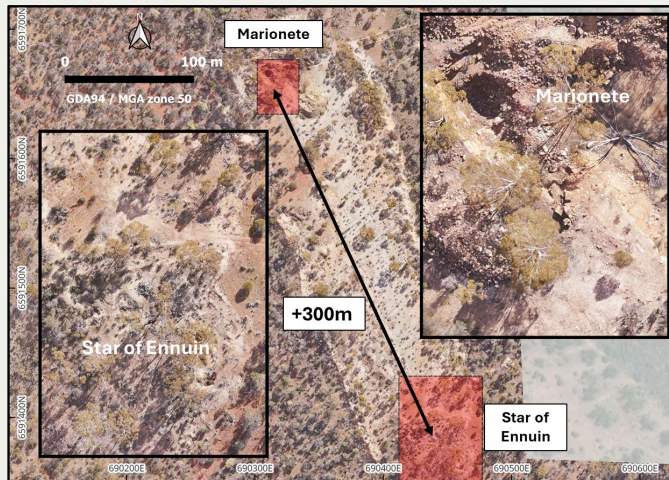
- Metallurgical and development studies commenced



Hopes Hill CIL plant¹ under construction, 1987

Note 1: The Hopes Hill CIL plant was constructed in 1987 and operated for several years, processing material from Hopes Hill and satellite deposits. The plant was deconstructed and the site rehabilitated in the mid 1990's.

