

Notice under section 708(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by **Peak Processing Limited (ASX: PKP) (the Company)** under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

On 17 February 2026, the Company issued 157,077,673 ordinary class shares (**Shares**) comprising:

- 1) 156,379,999 ordinary class shares at an issue price of \$0.017 per Share to sophisticated and professional investors under the placement announced on 2 February 2026.
- 2) 697,674 ordinary class shares for nil cash consideration at a deemed issue price of \$0.043 per Share to a former Director of the Company on the conversion of share rights pursuant to the approval received at the annual general meeting held on 31 January 2025. Refer to Resolution 5 and the Explanatory Statement in the Notice of Meeting released 30 December 2024 for further information.

In accordance with Sections 708A(5)(e) and 708A(6) of the Act, the following information is provided:

1. the Shares were issued without disclosure to the recipients under Part 6D.2 of the Act.
2. this notice is given under section 708A(5)(e) of the Act.
3. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b) sections 674 and 674A of the Act.
4. as at the date of this notice, there is no information that is “excluded information” (within the meaning of sections 708A(7) and 708A(8) of the Act) which is required to be disclosed by the Company under section 708A(6)(e) of the Act.

On behalf of the Board of Peak Processing Limited.

Adam Gallagher
Company Secretary