

ASX Release

13 February 2026

Change of Auditor

Metallium Limited (“Metallium” or the “Company”) (ASX: **MTM**; OTCQX: **MTMCF**; OTCQX ADR: **MTLMY**) announces, in accordance with ASX Listing Rule 3.16.3 that **BDO Audit Pty Ltd (BDO)** has been appointed the Company’s auditors with effect from 30 January 2026.

Australian Securities & Investment Commission (ASIC) has consented to the change in accordance with s329(5) of the Corporations Act 2001. As part of the transition process, consent to act has been received from BDO, and a letter of resignation from Hall Chadwick WA Audit Pty Ltd, the Group’s previous auditor, has also been received.

The change of auditor follows the decision of the Company to establish an American Depositary Receipt Programme and seek quotation on the Nasdaq Capital Market in the United States (see ASX Announcement 24 November 2025 “MTM to establish US ADR Program and commence Nasdaq listing process.”)

In accordance with s327C of the Corporations Act 2001, the Company will table a resolution at its 2026 Annual General Meeting to ratify the appointment of BDO as auditor.

This announcement has been authorised for release by the Board of Directors of Metallium Limited.

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ABOUT METALLIUM LIMITED

Metallium Ltd (ABN 27 645 885 463), is pioneering a low-carbon, high-efficiency approach to recovering critical and precious metals from mineral concentrates and high-grade waste streams. The company's patented **Flash Joule Heating (FJH)** technology enables the extraction of high-value materials, including **gallium, germanium, antimony, rare earth elements, and gold** — from feedstocks such as refinery scrap, e-waste, and monazite.

Aligned with U.S. strategic supply chain objectives, Metallium has recently secured its first commercial site in Texas via its wholly owned subsidiary, **Flash Metals USA Inc.**, marking a major step toward near-term production and revenue generation.

To learn more, visit:

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