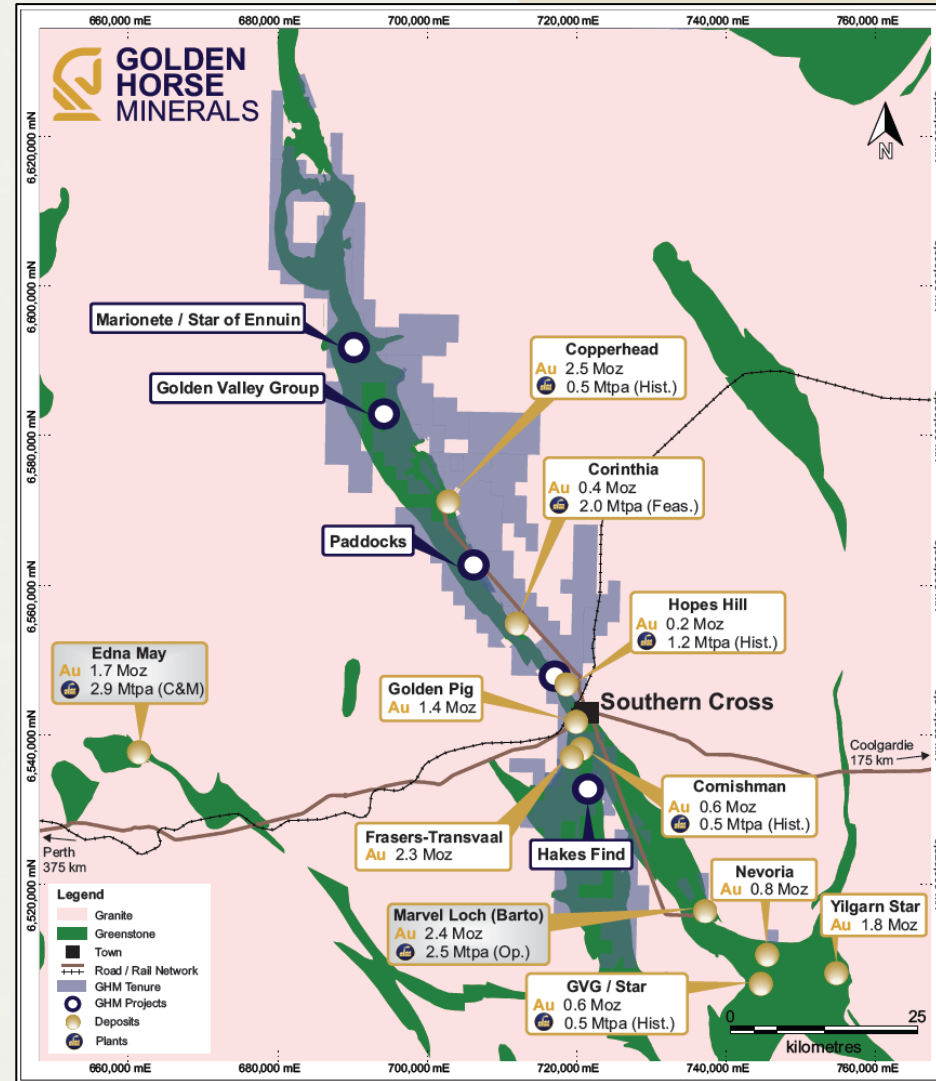
OTHER PONIES IN THE STABLE: QUEUED FOR DRILLING



Marionete / Star of Ennuin



Hakes Find



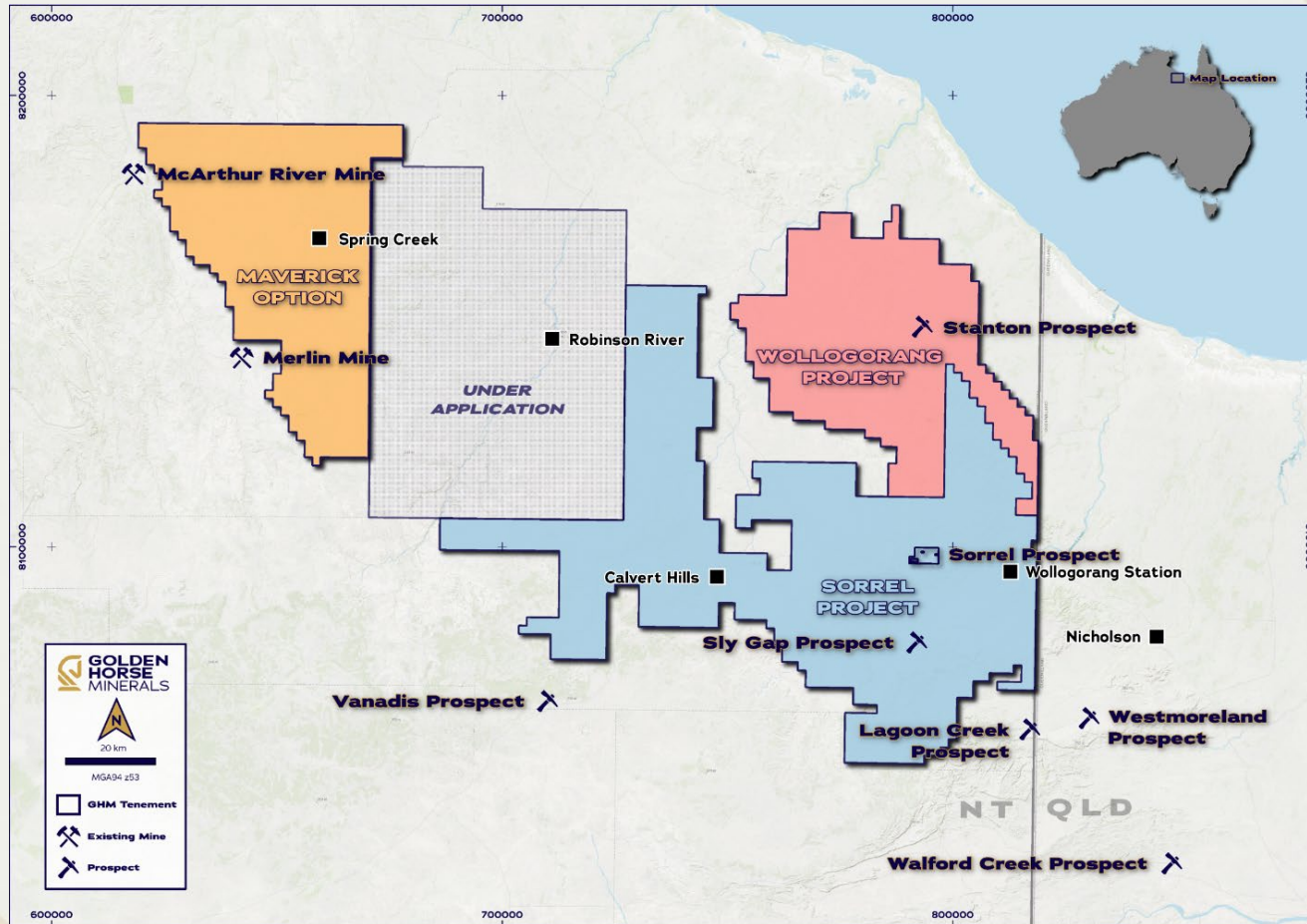
- Hakes Find: Actively drilling, targeting shallow (oxide / transitional) mineralization for toll treatment at 3rd party plants.
- Marionete/Star of Ennuin¹: Q1 follow up of +300m of mineralized strike including:
GHMARC013: 10m @ 6.8g/t Au from 5m
GHMARC017R: 5m @ 5.6g/t Au from 11m
- Golden Valley Group “Mother of the Yilgarn Goldfields” with RC drilling in Q2 at Baby Queen, Violet and Colreavy after Marionete/Star of Ennuin.
- Paddocks: +750m gold-in-soil anomaly³ untested for +20 years with drilling planned for Q2.

Note 1: Refer to ASX announcement dated 25 November 2025 for exploration results on this slide.

Note 2: Refer to Appendix 1 for Yilgarn gold endowment shown in this regional image

Note 3: Refer to the Independent Technical Assessment report annexed to the replacement prospectus lodged with the ASX on 12 December 2024.

SORREL: LOW-COST EXPOSURE TO COPPER MARKET



- Exposure to copper, cobalt and base metal markets with strategic acquisition in 2025.
- Located in the productive McArthur Basin ~30km west of the Northern Territory / Queensland border.

