



Announcement Summary

Entity name

ALICANTO MINERALS LIMITED

Date of this announcement

Monday February 16, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	VENDOR PERFORMANCE RIGHTS EX 13/02/2031	45,454,547	13/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALICANTO MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

149126858

1.3 ASX issuer code

AQI

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/2/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Dec-2025 09:52	New - Proposed issue of securities - AQI	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

13/2/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

45,454,547

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration for the acquisition of the Mt Henry Gold Project in Western Australia. Refer to ASX announcement dated 17 December 2025 for further information.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

VENDOR PERFORMANCE RIGHTS EX 13/02/2031

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

13/2/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03042559-6A1305697&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

45,454,547



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AQI : ORDINARY FULLY PAID	129,676,442

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AQIAAK : PERFORMANCE RIGHTS	22,075,025
AQIAAM : OPTION EXPIRING 28-FEB-2028 EX \$0.696	1,250,000
New class - code to be confirmed : VENDOR PERFORMANCE RIGHTS EX 13/02/2031	45,454,547