Project features¹:

- Inferred Mineral Resource Estimate of 8.4Mt @ 1.1% copper for **88.6kt of contained copper metal**.
- Over **780 drill holes and 55,000 metres drilled** throughout the project area, including:
 - 102m at 2.24% Cu from 100m (BL-071, Bluff Deposit).
 - 17m at 3.04% Cu from 1m (AZ07-004, Azurite Deposit).
- 2026: targeting activities underway.

Note 1: Refer to ASX announcements dated 1 July 2025 and 5 September 2025.

BACKING THE RIGHT HORSE

Accelerating growth across advanced high grade brownfield gold projects

RIGHT LOCATION



Dominant
+1,800km²
position within
19Moz SX
Greenstone
Belt

RIGHT MOMENT



Advanced
asset building
to MRE status

+\$7,000/oz
Gold Price

RIGHT ASSETS



Access to Key
Infrastructure

Situated on
Granted
Mining Leases

RIGHT PEOPLE



Experienced
Board &
Management
with proven
track record in
WA Gold

RIGHT STRATEGY



Focusing on
delivering
growth with
consistent
news flow

APPENDIX 1: YILGARN GOLD ENDOWMENT SUMMARY

Deposit Name	Present Owner	Past Production			Remaining Resource			Total Endowment			Source (MRE)
		kt	g/t Au	koz Au	kt	g/t Au	koz Au	kt	g/t Au	koz Au	
Bullfinch / Copperhead	Hanking	13,011	3.7	1,553	13,819	2.1	955	26,830	2.9	2,508	Hanking (2026)
Marvel Loch	Barto	24,883	2.5	2,014	4,378	2.9	405	29,261	2.6	2,419	Barto MRE (2024)
Bounty	WesCEF	6,000	5.7	1,100	20,046	1.8	1,178	26,046	2.7	2,278	Kidman Resources (2015) ASX Release
Yilgarn Star	Barto	7,200	4.6	1,072	5,816	4.3	809	13,016	4.5	1,881	Barto MRE (2024)
Edna May (WGB)	Ramelius	9,699	2.5	773	30,000	1	950	39,699	1.3	1,723	Ramelius (2024)
Golden Pig	Hanking	2,655	5.9	502	9,049	3.1	915	11,704	3.8	1,417	Hanking (2026)
Frasers	Barto	4,886	4.8	748	3,243	4.5	472	8,129	4.7	1,220	Barto MRE (2024)
Nevoria (Note 1)	Barto	8,264	3.2	855	-	-	-	8,264	3.2	855	Barto MRE (2024)
Frasers-Transvaal Group (Note 2)	Barto	1,886	2.4	148	4,859	4	620	6,745	3.5	768	Barto MRE (2024)
GVG Group (Note 3)	Barto	2,774	2.9	255	7,851	1.6	406	10,625	1.9	661	Barto MRE (2024)
Cornishman	Barto	3,513	3.3	367	2,405	2.8	217	5,918	3.1	584	Barto MRE (2024)
Corinthia	Hanking	2,373	2.6	200	3,775	1.7	201	6,148	2	401	Hanking (2026)
Transvaal	Barto	2,302	4.6	342	227	4.9	36	2,529	4.6	378	Barto MRE (2024)
Cornishman Group (Note 4)	Barto	703	2.8	63	5,413	1.4	251	6,116	1.6	314	Barto MRE (2024)
Axehandle (Note 5)	Barto	3,701	2.5	295	-	-	-	3,701	2.5	295	Barto MRE (2024)
Jaccoletti (Note 6)	Barto	537	5.6	96	1,706	3.4	185	2,243	3.9	281	Barto MRE (2024)
Edwards Find (Note 7)	Barto	560	8.3	149	1,551	2.5	127	2,111	4.1	276	Barto MRE (2024)
Hopes Hill	Golden Horse	2,976	2.3	216	-	-	-	2,976	2.3	216	Table 6.1, GHM IER (2024)
Mt Palmer	Kula/Forrestania	293	15.9	150	-	-	-	293	15.9	150	Kula Gold (2024) ASX Release
Southern Star	Barto	1,608	2.4	124	-	-	-	1,608	2.4	124	GHM Database
Radio	WIN Metals	57	39	71	345	3.7	41	402	8.7	112	WIN (2026) ASX Release
Redwing	Barto	-	-	-	1,080	2.1	72	1,080	2.1	72	Barto MRE (2024)
Pilot	Barto	560	3	54	-	-	-	560	3	54	Table 6.1, GHM IER (2024)
Windmills	Barto	-	-	-	423	1.2	16	423	1.2	16	Barto MRE (2024)
TOTAL OF YILGARN GOLD (Mineral Field 77)		100,441	3.45	11,147	115,986	2.11	7,856	216,427	2.73	19,003	

Note 1: Nevoria last public MRE (July 2016) was 3.8Mt @ 3.42g/t for 418koz plus historic production of 388koz. Most recent MRE update by Barto had nil ounces (believed to be depleted by mining 2016-2024)

Note 2: Frasers-Transvaal "Grouped" mines, including Aquarius, Greenmount, Jupiter, New Zealand Gully, Mercury, Polaris, Ruapehu, Sunbeam as reported by Barto (2024)

Note 3: GVG "Grouped" mines include Banker, Black Snake, Bronco, Pakistani-Vintage Crop, Phoenix and Zeus, as reported by Barto (2024)

Note 4: Cornishman "Grouped" mines, including Achilles, Glendowner, Lenneburg, Leviathan and VVL as reported by Barto (2024)

Note 5: Axehandle last public MRE (July 2016) was 3.8Mt @ 2.50g/t for 295koz, latest MRE ann by Barto had nil ounces (believed to be depleted by mining 2016-2024)

Note 6: Jaccoletti "Grouped" mines, including Jaccoletti and Four Threes, as reported by Barto (2024)

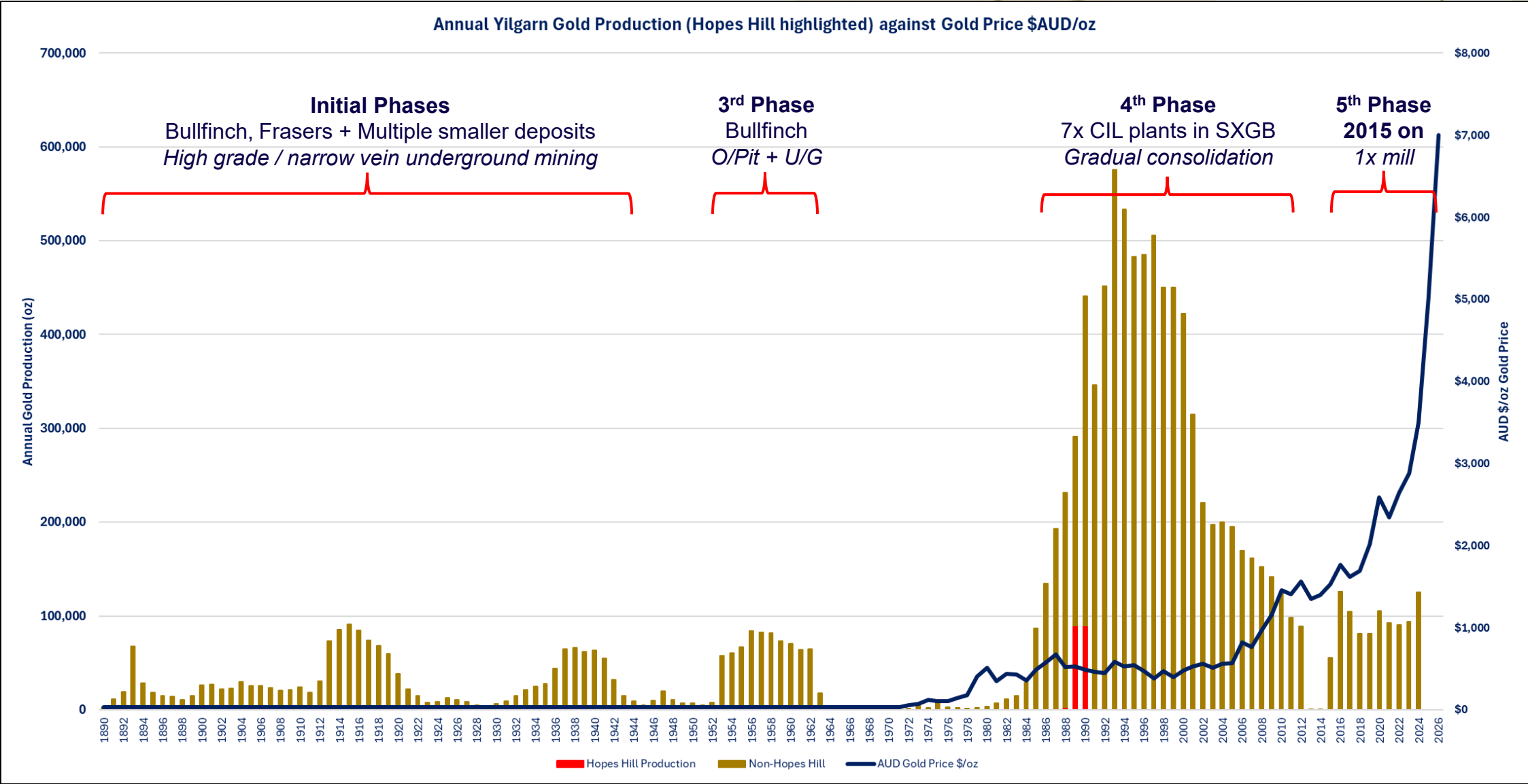
Note 7: Edwards Find "Grouped" mines, including Edwards Find North and Tamarin

Barto (2024) accessible via https://www.bartogold.com.au/wp-content/uploads/2025/05/SXO_MinRes_2024_statement_resource.pdf

Hanking (2026) accessible via <https://www.hankingmining.com/static/upload/file/20260111/1768130247581636.pdf>

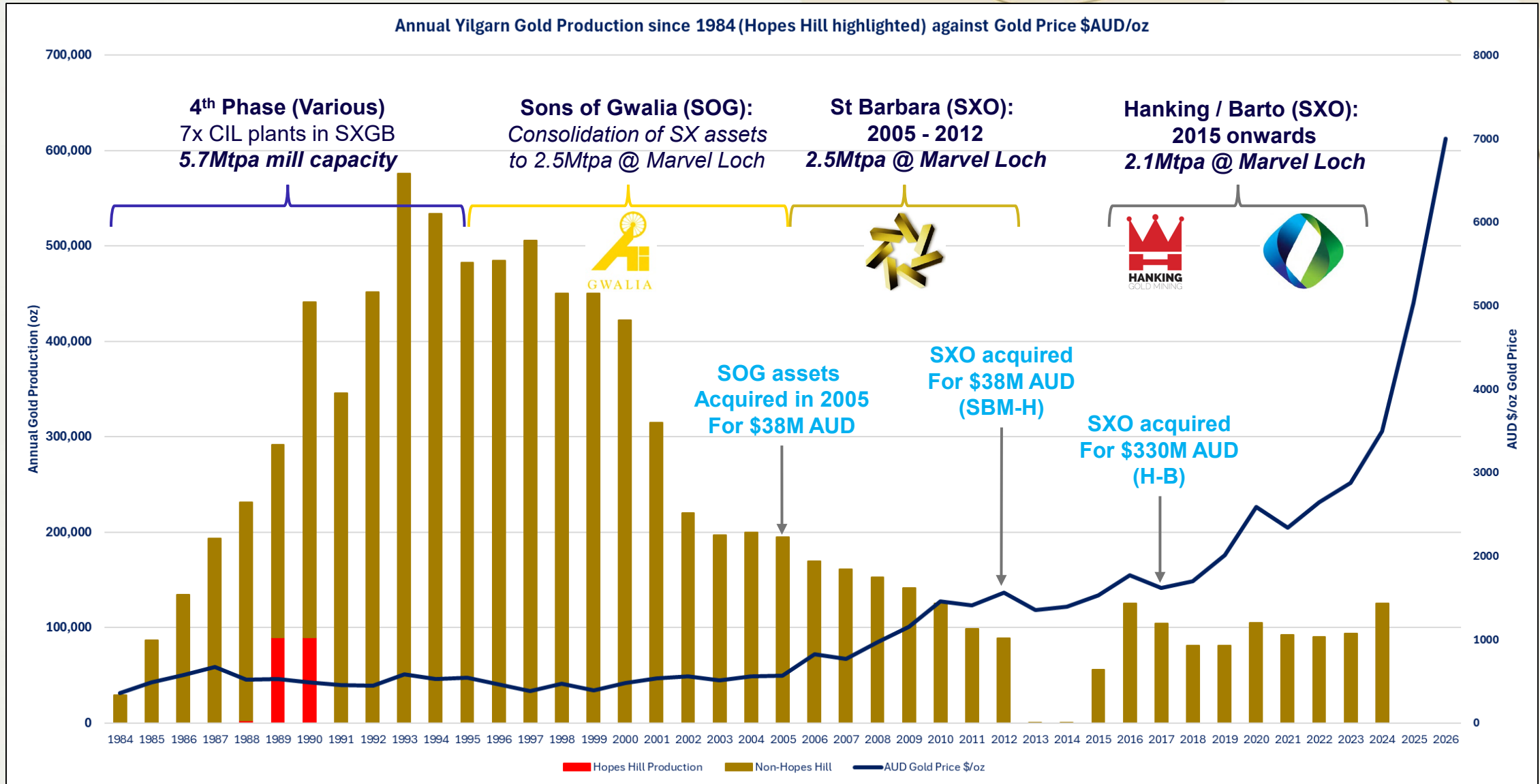
Note: All other sources accessible via ASX Platforms for Kidman (ASX:KDR), Kula Gold (ASX:KGD), WIN Metals (ASX:WIN), and Golden Horse Minerals (ASX:GHM)

APPENDIX 2: YILGARN GOLD PRODUCTION HISTORY



Note: Gold Production from WA Government Records for gold operations within the Yilgarn Mineral Field (77). Gold Price data from publicly available information.

APPENDIX 3: SOUTHERN CROSS CONSOLIDATION

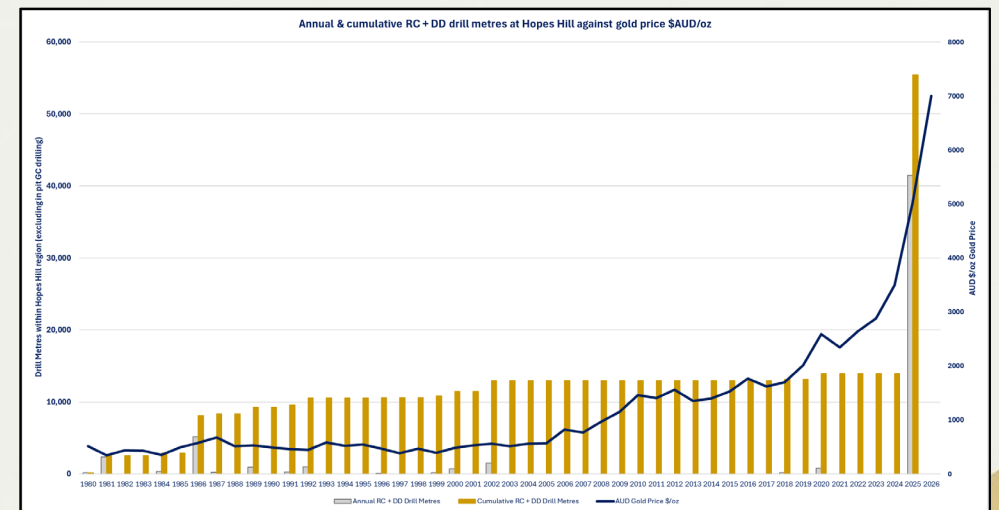
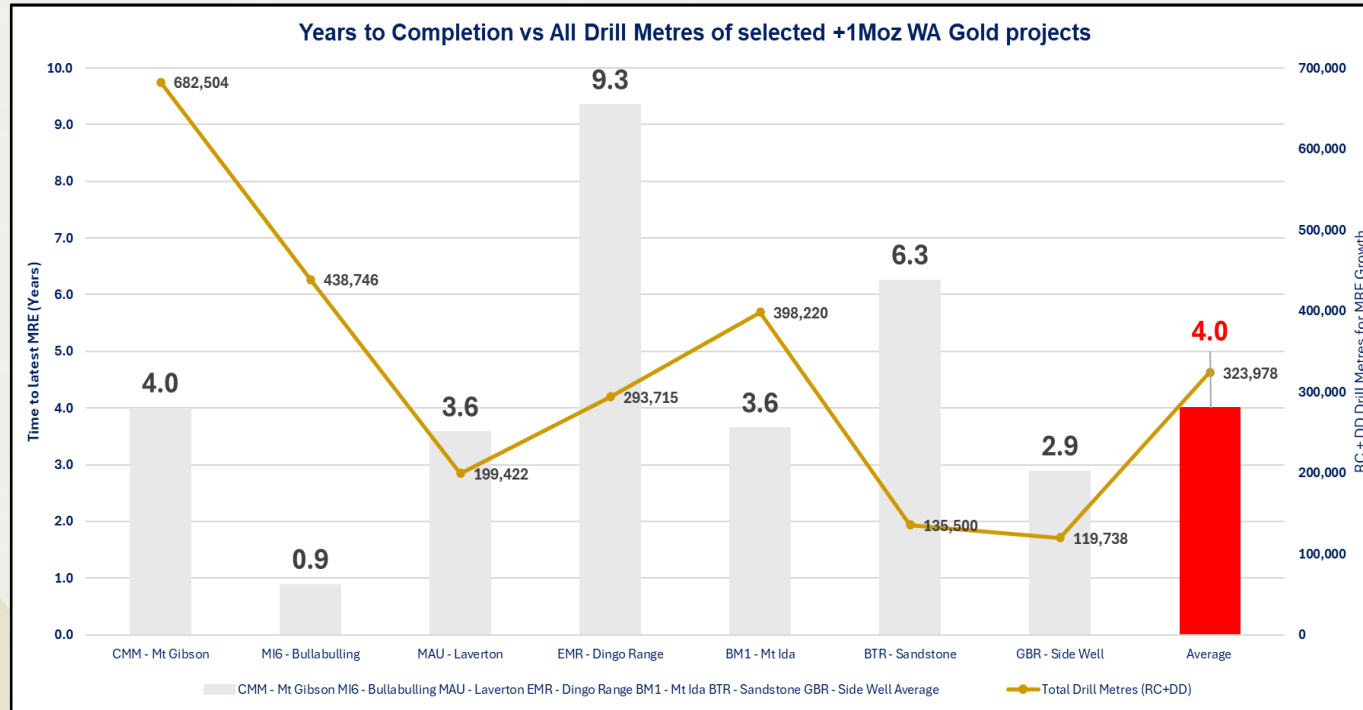
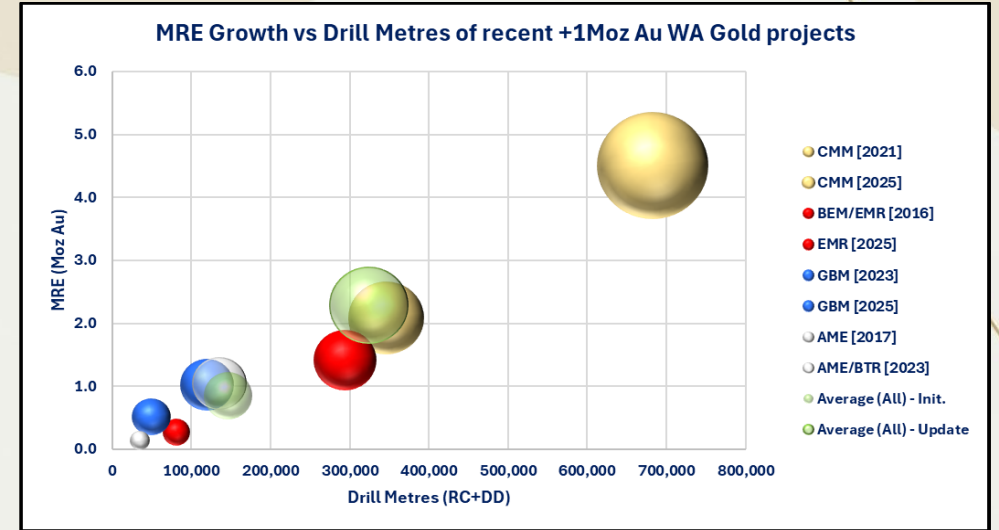


Note: Gold Production from WA Government Records for gold operations within the Yilgarn Mineral Field (77). Gold Price data from publicly available information.

APPENDIX 4: EXPEDITED DRILLING STRATEGY

- Assessment of recent MRE updates by WA gold companies suggests ~145km of new RC+DD drilling typically takes an average of 4 years for completion
- GHM Strategy: Aggressive growth via the drill bit
 - To end 2024: ~14km drilled
 - To end 2025 [GHM]: ~41.5km drilled
 - Planned to end 2026: +117km drilled

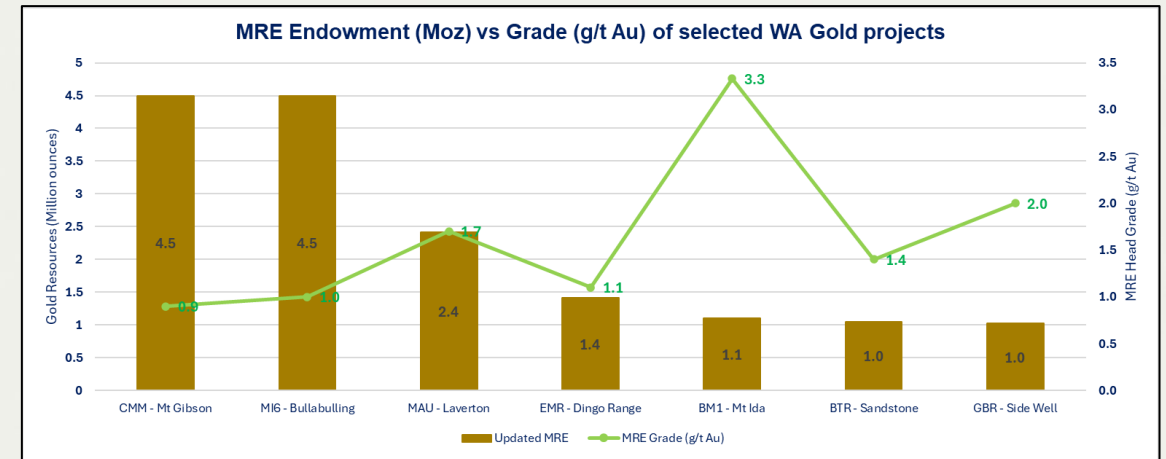
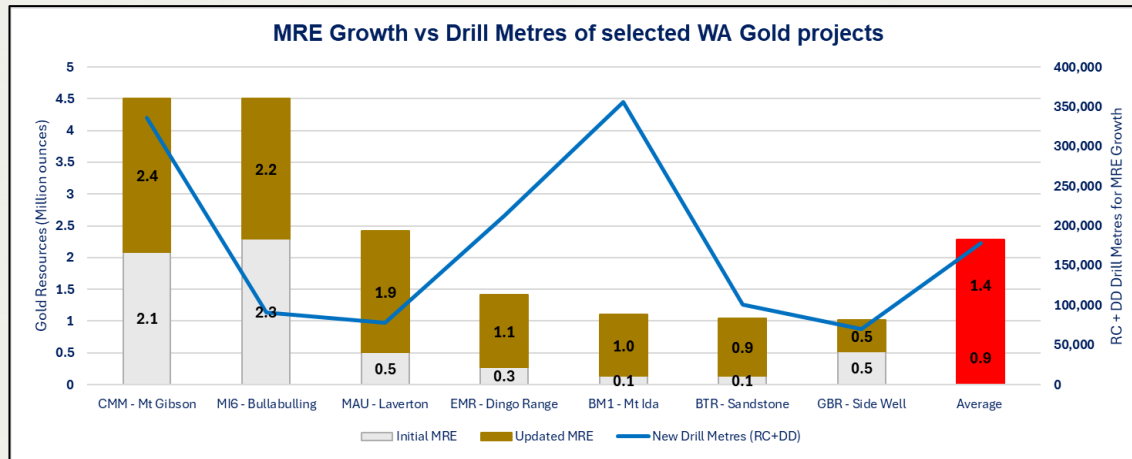
Cumulative: 55.5km
Cumulative: +173km



Note 1: Refer to Appendix 5 which references publicly available data from ASX listed organisations Ballard Mining Ltd, Brightstar Resources Ltd, Capricorn Metals Ltd, Emerald Resources NL, Great Boulder Resources Ltd, Magnetic Resources Ltd and Minerals 260 Ltd.

APPENDIX 5: RECENT MRE UPDATES IN WA GOLD

Project Owner	Deposit	Initial			Updated			Variance			Drill Intensity (RC & DD m per Moz)	MRE Grade (g/t Au)	Release Date
		Date	RC & DD m	Moz Au	Date	RC & DD m	Moz Au	Date (Years)	RC & DD m	Moz Au			
Capricorn Metals Ltd (ASX:CMM) ¹	Mt Gibson	Jul-2021	346,169	2.083	Jul-2025	682,504	4.5	4.0	336,335	2.42	139,154	0.9	July 2025
Minerals 260 Ltd (ASX:MI6) ²	Bullabulling	Jan-2025	347,492	2.3	Dec-2025	438,746	4.5	0.9	91,254	2.20	41,439	1.0	December 2025
Magnetic Resources Ltd (ASX:MAU) ³	Laverton	Jun-2022	121,499	0.511	Jan-2026	199,422	2.417	3.6	77,923	1.91	40,883	1.7	January 2026
Emerald Resources NL (ASX:EMR) ⁴	Dingo Range	Mar-2016	81,107	0.2696	Jul-2025	293,715	1.41	9.3	212,608	1.14	186,433	1.1	January 2026
Ballard Mining Ltd (ASX:BM1) ⁵	Mt Ida	Sep-2021	42,809	0.141	Apr-2025	398,220	1.102	3.6	355,411	0.96	369,835	3.3	April 2025
Brightstar Resources Ltd (ASX:BTR) ⁶	Sandstone	Jan-2017	35,000	0.137	Apr-2023	135,500	1.046	6.3	100,500	0.91	110,561	1.4	April 2023
Great Boulder Resources Ltd (ASX:GBR) ⁷	Side Well	Feb-2023	49,381	0.518	Dec-2025	119,738	1.021	2.9	70,357	0.50	139,874	2.0	December 2025
ASX Co. Average (all)			146,208	0.85		323,978	2.29	4.0	177,770		146,888	1.63	
ASX Co. Average (ex BM1, MAU, MI6)			127,914	0.75		307,864	1.99	6.0	179,950		144,005	1.35	



Note 1: Capricorn Metals Ltd. Refer ASX release dated 28 July 2021 "Capricorn acquires 2.1 Million Ounce Mt Gibson Gold Project" and 22 July 2025 "Total MGGP Resource grows to 4.5 Moz"

Note 2: Minerals 260 Ltd. Refer ASX release dated 14 January 2026 "Transformational acquisition of the 2.3Moz Bullabulling Gold Project in Western Australia" and ASX release dated 1 December 2025 "Bullabulling Gold Project Mineral Resource doubles to 4.5Moz"

Note 3: Magnetic Resources Ltd. Refer ASX release dated 27 June 2022 "Maiden Mineral Resource Estimate" and ASX release dated 19 January 2026 "Lady Julie Gold Project Exceeds 2.24Moz"

Note 4: Emerald Resources NL. Refer Bullseye Mining Ltd's Target's Statement in response to the takeover bid by Red5 Ltd dated 30 April 2018, and Emerald Resources NL ASX release dated 28 January 2026 "Mineral Resource Update to Support Dingo Range Development"

Note 5: Refer ASX release by TNT Mines Ltd dated 7 September 2021 "TNT to acquire high-grade Mt Ida gold and copper project" and ASX release by Delta Lithium dated 29 April 2025 "Mt Ida Gold Resource Update & Proposed Demerger"

Note 6: Alto Metals Ltd. Refer ASX release dated 16 May 2017 "Maiden Lord Henry JORC 2012 Mineral Resource of 69,000oz" and ASX release dated 3 April 2023 "Significant increase in shallow gold resources at Sandstone Gold Project"

Note 7: Great Boulder Resources Ltd. Refer ASX release dated 1 February 2023 "Maiden 518,000oz Gold Resource delivered at Side Well" and ASX release dated 18 December 2025 "+1Million Ounce High-Grade Gold Resource at Side Well Project"